

Informazione Regolamentata n. 20358-17-2026	Data/Ora Inizio Diffusione 19 Agosto 2026 07:42:45	Euronext Growth Milan
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Societa' : GIUNTI PSYCHOMETRICS HOLDING

Utenza - referente : GIUNTIESTN02 - Cervera Duarte Arturo

Tipologia : REGEM

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Oggetto : PARTIAL EXERCISE OF THE GREENSHOE
OPTION AND COMPLETION OF THE
STABILISATION ACTIVITY

Testo del comunicato

Vedi allegato

PRESS RELEASE**GIUNTI PSYCHOMETRICS: PARTIAL EXERCISE OF THE GREENSHOE OPTION AND COMPLETION OF THE STABILISATION ACTIVITY****Pursuant to Article 6(2) of Commission Delegated Regulation (EU) 2016/1052 of 8 March 2016**

Florence, 19 August 2026 – Giunti Psychometrics Holding S.p.A. (Euronext Growth Milan: GPSY) (“Giunti Psychometrics” or “the Company”), one of the leading international players in the field of psychological assessment and mental health, specializing in the development, validation, and marketing of scientifically validated assessment tools, supported by proprietary content and digital platforms, designed for professionals, institutions, and companies, announces, announces that today Alantra Capital Markets S.A.U., Italian Branch (hereinafter also referred to as "Alantra"), in its capacity as the stabilisation manager in relation to the Company's ordinary shares (ISIN IT0005722191), has partially exercised the Greenshoe Option for no. 310.339 ordinary shares of the Company, out of a maximum of 450,000 ordinary shares subject to the Greenshoe Option granted to Alantra, with the consequent return to Giunti Editore S.p.A. of a total of 139,661 ordinary shares of the Company borrowed pursuant to the Over-Allotment Option.

The exercise of the Greenshoe Option results in the immediate termination of the stabilisation period.

The purchase price of the ordinary shares subject to the Greenshoe Option is € 4.50 per ordinary share - corresponding to the Offer Price established in connection with the Offering - for a total countervalue of € 1,396,526.00 and settlement of the transaction is expected to occur by 20 August 2026.

Following the partial exercise of the Greenshoe Option on the terms described above, the Offering comprised a total of no. 3.651.448 ordinary shares of Giunti Psychometrics, for an aggregate countervalue of € 16.431.516, and the free float of Giunti Psychometrics, calculated with reference to the 3.651.448 ordinary shares admitted to trading on Euronext Growth Milan, amounts to 30,84%.

The share capital of Giunti Psychometrics will therefore be represented by 11,841,109 ordinary shares, held as follows.

	Share capital divided into Ordinary Shares Giunti Psychometrics Holding S.p.A - ISIN IT0005722191			
Shareholder	Number of ordinary shares	Number of multiple voting shares	% on share capital	% of voting rights
Psychometrics Holding S.r.l	6,885,000	1,215,000	60.71%	70.92%
Giunti Editore S.p.A.	709,661	180,000	6.67%	9.35%
CEFEO Holding S.r.l.	340.000	60.000	3,00%	3,50%
Holding Daniel S.r.l.	255.000	45.000	2,25%	2,63%

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Giunti Psychometrics Holding S.p.A. - PEC: giuntipsychometrics@pec.it - Social Capital € 1.200.000,00 i.v. - Subject to the direction and coordination of Holding Daniel Srl.

NextStage AM	709,778	-	5.32%	2.64%
Market	2,941,670	-	22.05%	10.96%
Total	11,841,109	1,500,000	100%	100%

For further information regarding the Greenshoe Option, please refer to the Admission Document available in the Investor Relations section of the Company's website at corporate.giuntipsy.com.

Furthermore, Giunti Psychometrics, based on the information provided by Alantra, in its capacity as the stabilisation manager in connection with the listing of the Company's ordinary shares, announces that Alantra carried out stabilisation transactions (as defined in Article 3(2)(d) of the Market Abuse Regulation (Regulation (EU) No. 596/2014)) in relation to the offering of the financial instruments described below.

Financial Instruments	
Issuer	Giunti Psychometrics Holding S.p. A.
Financial Instruments	Ordinary shares ISIN IT0005722191
Offering size	N. 3.651.448 ordinary shares
Offer price	€ 4.50 per ordinary share
Market	Euronext Growth Milan
Stabilisation Manager	Alantra Capital Markets S.A.U., Italian Branch

Pursuant to Article 6, paragraph 3 of Commission Delegated Regulation (EU) 2016/1052 supplementing Regulation (EU) No. 596/2014 of the European Parliament and of the Council with regard to regulatory technical standards for the conditions applicable to buy-back programmes and stabilisation measures, the Company, based on the information provided by Alantra, announces that the stabilisation period commenced on 22 July 2026 and that the last stabilisation transaction was carried out on 18 August 2026.

The table below sets out the details of the stabilisation transactions carried out during the stabilisation period.

Financial Instruments Subject to Stabilisation: Ordinary Shares of Giunti Psychometrics Holding S.p.A - ISIN IT0005722191								
Transaction date	Purchases (EUR)				Sell (EUR)			
	M/O(*)	Quantity	Countervalue	Price(**)	M/O(*)	Quantity	Countervalue	Price(**)
22/07/2026	M	21,000.00	94,454.38	4.498				
23/07/2026	M	2,800.00	12,562.90	4.487				
24/07/2026	M	700.00	3,148.52	4.498				
27/07/2026	M	2,510.00	11,289.98	4.498				
28/07/2026	M	28,490.00	125,613.42	4.409				
29/07/2026	M	100.00	449.80	4.498				
30/07/2026	M	31,837.00	142,827.77	4.486				
31/07/2026	M	7,563.00	34,029.98	4.499				
03/08/2026	M	148.00	666.00	4.500				
04/08/2026	M	652.00	2,934.00	4.500				
05/08/2026	M	1,477.00	6,616.88	4.480				

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06/08/2026	M	3,560.00	15,987.30	4.491				
07/08/2026	M	9,340.00	41,895.11	4.486				
10/08/2026	M	20,823.00	93,410.05	4.486				
11/08/2026	M	8,287.00	37,126.92	4.480				
12/08/2026	M	-	-	-				
13/08/2026	M	-	-	-				
14/08/2026	M	-	-	-				
17/08/2026	M	-	-	-				
18/08/2026	M	374.00	1,683.00	4.500				
Totale		139,661	624,695.90	4.472				

(*) M: Euronext Growth Milan; O: outside the market

(**) Price (rounded to the third decimal places)

This press release is also issued on behalf of Alantra pursuant to Article 6, paragraph 2, of Commission Delegated Regulation (EU) 2016/1052.

This press release is available in the Investors / Investor Relations / Financial Press Releases section of the Company's website, corporate.giuntipsy.com. The Company also announces that it uses the eMarket SDIR system, managed by Teleborsa S.r.l., for the dissemination of regulated information.

About us

Giunti Psychometrics is an international company specialising in psychometrics, psychological assessment and professional training. With more than 75 years of experience, the Company combines scientific expertise, technology and local market knowledge to develop and deliver scientifically validated assessment tools, digital platforms, training programmes and specialised services.

Its solutions range from clinical and educational assessment to talent assessment and development, large-scale selection processes, training for psychology and mental health professionals, as well as assessment solutions supporting mobility and driving licence issuance. The Company works with professionals, businesses, educational institutions, healthcare systems and public administrations, adapting its solutions to the cultural, scientific and regulatory requirements of each market.

With the objective of developing scientific tools and training programmes that help individuals realise their full potential, the Company's mission is to provide the best tools, training courses and services in the field of psychology. Its vision is to become one of the leading international players in the mental health technology sector. Integrity, ambition and humility are the core values that guide the way the Company operates and grows.

Contacts

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