

Informazione Regolamentata n. 0153-113-2026	Data/Ora Inizio Diffusione 18 Agosto 2026 11:40:47	Euronext Milan
---	---	----------------

Societa' : WEBUILD

Utenza - referente : IMPREGILON07 - Marotti Pamela

Tipologia : 2.2

Data/Ora Ricezione : 18 Agosto 2026 11:40:47

Data/Ora Inizio Diffusione : 18 Agosto 2026 11:40:47

Oggetto : VOLUNTARY TENDER OFFER ON ALL THE
ORDINARY SHARES IN TREVI-FINANZIARIA
INDUSTRIALE LAUNCHED BY WEBUILD
FILING WITH CONSOB OF THE OFFER
DOCUMENT

Testo del comunicato

Vedi allegato

PRESS RELEASE

THIS DOCUMENT MUST NOT BE DISCLOSED, PUBLISHED, OR DISTRIBUTED, IN WHOLE OR IN PART, DIRECTLY OR INDIRECTLY, IN ANY COUNTRY WHERE SUCH DISCLOSURE, PUBLICATION, OR DISTRIBUTION WOULD CONSTITUTE A VIOLATION OF APPLICABLE LAWS OR REGULATIONS IN THAT JURISDICTION

VOLUNTARY TENDER OFFER

ON ALL THE ORDINARY SHARES IN TREVI-FINANZIARIA INDUSTRIALE LAUNCHED BY WEBUILD

FILING WITH CONSOB OF THE OFFER DOCUMENT

Milan, August 18, 2026 - Webuild S.p.A. ("**Webuild**") announces that it filed today with CONSOB the offer document relating to the voluntary tender offer (the "**Offer**") on all the ordinary shares in Trevi-Finanziaria Industriale S.p.A., announced to the market on July 29, 2026 pursuant to Art. 102 of Legislative Decree No. 58 of February 24, 1998 and Art. 37 of the regulation adopted by CONSOB Resolution No. 11971 of May 14, 1999, to which reference is made for information on the essential terms and conditions of the Offer.

The offer document will be published in accordance with applicable law upon completion of the applicable CONSOB review.

Webuild further announces that today, for purposes of satisfying the conditions precedent to the Offer, it has notified the transaction to:

- The Italian Competition Authority (AGCM) pursuant to Law No. 287 of October 10, 1990.
- The Presidency of the Italian Council of Ministers pursuant to Decree Law (D.L.) No. 21 of March 15, 2012.

Webuild will promptly file any further applications necessary to satisfy the Offer conditions precedent.

This press release and all documents relating to the Offer will be made available, among other places, on the following websites:

<https://www.webuildgroup.com/it/investitori/opa-trevi> and

<https://www.webuildgroup.com/en/investor-relations/opa-trevi>.

This communication does not constitute, and is not intended to constitute, an offer, invitation or solicitation to buy or otherwise acquire, subscribe for, sell or otherwise dispose of any financial instruments, and no sale, issuance or transfer of financial instruments of Trevi Finanziaria Industriale S.p.A. will be made in any country in violation of the applicable laws. The Offer will be made by means of publication of the relevant offer document, subject to CONSOB approval. The offer document will contain the full description of the terms and conditions of the Offer, including acceptance procedures. The publication or dissemination of this communication in countries other than Italy may be subject to restrictions under applicable law, and accordingly any person subject to the laws of any country other than Italy is required to independently inform itself of any restrictions under applicable laws and to ensure compliance therewith. Any failure to comply with such restrictions may constitute a violation of the applicable laws of the relevant country. To the fullest extent permitted by applicable law, the parties involved in the Offer shall be deemed exempt from any liability or adverse consequence arising from the violation of such restrictions by such persons. This communication has been prepared in accordance with Italian law and the information disclosed herein may differ from that which would have been disclosed had the communication been prepared in accordance with the laws of countries other than Italy. No copy of this communication or any other documents relating to the Offer will be, or may be, mailed or otherwise transmitted or distributed in or from any country where the provisions of local law may give rise to civil, criminal or regulatory risks if information concerning the Offer is transmitted or made available to shareholders of Trevi Finanziaria Industriale S.p.A. in such country or other countries where such actions would constitute a violation of the relevant laws, and any person receiving such documents (including custodians, nominees or trustees) must not mail or otherwise transmit or distribute them to or from any such country. The contents of this communication are of an informational and preliminary nature and should not be construed as investment advice. The statements contained herein have not been independently verified. No representation or warranty, express or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness, correctness or reliability of the information contained herein. Neither Webuild S.p.A. nor any of its representatives nor its direct or indirect controlling shareholders shall accept any liability (whether in negligence or otherwise) arising in any way in connection with such information or in connection with any loss arising from its use or otherwise arising in connection with this communication. By accessing this communication, you agree to be bound by the foregoing limitations.

Webuild is a global leader in the construction of large, complex infrastructure for sustainable mobility, hydropower, water and wastewater treatment and management, and green buildings. Recognised for years as the world's leading contractor in the water infrastructure sector, the Group helps deliver projects that transform communities and regions, creating lasting social, economic, and environmental value. Active in approximately 50 countries with a workforce of more than 85,000 people, direct and indirect, Webuild boasts more than 120 years of history and over 3,700 completed projects. Its track record includes 13,686 kilometres of railways, 895 kilometres of metros, 82,708 kilometres of roads and highways, 1,023 kilometres of bridges and viaducts, 3,466 kilometres of tunnels, and 320 dams and hydropower plants. Webuild has delivered some of the world's most iconic projects, including the Grand Ethiopian Renaissance Dam, the expansion of the Panama Canal, the Long Beach International Gateway in the United States, the Second Bridge over the Bosphorus in Turkey, and the Riachuelo environmental restoration system in Argentina. It has also contributed to the development of advanced urban mobility systems in major cities, including Copenhagen, Paris, Rome, Milan, Naples, Doha, Thessaloniki, and Riyadh. Today, Webuild is engaged in the construction of some of the most strategic infrastructure projects in Italy and elsewhere, such as the New Genoa Breakwater, the Brenner Base Tunnel, the Pedemontana Lombarda Highway, Rome Metro's Line C, and sections of the Genoa–Milan, Verona–Padua and Naples–Bari high-speed/high-capacity railways. It is also involved in the Snowy 2.0 hydropower scheme in Australia, key sections of the Grand Paris Express in France, and the expansion of the Riyadh Metro in Saudi Arabia. As of December 31, 2025, Webuild reported total revenues of €13.6 billion. As of June 30, 2026, its total order backlog amounted to €53.7 billion, with more than 95% of its construction backlog related to projects aligned with the United Nations Sustainable Development Goals. Headquartered in Italy and subject to the direction and coordination of Salini Costruttori S.p.A., Webuild is listed on the Milan Stock Exchange (WBD; WBD.MI; WBD:IM)

[Further information at www.webuildgroup.com](http://www.webuildgroup.com)



Contacts:

Media Relations

Francesca Romana Chiarano

Tel. +39 338 247 4827

email: f.chiarano@webuildgroup.com

Investor Relations

Amarilda Karaj

Tel +39 06 6776 26975

email: a.karaj@webuildgroup.com

Fine Comunicato n.0153-113-2026	Numero di Pagine: 4
---------------------------------	---------------------