

Informazione Regolamentata n. 30041-28-2026	Data/Ora Inizio Diffusione 18 Agosto 2026 08:51:04	MTF
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Societa' : ICCREA BANCA S.p.A

Utenza - referente : ICCREABANCAN03 - MAGGI SIMONE

Tipologia : REGEM

Data/Ora Ricezione : 18 Agosto 2026 08:51:04

Data/Ora Inizio Diffusione : 18 Agosto 2026 08:51:04

Oggetto : Notice of early redemption of the instrument
"ICCREA Banca S.p.A. EUR 300,000,000
Subordinated Callable Tier 2 Notes due 18
January 2032"

Testo del comunicato

Vedi allegato



Press release

Notice of early redemption of the instrument "ICCREA Banca S.p.A. EUR 300,000,000 Subordinated Callable Tier 2 Notes due 18 January 2032" - ISIN: XS2397352662 (the "Notes")

Rome, 18 August 2026

In accordance with the Terms and Conditions of the Notes, Iccrea Banca S.p.A. announces that, having received the approval from the relevant Competent Authority, it will exercise its Call Option to redeem the Notes in full on the Optional Redemption Date (Call) specified in the Final Terms, being 18 October 2026 (*Redemption Date*).

The early redemption of the Notes will be at par, plus any interest accrued up to the *Redemption Date* (excluded).

Please note that, pursuant to the *Following Business Day Convention*, payment will be made on the first business day following the *Redemption Date*, being 19 October 2026.

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