

Informazione Regolamentata n. 20358-11-2026	Data/Ora Inizio Diffusione 6 Agosto 2026 17:57:43	Euronext Growth Milan
---	--	-----------------------

Societa' : GIUNTI PSYCHOMETRICS HOLDING

Utenza - referente : GIUNTIESTN01 - Cervera Duarte Arturo

Tipologia : 3.1

Data/Ora Ricezione : 6 Agosto 2026 17:57:43

Data/Ora Inizio Diffusione : 6 Agosto 2026 17:57:43

Oggetto : GIUNTI PSYCHOMETRICS: ACQUIRES AN
ADDITIONAL 38.5% STAKE IN ADIPA

Testo del comunicato

Vedi allegato

PRESS RELEASE

GIUNTI PSYCHOMETRICS: ACQUIRES AN ADDITIONAL 38.5% STAKE IN ADIPA – A LEADING ONLINE PROFESSIONAL TRAINING PROVIDER FOR PSYCHOLOGISTS IN CHILE – INCREASING ITS OWNERSHIP TO A CONTROLLING 51%

THE COMPANY STRENGTHENS ITS POSITION IN THE ONLINE PROFESSIONAL TRAINING MARKET FOR PSYCHOLOGISTS ACROSS LATIN AMERICA, FURTHER ACCELERATING ITS INTERNATIONAL GROWTH STRATEGY

Florence, 06 August 2026 – Giunti Psychometrics Holding S.p.A. (Euronext Growth Milan: GPSY) (“Giunti Psychometrics” or “the Company”), one of the leading international players in the field of psychological assessment and mental health, specializing in the development, validation, and marketing of scientifically validated assessment tools, supported by proprietary content and digital platforms, designed for professionals, institutions, and companies, announces that it has exercised the option to acquire an additional 38.5% stake in the share capital of Academia Digital de Psicología y Aprendizaje S.p.A. (“**ADIPA**”), increasing its ownership interest from 12.5% to 51% and thereby acquiring control of the company.

José Sales Grade, CEO of Giunti Psychometrics has commented: *“Just two weeks after our listing, we are executing the first milestone of the growth strategy presented to investors. ADIPA represents the ideal combination for us: a highly recurring online professional training business for psychologists, a well-established leadership position in Chile, and an international growth trajectory that has exceeded our expectations, with Mexico and Colombia experiencing strong momentum. Training professionals in the use of psychometric assessment tools is a natural extension of our core business: those who receive training through ADIPA use the very assessment tools we develop in their day-to-day professional practice. The option to acquire the remaining share capital, exercisable through 2027, enables us to support this growth while maintaining the capital allocation discipline that underpins our strategy”.*

STRATEGIC RATIONALE

The transaction is fully aligned with the Company's strategy of progressively expanding its presence in the **online professional training** market for psychologists, a high-growth segment that is highly complementary to its core business of developing and commercialising scientifically validated psychometric assessment tools. **The acquisition a controlling interest in ADIPA further strengthens Giunti Psychometrics' scientific positioning and brand recognition** within the professional psychology community. It also represents the first deployment of the proceeds raised through the Company's initial public offering in support of the external growth strategy presented to investors at the time of the IPO.

Since 2024, when Giunti Psychometrics completed the acquisition of a 12.5% equity interest in ADIPA, the company has further consolidated its **undisputed leadership in the Chilean market** while delivering strong growth in the recently entered markets of **Mexico and Colombia**. This growth further accelerated in the first half of 2026, confirming

Address:

Via Fra' Paolo Sarpi 7/A - 50136 (FI)

CF/PI 00421250481 - R.I. Firenze 00421250481 - REA Firenze FI-119169

Phone:

+39 055 6236501

Email:

info@giuntipsy.com

Giunti Psychometrics Holding S.p.A. - PEC: giuntipsychometrics@pec.it · Social Capital € 1.200.000,00 i.v. - Subject to the direction and coordination of Holding Daniel Srl.

ADIPA's development potential and leading Giunti Psychometrics to exercise its option to increase its ownership interest to 51% of the company's share capital.

TRANSACTION OVERVIEW

The consideration for the acquisition of the 38.5% equity interest amounts to **€ 3.25 million and was paid entirely in cash using the Company's available financial resources**, with no recourse to debt financing. The transaction was completed today and was not subject to any conditions precedent

Following the acquisition of control, ADIPA will be **fully consolidated** in the financial statements of Giunti Psychometrics Holding S.p.A. with effect from today's date. Based on the financial information as of 31 December 2025, Giunti Psychometrics will report **pro forma Revenues** of approximately **€ 43.5 million**, **pro forma EBITDA** of approximately **€ 7.1 million** and a **pro forma EBITDA margin** of **16.3%**.

The Company also retains an **option to acquire the remaining share capital of ADIPA**, exercisable until 31 December 2027.

ADIPA

ADIPA is the leading provider of online professional training for psychologists in Chile. Its fully online offering includes professional courses, diploma programmes and official international certification programmes for the use of psychometric assessment tools. The company operates in Chile and, more recently, has expanded into Mexico and Colombia.

In **the financial year ended 31 December 2025**, ADIPA generated aggregate revenues of approximately **€ 4.6 million**, compared with approximately € 2.4 million in 2022, representing a CAGR of approximately 24% over the 2022–2025 period, while maintaining positive and improving profitability.

The results for **the first half of 2026** confirm the acceleration of ADIPA's growth trajectory and a further improvement in profitability, as evidenced by:

- **H1 2026 revenues:** approximately €2.6 million, (+10% compared with the first half of 2025).
- **Mexico and Colombia:** revenues increased by approximately **91%**, with their contribution to total revenues rising from 9.7% to 16.8%. In particular, revenues in Mexico increased by approximately 50% in local currency, while revenues in Colombia grew by more than six times compared with the first half of 2025.
- **Profitability:** H1 2026 EBITDA amounted to approximately € 0.3 million, while the EBITDA margin improved from 4.1% in 2024 to 9.1% in 2025 and 13.0% in H1 2026

Address:

Via Fra' Paolo Sarpi 7/A - 50136 (FI)

CF/PI 00421250481 - R.I. Firenze 00421250481 - REA Firenze FI-119169

Phone:

+39 055 6236501

Email:

info@giuntipsy.com

Giunti Psychometrics Holding S.p.A. - PEC: giuntipsychometrics@pec.it - Social Capital € 1.200.000,00 i.v. - Subject to the direction and coordination of Holding Daniel Srl.

In the second half of 2026, ADIPA's development plan also envisages the launch of new customer retention products and AI-powered clinical practice solutions, the establishment of academic partnerships across its existing markets, and expansion into additional Latin American markets.

This press release is available in the Investors / Investor Relations / Financial Press Releases section of the Company's website, corporate.giuntipsy.com. The Company also announces that it uses the eMarket SDIR emarketstorage.it, managed by Teleborsa S.r.l., for the dissemination of regulated information.

About us

Giunti Psychometrics is an international company specialising in psychometrics, psychological assessment and professional training. With more than 75 years of experience, the Company combines scientific expertise, technology and local market knowledge to develop and deliver scientifically validated assessment tools, digital platforms, training programmes and specialised services.

Its solutions range from clinical and educational assessment to talent assessment and development, large-scale selection processes, training for psychology and mental health professionals, as well as assessment solutions supporting mobility and driving licence issuance. The Company works with professionals, businesses, educational institutions, healthcare systems and public administrations, adapting its solutions to the cultural, scientific and regulatory requirements of each market.

With the objective of developing scientific tools and training programmes that help individuals realise their full potential, the Company's mission is to provide the best tools, training courses and services in the field of psychology. Its vision is to become one of the leading international players in the mental health technology sector. Integrity, ambition and humility are the core values that guide the way the Company operates and grows.

Contacts

Euronext Growth Advisor

Alantra

EGA@alantra.com

Tel. +39 3346267243

Investor Relations - Giunti Psychometrics

Arturo Cervera Duart – Investor Relations Manager

investors.relations@giuntipsy.com

Investor Relations - CDR Communication

Luca Gentili

luca.gentili@cdr-communication.it

Tel. +39 348 292 0498

Gaia Barbieri

gaia.barbieri@cdr-communication.it

Tel. +39 328 167 3668

Media Relations – CDR Communication

Angelo Brunello

angelo.brunello@cdr-communication.it

Tel. +39 329 211 7752

Stefania Trevisol

stefania.trevisol@cdr-communication.it

Tel. +39 347 878 2490

Address:

Via Fra' Paolo Sarpi 7/A - 50136 (FI)

CF/PI 00421250481 - R.I. Firenze 00421250481 - REA Firenze FI-119169

Phone:

+39 055 6236501

Email:

info@giuntipsy.com

Giunti Psychometrics Holding S.p.A. - PEC: giuntipsychometrics@pec.it - Social Capital € 1.200.000,00 i.v. - Subject to the direction and coordination of Holding Daniel Srl.

