

Informazione Regolamentata n. 1616-110-2026	Data/Ora Inizio Diffusione 6 Agosto 2026 14:47:46	Euronext Milan
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Societa' : FINCANTIERI

Utenza - referente : FINCANTIERIN13 - Dado Giuseppe

Tipologia : REGEM

Data/Ora Ricezione : 6 Agosto 2026 14:47:46

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Oggetto : FINCANTIERI Notice of change in share capital. Filing of statement pursuant to art. 2444 c.c. and of updated company bylaws

Testo del comunicato

Vedi allegato

NOTICE OF CHANGE IN SHARE CAPITAL.

FILING OF THE STATEMENT PURSUANT TO ARTICLE 2444 OF THE ITALIAN CIVIL CODE AND FILING OF THE UPDATED COMPANY BY-LAWS

Fincantieri S.p.A. ("Fincantieri" or the "Company") communicates, pursuant to article 85-bis of Consob Regulation 11971/1999, the new composition of its share capital, subscribed and paid up, following: (i) the issuance, on 30 July 2026, of no. 1,802,068 ordinary shares, without par value, without increasing the share capital, to be used for the second cycle of the 2022-2024 Performance Share Plan and to be attributed to the beneficiaries of the plan, pursuant to Article 2349 of the Italian Civil Code; (ii) the exercise, during the month of July 2026, of no. 778,396 "2024-2026 Fincantieri Warrants" with consequent subscription and simultaneous liberation of no. 114,470 Fincantieri ordinary shares, at a price of Euro 4.44 per share, of which Euro 0.10 to be allocated to share capital and Euro 4.34 to be allocated to share premium, for a total amount of Euro 508,246.80 (of which Euro 11,447 to be allocated to share capital).

The following table shows the current composition of the share capital of the Company, highlighting the previous one:

	Current Share Capital			Previous Share Capital			Variation		
	Euro	No. of shares	Par Value	Euro	No. of Shares	Par Value	Euro	No. of Shares	Par Value
Total, of which:	881,764,991.70	360,702,298	With no expressed par value	881,753,544.70	358,785,760	With no expressed par value	11,447	114,470	-
Ordinary shares with regular entitlement:	881,764,991.70	360,702,298	With no expressed par value	881,753,544.70	358,785,760	With no expressed par value	11,447	114,470	-
Current coupon number: 1									

The following table shows the number of the exercised warrants as at 31 July 2026 and the number of the outstanding warrants as at 1 August 2026:

	No. exercised warrants	No. outstanding warrants
2024-2026 Fincantieri Warrants	19,276,674	133,142,736

In accordance with Article 2444 of the Italian Civil Code, the certification of completion of the Rights Issue has been filed with in the Companies' Register of Venezia Giulia on 5 August 2026 and registered on 6 August 2026, along with the new version of Fincantieri's bylaws, updated with the new amount of share capital and of shares. The bylaws is made available to the public on the Company's website (www.fincantieri.com) in the section "Governance and Ethics – Corporate Governance System – Bylaws" and on the website of the authorized storage mechanism "eMarket STORAGE" (www.emarketstorage.it).

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Fincantieri is one of the world's largest shipbuilding groups, the only player active in all high complexity marine industry sectors. The Group is a leader in the construction of cruise ships, naval and offshore vessels, and stands out for its extensive experience in the development of underwater solutions, thanks to its integrated industrial structure capable of managing and coordinating all activities related to the commercial, defense, and dual-use sectors. It holds a strong presence in key markets also thanks to the internalization of high value-added, distinctive technologies; it is also a leader in sustainable innovation and in the digital transformation of the shipbuilding sector. The company is active in the field of mechatronics, electronics, and digital naval systems, as well as in cybersecurity, artificial intelligence, and marine interiors solutions. It also offers a wide range of after-sales services, including logistic support and fleet assistance. With over 230 years of history and more than 7,000 ships built, Fincantieri is a global player with a production network of 18 shipyards worldwide and over 24,000 employees. It maintains its know-how, expertise and management centres in Italy, where it directly employs over 13,000 workers and creates around 90,000 indirect jobs.

www.fincantieri.com

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Fine Comunicato n.1616-110-2026	Numero di Pagine: 4
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