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TECHNOPROBE

Half Year Financial Report

As of 30th June 2026

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Half Year Financial Report
As of 30th June 2026

Courtesy translation
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In case of discrepancy between the Italian language original text and the English language translation, the Italian version shall prevail.

Technoprobe S.p.A.

Registered Office in Cavalieri di Vittorio Veneto n. 2 – Cernusco Lombardone
Tax Code No. 02272540135
Share Capital € 6,532,608.70
Lecco R.E.A. (Economic and Administrative Index) No. 283619

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Half Year Financial Report
as of 30th June 2026

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DIRECTORS' REPORT ON OPERATIONS

1. Governance and independent auditors

BOARD OF DIRECTORS(*)	
Cristiano Alessandro Crippa	Chairman of the Board of Directors(1)
Roberto Alessandro Crippa	Vice chairman of the Board of Directors(1)
Stefano Felici	Chief Executive Officer(1)
Giulio Sirtori	Independent Director(2)
Susanna Pedretti	Independent Director(2)
Elisabetta Cugnasca	Independent Director(2)
Antonio Sanna	Independent Director(2)
Gregory Stephen Smith	Non-Independent Director
Carlos Ortega Arias Paz	Independent Director(2)
Chih-Kuang Yang	Non-Independent Director(3)

(*) The Board of Directors will remain in office until the Shareholders' Meeting which will be called to approve the financial statements for the financial year ended on December 31, 2026.
(1) Executive and non-independent Director.
(2) Independent Director pursuant to art. 147, paragraph 4 of the Consolidated Law on Finance and to article 2 of the Corporate Governance Code of Borsa Italiana S.p.A.
(3) Following the resignation submitted on 15 July 2026, he will no longer serve as a non-independent Director with effect from that date.

BOARD OF STATUTORY AUDITORS(*)	
Nadia Fontana	Chairman of the Board of Statutory Auditors
Diana Rizzo	Statutory Auditor
Edoardo Colombo	Statutory Auditor
Roberta Provasi	Alternate Auditor
Marco Pedretti	Alternate Auditor

(*) The Board of Statutory Auditors will remain in office until the Shareholders' Meeting which will be called to approve the financial statements for the financial year ended on December 31, 2026.

CONTROL, RISK AND SUSTAINABILITY COMMITTEE	
Susanna Pedretti	Chairman of the Control and Risk Committee and Sustainability
Giulio Sirtori	Independent Director
Elisabetta Cugnasca	Independent Director

RELATED – PARTY COMMITTEE	
Antonio Sanna	Chairman of the Related Party Committee
Elisabetta Cugnasca	Independent Director
Susanna Pedretti	Independent Director

NOMINATION AND REMUNERATION COMMITTEE	
Giulio Sirtori	Chairman of the Nomination and Remuneration Committee
Susanna Pedretti	Independent Director
Elisabetta Cugnasca	Independent Director

OFFICER IN CHARGE FOR THE PREPARATION OF CORPORATE FINANCIAL DOCUMENTS	Stefano Beretta
INDEPENDENT AUDITORS	PricewaterhouseCoopers S.p.A.1)

(1) On April 6, 2023, the shareholders' meeting of Technoprobe S.p.A. appointed PricewaterhouseCoopers S.p.A. to perform the statutory audit for the financial years 2023-2031 as well as the assignment for the limited review of the condensed interim consolidated financial statements for the six months ended June 30 of the financial years 2023-2031.

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2. Premise

This interim Director's Report on Operations of Technoprobe S.p.A. (hereafter the "**Company**", the "**Parent**" or "**Technoprobe**" and, together with its subsidiaries, the "**Group**" or the "**Technoprobe Group**"), is presented together with the interim condensed consolidated financial statements as of and for the six months ended June 30, 2026 (hereafter the "**Interim Condensed consolidated Financial Statements**").

Revenue for the six months ended June 30, 2026 amounts to €464,051 thousand, with an increase of 42.4% compared with the same period of the prior year; net profit for the six months ended June 30, 2026 amounts to €143,108 thousand, of which €141,808 thousand attributable to the owners of the Parent. Gross profit and EBITDA, as reported below, amount respectively to €249,611 thousand and €206,151 thousand. The net financial position amounts to a surplus of €685,882 thousand as of June 30, 2026.

The following table sets forth the Group's main economic indicators for the six months ended June 30, 2026 and 2025:

(In thousands of Euro)	**Six months ended June 30,**	
	2026	**2025**
Revenue	464,051	325,860
Gross profit	249,611	150,619
EBITDA [(1)]	206,151	106,362
Investments [(1)]	90,269	29,909
Net profit	143,108	34,408

The following table sets forth the Group's main financial indicators for the six months ended June 30, 2026 and as of December 31, 2025:

(In thousands of Euro)	**As of June 30, 2026**	**As of December 31, 2025**
Total equity	1,393,878	1,242,020
Net financial position [(1)]	685,882	684,217

3. Group organization

The Group operates in the design and production of probe cards. Probe cards are high-tech devices tailor-made to the specific semiconductor that allow the operation of chips to be tested during their production (*i.e.*, while they are still on the silicon wafer, as well as in the subsequent testing stages prior to packaging- final test). These are technological projects and solutions that guarantee the operation and reliability of devices that play a central role in the computer, smartphone, 5G, Internet of Things, home automation and automotive industries, among others. Probe cards are considered "consumables", meaning that each probe card's life cycle is linked to a specific chip and no part of the probe card can be reused. The registered office of the Company is in Cernusco Lombardone (Lecco), Italy, where we have a production plant measuring approximately 18,000 m^2. We have three other production plants in Italy: the first plant, measuring about 3,000 m^2 in Agrate Brianza (Monza and

[1] In the Directors' Report on Operations, in addition to the financial measures provided for by IFRS, certain measures derived from IFRS are also presented, although not provided for by IFRS (Non-GAAP Measures). These measures are presented in order to allow a better assessment of the Group's operating performance and must not be considered as substitutes to those provided for by IFRS. For the relevant definitions, reference should be made to Section 6 of this report

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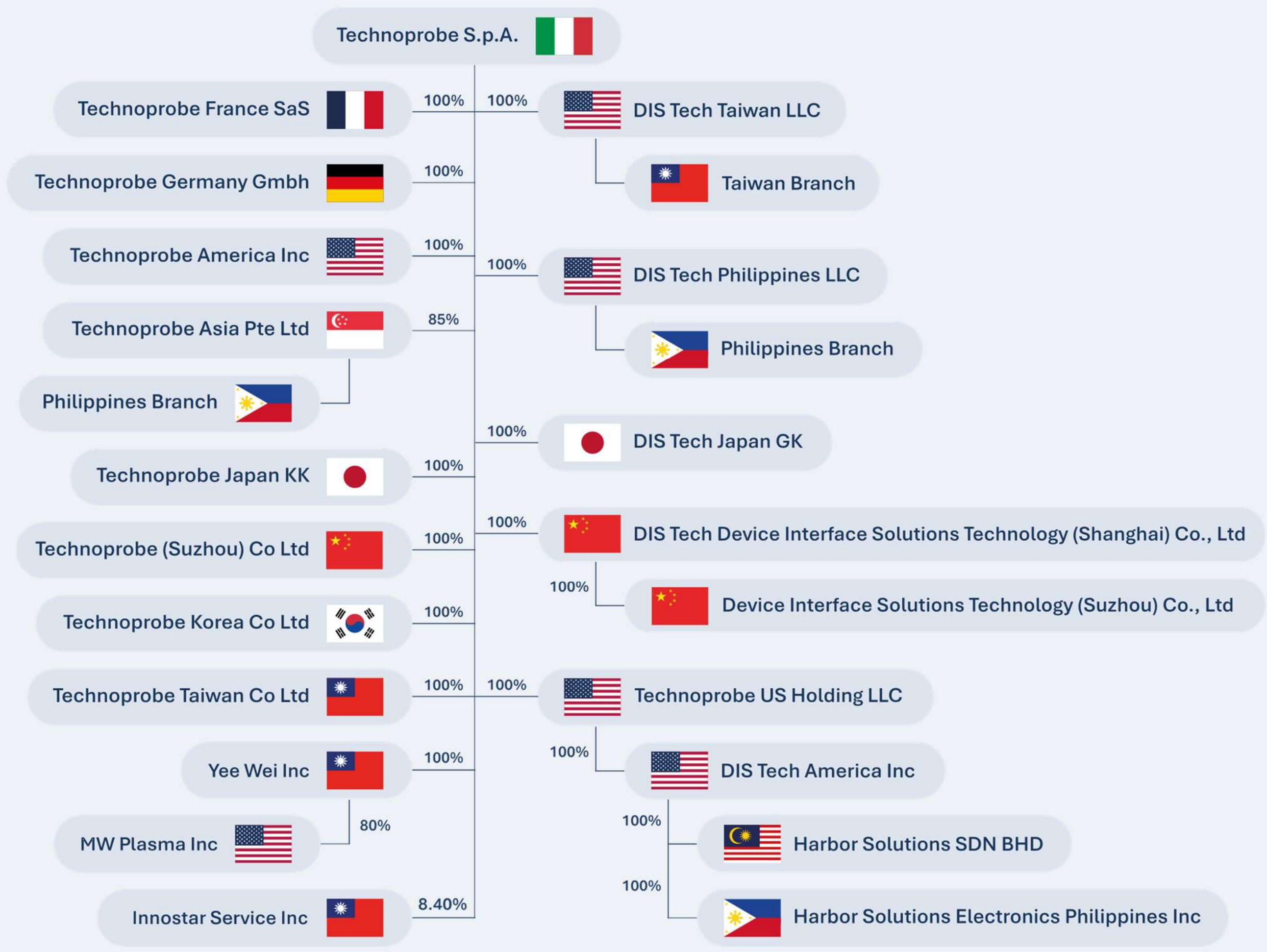
Brianza), the second, measuring about 5,000 m^2 in Osnago (Lecco) and the third, measuring about 1,750 m^2 in Caponago (Monza and Brianza). Outside of Italy, we are present in 10 other geographies throughout Europe (Germany and France), Asia (*i.e.*, Taiwan, South Korea, Japan, Malaysia, the Philippines, China and Singapore) and the United States.

The following chart shows our corporate structure as of June 30, 2026:



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4. Macroeconomic scenario[2]

International Scenario

In the first half of 2026, the international scenario continues to be affected by persistent geopolitical tensions as the conflict between the United States, Israel and Iran. Nevertheless, the major Western economies continue to experience moderate growth, driven primarily by investments in artificial intelligence-related technologies, while China continues to show signs of recovery, supported by strong global trade and export activity. Inflation, although gradually falling, remains at levels still above the targets of the main central banks. In the United States, the Federal Reserve kept interest rates unchanged from the last cut, postponing any new variation until the second half of the year. In the euro area, at its June 2026 meeting, the European Central Bank raised official rates by 0.25% and emphasized will closely monitor the situation of the conflict in the Middle East to mitigate any inflationary effects. Persistent international trade tensions and tariff measures introduced by the United States have contributed to increasing the uncertainty of the global economic environment, influencing companies' investment decisions and the dynamics of international trade. While the effects on inflation have been mixed across sectors and geographies, continued tightening trade policies remain a risk to global economic growth. At the same time, the strengthening of the Euro against the US dollar has affected the competitiveness of European exports and the prices of raw materials denominated in dollars, contributing to changing the trade balance between the main economies. In this context, elements of uncertainty remain that could continue to influence the propensity to invest and growth prospects in the short to medium term.

Italy

The Italian economy continues to grow in the last months of 2025. Housing investment continued to grow, supported by tax incentives for renovations, while household consumption slowed, reflecting concerns about the general economic situation. The same fate for employment, which is recovering, with a simultaneous reduction in the related unemployment rate. Inflation remains moderate, standing at around 2.6%, thanks to the conflict in the Middle East which has led to a marked increase in fuel prices and, albeit slightly, in energy prices. The cost of credit remained stable compared to the previous year, with a slight recovery in the demand for loans.

5. Significant management events

Signing of agreements to form a strategic partnership in China

On March 18, 2026, Technoprobe S.p.A., entered into an agreement with a local partner concerning an investment of USD 35 million, corresponding to a 30% stake in the new share capital of Device Interface Solutions Technology (Shanghai) Co. Ltd., a wholly owned subsidiary of Technoprobe.

This agreement forms part of the Group's plan to strengthen its presence in China, with the additional objectives of enhancing the protection of the Technoprobe Group's know-how and intellectual property in the Chinese market and expanding its customer base.

On 2 July 2026, Technoprobe S.p.A. obtained approval from the Italian Presidency of the Council of Ministers to proceed with the execution of the transaction described above.

The economic and financial effects of the transaction will be recognized in the consolidated financial statements in the second half of the fiscal year.

Establishment of a new company in China, Device Interface Solutions Technology (Suzhou) Co. Ltd

[2] Source: Banca d'Italia, Economic Bulletin Number 2/2026.

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On March 19, 2026, Device Interface Solutions Technology (Suzhou) Co. Ltd was incorporated in the Suzhou district, directly controlled by Device Interface Solutions Technology (Shanghai) Co. Ltd. In practice, this company will be entrusted with the production and commercialization of products within the Chinese market.

Completion of the listing process of Innostar Service Inc.

On 22 April 2026, Innostar Service Inc. completed the listing process initiated in May 2025 and was admitted to the Taiwan Stock Exchange's main board (TWSE) through a capital increase reserved for new investors resulting in a dilutive effect on the carrying value of Technoprobe's investment. For further details, please refer to Note 6.3 to the Explanatory Notes to the Condensed Interim Consolidated Financial Statements.

6. Main alternative performance indicators (APIs)

The European Securities and Market Authority (ESMA) has published guidelines on alternative performance indicators (hereafter also referred to as "**APIs**") for listed issuers. APIs refer to measures used by management and investors to analyze the Group's trends and performance, which are not directly derived from the financial statements. These measures are relevant to support management and investors in analyzing the Group's performance. Investors should not consider these APIs as substitutes, but rather as additional information to the data included in the financial statements. It should be noted that APIs as defined by the Group, may not be comparable to similarly named measures used by other companies.

APIs presented in this report are defined as follows:

- EBITDA is a non-IFRS alternative performance indicator monitored by management to evaluate underlying business performance. EBITDA used by the Group is defined as net profit adjusted for: (i) income tax expenses, (ii) foreign exchange gains (losses), (iii) finance income (iv) finance expenses (v) other income (expenses), net, (vi) net impairment losses/reversals on financial assets and (vii) depreciation, amortization and impairment included in: selling, general and administrative, research and development and cost of revenue.
- Gross Profit margin and EBITDA margin are defined as the ratio between Gross margin and EBITDA to revenue, respectively.
- Research and development expense ratio is defined as the ratio between research and development expenses to revenue.
- Net working capital is defined as the difference between current assets and current liabilities, including derivative financial instruments fair value and excluding current financial assets, cash and cash equivalents, current financial liabilities and current lease liabilities.
- Net fixed capital is defined as the difference between non-current assets and non-current liabilities, excluding non-current financial liabilities and non-current lease liabilities.
- Net invested capital is defined as the sum of Net working capital and Net fixed capital.
- Net financial position is defined as the sum of cash and cash equivalents and current financial assets, net of current and non-current financial and lease liabilities (in any case, with the exclusion of derivative financial instruments entered into to hedge exchange rate risk in relation to commercial transactions).
- Capital expenditures are defined as the sum of cash flow used for investments in property, plant and equipment (excluding right-of-use assets) and intangible assets.
- ROE is calculated as the ratio between net profit for the period to the Group's equity (including net profit for the period).
- ROI is calculated as the ratio between operating profit to total assets.
- ROS is calculated as the ratio between operating profit to revenue.
- Fixed assets coverage ratio is calculated as the ratio between Group's equity (including net profit for the period) to total non-current assets.

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- The ratio “Shareholders’ equity / Invested capital” is calculated as the ratio between Group's equity (including net profit for the period) to total assets.
- Indebtedness ratio is defined as the ratio between total liabilities to total assets.
- Acid test is calculated as the ratio between total current assets net of inventories to current liabilities.
- Current ratio is calculated as the ratio between current assets to current liabilities.

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7. Group's financial information

7.1. Group's results of operations

The following table provides the Group's income statement figures for the six months ended June 30, 2026, and 2025:

(In thousands of Euro and percentage)	Six months ended June 30,			
	2026	**% on revenue**	**2025**	**% on revenue**
Revenue	464,051	100.0%	325,860	100.0%
Cost of revenue	(214,440)	(46.2%)	(175,241)	(53.8%)
Gross profit	**249,611**	**53.8%**	**150,619**	**46.2%**
Operating expenses				
Research and development	(27,251)	(5.9%)	(26,913)	(8.3%)
Selling, general and administrative	(51,848)	(11.2%)	(49,585)	(15.2%)
Net impairment of financial assets	(25)	0.0%	(38)	0.0%
Total operating expenses	**(79,124)**	**(17.1%)**	**(76,536)**	**(23.5%)**
Operating profit	**170,487**	**36.7%**	**74,083**	**22.7%**
Other income (expenses), net	1,097	0.2%	(584)	(0.2%)
Share of profit (loss) of equity-accounted investments	8,795	1.9%	-	-
Finance income	9,059	2.0%	9,037	2.8%
Finance expenses	(390)	(0.1%)	(609)	(0.2%)
Foreign exchange gains (losses)	8,962	1.9%	(35,885)	(11.0%)
Profit before tax	**198,010**	**42.7%**	**46,042**	**14.1%**
Income tax expense	(54,902)	(11.4%)	(11,634)	(3.6%)
Net profit	**143,108**	**31.3%**	**34,408**	**10.6%**
R&D expense ratio on revenue	(5.9%)		*(8.3%)*	

Revenue

Revenue amounts to €464,051 thousand for the six months ended June 30, 2026, with an increase of 42.4% compared to €325,860 thousand for six months ended June 30, 2025. Such increase in revenue is mainly attributable to higher volumes, primarily driven by developments in Artificial Intelligence and a slight recovery in the consumer segment.

The following table provides details of revenue by geographical area, in absolute terms and as a percentage of revenue:

(In thousands of Euro and as a percentage of revenue)	Six months ended June 30,(*)			
	2026	**% of revenue**	**2025**	**% of revenue**
Asia	252,812	54.5%	173,776	53.3%
America	194,789	42.0%	132,984	40.8%
Europe (excluding Italy)	13,646	2.9%	13,374	4.1%
Italy	2,804	0.6%	5,726	1.8%
Revenue	**464,051**	**100.0%**	**325,860**	**100.0%**

(*) Data processed according to billing country.

In both periods under review, revenue originating outside Italy accounted for over 98% of total revenue. In the six months ended June 30, 2026, the Group originated 54.5% of its revenue in Asia (higher compared to 53.3% of revenue originated in Asia in the six months ended June 30, 2025) and 42.0% of

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revenue in America (up compared to 40.8% of revenue originated in America in the six months ended June 30, 2025).

Cost of revenue

Cost of revenue amounts to €214,440 thousand for the six months ended June 30, 2026, with an increase of 22.4% compared to €175,241 thousand for the six months ended June 30, 2025. As a percentage of revenue, cost of revenue decreased from 53.8% to 46.2% due to a better operating leverage and a more favorable product mix, and also as a result of more efficient inventory management and production processes.

Research and development

Research and development expenses amount to €27,251 thousand and €26,913 thousand for the six months ended June 30, 2026 and 2025, respectively. As a percentage of revenue, research and development expenses decreased from 8.3% for the six months ended June 30, 2025 to 5.9% for the six months ended June 30, 2026, due to the effect associated with the increase in sales revenues.

Selling, general and administrative

Selling, general and administrative expenses amounted to €51,848 thousand and €49,585 thousand for the six months ended June 30, 2026 and 2025, respectively. As a percentage of revenue, selling, general and administrative expenses are equal to 11.2% and 15.2% for the six months ended June 30, 2026 and 2025, recording a slight increase on an absolute basis compared to the corresponding period of the previous year, mainly attributable to the addition of new personnel and higher commissions related to increased revenues.

EBITDA end EBITDA Margin

The following table presents the calculation of EBITDA and the related reconciliation with net profit:

(In thousands of Euro and as a percentage)	Six months ended June 30,	
	2026	**2025**
Net profit	143,108	34,408
Income tax expense	54,902	11,634
Foreign exchange gains / losses	(8,962)	35,885
Finance income	(9,059)	(9,037)
Finance expense	390	609
Share of profit (loss) of equity-accounted investments	(8,795)	-
Other income (expenses), net	(1,097)	584
Depreciation, amortization and impairment [(*)]	35,639	32,241
Net impairment losses/reversals on financial assets	25	38
EBITDA	**206,151**	**106,362**
EBITDA Margin	**44.4%**	**32.6%**

[(*)] The Group prepares the income statement by destination; therefore depreciation, amortization and impairment do not represent a separate income statement line-item on our consolidated income statement. Depreciation and amortization, as presented in the table above, were determined as the sum of depreciation and amortization included in: (i) Cost of revenue, (ii) Research and development and (iii) Selling, general and administrative.

EBITDA amounted to €206,151 thousand, for the six months ended June 30, 2026, up 93.8% compared to €106,362 thousand for the six months ended June 30, 2025. As a percentage of revenue (EBITDA Margin), EBITDA increased from 32.6% for the six months ended June 30, 2025 to 44.4% for the six months ended June 30, 2026. The increase in profitability benefited from the previously mentioned effects and stable overhead and R&D costs.

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Finance income

Finance income amounted to €9,059 thousand and €9,037 thousand for the six months ended June 30, 2026 and 2025, respectively. The value was substantially in line with the corresponding period of the previous year.

Foreign exchange gains / losses

Foreign exchange gains amounted to a gain of €8,962 thousand (including unrealized losses of €9,330 thousand) and losses amounting to €35,885 (including unrealized of €30,737 thousand,) for the six months ended June 30, 2026 and 2025 respectively, primarily due to the weakening of the U.S. dollar against the Euro compared with the exchange rate at the previous 31 December closing date for the respective reporting periods.

Income tax expense

Income tax expense amounted to €54,902 thousand and €11,634 thousand for the six months ended June 30, 2026 and 2025, respectively.

Net profit

As a result of the above, net profit amounted to €143,108 thousand and €34,408 thousand for the six months ended June 30, 2026 and 2025, respectively.

7.2. Group's financial position

The following table provides a reclassification of the statement of financial position for a better understanding of the Group's financial position:

(In thousands of Euro)	**As of June 30, 2026**	**As of December 31, 2025**
Applications		
Net fixed capital (*)	502,546	412,671
Net working capital (*)	205,450	145,132
Net invested capital (*)	**707,996**	**557,803**
Total applications	**707,996**	**557,803**
Sources		
Shareholders' equity	1,393,878	1,242,020
Net financial position (surplus) (*)	(685,882)	(684,217)
Total funding sources (*)	**707,996**	**557,803**

(*) The item is not considered to be accounting measures under IFRS and, therefore, should not be considered as an alternative measure to those provided by the Group's Financial Statements for the assessment of the Group's economic performance.

Net fixed capital

The following table provides a breakdown of net fixed assets:

(In thousands of Euro)	**As of June 30, 2026**	**As of December 31, 2025**
Property, plant and equipment	385,507	307,955
Intangible assets	59,702	61,435
Goodwill	42,790	42,500
Equity-accounted investments	15,323	6,794

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Deferred tax assets	32,199	24,464
Non-current financial assets	1,307	1,357
Other non-current assets	855	762
Deferred tax liabilities	(13,578)	(11,878)
Employee benefits obligations	(394)	(407)
Provisions for risks and charges	(21,157)	(20,144)
Other non-current liabilities	(8)	(167)
Net fixed capital	**502,546**	**412,671**

Net fixed capital increased by €89,875 thousand, or 21.8%, from €412,671 thousand as of December 31, 2025 to €502,546 thousand as of June 30, 2026. The increase was mainly attributable to the increase in property, plant and equipment from €307,955 thousand as of December 31, 2025 to €385,507 thousand as of June 30, 2026, due to more investment, as well as by the valuation of the investment in Innostar Service Inc., which increased as a result of the gain related to the dilutive effect arising from the capital increase subscribed by Innostar Service Inc. upon its listing on the Taiwan Stock Exchange (TWSE) main board. Deferred tax assets and deferred tax liabilities also increased during the period, mainly as a result of temporary differences recognized in the first half of the year.

Net working capital

The following table provides a breakdown of net working capital:

(In thousands of Euro)	**As of June 30, 2026**	**As of December 31, 2025**
Inventories	145,973	125,295
Trade receivables	236,960	119,923
Current tax receivables	-	7,744
Other current assets	33,624	22,371
Trade payables	(92,680)	(66,824)
Current tax payables	(49,111)	(7,876)
Other current liabilities	(61,949)	(55,712)
Derivative financial instruments	(7,367)	211
Net working capital	**205,450**	**145,132**

(*) This amount includes the net balance between the positive and negative fair value of derivative financial instruments, recognized under current financial assets and current financial liabilities, respectively.

Net working capital increased by €60,318 thousand, or 41.6%, from €145,132 thousand as of December 31, 2025 to €205,450 thousand as of June 30, 2026. Such increase was mainly attributable to the increase in trade receivables and inventories, partially offset by the increase in trade payables and current income tax liabilities. This increase is principally attributable to higher sales volumes achieved during the period.

For further information on changes in net working capital, refer to section “7.3 – Group’s Cash Flows”.

Shareholders’ equity

Shareholders’ equity increased from €1,242.020 thousand as of December 31, 2025 to €1,393,878 thousand as of June 30, 2026, mainly due to the recognition of the result achieved by the Group in the six months ended June 30, 2026 amounting to €143,108 thousand.

Main indicators of financial position

Based on the consolidated statement of financial position and consolidated income statement, the following financial statement indicators are calculated:

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Financial indicators	**Twelve months ended June 30, 2026**	**Year ended December 31, 2025**
R.O.E. (Return On Equity)(*)	**14.9%**	**8.0%**
R.O.I. (Return On Investment)(*)	**14.0%**	**9.6%**
R.O.S. (Return On Sales)(*)	**30.4%**	**21.7%**

(*) The item is not considered to be accounting measures under EU IFRS and, therefore, should not be considered as an alternative measure to those provided by the Group's Financial Statements for the assessment of the Group's economic performance.

The indicators shown in the above table were determined using the income statement figures relating to the twelve-month periods ended June 30, 2026 and December 31, 2025, respectively.

ROE, calculated as ratio between net profit to total equity (including net profit for the period), represents the profitability and remuneration of the Group's equity.

ROI, calculated as ratio between operating profit and total assets, represents the core business profitability of invested capital, excluding the effects of financial management and the tax charge.

ROS, calculated as ratio between operating profit and revenue, is used to analyze the Group's operations and shows the impact of the various production factors on revenue.

Financial position indicators	**As of June 30, 2026**	**As of December 31, 2025**
Fixed assets coverage ratio(*)	**2.59**	**2.79**
Shareholders' equity / Invested capital(*)	**0.84**	**0.87**
Indebtedness ratio(*)	**0.16**	**0.13**

(*) The item is not considered to be accounting measures under EU IFRS and, therefore, should not be considered as an alternative measure to those provided by the Group's Financial Statements for the assessment of the Group's economic performance.

Fixed asset coverage ratio, which represents the ratio between shareholders' equity (including net profit for the year) and total fixed assets, shows that non-current assets are fully funded by shareholders' equity, thus demonstrating the existence of a solid structural balance.

Shareholders' equity to invested capital ratio is the ratio of shareholders' equity to total assets and highlights the weight of capital contributed by shareholders in relation to the sources used to fund the statement of financial position assets.

Indebtedness ratio between capital raised from third parties and total assets expresses the percentage of debt which, for various reasons, the Group has contracted in order to raise the funds necessary to satisfy the items presented in total assets in the statement of financial position.

Liquidity test	**As of June 30, 2026**	**As of December 31, 2025**
Acid test (*)	**4.56**	**6.30**
Current ratio (*)	**5.24**	**7.23**

(*) The item is not considered to be accounting measures under EU IFRS and, therefore, should not be considered as an alternative measure to those provided by the Group's Financial Statements for the assessment of the Group's economic performance.

Acid test is the ratio of current assets net of inventories to current liabilities and expresses the company's ability to carry out its operations under conditions of adequate liquidity.

Current ratio is the ratio between current assets and current liabilities and represents the company's ability to meet future outflows deriving from the settlement of current liabilities with cash and cash equivalents and with future inflows deriving from the collection of current assets.

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Net financial position

Group's net financial position prepared in accordance with the ESMA 32-382-1138 Guideline of March 4, 2021, is presented below:

(In thousands of Euro)	As of June 30, 2026	As of December 31, 2025
A. Cash	705,318	688,202
B. Cash and cash equivalents	-	-
C. Other current financial asset	3,422	10,619
D. Liquidity (A+B+C)	**708,740**	**698,821**
E. Current financial debt	-	-
F. Current portion of non-current financial debt (*)	(3,628)	(4,283)
G. Current financial indebtedness (E+F)	**(3,628)**	**(4,283)**
- of which guaranteed	-	-
- of which not guaranteed	(3,628)	(4,283)
H. Net current financial indebtedness	**705,112**	**694,538**
I. Non-current financial debt (*)	(19,230)	(10,321)
J. Debt instruments	-	-
K. Non-current trade and other payables	-	-
L. Non-current financial indebtedness (I+J+K)	**(19,230)**	**(10,321)**
- of which guaranteed	-	-
- of which not guaranteed	(19,230)	(10,321)
M. Net financial position (surplus) (*) (H+L)	**685,882**	**684,217**

(*) As of June 30, 2026 €22.858 thousand refer to the financial liability relating to IFRS 16 (€14.604thousand as of December 31, 2025), of which €3.628 thousand current (€4.283thousand as of December 31, 2025) and €19,230 thousand non-current current (€10,321 thousand as of December 31, 2025).

Net financial position increased by €1,665 thousand, from €684,217 thousand as of December 31, 2025, to €685,882 thousand as of June 30, 2026. For further information, refer to paragraph 7.3 - "Group's Cash Flows".

7.3. Group's cash flows

The following tables provides cash flow details for the six months ended June 30, 2026 and 2025:

(In thousands of Euro)	Six months ended June 30,	
	2026	2025
Net cash flow generated by (used in) operating activities	83,726	65,687
Net cash flow used in investing activities	(75,676)	(21,106)
Net cash flow generated by (used in) financing activities	(3,875)	(24,858)
Exchange differences from translation of cash and cash equivalents	12,941	(29,271)
Total cash flow generated (used) during the period	**17,116**	**(9,548)**
Cash and cash equivalents at the beginning of the period	**688,202**	**666,377**
Cash and cash equivalents at the end of the period	**705,318**	**656,829**

Cash flow from operating activities

Net cash flow generated by operating activities amounted to €83,726 thousand for the six months ended June 30, 2026. Such cash flow was generated by the combined effect of the following:

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- cash generated from operating activities before changes in net working capital, amounting to €235,694 thousand, in line with the EBITDA, taking into account exchange rate management and non-cash accruals for the period;
- cash absorbed by net working capital mainly due to the increase in trade receivables and to the decrease in trade payables compared to December 31, 2025 and taxes paid in the six months ended June 30, 2026.

Net cash flow generated by operating activities amounted to €65,687 thousand for the six months ended June 30, 2025. Such cash flow was generated by the combined effect the following:

- cash generated from operating activities before changes in net working capital, amounting to €110,019 thousand, in line with the EBITDA, taking into account exchange rate management and non-cash accruals for the period;
- cash absorbed by net working capital mainly due to the increase in trade receivables and to the decrease in trade payables compared to December 31, 2024 and taxes paid in the six months ended June 30, 2025.

Cash flow from investing activities

Net cash flow used in investing activities amounting to €75,676 thousand for the six months ended June 30, 2026 was mainly attributable to:

- investments in tangible assets (excluding rights of use) amounting to €87,294 thousand, mainly related to plant and machinery and tangible assets in progress and advances and intangible assets amounting to Euro 2,975 thousand, mainly consisting of software and rights;
- financial income received, amounting to €6,196 thousand, from the return on cash management and the disposal of financial assets for €7,994 thousand.

Net cash flow used in investing activities amounting to €21,106 thousand for the six months ended June 30, 2025 was mainly attributable to:

- investments in tangible assets (excluding rights of use) amounting to €28,591 thousand, mainly related to plant and machinery and tangible assets in progress and advances;
- cash flow for acquisition of Innostar Service Inc. minority stake amounting to €6,612 thousand;
- financial income received, amounting to €11,969 thousand, from the return on cash management

Cash flow from financing activities

Net cash flow absorbed by financing activities in the six months ended June 30, 2026 amounting to €3.875 thousand was mainly attributable to the cash outflow related to the repayment of lease liabilities.

Net cash flow generated by financing activities in the six months ended June 30, 2025 amounting to €24,858 thousand was mainly attributable to the cash outflow related to the acquisition of minority interests in Yee Wei Inc. and the repayment of lease liabilities.

8. Management of the risks to which the group is exposed

Operational and technological risks

Risk factors are primarily linked to fierce competition. The trend of recent years towards market consolidation is confirmed, with smaller companies struggling due to their inability to raise the necessary financial resources to keep up with technological development and renewal. The effects on the semiconductor market could be negative if, as a result of duties or import blocks, there is a slowdown in global demand for electronic devices.

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However, the partnership established with the leading manufacturers in the market allows the Technoprobe Group to have a privileged perspective of the technological trends, thus allowing it to correctly address the investments in R&D.

The rapid technological development within the sector requires an adjustment of production capacity and of the solutions offered to meet customer needs. Any delays in aligning with such developments, as well as potential claims by third parties relating to intellectual and/or industrial property rights, could adversely affect competitiveness and growth prospects.

Financial risks

The main financial risks identified, monitored and, to the extent specified below, actively managed by the Group, are as follows:

- market risk, deriving from fluctuations in exchange rates between the Euro and the other currencies in which the Group operates, especially the US Dollar;
- credit risk, deriving from the possibility of counterparty default;
- liquidity risk, deriving from a lack of financial resources to meet financial commitments.

The Group's aim is to maintain balanced management of its financial exposure over time, ensuring that its liabilities are in balance with the composition of its assets and providing the necessary operational flexibility through the use of the liquidity generated by current operations and bank loans.

The ability to generate liquidity from the core business, together with the indebtedness capacity, allows the Group to adequately satisfy its operating needs, financing operating working capital and investments, as well as compliance with its financial obligations.

The Group's financial policy and the management of related financial risks are centrally directed and monitored. Moreover, credit risk is at present considered negligible for the Group, given the size and creditworthiness of its main customers. Further details are provided in Note 5 of the notes to the Consolidated Financial Statements.

Risks arising from the evolving geopolitical environment

The macroeconomic and geopolitical environment continues to be characterized by a high degree of uncertainty, driven by the persistence of international conflicts, tensions among major economic blocs, and the adoption of protectionist measures, sanctions, and export control restrictions that may affect trade flows and access to strategic technologies.

In recent months, the situation in the Middle East has deteriorated, with reciprocal attacks between the United States and Iran, restrictions on traffic through the Strait of Hormuz, and a suspension of military operations at the end of July, which does not rule out the possibility of further escalation. Added to this are the latest threats and disruptions affecting transit through the Red Sea, with the potential for route diversions, increased logistics costs, delivery delays, and volatility in energy prices. The relative stability observed in foreign exchange markets may not, however, fully reflect these risks.

Uncertainty related to the ongoing conflict between Russia and Ukraine also remains high, as evidenced by the intensification of attacks and the strengthening of European sanctions.

At the same time, technological competition is fostering economic security policies and the reshoring of supply chains. In this context, the European Commission has recently presented the first draft of the Chips Act 2.0, aimed at reducing external dependencies and strengthening the resilience of the semiconductor value chain.

These developments could affect the availability and pricing of energy, raw materials, components, and logistics services, as well as introduce additional regulatory constraints. Given the Group’s position within the semiconductor value chain, this environment could influence customers’ investment decisions and development programs, with potential effects on project timelines and growth prospects.

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As of the reporting date, however, no evidence has emerged to suggest that these risks have materialized to a significant extent. Revenues continue to reflect sustained demand and adequate geographic diversification. The supply chain has not experienced any significant issues regarding the availability of materials and services or the sourcing of suppliers, which remain diversified by geography and specialization.

Management therefore continues to closely monitor developments in the external environment, assessing their potential impact on demand, supply chain continuity, logistics and energy costs, compliance with trade regulations, and, more generally, on the Group's future business performance and outlook.

Climate risk

In consideration of its business model, the Group does not believe to be significantly exposed to environmental risks and, in particular, to risks related to the Climate Change.

9. Business Outlook and Significant Events After June 30, 2026

The outlook currently points to an exceptionally strong, albeit highly polarized, global semiconductor cycle, driven primarily by the acceleration of memory and advanced logic markets, while analog, discrete, sensor, and optoelectronic devices continue to grow at a more moderate pace. As a result, aggregate market growth does not translate into a uniform recovery across all segments: demand remains concentrated in the most advanced nodes and high-value-added applications, while risks related to geopolitical tensions, export controls, tariff policies, and the regionalization of supply chains persist.

The testing industry continues to benefit from a particularly favorable environment, with increasing volumes accompanied by higher testing intensity per wafer. Denser interconnects, tighter pitches, multi-die HBM architectures, and heterogeneous packaging make the discovery of defects after assembly increasingly costly. Consequently, the economic value of wafer-level testing and advanced probe cards is growing faster than wafer volumes, supporting investments in production capacity, research and development, customer qualifications with memory manufacturers, and new solutions for photonics and co-packaged optics.

Artificial Intelligence and data centers remain the primary growth drivers of the industry. All major industry players have further strengthened their 2026 outlook, indicating volume growth and investment levels exceeding expectations at the beginning of the year. Demand is no longer limited to accelerators alone: agentic AI is also driving demand for server CPUs, networking equipment, power management solutions, sensors, and optical technologies, while the widespread adoption of HBM, chiplet architectures, and 2-nanometer process nodes is increasing device complexity. The key challenge for the 2026-2027 period will therefore be the ability of the ecosystem to expand manufacturing capacity, advanced packaging, memory production, and energy infrastructure without creating bottlenecks.

The Consumer market, on the other hand, is exhibiting a weaker profile than anticipated at the beginning of the year, mainly due to memory shortages and inflationary pricing, which are constraining volumes and favoring premium products. The integration of on-device AI remains a structural driver of semiconductor content and technology refresh cycles; however, in the short term, it does not fully offset higher prices and softer demand in entry-level segments.

In the Automotive sector, inventory correction appears to be at an advanced stage, and second-quarter data indicate a sequential recovery, albeit uneven and still below the most optimistic expectations. Weakness in certain electric vehicle applications coexists with positive long-term trends in ADAS, radar, infotainment systems, zonal architectures, microcontrollers, and power semiconductors. Visibility remains influenced by global vehicle production trends, pricing pressure from OEMs, competition from Chinese manufacturers, and tariff-related uncertainty.

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The Industrial segment is showing more convincing signs of normalization, particularly in electrical infrastructure, industrial automation, HVAC systems, communications, and energy management. The recovery in orders and bookings reported by leading analog and power semiconductor manufacturers suggests that the cyclical trough has been passed; nevertheless, the recovery remains selective across geographic markets and applications, with capacity utilization and inventory levels still requiring rebalancing in certain mature-node product lines.

Over the next two years, **leading companies will therefore need to balance growth with discipline**: accelerating investments in R&D and capacity expansion in genuinely constrained technologies, maintaining operational flexibility, strengthening supply chain integration and resilience, and securing access to talent, energy, water resources, and ESG-related requirements. While reshoring initiatives and public incentives are expected to reduce certain dependencies, they may also lead to duplication of investments and excess capacity in less advanced technology nodes. For testing service providers, the overall outlook remains positive: the growing complexity of logic, memory, and packaging technologies continues to structurally increase test content per unit produced, while requiring careful management of investment decisions and concentration risks related to AI-driven demand.

10. Research and development

During the first half of 2026, research and development continued to represent a cornerstone of the Technoprobe Group's strategy, supporting the evolution of its product offering, process efficiency, and the strengthening of its position along the semiconductor testing value chain. Investments continued in components dedicated to thermal management, whose importance is increasing for high-power devices, heterogeneous architectures, high-performance memories, and advanced packaging systems.

Research and development activities remain strongly market-driven and focused on customers' specific requirements. Continuous engagement with leading industry players enables the Group to understand the technological requirements of individual projects, translate them into innovative and reliable solutions, and anticipate the trends that will shape future generations of semiconductors. In this industry, the ability to rapidly transform innovation into commercial products represents a significant competitive advantage. Major industry participants allocate substantial portions of their revenues and human resources to research and development, with the objective of making devices smaller, faster, more efficient, reliable, secure, and competitive in terms of both cost and time-to-market.

Within this context, Technoprobe operates through multidisciplinary teams dedicated to the development of probe cards and their key components, innovation in manufacturing and assembly processes, the design of proprietary robotic systems and equipment, and the application of artificial intelligence to production processes. The objective is to enhance precision, repeatability, quality, and productivity while reducing design, industrialization, and time-to-market cycles. The use of automation, data analytics, predictive models, and digital platforms also supports process control and accelerates the transfer of solutions from research laboratories to production lines.

The Group's strategy is embedded within a technological ecosystem characterized by increasing integration across design, front-end manufacturing, back-end processes, packaging, and testing. Leading industry players leverage diversified technology portfolios, comprehensive design platforms, intellectual property assets, silicon-proven models, and collaborations with foundries, OSAT providers, universities, and research institutions. This approach promotes knowledge sharing across different product areas and supports the development of advanced, highly integrated technology applications.

During 2026, the reorganization and expansion of the Italian and Taiwanese facilities contributed to the strengthening of a more integrated, resilient industrial platform located closer to customers' key manufacturing ecosystems. Within this framework, development activities continued on the FusionLink, Athena, High Power and Thermal Management, HBM Vertical, and Silicon Photonics

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programs, aimed at increasing the technological content of the Group's solutions and addressing the growing complexity of semiconductor devices under test. These programs reflect the key innovation trends reshaping the industry, including greater testing parallelism and speed, high-frequency signal management, more accurate thermal control, tighter integration between logic and memory components, and the adoption of new optical interfaces. Through targeted investments, collaboration with customers, suppliers, and scientific institutions, and the in-house development of critical competencies, Technoprobe aims to strengthen its innovation capabilities, protect its technological assets, and support sustainable long-term growth. Close proximity to customers and international cooperation further accelerate technology validation while reducing development time, costs, and risks.

11. Stock information

On December 19, 2025, the new share buyback program, which began on July 10, 2025, started with Technoprobe S.p.A. purchasing 7,199,071 treasury shares. The total purchase amounted to €60 million. Currently, Technoprobe S.p.A. holds a total of 12,941,522 treasury shares, representing 1.981% of the share capital. As of June 30, 2026, there have been no changes compared to what was reported as of December 31, 2025. It should be noted that during the six-month period, the Company did not hold, either directly or through fiduciary companies or nominees, any shares or interests in its parent companies, nor has it held such interests at any time.

12. Other information

Personnel

The Company has identified the significant impacts, risks, and opportunities related to personnel. During the six-month period there were no deaths at work or serious accidents involving serious or very serious injuries to staff. Also, during the six-month period there were no charges relating to occupational illnesses affecting employees or former employees, or cases of mobbing for which the company has been declared liable.

Environment

The Company constantly monitors, based on an internal plan, the quality of air emissions and discharges produced at each of its production sites in Italy. All values have always been found to comply with the requirements of current permits.

The management of environmental aspects is ensured by an audit plan, using both internal resources and specialized external consultants, aimed at identifying intervention actions and possible opportunities for improvement.

Derogation from the publication of information documents

It should be noted that Technoprobe has adhered, pursuant to articles 70, paragraph 8 and 71, paragraph 1-bis, of Consob Regulation no. 11971/1999 ("**Issuers' Regulation**"), to the opt-out regime provided for by the aforementioned articles, making use of the right to derogate from the obligations of publication of the information documents provided for in Annex 3B of the Issuers' Regulation in case of: (i) significant mergers, demergers or capital increases through the contribution of assets in kind, and (ii) significant acquisition or disposal transactions.

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Secondary offices and local units

The Company's branch offices are listed below:

Type of location	Address
Plant	Via Milano 10 - 23875 Osnago (LC)
Office	Zona industriale VIII strada 29 - 95121 Catania (CT)
Plant	Via Guglielmo Marconi 8 - 20864 Agrate Brianza (MB)
Office	Via Lecco 61 – 20871 Vimercate (MB)
Plant	Via delle Meccaniche 4 – 20867 Caponago (MB)

Management and coordination activities

At the date of this report, the Company is not subject to management and coordination activities by T-Plus S.p.A., pursuant to art. 2497 et seq. of the Italian Civil Code. The Company believes, in fact, that none of the activities typically entailing management and coordination pursuant to Article 2497 et seq. of the Italian Civil Code exist.

Privacy

The Privacy Document, "Privacy Document - Data Protection Impact Assessment 2019" updated on June 22, 2025 has been prepared pursuant to GDPR 2016/679, Legislative Decree 196/2003 and Legislative Decree 101/2018 taking into account the provisions of the "Italian Data Protection Authority".

Quality management system

The quality certification has been conferred by IMQ S.p.A. based in Milan, via Quintiliano 43, in relation to all our products.

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Thanking you for the trust you have placed in us, we remain at your complete disposal to integrate this information with any further information you may require.

Cernusco Lombardone, August 5, 2026

On behalf of the Board of Directors

The Chairman

Crippa Cristiano Alessandro

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Interim condensed consolidated financial statements

as of and for the six months ended June 30, 2026

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Interim condensed consolidated financial statements as of and for the six months ended June 30, 2026

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Interim Condensed Consolidated Statement of Financial Position

(In thousands of Euro)	Note	Al 30 giugno 2026	Al 31 dicembre 2025
ASSETS			
Non-current assets			
Property, plant and equipment	6.1	385,507	307,955
Intangible assets	6.2	59,702	61,435
Goodwill	6.2	42,790	42,500
Equity-accounted investments	6.3	15,323	6,794 -
Deferred tax assets		32,199	24,464
Non-current financial assets		1,307	1,357
Other non-current assets		855	762
Total non-current assets		**537,683**	**445,267**
Current assets			
Inventories	6.4	145,973	125,295
Trade receivables	6.5	236,960	119,923
Current financial assets		3,422	10,830
Current tax receivables		-	7,744
Other current assets	6.6	33,624	22,371
Cash and cash equivalents	6.7	705,318	688,202
Total current assets		**1,125,297**	**974,365**
Total Assets		**1,662,980**	**1,419,632**
EQUITY AND LIABILITIES			
Equity	6.8		
Share capital		6,533	6,533
Reserves		1,240,719	1,133,145
Net profit attributable to the owners of the Parent		141,808	97,662
Equity attributable to the owners of the Parent		**1,389,060**	**1,237,340**
Equity attributable to non-controlling interests		4,818	4,680
Total Equity		**1,393,878**	**1,242,020**
Non-current liabilities			
Non-current lease liabilities		19,230	10,321
Deferred tax liabilities		13,578	11,878
Employee benefits obbligations		394	407
Provision for risks and charges	6.9	21,157	20,144
Other non-current liabilities		8	167
Total non-current liabilities		**54,367**	**42,917**
Current liabilities			
Trade payables		92,680	66,824
Current financial liabilities		7,367	-
Current lease liabilities		3,628	4,283
Current tax payables	6.10	49,111	7,876
Other current liabilities	6.11	61,949	55,712
Total current liabilities		**214,735**	**134,695**
Total liabilities		**269,102**	**177,612**
Total equity and liabilities		**1,662,980**	**1,419,632**

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Interim Condensed Consolidated Income Statement

(In thousands of Euro)	**Notes**	**Six months ended June 30,**	
		2026	**2025**
Revenue	7.1	464,051	325,860
Cost of revenue	7.2	(214,440)	(175,241)
Gross profit		**249,611**	**150,619**
Operating expenses			
Research and development	7.3	(27,251)	(26,913)
Selling, general and administrative	7.4	(51,848)	(49,585)
Net impairment losses/reversals on financial assets		(25)	(38)
Total operating expenses		**(79,124)**	**(76,536)**
Operating profit		**170,487**	**74,083**
Other income (expenses), net		1,097	(584)
Share of profit (loss) of equity-accounted investments	6.3	8,795	-
Finance income	7.5	9,059	9,037
Finance expenses		(390)	(609)
Foreign exchange gains (losses)	7.6	8,962	(35,885)
Profit before tax		**198,010**	**46,042**
Income tax expense	7.7	(54,902)	(11,634)
Net profit		**143,108**	**34,408**
Of which:			
attributable to the owners of the Parent		141,808	33,195
attributable to non-controlling interests		1,300	1,213
Basic and diluted net profit per share (in Euro)	7.8	*0.22*	*0.05*

Interim Condensed Consolidated Statement of Comprehensive Income

(In thousands of Euro)	**Notes**	**Six months ended June 30,**	
		2026	**2025**
Net profit		**143,108**	**34,408**
Other comprehensive income that may be reclassified to profit or loss in subsequent periods:			
Exchange differences from translation of foreign financial statements	6.9	6,127	(14,316)
Total other comprehensive income that may be reclassified to profit or loss in subsequent periods, net of tax		**6,127**	**(14,316)**
Total comprehensive income		**149,235**	**20,092**
Of which:			
attributable to the owners of the Parent		*147,798*	*19,423*
attributable to non-controlling interests		*1,437*	*669*

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Interim Condensed Consolidated Statement of Changes in Equity

(In thousands of Euro)	Notes	Share capital	Reserves						Net profit attributable to the owners of the Parent	Equity attributable to the owners of the Parent	Equity attributable to non-controlling interests	Total equity
			Legal reserve	Share premium reserve	Treasury shares reserve	Other reserves	Translation reserve	Retained earnings				
As of January 1, 2026	6.8	**6,533**	**1,307**	**523,338**	**(100,801)**	**9,552**	**(6,865)**	**706,615**	**97,662**	**1,237,340**	**4,680**	**1,242,020**
Net profit		-	-	-	-	-	-	-	141,808	**141,808**	1,300	**143,108**
Total other comprehensive income		-	-	-	-	-	5,990	-	-	**5,990**	137	**6,127**
Total comprehensive income		**-**	**-**	**-**	**-**	**-**	**5,990**	**-**	**141,808**	**147,798**	**1,437**	**149,235**
Allocation of prior year profit		-		-	-	-	-	97,662	(97,662)	-	-	**-**
Other movements		-	-	-	-	3,922	-	-	-	**3,922**	-	**3,922**
Dividend distribution		-	-	-	-	-	-	-	-	-	(1,300)	**(1,300)**
As of June 30, 2026	6.8	**6,533**	**1,307**	**523,338**	**(100,801)**	**13,474**	**(875)**	**804,277**	**141,808**	**1,389,060**	**4,818**	**1,393,878**

(In thousands of Euro)	Notes	Share capital	Reserves						Net profit attributable to the owners of the Parent	Equity attributable to the owners of the Parent	Equity attributable to non-controlling interests	Total equity
			Legal reserve	Share premium reserve	Treasury shares reserve	Other reserves	Translation reserve	Retained earnings				
As of January 1, 2025	6.8	**6,533**	**1,202**	**523,338**	**(46,416)**	**32,183**	**9,566**	**647,315**	**63,832**	**1,237,553**	**(376)**	**1,237,177**
Net profit		-	-	-	-	-	-	-	33,195	33,195	1,213	**34,408**
Total other comprehensive income		-	-	-	-	-	(13,772)	-	-	(13,772)	(544)	**(14,316)**
Total comprehensive income		**-**	**-**	**-**	**-**	**-**	**(13,772)**	**-**	**33,195**	**19,423**	**669**	**20,092**
Allocation of prior year profit		-	105	-	-	-	-	63,727	(63,832)	**-**	-	**-**
Other movements		-	-	-	-	825	-	-	-	825	-	**825**
Non-controlling interests on acquisition of subsidiary		-	-	-	5,615	(26,035)	-	(4,443)	-	(24,863)	4,443	**(20,420)**
As of June 30, 2025	6.8	**6,533**	**1,307**	**523,338**	**(40,801)**	**6,973**	**(4,206)**	**706,599**	**33,195**	**1,232,938**	**4,736**	**1,237,674**

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Interim Condensed Consolidated Statement of Cash Flows

(In thousands of Euro)	Notes	Six months ended June 30,	
		2026	2025
Profit before tax		198,010	46,042
Adjustments for:			
Amortization, depreciation and impairment	7.2 7.3	35,639	32,240
Gains (losses) on disposals	7.4	(52)	1,685
Net Finance (income) expenses	7.5	(8,669)	(8,428)
Provisions to funds		24,958	7,301
Share of profit (loss) of equity-accounted investments	6.3	(8,795)	-
Other non-cash adjustments	7.6	(5,397)	31,179
Cash flow generated by operating activities before changes in net working capital		**235,694**	**110,019**
Change in inventories	6.4	(48,157)	3,086
Change in trade receivables	6.5	(111,987)	(36,084)
Change in trade payables		26,219	(3,427)
Changes in other assets/liabilities	6.6 6.11	(7,222)	(2,569)
Uses of provisions for risks and charges and employee benefits obligations		(2,359)	(2,176)
Income taxes paid	7.7	(8,462)	(3,162)
Net cash flow generated by (used in) operating activities		**83,726**	**65,687**
Purchase of property, plant and equipment (excluding right of use assets)	6.1	(87,294)	(28,591)
Purchase of intangible assets	6.2	(2,975)	(1,318)
Disposal of property, plant and equipment	6.1	(23)	2,011
Net divestitures/(investments) in financial assets		7,994	(5,177)
Finance income received	7.5	6,196	11,969
Dividends received from equity-accounted investments	6.3	426	-
Net cash flow used in investing activities		**(75,676)**	**(21,106)**
Proceeds from borrowings		-	12
Financial liabilities reimbursement		-	(582)
Repayment of lease liabilities		(3,485)	(3,258)
Finance expenses paid		(390)	(610)
Capital increase		-	-
Acquisition of minorities	6.8	-	(20,420)
Dividends paid		-	-
Net cash flow generated by (used in) financing activities		**(3,875)**	**(24,858)**
Total cash flow generated (used) during the period		**4,175**	**19,723**
Cash and cash equivalents at the beginning of the period	6.7	**688,202**	**666,377**
Total changes in cash and cash equivalents		4,175	19,723
Exchange differences from translation of cash and cash equivalents		12,941	(29,271)
Cash and cash equivalents at the end of the period	6.7	**705,318**	**656,829**

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Explanatory notes to the interim condensed consolidated financial statements as of and for the six months ended June 30, 2026

1. General Information

Technoprobe S.p.A. (hereafter "**Technoprobe**", the "**Company**" or the "**Parent**" and, together with its subsidiaries, the "**Technoprobe Group**" or the "**Group**") is a company incorporated and domiciled in Italy, with its registered office in Cernusco Lombardone (LC), Via Cavalieri di Vittorio Veneto, 2, organized under Italian law. The Company's shares are listed on Euronext Milan.

Technoprobe is controlled by T-PLUS S.p.A. (hereinafter, "**T-PLUS**"), which as of June 30, 2026 holds a stake in the Company's share capital equal to 52.45% and voting rights equal to 64.55%.

The Technoprobe Group operates in the production of electronic circuits, mechanical interfaces for electrical contacting of hybrid circuits and semiconductor devices and it is specialized in the design, development and production of probe cards used to test the operation of chips.

* * *

These interim condensed consolidated financial statements as of and for the six months ended June 30, 2026 (hereafter, the "**Interim Condensed Consolidated Financial Statements**") were approved by the Company's Board of Directors on August 5, 2026 and were subject to limited review by PricewaterhouseCoopers S.p.A.

2. Summary of accounting policies and criteria used in preparing the Interim Condensed Consolidated Financial Statements

2.1. Statement of compliance with International Financial Reporting Standards

The Interim Condensed Consolidated Financial Statements have been prepared in compliance with the International Financial Reporting Standards as adopted by the European Union and effective on June 30, 2026. International Financial Reporting Standards mean all "International Financial Reporting Standards", all "International Accounting Standards" (IAS) and all interpretation documents of the "International Financial Reporting Interpretations Committee" (IFRIC), formerly the "Standing Interpretations Committee" (SIC), (hereinafter, the "**IFRS**").

In particular, the Interim Condensed Consolidated Financial Statements have been prepared in accordance with IAS 34, concerning interim reporting (hereinafter, the "**IAS 34**"), which permits the preparation of financial statements in 'condensed' form, i.e. on the basis of a significantly lower level of disclosure compared to the information required for annual financial statements under IFRS, where a complete set of financial statements prepared in accordance with IFRS has been previously made available to the public. The Interim Condensed Consolidated Financial Statements therefore do not include all the information required for annual financial statements and therefore it must be read in conjunction with the consolidated financial statements as of December 31, 2025, approved by the Shareholders' meeting on April 23, 2026 (the "**Consolidated Financial statements as of December 31, 2025**") and available in the forms and manners required by law.

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2.2. Criteria and basis of consolidation

The Interim Condensed Consolidated Financial Statements include the economic and financial situation of the Company and its subsidiaries, prepared on the basis of the related accounting situations, where applicable, appropriately adjusted to make them compliant with IFRS.

The following table provides the list of companies included in the scope of consolidation of the Interim Condensed Consolidated Financial Statements together with details of the country, the functional currency, the share capital, and the percentage of ownership held directly or indirectly by the Company.

	Country	Functional Currency	Share Capital as of June 30, 2026	Share Capital Currency	Control Percentage as of June 30, 2026	Investment held by:
PARENT:						
Technoprobe S.p.A.	Italy	EUR	6,532,609	EUR		
SUBSIDIARIES:						
Technoprobe France S.a.s.	France	EUR	500,000	EUR	100%	Technoprobe S.p.A.
Technoprobe Suzhou Co. Ltd.(*)	China	RMB	24,515,750	RMB	100%	Technoprobe S.p.A.
Technoprobe Asia Pte Ltd.	Singapore	USD	60	USD	85%	Technoprobe S.p.A.
Technoprobe Korea Co Ltd.	South Korea	KRW	2,000,010,000	KRW	100%	Technoprobe S.p.A.
Technoprobe Japan KK	Japan	JPY	22,500,000	JPY	100%	Technoprobe S.p.A.
Technoprobe America Inc.	USA	USD	1,250,000	USD	100%	Technoprobe S.p.A.
Technoprobe Taiwan Co. Ltd.	Taiwan	TWD	46,500,000	TWD	100%	Technoprobe S.p.A.
Technoprobe Germany Gmbh	Germany	EUR	300,000	EUR	100%	Technoprobe S.p.A.
Yee Wei Inc.	Taiwan	TWD	231,648,574	TWD	100%	Technoprobe S.p.A.
Technoprobe US Holding LLC	USA	USD	25,000,000	USD	100%	Technoprobe S.p.A.
DIS Tech Japan G.K.	Japan	USD	1	JPY	100%	Technoprobe S.p.A.
DIS Tech Philippines, LLC	USA	USD	10,000	USD	100%	Technoprobe S.p.A.
DIS Tech Taiwan, LLC	USA	USD	5,000,000	TWD	100%	Technoprobe S.p.A.
Device Interface Solutions Technology (Shanghai) Co., Ltd	China	USD	7,000,000	RMB	100%	Technoprobe S.p.A.
DIS Tech America, Inc.	USA	USD	25,000	RMB	100%	Technoprobe U.S. Holding LLC
Device Interface Solutions Technology (Suzhou) Co. Ltd	Cina	USD	10,000,000	RMB	100%	Device Interface Solutions Technology (Shanghai) Co. Ltd
Harbor Electronics Solutions Philippines Inc	Philippines	PHP	2,769,720	PHP	100%	DIS Tech America, Inc.
Harbor Solutions SDN. BHD	Malaysia	MYR	100	MYR	100%	DIS Tech America, Inc.
MW Plasma Inc.	USA	USD	100	USD	80%	Yee Wei Inc.

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All of the companies included within the scope of consolidation are consolidated on a line-by-line basis.

It should be noted that at the date of the Consolidated Financial Statements, all the companies included in the scope were consolidated on a line-by-line basis, with the exception of Innostar Service Inc, a minority shareholding acquired in January 2025, for which the valuation was carried out using the equity method. For further details, please refer to the Consolidated Financial Statements as of December 31, 2025.

The following table provides, for the periods indicated, the exchange rates used for the translation of the financial statements of the subsidiaries whose functional currency is other than Euro.

Currency	As of June 30, 2026	As of December 31, 2025	Six months ended June 30, 2026	Six months ended June 30, 2025
Philippine peso	69.91	69.27	69.96	62.38
U.S. Dollar	1.14	1.18	1.17	1.09
Japanese Yen	185.08	184.09	184.46	162.12
Korean Won	1,767.08	1,696.94	1,730.66	1,556.50
Chinese Renminbi	7.73	8.23	8.01	7.92
New Taiwan Dollar	36.31	36.86	36.88	34.76

2.3. Accounting policies and measurement criteria

The accounting standards adopted in the Interim Condensed Consolidated Financial Statements are the same as those used for the preparation of the consolidated financial statements as of December 31, 2025, to which reference should be made for further details, except for the following:

- accounting standards, or amendments to existing accounting standards, effective from January 1, 2026 (see note 3 for further details), and
- income taxes, recognized based on the best estimate of the expected weighted average tax rate for the full year, in line with IAS 34.

3. Recently issued accounting standards

Accounting standards and amendments not yet applicable as not yet endorsed by the European Union (EU)

At the date of approval of these Interim Condensed Consolidated Financial Statements, the following standards and amendments had not yet been endorsed by the EU:

Accounting standard/amendment	Endorsed by the EU	Effective date
IFRS 19 -– Subsidiary without Public Accountability: Disclosure	NO	January 1, 2027
Amendments to translation to a Hyperinflationary Presentation Currency (IAS21)	NO	January 1, 2027
Amendments to the Fair Value Option in IAS 28 Investments in Associates and Joint Ventures (IAS28)	NO	January 1, 2027
IFRS 20 – Regulatory Assets and Regulatory Liabilities	NO	January 1, 2029

The future application of these accounting standards and amendments is not expected to have a significant impact on the Group’s Consolidated Financial Statements.

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Accounting standards endorsed by the European Union (EU) but not yet applicable

At the date of approval of these Interim Condensed Consolidated Financial Statements, the following standards and amendments have been endorsed by the EU:

Accounting standard/amendment	Endorsed by the EU	Effective date
IFRS 18 – Presentation and Disclosure in Financial Statements	YES	January 1, 2027

The Group has commenced a preliminary analysis of IFRS 18 in order to assess the potential implications of its adoption. As of the reporting date, the impact of applying this new standard has not yet been fully evaluated and therefore cannot currently be quantified.

New accounting standards, interpretations and amendments adopted by the Group

Amendments to the classification and measurement of financial instruments (IFRS 9, IFRS 7)

The amendments to IFRS 9 and IFRS 7 – Changes to the classification and measurement of financial instruments introduce clarifications regarding the classification and measurement of certain financial assets with special contractual characteristics, the derecognition criteria for financial assets and liabilities settled through electronic payment systems and provide for specific additional disclosure requirements for certain categories of financial instruments.

These amendments had no impact on the Group's Consolidated Financial Statements.

Annual cycle of improvements to IFRS – Volume 11 (Amendments to IFRS 1, IFRS 7, IFRS 9, IFRS 10, and IAS 7)

The improvements reported in Annual Improvements Volume 11 mainly concern technical improvements to existing international accounting standards, without material changes to them.

These improvements had no impact on the Group's Consolidated Financial Statements.

4. Seasonality or cyclicality of interim period operations

The Group's activities do not show any significant seasonal or cyclical pattern in overall annual sales.

5. Management of financial risks

In terms of business-related risks faced, the main risks identified, monitored and actively managed by the Group as described below, are the following:

- market risk, deriving from fluctuations in exchange rates between the Euro and other currencies in which the Group operates, and in particular USD;
- credit risk, relating to the risk of default on the part of a counterpart;
- liquidity risk, relating to a lack of financial resources to meet financial obligations.

The Group's ability to generate liquidity from operations enables it to satisfy its operational requirements to fund working capital, invest and meet its financial obligations.

The Group's financial policy and the management of related financial risks are centrally managed and monitored.

The Interim Condensed Financial Statements do not include all the financial risk management disclosures required by IFRS. For a detailed description of such a disclosure, please refer to the consolidated financial statements as of December 31, 2025.

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5.1. Capital management

The Group's capital management is aimed at maintaining a strong credit rating and adequate capital ratios to support its investment plans.

5.2. Financial assets and liabilities by category and information on fair value

Financial assets and liabilities by category

The following table provides the breakdown, in accordance with IFRS 9, of financial assets by category as of June 30, 2026, and December 31, 2025.

(In thousands of Euro)	As of June 30, 2026	As of December 31, 2025
FINANCIAL ASSETS:		
Financial assets measured at amortized cost:		
Non-current financial assets	1,044	1,083
Other non-current assets	855	762
Trade receivables	236,960	119,923
Other receivables(*)	281	81
Current financial assets	3,422	10,619
Cash and cash equivalents	705,318	688,202
Financial assets measured at fair value through income statement:		
Non-current financial assets	263	274
Derivative financial assets (**)	-	211
TOTAL FINANCIAL ASSETS	**948,143**	**821,155**

(*) Other receivables are included in the line-item Other current assets.
(**) Derivative financial assets are included in the line item "Current financial assets".

(In thousands of Euro)	As of June 30, 2026	As of December 31, 2025
FINANCIAL LIABILITIES:		
Financial liabilities measured at amortized cost:		
Non-current lease liabilities	19,230	10,321
Current lease liabilities	3,628	4,283
Trade payables	92,680	66,824
Other current liabilities (*)	53,592	45,982
Financial liabilities measured at fair value through income statement:		
Derivative financial liabilities (**)	7,367	0
TOTAL FINANCIAL LIABILITIES	**176,497**	**127,410**

(*) Other current liabilities include payables to employees, social security institutions, directors and other payables recorded under other current liabilities.
(**) Derivative financial assets are included in the line item "Current financial liabilities".

In view of the nature of current financial assets and liabilities, for most of them the carrying amounts are deemed to be reasonable approximations of their fair value.

Non-current financial assets and liabilities are settled or measured at market rates, consequently, their fair values are deemed to be substantially in line with their carrying amounts.

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Fair value disclosure

For assets and liabilities recognized at fair value in the statement of financial position, IFRS 13 requires that such values be classified according to a hierarchy of levels that reflects the significance of the inputs used in the calculation of fair value. The fair value hierarchy classifies the inputs to valuation techniques used to measure fair value as follows:

- **Level 1**: *fair value* is calculated with reference to (unadjusted) prices quoted in active markets for identical financial instruments. Accordingly, the emphasis within Level 1 is on determining both of the following: (a) the principal market for the asset or liability or, in the absence of a principal market, the most advantageous market for the asset or liability; and (b) whether the entity can enter into a transaction for the asset or liability at the price in that market at the measurement date.
- **Level 2**: *fair value* is calculated using valuation techniques based on observable inputs in active markets. Level 2 inputs include the following: (a) quoted prices for similar assets or liabilities in active markets; (b) quoted prices for identical or similar assets or liabilities in markets that are not active; (c) inputs other than quoted prices that are observable for the asset or liability, for example: interest rates and yield curves observable commonly quoted intervals, implied volatilities and credit spreads and market-corroborated inputs.
- **Level 3**: *fair value* is calculated using valuation techniques based on unobservable market inputs.

The following tables provide the breakdown of financial assets and liabilities at fair value, split by fair value hierarchy level, as of June 30, 2026, and December 31, 2025.

(In thousands of Euro)	**As of June 30, 2026**		
	Level 1	**Level 2**	**Level 3**
Non-current financial assets	263	-	-
Derivative financial assets (*)	-	-	-
Total assets at fair value	**263**	**-**	**-**
Derivative financial liabilities (**)	**-**	(7,367)	**-**
Total liabilities at fair value	**-**	**(7,367)**	**-**

(*) Derivative financial assets are included in the line item Current financial assets
(**) Derivative financial liabilities are included in the line item, Current financial liabilities.

(In thousands of Euro)	**As of 31 December, 2025**		
	Level 1	**Level 2**	**Level 3**
Non-current financial assets	274	-	-
Derivative financial assets (*)		211	
Total assets at fair value	**274**	**211**	-

(*) Derivative financial assets are included in the line item Current financial assets.
(**) Derivative financial assets are included in the line item "Current financial liabilities".

There were no transfers between fair value hierarchy levels during the periods under review.

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6. Notes to the consolidated statement of financial position

6.1. Property, plant, and equipment

The following table provides the breakdown and movements of property, plant and equipment for the six months ended June 30, 2026.

(In thousands of Euro)	Land and buildings	Plant and machinery	Industrial and commercial equipment	Right of use assets	Leasehold improvement	Other assets	Property, plant and equipment in progress and advances	Total
Historical cost as of December 31, 2025	**51,890**	**342,921**	**33,978**	**28,207**	**20,047**	**15,695**	**61,343**	**554,080**
Additions	9,239	18,931	3,098	11,850	403	687	54,936	99,144
Disposals	-	(619)	102	(819)	(915)	(125)	(72)	(2,448)
Reclassifications	10,941	14,240	2,534	-	227	52	(22,174)	5,820
Exchange differences	19	1,847	9	786	307	76	1,046	4,090
Historical cost as of June 30, 2026	**72,089**	**377,320**	**39,721**	**40,024**	**20,069**	**16,385**	**95,079**	**660,687**
Accumulated depreciation as of December 31, 2025	**(10,755)**	**(190,004)**	**(16,368)**	**(13,710)**	**(4,871)**	**(10,401)**	**(17)**	**(246,125)**
Depreciation	(674)	(21,276)	(3,420)	(2,768)	(1,546)	(849)	-	(30,533)
Disposals	-	619	54	708	913	118	-	2,412
Impairments	-	-	-	-	-	-	-	-
Reclassifications	-	-	-	-	-	-	-	-
Exchange differences	(6)	(694)	197	(316)	(59)	(54)	(1)	(933)
Accumulated depreciation as of June 30, 2026	**(11,435)**	**(211,355)**	**(19,537)**	**(16,086)**	**(5,563)**	**(11,186)**	**(18)**	**(275,180)**
Net book value as of December 31, 2025	**41,135**	**152,917**	**17,610**	**14,497**	**15,176**	**5,294**	**61,326**	**307,955**
Net book value as of June 30, 2026	**60,654**	**165,965**	**20,184**	**23,938**	**14,506**	**5,199**	**95,061**	**385,507**

Investments in property, plant and equipment for the six months ended June 30, 2026 amounted to €99,144 thousand of which €11,850 thousand relate to right of use assets. Investments were mainly aimed at increasing production capacity. The increase in right-of-use assets was primarily attributable to the execution of lease agreements in Taiwan and China for office premises and manufacturing facilities.

Reclassifications mainly refers to: (i) the reclassification from "Property, plant and equipment in progress and advances" to "Plant and machinery" for an amount of €14,240 thousand relating to the company Technoprobe SpA (ii) the reclassification of the land, owned by the company Technoprobe SpA

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(iii) and the reclassification of certain machinery under production to the "Inventories" line item in the financial statements, following the decision to allocate such machinery to the Group's production process.

As of 30 June 2026, the Group did not identify any indicators of impairment with respect to property, plant and equipment that would require the performance of an impairment test.

6.2. Intangible assets and goodwill

The following table provides the breakdown and movements of intangible assets including goodwill for the six months ended June 30, 2026.

(In thousands of Euro)	Goodwill	Know-how	Software and patents	Other intangible assets	Intangible assets in progress and advances	Total
Historical cost as of December 31, 2025	**44,451**	**59,222**	**24,234**	**3,419**	**1,905**	**133,231**
Additions	-	-	2,688	-	287	2,975
Reclassifications		-	84	-	-	84
Exchange differences	290	200	375	109	-	974
Historical cost as of June 30, 2026	**44,741**	**59,422**	**27,381**	**3,528**	**2,192**	**137,264**
Accumulated amortization as of December 31, 2025	**(1,951)**	**(10,437)**	**(13,488)**	**(3,419)**	**-**	**(29,296)**
Amortization	-	(2,358)	(2,748)	-	-	(5,106)
Exchange differences	-	(95)	(166)	(109)	-	(370)
Accumulated amortization as of June 30, 2026	**(1,951)**	**(12,890)**	**(16,402)**	**(3,528)**	**-**	**(34,772)**
Net book value as of December 31, 2025	**42,500**	**48,785**	**10,746**	**-**	**1,905**	**103,935**
Net book value as of June 30, 2026	**42,790**	**46,532**	**10,979**	**-**	**2,192**	**102,492**

As of June 30, 2026 goodwill amounted to Euro 42,790 thousand.

As of June 30, 2026, the Group had not identified any indicators of impairment in relation to intangible assets that would require the performance of an impairment test.

As in previous years, goodwill is allocated to a single Cash Generating Unit ("CGU"), which represents the lowest level within the Group at which goodwill is monitored for internal management purposes. This level is not higher than the level identified for segment reporting purposes and coincides with the Group's single operating segment as defined under IFRS 8.

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6.3. Equity-accounted investments

The following table shows the composition and movement of the minority shareholding in Innostar Service Inc.

(In thousands of Euro)	Equity-accounted investments
Balance as of 31 December 2025	**6,794**
Share of profit (loss) attributable	384
Dividends	(426)
Elimination of intercompany profits/losses	-
Other movements	8,411
Exchange rate differences	160
Balance as of 30 June 2026	**15,323**

The following table shows the equity-accounted investments details:

(In thousands of Euro)	As of June 30, 2026	As of December 31, 2025
Innostar Service Inc	15,323	6,794
Equity-accounted investments	**15,323**	**6,794**

The increase recorded during the period, reported under "Other movements", is mainly attributable to the gain arising from the dilutive effect of the capital increase subscribed by Innostar Service Inc. upon its transition to the Taiwan Stock Exchange's main board (TWSE).

The main information relating to equity-accounted investments is provided below:

Company name	Registered office	Functional currency	Share capital as of June 30, 2026	Ownership percentage as of 30 June		Investment held by:
				2026	2025	
Innostar Service Inc	Taiwan	TWD	5,163,941.183	8.40%	9.37%	Technoprobe S.p.A.

6.4. Inventories

The following table provides the breakdown of inventories as of June 30, 2026 and December 31, 2025.

(In thousands of Euro)	As of June 30, 2026	As of December 31, 2025
Raw materials, supplies and consumables	105,047	84,189
Work in progress	100,380	79,203
Finished products and goods	5,265	5,048
Inventories (gross)	**210,692**	**168,440**
Provisions for inventory write-downs	(64,719)	(43,145)
Inventories	**145,973**	**125,295**

The net increase in inventories in the six months ended June 30, 2026 is mainly due to higher sales volumes and due to obsolescence recognized in the first half of 2026.

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6.5. Trade receivables

The following table provides the breakdown of trade receivables as of June 30, 2026, and December 31, 2025.

(In thousands of Euro)	**As of June 30, 2026**	**As of December 31, 2025**
Trade receivables	237,787	120,765
Allowance for doubtful receivables	(827)	(842)
Trade receivables	**236,960**	**119,923**

The increase recorded during the period is principally driven by the higher sales volumes generated in the first half of 2026, in line with the ongoing expansion of the Group's business activities.

The following table provides the breakdown and movement of allowance for doubtful receivables as of June 30, 2026.

(In thousands of Euro)	**Allowance for doubtful receivables**
As of December 31, 2025	**842**
Net provision	25
Utilization	-
Exchange rate	(52)
As of June 30, 2026	**827**

Net provision for doubtful receivables is recognized in the income statement line-item "Net impairment losses/reversals on financial assets".

6.6. Other current assets

The following table provides the breakdown of other current assets as of June 30, 2026, and December 31, 2025.

(In thousands of Euro)	**As of June 30, 2026**	**As of December 31, 2025**
Tax receivables	25,526	17,830
Prepaid expenses	6,030	3,988
Prepayments and advance	1,787	472
Other receivables	281	81
Other current assets	**33,624**	**22,371**

Tax receivables are mostly VAT receivables.

Prepaid expenses include mainly prepaid expenses relating to multi-year insurance policies and non-capitalizable multi-year licenses.

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6.7. Cash and cash equivalents

The following table provides the breakdown of cash and cash equivalents as of June 30, 2026, and December 31, 2025.

(In thousands of Euro)	**As of June 30, 2026**	**As of December 31, 2025**
Bank and postal deposits	705,303	688,188
Cash and cash on hand	15	14
Cash and cash equivalents	**705,318**	**688,202**

Bank and postal deposits are not subject to restrictions or limitations and are held at primarily financial institutions. The Group makes recourse to term deposit accounts releasable on demand to optimize the return on available cash.

Refer to the condensed consolidated statement of cash flows for details on changes in cash and cash equivalents for the six months ended June 30, 2026.

The table below shows the composition of the Group's net financial position as of June 30, 2026, and December 31, 2025, determined in accordance with the provisions of CONSOB communication DEM/6064293 of 28 July 2006 as amended by CONSOB Attention Notice no. 5/21 of 29 April, 2021 and in accordance with the ESMA Guidelines 32-382-1138 of March 4, 2021.

(In thousands of Euro)	**As of June 30, 2026**	**As of December 31, 2025**
A. Cash	705,318	688,202
B. Cash equivalents	-	-
C. Other current financial assets	3,422	10,619
D. Liquidity (A+B+C)	**708,740**	**698,821**
E. Current financial debt	-	-
F. Current portion of non-current financial debt	(3,628)	(4,283)
G. Current financial indebtedness (E+F)	**(3,628)**	**(4,283)**
- of which guaranteed	-	-
- of which not guaranteed	(3,628)	(4,283)
H. Net current financial indebtedness (G-D)	**705,112**	**694,538**
I. Non-current financial debt	(19,230)	(10,321)
J. Debt instruments	-	-
K. Non-current trade and other payables	-	-
L. Non-current financial indebtedness (I+J+K)	**(19,230)**	**(10,321**
- of which guaranteed	-	-
- of which not guaranteed	(19,230)	(10,321)
M. Net financial position (surplus) (*) (H-L)	**685,882**	**684,217**

(*) As of June 30, 2026, Euro 22.858thousand refer to the financial liability relating to IFRS 16 (Euro 14,604 thousand as of December 31, 2025), of which Euro 3.628 thousand current (Euro 4,283 thousand as of December 31, 2025) and Euro 19.230 thousand non-current current (Euro 10,321 thousand as of December 31, 2025).

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6.8. Total equity

The following table provides the breakdown of total equity as of June 30, 2026, and December 31, 2025.

(In thousands of Euro)	As of June 30 2026	As of December 31, 2025
Share capital	6,533	6,533
Legal reserve	1,307	1,307
Share premium reserve	523,338	523,338
Treasury shares reserve	(100,801)	(100,801)
Other reserves	13,474	9,552
Translation reserve	(875)	(6,865)
Retained earnings	804,277	706,615
Net profit attributable to the owners of the Parent	141,808	97,662
Equity attributable to non-controlling interests	4,818	4,680
Total equity	**1,393,878**	**1,242,020**

The share capital of the Parent, fully subscribed and paid-up amounted to Euro 6,533 thousand as of June 30, 2026 (Euro 6,533 thousand as of December 31, 2025), divided into 245,015,427 ordinary shares and 408,245,443 common shares with enhanced voting rights, the latter held by T-PLUS and the Crippa family. The shares are registered, with no par value and are issued in dematerialized form.

6.9. Provision for risks and charges

Provisions for risks and charges, amounting to €21,157 thousand as of June 30, 2026 (€20,144 thousand as of December 31, 2025), increased due to the obligation to restore the sites where the production buildings leased in Taiwan.

6.10. Current Tax Liabilities

Current tax liabilities, amounting to Euro 49,111 thousand as of June 30, 2026 (Euro 7,876 thousand as of December 31, 2025), increased primarily due to the higher taxable income and profitability achieved during the period.

6.11. Other current liabilities

The following table provides the breakdown of other current liabilities as of June 30, 2026, and December 31, 2025.

(In thousands of Euro)	As of June 30, 2026	As of December 31, 2025
Payables due to employees	36,256	31,218
Payables due to social security institutions	11,181	10,948
Tax payables	3,342	4,089
Payables to directors	1,216	1,116
Deferred income	5,015	5,641
Other minor liabilities	4,939	2,700
Other current liabilities	**61,949**	**55,712**

Payables due to employees primarily refer to payroll, production bonuses, MBOs and deferred expenses, such as vacation, leave and additional monthly payments.

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Payables due to social security institutions primarily refer to liabilities to pension and social security institutions for the payment of contributions.

Tax payables primarily include amounts due to non-income taxes, primarily consisting of tax payables related to sales, other indirect taxes and withholding taxes on employees.

Deferred income mainly relates to grants received during 2025 for the project "SUSTAINABLE GROWTH FUND - Agreements for Innovation Ministerial Decree of 24 May 2017 - No. F/130085/00/X38", entitled "TERABIT ERA: Research and development of new test interfaces for microchips dedicated to the 5G, AI and IoT markets". The grants received amounted to:

1. Euro 2,175,837.27 (value date: 23 October 2025), representing a non-repayable grant provided by the Italian Ministry of Enterprises and Made in Italy;
2. Euro 283,258.35 (value date: 23 October 2025), representing a non-repayable grant provided by the Lombardy Region.

The above amounts were received in connection with the implementation of the project, which gave rise to the first and only statement of eligible costs amounting to Euro 10,863,446.79, submitted on 30 March 2023. It should be noted that the above-mentioned grants are considered final settlements, as all project activities have been completed, including all audit procedures required under the applicable regulations.

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7. Notes to the consolidated income statement

7.1. Revenue

The following table provides the breakdown of revenue for the six months ended June 30, 2026, and 2025.

(In thousands of Euro)	Six months ended June 30	
	2026	**2025**
Revenue from sales	464,051	325,860
Revenue	**464,051**	**325,860**

The following table provides the breakdown of revenue by geographical area for the six months ended June 30, 2026, and 2025.

(In thousands of Euro)	Six months ended June 30	
	2026	**2025**
Asia	252,812	173,776
America	194,789	132,984
Europe (excluding Italy)	13,646	13,374
Italy	2,804	5,726
Revenue	**464,051**	**325,860**

(*) Data determined based on the location to which revenue is billed.

7.2. Cost of revenue

The following table provides the breakdown of cost of revenue for the six months ended June 30, 2026, and 2025.

(In thousands of Euro)	Six months ended June 30,	
	2026	**2025**
Raw materials, supplies, consumables and goods	95,476	78,595
Personnel expenses	65,580	54,062
Depreciation, amortization and impairment	30,417	25,682
Outsourced services and industrial services	9,559	6,120
Maintenance and repairs	4,614	3,187
Utilities	3,783	3,254
Lease and rental costs	1,014	1,629
Other minor costs	3,997	2,712
Cost of revenue	**214,440**	**175,241**

7.3. Research and development

The following table provides the breakdown of research and development for the six months ended June 30, 2026, and 2025.

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(In thousands of Euro)	**Six months ended June 30,**	
	2026	**2025**
Personnel expenses	17,527	15,643
Consultancy and professional services	2,813	3,222
Depreciation, amortization and impairment	2,261	3,866
Raw materials, supplies, consumables and goods	2,842	1,904
Software licenses	1,061	1,370
Maintenance and repairs	134	97
Utilities	125	297
Other minor costs	488	514
Research and development cost	**27,251**	**26,913**

7.4. Selling, general and administrative

The following table provides the breakdown of selling, general and administrative for the six months ended June 30, 2026, and 2025.

(In thousands of Euro)	**Six months ended June 30,**	
	2026	**2025**
Personnel expenses	26,283	24,402
Sales commissions and fees	7,573	4,602
Consultancy and professional services	4,531	5,892
Office costs	391	3,549
Depreciation, amortization and impairment	2,961	2,692
Transportation costs	750	509
Lease and rental costs	1,021	568
Maintenance and repairs	943	862
Travel costs	1,284	1,378
Utilities	618	713
Directors compensation	1,767	1,409
Other minor costs	3,726	3,009
Selling, general and administrative	**51,848**	**49,585**

7.5. Finance income

The following table provides the breakdown of finance income for the six months ended June 30, 2026, and 2025.

(In thousands of Euro)	**Six months ended June 30,**	
	2026	**2025**
Interest income	8,909	8,880
Other finance income	150	157
Finance income	**9,059**	**9,037**

7.6. Foreign exchange gains / losses

Foreign exchange gains / losses amounted to losses of €8,962 thousand (including unrealized losses of €35,885 thousand) and gains amounting to 35,885(including unrealized gains of 30.737thousand) for

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the six months ended June 30, 2026 and 2025 respectively. The result for the first half of 2026 is mainly attributable to the strengthening of the U.S. dollar against the euro compared with the exchange rate at 31 December 2025. The balance includes a negative fair value of foreign exchange derivatives amounting to €7,367 thousand.

7.7. Income tax expenses

The following table provides the breakdown of income tax expense for the six months ended June 30, 2026, and 2025.

(In thousands of Euro)	Six months ended June 30,	
	2026	**2025**
Current taxes	(60,782)	(11,020)
Prior periods taxes	(3)	-
Deferred taxes	5,883	(614)
Income tax expense	**(54,902)**	**(11,634)**

The increase is primarily attributable to the higher profit generated during the period.

7.8. Earnings per share

The following table sets forth the calculation of net profit per share for the six months ended June 30, 2026, and 2025.

(In thousands of Euro)	Six months ended June 30,	
	2026	**2025**
Net profit attributable to the owners of the Parent	141,465	33,195
Weighted average number of ordinary shares	640,319,348	646,864,345
Basic and diluted net profit per share (in Euro)	0.22	0.05

The shares composing the share capital are ordinary shares and there are no obligations relating to the distribution of privileged dividends or other privileged forms of allocation of results among the shares. Furthermore, there are no existing instruments with a potential diluting effect on the result attributable to the shareholders of the owners of the Parent.

7.9. Share based payments

In order to implement an incentive and retention system for executives and employees who hold key roles within the Technoprobe group, the Technoprobe SpA Shareholders' Meeting approved: (i) on 24 April 2024 a 2024-2026 incentive plan, called the "*2024-2026 Restricted Shares Plan*"; (ii) on 29 April 2025 another 2025-2027 incentive plan called the "*2025-2027 Performance Shares Plan*"; and (iii) on 23 April 2026 another 2026-2028 incentive plan called the "*2026-2028 c*" and (iv) On the same date, an additional plan named the “Special Award” Plan was established. All the plans provide for the free assignment of Technoprobe SpA shares to the Chief Executive Officer and to certain key Executives and Employees within the Company.

representing approximately 1.0% of the total outstanding ordinary shares.

The 2024-2026 Restricted Shares Plan provides for three annual grant cycles commencing in fiscal year 2024, each subject to a three-year vesting period and conditional upon the beneficiary remaining employed by, or otherwise maintaining a relationship with, the Company until the respective vesting dates of 31 December 2026, 2027 and 2028.

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The 2025-2027 Performance Shares Plan provides for three annual grant cycles commencing in fiscal year 2025, each subject to a three-year vesting period and conditional both upon the beneficiary remaining employed by, or otherwise maintaining a relationship with, the Company until the respective vesting dates of 31 December 2027, 2028 and 2029, and upon the achievement of specified performance conditions.

The 2026-2028 New Restricted Shares Plan provides for three annual grant cycles commencing in fiscal year 2026, each subject to a two-year vesting period and conditional upon the beneficiary remaining employed by, or otherwise maintaining a relationship with, the Company until the respective vesting dates of 31 December 2027, 2028 and 2029.

The Special Award Plan provides for a single grant, awarded during 2026, and is conditional both upon the beneficiary remaining employed by, or otherwise maintaining a relationship with, the Company until the vesting date of 31 December 2032, and upon the achievement of specified performance conditions and the occurrence of certain trigger events. Both plans are in line with the resolution of the Board of Directors on 14 March 2024, 24 March 2025 respectively and 18 March 2026.

The implementation of the plan will take place with Technoprobe SpA treasury shares already in the portfolio or to be purchased in accordance with Article 2357 of the Italian Civil Code.

The fair value of the services received by the plan participants as compensation for the assigned capital instruments was determined directly by referring to the fair value of the instruments themselves, The portion allocated to the financial year was determined on a pro-rata temporis basis over the vesting period, which is the period to which the incentive refers, The fair value assessment was conducted in accordance with applicable accounting principles, particularly IFRS 2.

Technoprobe Group's Chief Executive Officer

The incentive plan allocation related to both the *Restricted Shares* and *Performance Shares* and that of *New Restricted Shares* for the Chief Executive Officer of Technoprobe S.p.A. was carried out respectively for n. 113,265, 295,455 and 106,348 stock rights. With respect to the Special Award, the number of awarded rights totaled 1,597,904

The parameters used for the fair value calculation for the *Restricted Shares* plan were as follows:

		First allocation	Second allocation	Third allocation
Share price	(euro)	8.456	6.002	10.790
Exercise price	(euro)	N/A	N/A	N/A
Vesting period	(years)	3	3	3

The parameters used for the fair value calculation for the *Performance Shares* plan were as follows:

		First allocation	Second allocation
Share price	(euro)	6.068	10.790
Exercise price	(euro)	N/A	N/A
Vesting period	(years)	3	3

The parameters used for the fair value calculation for the *New Restricted Shares* plan were as follows:

		First allocation
Share price	(euro)	10.790
Exercise price	(euro)	N/A
Vesting period	(years)	2

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The parameters used in the calculation of the fair value of the Special Award Plan were as follows:

		First allocation
Share price	(euro)	10.790
Exercise price	(euro)	N/A
Vesting period	(years)	7

Since the shares are granted free of charge, the exercise price is zero. The fair value of the stock grants as of June 30, 2026, amounting to €1,1163 thousand was recognized under Selling, general and administrative Expenses, with a corresponding entry in Other Reserves within Shareholders' Equity.

Technoprobe Group's Strategic Executives

The allocation of shares to certain key management personnel of the Group provided for a total of 145,912 share rights under the Restricted Shares Plan, a total of 217,020 share rights under the Performance Shares Plan, and a total of 75,292 rights under the New Restricted Shares Plan. With regard to the Special Award, the number of rights granted amounted to 1,198,428. The parameters used for the fair value calculation for the *Restricted Shares* plan were as follows:

		First allocation	Second allocation	Third allocation
Share price	(euro)	8.456	6.002	10.790
Exercise price	(euro)	N/A	N/A	N/A
Vesting period	(years)	3	3	3

The parameters used for the fair value calculation for the *Performance Shares* plan were as follows:

		First allocation	Second allocation
Share price	(euro)	6.068	10.790
Exercise price	(euro)	N/A	N/A
Vesting period	(years)	3	3

The assumptions used to determine the fair value of the New Restricted Shares Plan were as follows:

		First allocation
Share price	(euro)	10.790
Exercise price	(euro)	N/A
Vesting period	(years)	2

The assumptions used to determine the fair value of the Special Award Plan were as follows:

		First allocation
Share price	(euro)	10.790
Exercise price	(euro)	N/A
Vesting period	(years)	7

Technoprobe Group's Managers

The share-based incentive plans granted to certain managers of the Group included a total of 482,123 share rights under the Performance Shares Plan and a total of 291,340 rights under the 2026-2028 New Restricted Shares Plan. With regard to the Special Award, the number of rights granted amounted to 1,997,379. The parameters used for the fair value calculation for the Performance Shares plan were as follows:

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		First allocation	Second allocation
Share price	(euro)	6.068	10.790
Exercise price	(euro)	N/A	N/A
Vesting period	(years)	3	3

The parameters used for the fair value calculation for the *New Restricted Shares 2026-2027* plan were as follows:

		First allocation
Share price	(euro)	10.790
Exercise price	(euro)	N/A
Vesting period	(years)	2

The parameters used for calculating the fair value of the Special Award Plan were as follows:

		First allocation
Share price	(euro)	10.790
Exercise price	(euro)	N/A
Vesting period	(years)	7

Since the shares are granted free of charge, the exercise price is zero. The fair value of the stock grants as of June 30, 2026, for both Strategic Executives and Manager, amounting to €2,775 thousand was recognized under personnel costs, partly in Cost of Sales Expenses, partly in Research and Development Expenses and partly in, Selling, General and Administrative Expenses, with a corresponding entry in Other Reserves within Shareholders' Equity.

The rights existing as of June 30, 2026, are represented as follows:

	Shares number	Average exercise price
Rights existing as of January 1, 2026	**825,315**	
New rights granted during the period	5,701,454	N/A
(Rights canceled during the period)	(6,303)	
(Rights converted into cash during the period)		
(Rights expired during the period)		
Rights existing as of June 30, 2026	**6,520,466**	**N/A**
Of which exercisable at the end of the period	-	-

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8. Segment information

Segment information has been prepared in accordance with IFRS 8 – "Operating segments" (hereafter "**IFRS 8**"), which requires the presentation of disclosures consistent with how directors take operating decisions.

At the management level, the Group adopts a single strategic view of its operating activities. The Board of Directors monitors business performance and makes strategic, commercial, industrial and financial decisions based on economic and financial information relating to the business as a whole. In particular, decisions concerning resource allocation and investment planning, the definition of operational priorities, and performance evaluation are made considering the Group as a single economic entity, without distinguishing between different business lines or operating areas, consistently with the integrated nature of its operating model and overall business strategy. Accordingly, no operating segments have been identified.

Therefore, in line with previous years, the Group's activities have been presented as a single reportable segment in accordance with IFRS 8, as in previous years.

Revenue by geographical area is presented in Note 7.1 – "Revenue"

In accordance with the provisions of IFRS 8, paragraph 34, it should be noted that for the six months ended June 30, 2026, there were two individual customers (two individual customers for the six months ended June 30, 2025) which have individually generated more than 10% of the Group's total revenue.

The following table provides the detail of revenue relating to customers that individually generated more than 10% of the Group's total revenue for the six months ended June 30, 2026, and 2025.

(In thousands of Euro and percentage)	Six months ended June 30,			
	2026		2025	
	Revenue	% on revenue	Revenue	% on revenue
First customer	138,159	29.8%	104,574	32.1%
Second customer	135,380	29.2%	54,553	16.7%

The table below provides non-current assets, other than financial assets and deferred tax assets, by geographical area as of June 30, 2026, presented according to where the assets are located.

(In thousands of Euro)	Italy	Asia	Europe (excluding Italy)	America	Non-allocated	Total non-current asset
Property, plant and equipment	236,063	134,946	858	13,640	-	**385,507**
Goodwill	1,773	1,823	686	9,550	28,958	**42,790**
Intangible assets	4,934	8,077	2	3,651	43,038	**59,702**
Other non-current assets	309	546	-	-	-	**855**
As of June 30, 2026	**243,079**	**145,392**	**1,546**	**26,841**	**71,996**	**488,854**

Non-allocated assets are entirely attributable to goodwill and know-how.

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9. Related party transactions

Related party transactions, identified on the basis of the IAS 24 criteria, are carried out at arm length.

The following table sets forth the statement of financial position transactions with related party as of June 30, 2026 and December 31, 2025.

(In thousands of Euro)	Teradyne Group	Innostar Service Inc	Top management	Total	Total line item	Impact on the line item
Trade receivables						
As of June 30, 2026	2,614	2	-	**2,616**	**236,960**	*1.1%*
As of December 31, 2025	2,824	539	-	**3,363**	**119,923**	2.8%
Trade payables						
As of June 30, 2026	145	1,857	-	**2,002**	**92,680**	*2.2%*
As of December 31, 2025	630	3,152	-	**3,782**	**66,824**	5.7%
Other current liabilities						
As of June 30, 2026	20	-	1,222	**1,242**	**61,949**	*2,0%*
As of December 31, 2025	-	-	1,785	**1,785**	**55,712**	3.2%
Other current assets						
As of June 30, 2026	43	132	-	**176**	**33,624**	*0.5%*
As of December 31, 2025	-	-	-	**-**	**22,371**	-

The following table sets forth the income statement transactions with related party for the six-months ended June 30, 2026 and 2025.

(In thousands of Euro)	Teradyne Group	Innostar Service Inc	Top management	Total	Total line item	Impact on the line item
Revenue						
Six months ended June 30, 2026	4,899	117	-	**5,016**	**464,051**	*1.1%*
Six months ended June 30, 2025	6,174	-	-	**6,174**	**325,860**	*1.9%*
Cost of revenue						
Six months ended June 30, 2026	482	-	-	**482**	**214,440**	*0.2%*
Six months ended June 30, 2025	3,850	-	-	**3,850**	**175,241**	*2.2%*
Research and development						
Six months ended June 30, 2026	-	-	837	**837**	**27,251**	*3.1%*
Six months ended June 30, 2025	-	-	-	**-**	**26,913**	*0.0%*
Selling, general and administrative						
Six months ended June 30, 2026	-	-	3,677	**3,677**	**51,848**	*7.1%*
Six months ended June 30, 2025	1,094	-	2,364	**3,457**	**49,585**	*7.0%*

Teradyne Group

Transactions with the Teradyne Group, are of a commercial nature and refer to the purchase and sale of goods and services carried out by DIS Tech.

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Innostar Service Inc.

Transactions carried out with Innostar Service Inc., a minority investment acquired in January 2025, are commercial in nature and relate to the reciprocal purchase and sale of machinery used in assembly operations. As of 30 June 2026, the balance of Property, Plant and Equipment purchased by the Group from Innostar Service Inc. amounted to Euro 14,864 thousand, of which Euro 8,138 thousand related to investments made during the period.

Top Management

Top Management includes: the members of the Company's Board of Directors and the managers with strategic responsibilities identified in the following figures: (i) Chief Executive Officer (CEO); (ii) Chief Financial Officer (CFO); (iii) Chief Commercial Officer (CCO); and (iv) Chief Technology Officer (CTO).

10. Commitments, guarantees and contingent liabilities

Securities and guarantees granted in favor of third parties and contingent liabilities

As of June 30, 2026, there aren't commitments, guarantees provided and contingent liabilities not resulting from the statement of financial position, excluding commitments made with suppliers totaling Euro 180.3 million as of June 30, 2026. In addition, there aren't agreements not resulting from the statement of financial position, which could significantly affect the Group's financial situation and the economic result.

11. Other information

Non-recurring material events and transactions

In the six months ended June 30, 2026 no non-recurring events and transactions occurred.

Atypical and/or unusual operations

Pursuant to Consob Communication No. 6064293 of 28 July 2006, it should be noted that during the first half of 2026 the Company did not engage in any atypical and/or unusual transactions, as defined in the aforementioned Communication.

12. Significant events occurring after the end of the period

There are no significant events occurred after the end of the period.

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Management's attestation to the Interim Condensed Consolidated Financial Statements

The undersigned Stefano Felici and Stefano Beretta as Chief Executive Officer and as Manager in Charge of Company's Financial Reports of Technoprobe S.p.A., certify, also taking into account the provisions of art. 154-bis, paragraphs 3 and 4, of the Decree Legislative February 24, 1998, n. 58:

- the adequacy in relation to the characteristics of the company; and
- the effective application of the administrative and accounting procedures for the preparation of the Interim Condensed Consolidated Financial Statements as of June 30, 2026.

No significant aspects emerged in this regard.

It is also certified that the Interim Condensed Consolidated Financial Statements as of June 30, 2026:

- are drawn up in compliance with the applicable international accounting standards recognized in the European Community pursuant to Regulation (EC) no. 1606/2002 of the European Parliament and of the Council of July 19, 2002;
- correspond to the results of the accounting books and records;
- is suitable to provide a true and fair view of the financial and economic situation of the company and of the companies included in the scope of consolidation.

The Directors' Report on Operation includes a reliable analysis of the performance and results of operations, as well as the situation of the company and of all the companies included in the consolidation, together with the description of the main risks and uncertainties to which it is exposed.

Cernusco Lombardone, August 5, 2026

Technoprobe SpA

Stefano Felici

(Chief Executive Officer)

Stefano Beretta

(Manager in Charge
of Company's Financial Reports)

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Independent Auditors’ Report

Review report on consolidated condensed interim financial statements

To the Shareholders of Technoprobe Spa

Foreword

We have reviewed the accompanying consolidated condensed interim financial statements of Technoprobe SpA and its subsidiaries (the “Technoprobe Group”) as of 30 June 2026, comprising the interim condensed consolidated statement of financial position, interim condensed consolidated income statement, interim condensed consolidated statement of comprehensive income, interim condensed consolidated statement of changes in equity, interim condensed consolidated statement of cash flows and explanatory notes. The directors of Technoprobe SpA are responsible for the preparation of the consolidated condensed interim financial statements in accordance with the accounting standard IAS 34 as issued by the International Accounting Standards Board and adopted by the European Union applicable to interim financial reporting. Our responsibility is to express a conclusion on these consolidated condensed interim financial statements based on our review.

Scope of review

We conducted our work in accordance with the criteria for a review recommended by Consob in Resolution 10867/1997. A review of consolidated condensed interim financial statements consists of making enquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than a full-scope audit conducted in accordance with International Standards on Auditing (ISA Italia) and, consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion on the interim condensed consolidated financial statements.

PricewaterhouseCoopers SpA

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Conclusion

Based on our review, nothing has come to our attention that causes us to believe that the interim condensed consolidated financial statements of Technoprobe Group as of 30 June 2026 are not prepared, in all material respects, in accordance with the accounting standard IAS 34 as issued by the International Accounting Standards Board and adopted by the European Union applicable to interim financial reporting.

Milan, 5 August 2026

PricewaterhouseCoopers SpA

Signed by

Fabio Chierico

(Partner)

This review report has been translated into the English language solely for the convenience of international readers. Accordingly, only the original text in Italian language is authoritative.

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