



Consolidated Half-Year Financial Report at June 30, 2026



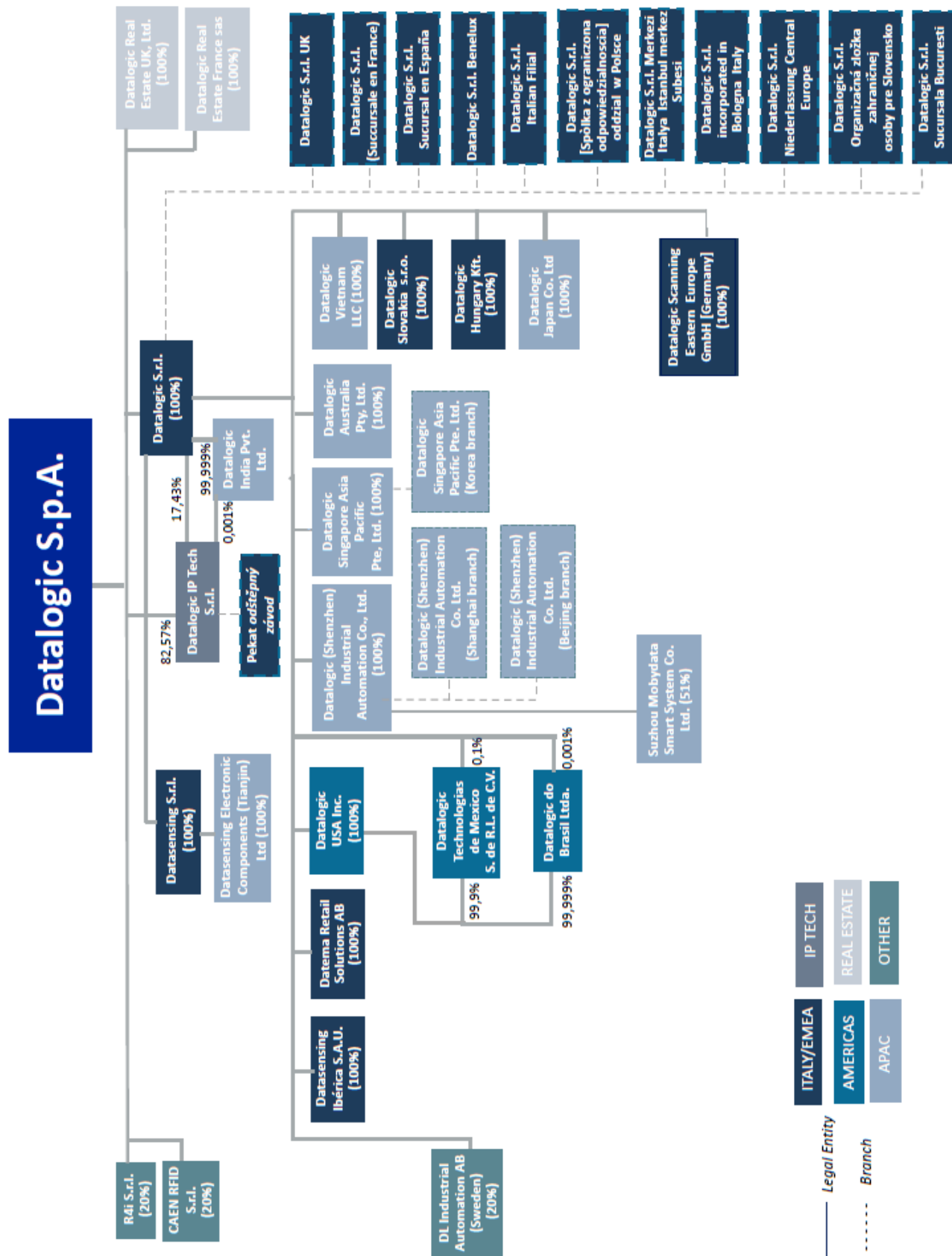
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DISCLAIMER

This document contains forward-looking statements relating to future events and operating, income and financial results of the Group. These forecasts have by nature an element of risk and uncertainty, as they depend on the materialisation of future events and developments. Actual results may differ even significantly from those disclosed due to a variety of factors, most of which beyond the Group's control.

GROUP STRUCTURE



COMPOSITION OF CORPORATE BODIES

Board of Directors ⁽¹⁾

Romano Volta	Executive Chairman ⁽²⁾
Valentina Volta	Chief Executive Officer ⁽²⁾
Angelo Manaresi	Independent Director
Chiara Giovannucci Orlandi	Independent Director
Filippo Maria Volta	Non-Executive Director
Vera Negri Zamagni	Independent Director
Valentina Beatrice Manfredi	Independent Director

Board of Statutory Auditors ⁽³⁾

Diana Rizzo	Chair
Anna Maria Bortolotti	Standing Auditor
Giancarlo Strada	Standing Auditor
Giulia De Martino	Alternate Auditor
Eugenio Burani	Alternate Auditor
Patrizia Cornale	Alternate Auditor

Control, Risk, Remuneration, Appointments and Sustainability Committee

Angelo Manaresi	Chairman
Chiara Giovannucci Orlandi	Independent Director
Vera Negri Zamagni	Independent Director

Independent Auditors ⁽⁴⁾

Deloitte & Touche S.p.A.

(1) The Board of Directors will remain in office until the Shareholders' Meeting called to approve the financial statements at December 31, 2026.

(2) Legal representative before third parties.

(3) The Board of Statutory Auditors will remain in office until the Shareholders' Meeting called to approve the financial statements at December 31, 2027.

(4) Deloitte & Touche S.p.A. were appointed Independent Auditors for the nine-year period from 2019 to 2027 by the Shareholders' Meeting held on April 30, 2019 and will remain in office until the Shareholders' Meeting called to approve the financial statements at December 31, 2027.

Report on Operations

REPORT ON OPERATIONS

INTRODUCTION

This Consolidated Half-Year Financial Report at June 30, 2026 was prepared in accordance with Article 154-ter of the TUF (Consolidated Law on Finance) and was drawn up in compliance with the International Accounting Standards (IAS/IFRS) adopted by the European Union.

The amounts shown in the tables of the Report on Operations are expressed in Euro thousands, while the explanatory notes

are expressed in Euro millions.

GROUP PROFILE

Datalogic S.p.A. and its subsidiaries ("Group" or "Datalogic Group") is a global technological leader in the automatic data capture and process automation markets. The Group is specialised in the design and production of barcode readers, mobile computers, detection, measurement and safety sensors, vision and laser marking systems and RFID. Its pioneering solutions help increase the efficiency and quality of processes along the entire value chain in the Retail, Manufacturing, Transportation & Logistics and Healthcare segments.

ALTERNATIVE PERFORMANCE MEASURES (NON-GAAP MEASURES)

Management uses certain performance measures, not identified as accounting measures under IFRS (NON-GAAP measures), to provide a clearer picture of the Group's performance. The measurement criterion applied by the Group might not be the same as the one adopted by other Groups and the measures might not be comparable with theirs. These performance measures, determined according to provisions set out by the Guidelines on performance measures, issued by ESMA/2015/1415 and adopted by CONSOB with Communication no. 92543 of December 3, 2015, refer only to the performance of the period related to this Consolidated Half-Year Financial Report and the comparison periods. The performance measures must be considered as supplementary and do not supersede the information provided under the IFRS standards. The main measures adopted are described below.

- **Special Items (or Non-Recurring Costs):** income items arising from non-recurring events or transactions, restructuring activities, business reorganisation, write-downs of fixed assets, ancillary expense from acquisitions of businesses or companies or their disposals, including amortisation resulting from the recognition of purchase price allocation, and any other event deemed by Management not to represent current business activity.
- **EBITDA (Earnings Before Interest, Taxes, Depreciation and Amortisation):** profit/(loss) for the period from continuing operations before depreciation and amortisation of tangible and intangible fixed assets and rights of use, financials (including foreign exchange income and expense) and income tax.
- **Adjusted EBITDA:** profit/(loss) for the period from continuing operations before depreciation and amortisation of tangible and intangible fixed assets and rights of use, financials (including foreign exchange income and expense), income tax and Special Items, as defined above.
- **EBIT (Earnings Before Interest, Taxes) or Operating Result:** profit/(loss) for the period from continuing operations before financials (including foreign exchange income and expense) and income tax.
- **Adjusted EBIT or Operating Result:** profit/(loss) for the period from continuing operations before financials (including foreign exchange income and expense), income tax and Special Items, as defined above.
- **Net Trade Working Capital:** the sum of Inventory and Trade Receivables, less Trade Payables.

- **Net Working Capital:** the sum of Net Trade Working Capital and Other Current Assets and Liabilities including Provisions for Current Risks and Charges.
- **Net Invested Capital:** the total of Current and Non-Current Assets, excluding financial assets, less Current and Non-Current Liabilities, excluding financial liabilities.
- **NFP (Net Financial Position or Net Financial Debt):** calculated in accordance with the provisions of “Warning Notice no. 5/21” of April 29, 2021 issued by CONSOB and referring to ESMA guideline 32-382-1138 of March 4, 2021.
- **Cash Flow from Operations:** the sum of Adjusted EBITDA, changes in Net Trade Working Capital, expenditure in tangible and intangible fixed assets (excluding fixed assets under right of use recognised during the period according to IFRS 16), tax paid, financial expense/income, changes in Other Current Assets and Liabilities, and Special Items, as defined above, while excluding any other changes related to equity (such as dividend distributions and/or the purchase of treasury shares), to transactions of an extraordinary nature, the repayment and/or taking out of bank loans and/or other financial items in the NFP, and any other transaction that cannot be directly attributed to the company's business operations.

PERIOD HIGHLIGHTS

To provide a better presentation of the Group's operating results, starting from this Consolidated Half-Year Financial Report at June 30, 2026, revenue from the sale of Scan Engines to ODMs (Original Design Manufacturers), which assemble these Scan Engines into finished products that they subsequently sell to Group companies, is recognised as a reduction in Cost of goods sold rather than as Revenue. This reclassification has no effect on either operating profit or on operating results, which remain unchanged in absolute terms. The comparative figures for the prior year were restated in line with the new classification.

The following table summarises the Datalogic Group's key income and financial results at June 30, 2026 versus the same period of the prior year.

	30.06.2026	% on Revenue	30.06.2025 Restated	% on Revenue	Change	% chg.	% chg. net FX
Revenue	248,436	100.0%	239,620	100.0%	8,816	3.7%	6.2%
Adjusted EBITDA	16,652	6.7%	20,758	8.7%	(4,106)	-19.8%	-30.9%
Adjusted EBIT	625	0.3%	4,655	1.9%	(4,030)	-86.6%	n.a.
EBIT	(2,170)	-0.9%	(2,349)	-1.0%	179	-7.6%	92.4%
Profit/(Loss) for the period	(3,342)	-1.3%	(755)	-0.3%	(2,587)	342.6%	654.0%
Net financial position (NFP)	(25,840)		(18,260)		(7,580)		

The Group closed the first half with **Revenue** from sales of €248.4 million, up 3.7% current FX and 6.2% net FX versus the first half of the prior year.

Sales from new products (*Vitality Index*) in first half 2026 represented 21.3% of revenue (23.5% in first half 2025).

Adjusted EBITDA came to €16.7 million, down from €20.8 million in the same period of the prior year, accounting for 6.7% of sales (8.7% in first half 2025).

Adjusted EBIT came to €0.6 million (€4.7 million in first half 2025).

The **net loss** for the period amounted to €3.3 million versus a net loss of €0.8 million in first half 2025.

Net Financial Debt at June 30, 2026 stood at €25.8 million, increasing by €11.0 million versus December 31, 2025 and by €7.6 million versus June 30, 2025.

REVENUE PERFORMANCE

The breakdown by geographical area of Group revenue for the period, versus the same period of the prior year, is shown in the table below:

	30.06.2026	%	30.06.2025 Restated	%	Change	% chg.	% chg. net FX
<i>Italy</i>	25,045	10.1%	23,275	9.7%	1,770	7.6%	7.6%
<i>EMEI (excluding Italy)</i>	131,197	52.8%	120,468	50.3%	10,729	8.9%	9.5%
Total EMEI	156,242	62.9%	143,743	60.0%	12,499	8.7%	9.2%
Americas	63,864	25.7%	72,789	30.4%	(8,925)	-12.3%	-6.3%
APAC	28,331	11.4%	23,088	9.6%	5,243	22.7%	26.0%
Total revenue	248,436	100.0%	239,620	100.0%	8,816	3.7%	6.2%

EMEI increased by 8.7% in the first half, with Italy up 7.6%; **Americas** declined by 12.3%, while **APAC** recorded strong growth (+22.7%, +26.0% net FX) versus the same period of the prior year.

To better align with its strategic goals and prioritise product and solution offerings, the Group identifies two Market Segments, which feature distinct sales models, customers with varying purchasing needs, and different stakeholders: Data Capture and Industrial Automation.

The following is a breakdown of Group revenue split up by these market segments:

	30.06.2026	%	30.06.2025 Restated	%	Change	% chg.	% chg. net FX
Data Capture	164,169	66.1%	159,938	66.7%	4,232	2.6%	5.5%
Industrial Automation	84,267	33.9%	79,682	33.3%	4,585	5.8%	7.2%
Total revenue	248,436	100.0%	239,620	100.0%	8,816	3.7%	6.2%

▪ Data Capture

The **Data Capture** segment increased by 2.6% versus the same period of the prior year, driven by strong growth in APAC and EMEAI, partly offset by a decline in Americas.

▪ Industrial Automation

The **Industrial Automation** segment increased by 5.8% versus the same period of the prior year, driven particularly by Logistic Automation applications. Performance across the various geographies was similar to that of the Data Capture segment, with growth in EMEAI and APAC partly offset by a decline in Americas.

GROUP RECLASSIFIED INCOME RESULTS

The table below shows the main income items of the period versus the same period of the prior year:

	30.06.2026		30.06.2025 Restated		Change	% chg.
Revenue	248,436	100.0%	239,620	100.0%	8,816	3.7%
Cost of goods sold	(140,702)	-56.6%	(136,146)	-56.8%	(4,556)	3.3%
Gross Operating Margin	107,734	43.4%	103,474	43.2%	4,260	4.1%
Research and Development expense	(37,647)	-15.2%	(33,063)	-13.8%	(4,584)	13.9%
Distribution expense	(48,398)	-19.5%	(44,198)	-18.4%	(4,200)	9.5%
Administrative and General Expense	(21,045)	-8.5%	(21,764)	-9.1%	719	-3.3%
Other (expense) income	(19)	0.0%	206	0.1%	(225)	n.a.
Total operating costs and other expense	(107,109)	-43.1%	(98,819)	-41.2%	(8,290)	8.4%
Adjusted EBIT	625	0.3%	4,655	1.9%	(4,030)	-86.6%
Special Items - Other (Expense) and Income	(1,070)	-0.4%	(4,658)	-1.9%	3,588	-77.0%
Special Items - D&A from acquisitions	(1,725)	-0.7%	(2,346)	-1.0%	621	-26.5%
EBIT	(2,170)	-0.9%	(2,349)	-1.0%	179	-7.6%
Net financials	(1,172)	-0.5%	1,594	0.7%	(2,766)	n.a.
EBT	(3,342)	-1.3%	(755)	-0.3%	(2,587)	342.6%
Tax	-	0.0%	-	0.0%	-	n.a.
Profit/(Loss) for the period	(3,342)	-1.3%	(755)	-0.3%	(2,587)	342.6%
EBIT	(2,170)	-0.9%	(2,349)	-1.0%	179	-7.6%
Special Items - Other (Expense) and Income	1,070	0.4%	4,658	1.9%	(3,588)	-77.0%
Special Items - D&A from acquisitions	1,725	0.7%	2,346	1.0%	(621)	-26.5%
Depreciation Tang. Fixed Assets and Rights of Use	6,313	2.5%	7,003	2.9%	(690)	-9.9%
Amortisation Intang. Fixed Assets	9,714	3.9%	9,100	3.8%	614	6.7%
Adjusted EBITDA	16,652	6.7%	20,758	8.7%	(4,106)	-19.8%

The **Gross Operating Margin**, amounting to €107.7 million, increased by €4.3 million versus €103.4 million in first half 2025. Its share of sales increased slightly to 43.4% versus 43.2% in the comparison period, due mainly to the positive

effect of higher volumes and the refund of US import tariffs, partly offset by an adverse mix and higher costs for certain electronic product components.

Operating costs and other expense, at €107.1 million (€98.8 million at June 30, 2025), increased by €8.3 million in absolute terms and by 1.9 percentage points as a proportion of sales.

Research and Development expense, amounting to €37.6 million, increased by 13.9%. Total monetary costs in R&D, i.e., before capitalisation and net of amortisation and depreciation (R&D Cash Out), amounted to €33.8 million (€32.8 million in the first half of the prior year), with a percentage of sales of 13.6% (13.7% in the same period of 2025).

Distribution expense amounted to €48.4 million, up 9.5% versus the same period of 2025, and accounted for 19.5% of revenue (18.4% in the first half of the prior year).

Administrative and General Expense, equal to €21.0 million, decreased by 3.3% versus the same period of 2025; as a percentage of sales, it declined to 8.5% versus 9.1% in first half 2025.

Net financials came to negative €1.2 million (positive €1.6 million in first half 2025).

INCOME RESULTS OF THE SECOND QUARTER

The following statement summarises the Datalogic Group's key income and financial results of second quarter 2026 versus the same period of the prior year.

	Quarter ended						
	30.06.2026	% on Revenue	30.06.2025 Restated	% on Revenue	Change	% chg.	% chg. net FX
Revenue	129,217	100.0%	127,484	100.0%	1,733	1.4%	2.1%
Adjusted EBITDA	12,315	9.5%	14,004	11.0%	(1,689)	-12.1%	-15.7%
Adjusted EBIT	3,816	3.0%	6,008	4.7%	(2,192)	-36.5%	-43.5%
EBIT	1,971	1.5%	3,841	3.0%	(1,870)	-48.7%	-59.6%
Profit/(Loss) for the period	2,333	1.8%	5,101	4.0%	(2,768)	-54.3%	-62.5%

REVENUE PERFORMANCE

The breakdown by geographical area of Group revenue in the second quarter, versus the same period of the prior year, is shown in the table below:

	Quarter ended						
	30.06.2026	%	30.06.2025 Restated	%	Change	% chg.	% chg. net FX
<i>Italy</i>	12,961	10.0%	11,853	9.3%	1,107	9.3%	9.4%
<i>EMEI (excluding Italy)</i>	68,194	52.8%	60,150	47.2%	8,044	13.4%	13.6%
Total EMEI	81,155	62.8%	72,003	56.5%	9,152	12.7%	12.9%
Americas	31,780	24.6%	42,443	33.3%	(10,663)	-25.1%	-23.2%
APAC	16,282	12.6%	13,038	10.2%	3,244	24.9%	24.1%
Total revenue	129,217	100.0%	127,484	100.0%	1,733	1.4%	2.1%

The following is a breakdown of Group revenue by market segment:

	Quarter ended						
	30.06.2026	%	30.06.2025 Restated	%	Change	% chg.	% chg. net FX
Data Capture	84,528	65.4%	85,594	67.1%	(1,065)	-1.2%	-0.4%
Industrial Automation	44,689	34.6%	41,890	32.9%	2,799	6.7%	6.9%
Total revenue	129,217	100.0%	127,484	100.0%	1,733	1.4%	2.1%

▪ Data Capture

The Data Capture segment, accounting for 65.4% of sales (67.1% in second quarter 2025), declined by 1.2% versus the same period of 2025 (-0.4% net FX), with positive performance in APAC and EMEI and a decline in Americas.

▪ Industrial Automation

In second quarter 2026, the Industrial Automation segment grew by 6.7% (+6.9% net FX) versus second quarter 2025, with growth across all geographies, particularly in Logistic Automation applications.

GROUP RECLASSIFIED STATEMENT OF FINANCIAL POSITION FOR THE PERIOD

The following table shows the main financial and equity items at June 30, 2026 versus December 31, 2025.

	30.06.2026	31.12.2025	Change	% chg.
Intangible fixed assets	74,866	80,115	(5,249)	-6.6%
Goodwill	188,547	183,600	4,947	2.7%
Tangible fixed assets and rights of use	103,030	96,994	6,036	6.2%
Financial assets and investments in associates	3,925	3,697	228	6.2%
Other fixed assets	66,131	64,363	1,768	2.7%
Fixed Assets	436,499	428,769	7,730	1.8%
Trade receivables	77,046	81,259	(4,213)	-5.2%
Trade payables	(124,119)	(116,616)	(7,503)	6.4%
Inventory	120,958	97,233	23,725	24.4%
Net Trade Working Capital	73,885	61,876	12,009	19.4%
Other current assets	36,321	35,804	517	1.4%
Other liabilities and provisions for current risks	(68,417)	(59,137)	(9,280)	15.7%
Net Working Capital	41,789	38,543	3,246	8.4%
Other non-current liabilities	(49,618)	(48,730)	(888)	1.8%
Post-employment benefits	(4,854)	(4,894)	40	-0.8%
Provisions for non-current risks	(3,595)	(3,119)	(476)	15.3%
Net Invested Capital	420,221	410,569	9,652	2.4%
Equity	(394,381)	(395,715)	1,334	-0.3%
Net financial position (NFP)	(25,840)	(14,854)	(10,986)	74.0%

Net Invested Capital, equal to €420.2 million (€410.6 million at December 31, 2025), increased by €9.7 million, attributable mainly to the increase in Net Trade Working Capital, detailed below.

Fixed Assets amounted to €436.5 million (€428.8 million at December 31, 2025), increasing by €7.7 million, attributable mainly to expenditure in tangible fixed assets made during the period and the positive change in Goodwill due to the depreciation of the Euro against the US dollar.

Net Trade Working Capital amounted to €73.9 million, up €12.0 million versus December 31, 2025, due to the increase in inventory, partly offset by the decrease in trade receivables and the increase in trade payables; as a percentage of sales, it increased from 12.5% at December 31, 2025 to 14.6%.

The **Net Financial Position** stood at negative €25.8 million (negative €14.9 million at December 31, 2025) as shown below:

	30.06.2026	31.12.2025
A. Cash funds	88,076	67,395
B. Cash equivalents	254	40,000
C. Other current financial assets	91	25
D. Liquid assets (A) + (B) + (C)	88,421	107,420
E. Current financial debt	2,936	3,445
<i>E1. of which lease payables</i>	2,686	2,686
F. Current portion of non-current financial debt	14,026	14,071
G. Current Financial Debt (E) + (F)	16,961	17,516
H. Current Net Financial Debt (Financial Position) (G) - (D)	(71,460)	(89,904)
I. Non-current financial debt	97,300	104,758
<i>I1. of which lease payables</i>	3,749	4,170
J. Debt instruments	-	-
K. Trade and other non-current payables	-	-
L. Non-Current Financial Debt (I) + (J) + (K)	97,300	104,758
M. Total Net Financial Debt/(Net Financial Position) (H) + (L)	25,840	14,854

The cash flows that led to the change in the consolidated Net Financial Position from the beginning of the period are detailed below:

	30.06.2026
Net financial position (Financial debt) beginning of period	(14,854)
Adjusted EBITDA	16,652
Change in net trade working capital	(12,009)
Other changes in net working capital and special items	4,396
Capital expenditure	(15,840)
Income tax paid	(3,044)
Net financial income (expense)	(1,172)
Cash Flow from Operations	(11,016)
Other changes	30
Change in Net Financial Position	(10,986)
Net financial position (financial debt) end of period	(25,840)

At June 30, 2026, the Group had outstanding financial credit lines of approximately €301.0 million, of which approximately €208.0 million committed. Undrawn and readily available financial lines amounted to €193 million.

Indirect and conditional debt at June 30, 2026 is represented exclusively by the Group's provision for post-employment benefits of €4.9 million.

SIGNIFICANT EVENTS IN THE PERIOD

On May 29, 2026, Hydra Investimenti S.p.A., a company wholly owned by Hydra S.p.A., Datalogic S.p.A.'s majority shareholder, launched a voluntary full public tender offer for Datalogic ordinary shares. At its meeting on June 26, 2026, the Company's Board of Directors approved the press release (the "Issuer's Press Release"), prepared pursuant to Article 103, paragraph 3, of Legislative Decree No. 58 of February 24, 1998, as subsequently amended and supplemented (the "TUF"), and Article 39 of the Regulation adopted by CONSOB Resolution No. 11971 of May 14, 1999, as subsequently amended and supplemented (the "Issuer Regulation"). Among other matters, the Issuer's Press Release contains the Board of Directors' reasoned assessment of the Offer and the fairness of the related consideration.

For the purposes of approving the Issuer's Press Release, the Board of Directors considered, among other matters: (i) the opinion issued by the Company's independent Directors on June 26, 2026 pursuant to Article 39-bis of the Issuer Regulation (the "Opinion of the Independent Directors"); (ii) the fairness opinion on the financial fairness of the consideration offered by the Offeror under the Offer, issued by Nomura Financial Products Europe GmbH, Italian Branch, as independent expert appointed by the Company's independent directors; and (iii) the fairness opinion on the financial fairness of the consideration offered by the Offeror under the Offer, issued by Equita SIM S.p.A., as independent expert appointed by the Board of Directors.

The Company's Board of Directors therefore resolved that the consideration provided for under the Offer was fair from a financial standpoint.

EVENTS AFTER THE END OF THE PERIOD

On July 21, the Offeror, Hydra Investimenti S.p.A., announced that, based on the final results, at the Payment Date the Offeror, together with the Persons Acting in Concert, would hold a total of 55,847,355 Shares, representing 95.55% of Datalogic's share capital, in the absence of any further purchases of Shares that the Offeror reserves the right to make.

In light of the final results of the Offer, the legal conditions have been met for the exercise of the Squeeze-Out Right, which the Offeror stated in the Offer Document that it intended to exercise, and for fulfilment of the Purchase Obligation pursuant to Article 108, paragraph 1, of the TUF in relation to the remaining 2,599,136 Shares, equal to 4.45% of the Issuer's share capital, or the lower number of Issuer Shares resulting from purchases that may be made by the Offeror up to the Delisting Date (the "Remaining Shares"). The Offeror will exercise the Squeeze-Out Right pursuant to Article 111 of the TUF and, at the same time, fulfil the Purchase Obligation pursuant to Article 108, paragraph 1, of the TUF in respect of the Shareholders who have requested it, thereby implementing a single procedure, the terms and conditions of which will be agreed with CONSOB and Borsa Italiana pursuant to the Issuer Regulation (the "Joint Procedure"), covering all the Remaining Shares.

BUSINESS OUTLOOK

Despite a complex and highly uncertain geopolitical and market environment, demand across the Group's end markets continues to trend upward. The positive sales and order intake trend supports the forecast for revenue growth this year, while the ability to maintain profit margins in line with the prior year will depend largely on whether the measures taken to restore profitability can offset rising material and logistics costs, which remain subject to significant inflationary pressure.

SECONDARY LOCATIONS

The Parent Company has no secondary locations.

Consolidated Statements

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

ASSETS (Euro/000)	Notes	30.06.2026	31.12.2025
A) Non-current assets (1+2+3+4+5+6+7)		436,499	428,769
1) Tangible fixed assets		95,901	89,480
Land	1	14,004	13,827
Buildings	1	48,736	48,030
Other assets	1	23,841	23,143
Fixed assets under construction and advances	1	9,320	4,480
2) Intangible fixed assets		263,413	263,715
Goodwill	2	188,547	183,600
Development costs	2	46,414	41,951
Other	2	23,149	25,528
Fixed assets under construction and advances	2	5,303	12,636
3) Right of use fixed assets	3	7,129	7,514
4) Investments in associates	4	882	828
5) Non-current financial assets	5	3,043	2,869
6) Trade and other receivables	6	606	514
7) Deferred tax assets	12	65,525	63,849
B) Current assets (8+9+10+11+12)		322,746	321,716
8) Inventory		120,958	97,233
Raw and ancillary materials and consumables	8	54,817	41,951
Work in progress and semi-finished products	8	24,598	23,696
Finished products and goods	8	41,543	31,586
9) Trade and other receivables		104,740	108,580
Trade receivables	7	77,046	81,259
of which associates	7	1,187	1,441
of which related parties	7	14	12
Other receivables, accrued income and deferred expense	7	27,694	27,321
10) Tax receivables	9	8,627	8,483
11) Current financial receivables	6	91	25
12) Cash and cash equivalents		88,330	107,395
Total Assets (A+B)		759,245	750,485

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

LIABILITIES (Euro/000)	Notes	30.06.2026	31.12.2025
A) Total Equity (1+2+3+4+5+6)	10	394,381	395,715
1) Share capital	10	30,392	30,392
2) Reserves	10	82,562	74,410
3) Retained earnings (losses)	10	282,063	280,332
4) Profit (loss) for the period	10	(3,363)	8,036
5) Group Equity	10	391,654	393,170
Profit (loss) for the period attributable to non-controlling interests	10	21	(358)
Share capital attributable to non-controlling interests	10	2,706	2,903
6) Equity attributable to non-controlling interests	10	2,727	2,545
B) Non-current liabilities (7+8+9+10+11+12)		155,367	161,501
7) Non-current financial payables	11	97,300	104,758
8) Tax payables	9	-	313
9) Deferred tax liabilities	12	24,412	23,938
10) Provisions for post-employment and retirement benefits	13	4,854	4,894
11) Provisions for non-current risks and charges	14	3,595	3,119
12) Other liabilities	15	25,206	24,479
C) Current liabilities (13+14+15+16)		209,497	193,269
13) Trade and other payables		184,294	163,246
Trade payables	15	124,119	116,616
of which associates	15	186	196
of which related parties	15	-	27
Other payables, accrued expense and deferred income	15	60,175	46,630
14) Tax payables	9	6,201	8,950
15) Provisions for current risks and charges	14	2,041	3,557
16) Current financial payables	11	16,961	17,516
Total Liabilities (A+B+C)		759,245	750,485

CONSOLIDATED INCOME STATEMENT

(Euro/000)	Notes	30.06.2026	30.06.2025 Restated
1) Revenue	16	248,436	239,620
Revenue from sale of products		229,898	219,704
<i>of which related parties and associates</i>		3,293	3,053
Revenue from services		16,247	17,461
<i>of which related parties and associates</i>		23	21
Revenue from software		2,291	2,455
2) Cost of goods sold	17	140,762	138,266
<i>of which related parties and associates</i>		52	201
Gross Operating Margin (1-2)		107,674	101,354
3) Other revenue	18	1,196	916
4) Research and development expense	17	38,934	34,424
<i>of which related parties and associates</i>		691	411
5) Distribution expense	17	49,030	45,570
<i>of which related parties and associates</i>		23	68
6) Administrative and general expense	17	21,861	23,915
<i>of which related parties and associates</i>		127	104
7) Other operating expense	17	1,215	710
Total operating costs		111,040	104,619
EBIT		(2,170)	(2,349)
8) Net financials	19	(1,172)	1,594
Pre-tax profit/(loss)		(3,342)	(755)
Income tax		-	-
Net Profit/(Loss) for the period		(3,342)	(755)
<i>Attributable to:</i>			
<i>Shareholders of the Parent</i>		<i>(3,363)</i>	<i>(661)</i>
<i>Non-controlling interests</i>		<i>21</i>	<i>(94)</i>
Earnings/loss per share			
Basic earnings/(loss) per share (€)	20	(0.06)	(0.01)
Diluted earnings/(loss) per share (€)	20	(0.06)	(0.01)

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

(Euro/000)	Notes	30.06.2026	30.06.2025
Net Profit/(Loss) for the period		(3,342)	(755)
Other items of the statement of comprehensive income:			
Other items of the statement of comprehensive income that will later be reclassified to Profit/(Loss) for the period			
Profit/(Loss) on cash flow hedges (CFH)	10	20	24
Profit (Loss) from the translation of financial statements of foreign companies	10	7,775	(32,034)
Total other items of the statement of comprehensive income that will later be reclassified to Profit/(Loss) for the period		7,795	(32,010)
Other items of the statement of comprehensive income that will not later be reclassified to Profit/(Loss) for the period			
Actuarial gains (losses) on defined-benefit plans		-	-
<i>of which tax effect</i>		-	-
Profit/(Loss) from financial assets at FVOCI	10	9	(10)
<i>of which tax effect</i>		(0)	(0)
Total other items of the statement of comprehensive income that will not later be reclassified to Profit/(Loss) for the period		9	(10)
Total profit/(loss) of the statement of comprehensive income		7,804	(32,020)
Comprehensive net profit/(loss) for the period		4,462	(32,775)
Attributable to:			
Shareholders of the Parent Company		4,280	(32,387)
Non-controlling interests		182	(388)

CONSOLIDATED STATEMENT OF CASH FLOWS

(Euro/000)	Notes	30.06.2026	30.06.2025
Profit/(Loss) before tax		(3,342)	(755)
Depreciation of tangible fixed assets and write-downs	1	4,850	4,995
Amortisation of intangible fixed assets and write-downs	2	10,753	11,417
Depreciation of right of use fixed assets	3	1,500	2,052
Losses (Gains) from sale of fixed assets	17, 18	(16)	(106)
Change in provisions for risks and charges	14	(1,057)	(1,312)
Change in provision for obsolescence	8	442	(468)
Financials	19	1,172	(1,594)
Monetary effect foreign exchange gains (losses)		(640)	(250)
Other non-monetary changes		659	23
Cash flow generated (absorbed) from operations before changes in working capital		14,322	14,002
Change in trade receivables	7	5,169	(4,490)
Change in final inventory	8	(21,321)	(5,895)
Change in trade payables	15	4,947	7,783
Change in other current assets	7	(11)	685
Change in other current liabilities	15	7,104	2,829
Change in other non-current assets	6	(80)	30
Change in other non-current liabilities	5	377	550
Cash flow generated (absorbed) from operations after changes in working capital		10,507	15,494
Change in tax assets and liabilities		(4,366)	(5,263)
Interest paid		(1,945)	(1,458)
Interest collected		685	291
dividends collected		2	2
Cash flow generated (absorbed) from operations (A)		4,883	9,066
Increase in intangible fixed assets	2	(5,436)	(8,526)
Increase in tangible fixed assets	1	(10,404)	(2,794)
Decrease in tangible fixed assets	1	793	106
Change in investments and current and non-current financial assets	4, 5	(80)	(160)
Change in consolidation scope		(389)	(2,649)
Cash flow generated (absorbed) from investments (B)		(15,517)	(14,023)
Payment of financial payables	11	(7,036)	(7,035)
New financial payables	11	-	25,000
Other changes in financial payables	11	(439)	(178)
Payments of financial liabilities from leases		(1,607)	(2,176)
Effect of change in cash and cash funds		651	(1,451)
Cash flow generated (absorbed) from financing activities (C)		(8,431)	14,160
Net increase (decrease) in cash funds (A+B+C)		(19,065)	9,203
Net cash and cash equivalents at beginning of period		107,395	81,436
Net cash and cash equivalents at end of period		88,330	90,638

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

Description	Share capital	Share premium res.	Treasury shares	Translation reserve	Other Reserves	Retained earnings	Profit (Loss) of Group	Group Equity	Profit (Loss) of non-controlling interests	Share capital and reserves attributable to non-controlling interests	Equity attributable to non-controlling interests	Profit (Loss)	Equity
01.01.2026	30,392	111,779	(46,715)	7,594	1,752	280,332	8,036	393,170	(358)	2,903	2,545	7,678	395,715
Allocation of profit	-	-	-	-	-	8,036	(8,036)	-	358	(358)	-	(7,678)	-
Dividends	-	-	-	-	-	(6,307)	-	(6,307)	-	-	-	-	(6,307)
Share-based incentive plan	-	-	-	-	509	-	-	509	-	-	-	-	509
Other changes	-	-	-	-	-	3	-	3	-	-	-	-	3
Profit/(Loss) for the period	-	-	-	-	-	-	(3,363)	(3,363)	21	-	21	(3,342)	(3,342)
Other items of the statement of comprehensive income	-	-	-	7,614	29	-	-	7,643	-	161	161	-	7,804
Total comprehensive Profit (Loss)	-	-	-	7,614	29	-	(3,363)	4,280	21	161	182	(3,342)	4,462
30.06.2026	30,392	111,779	(46,715)	15,208	2,290	282,063	(3,363)	391,654	21	2,706	2,727	(3,342)	394,381

Description	Share capital	Share premium res.	Treasury shares	Translation reserve	Other Reserves	Retained earnings	Profit (Loss) of Group	Group Equity	Profit (Loss) of non-controlling interests	Share capital and reserves attributable to non-controlling interests	Equity attributable to non-controlling interests	Profit (Loss)	Equity
01.01.2025	30,392	111,779	(41,962)	40,069	929	273,148	13,626	427,981	96	3,045	3,141	13,722	431,122
Allocation of profit	-	-	-	-	-	13,626	(13,626)	-	(96)	96	-	(13,722)	-
Dividends	-	-	-	-	-	(6,438)	-	(6,438)	-	-	-	-	(6,438)
Share-based incentive plan	-	-	-	-	73	-	-	73	-	-	-	-	73
Other changes	-	-	-	-	-	14	-	14	-	-	-	-	14
Profit/(Loss) for the period	-	-	-	-	-	-	(661)	(661)	(94)	-	(94)	(755)	(755)
Other items of the statement of comprehensive income	-	-	-	(31,740)	14	-	-	(31,726)	-	(294)	(294)	-	(32,020)
Total comprehensive Profit (Loss)	-	-	-	(31,740)	14	-	(661)	(32,387)	(94)	(294)	(388)	(755)	(32,775)
30.06.2025	30,392	111,779	(41,962)	8,329	1,016	280,350	(661)	389,243	(94)	2,847	2,753	(755)	391,996

Explanatory Notes

EXPLANATORY NOTES TO THE CONSOLIDATED STATEMENTS

OVERVIEW

Datalogic is a global technological leader in the automatic data capture and process automation markets. The Company is specialised in the design and production of barcode readers, mobile computers, detection, measurement and safety sensors, vision and laser marking systems and RFID.

Its pioneering solutions help increase efficiency and quality of processes in the areas of Retail, Manufacturing, Transportation & Logistics, and Healthcare, along the entire value chain.

Datalogic S.p.A. (hereinafter "Datalogic", the "Parent Company" or the "Company") is a joint-stock company listed on Euronext STAR Milan of Borsa Italiana S.p.A. and is headquartered in Italy. The registered office is in Via Candini 2, Lippo di Calderara (BO).

This Consolidated Half-Year Financial Report at June 30, 2026 includes the figures of the Parent Company and its subsidiaries (defined hereinafter as "Group") and the relevant shares in associates.

The publication of this Consolidated Half-Year Financial Report at June 30, 2026 of the Datalogic Group was authorised by resolution of the Board of Directors dated August 4, 2026.

BASIS OF PRESENTATION

1) General criteria

This Consolidated Half-Year Financial Report was prepared pursuant to Article 154-ter of Legislative Decree no. 58 of February 24, 1998 (TUF) as subsequently amended and supplemented, as well as to the CONSOB Issuer Regulation. The criteria for the preparation of the Statement are in accordance with the requirements of IAS 34 "Interim Financial Reporting", providing the summary information notes required by the above standard, supplemented if the case to provide a greater level of information where deemed necessary.

This Consolidated Half-Year Financial Report should therefore be read in conjunction with the Consolidated Annual Financial Report at December 31, 2025, prepared in accordance with IFRS accounting standards adopted by the European Union, approved by the Board of Directors on March 19, 2026, and available in the Investor Relations section of the Group's website (www.datalogic.com).

2) Reporting formats

The reporting formats adopted are compliant with those required by IAS 1 and were used in the Consolidated Annual Financial Report for the year ended December 31, 2025, in particular:

- current and non-current assets, as well as current and non-current liabilities are shown separately in the Statement of Financial Position. Current assets, which include cash and cash equivalents, are those intended to be realised, sold or consumed in the Group's normal operating cycle; current liabilities are those expected to be settled in the Group's normal operating cycle or in the twelve months following the end of the period;
- with regard to the Income Statement, cost and revenue items are shown based on grouping by function, as this classification was deemed more explanatory for understanding the Group's results of operations;

- the Statement of Comprehensive Income shows the items that determine profit/(loss) for the period, considering income and expense recognised directly in equity;
- the Statement of Cash Flows is presented using the "indirect method".

This Consolidated Half-Year Financial Report is drawn up in Euro thousands, which is the Group's "functional" and "presentation" currency as envisaged by IAS 21.

3) IFRS accounting standards, amendments and interpretations applied by the Group as from January 1, 2026

The following IFRS accounting standards, amendments and interpretations were applied by the Group for the first time as of January 1, 2026:

- On May 30, 2024, the IASB published "Amendments to the Classification and Measurement of Financial Instruments - Amendments to IFRS 9 and IFRS 7". The document addresses several issues identified in the post-implementation review of IFRS 9, particularly concerning the accounting treatment of financial assets with returns that fluctuate based on the achievement of ESG targets, such as green bonds. Specifically, the amendments aim to:
 - Clarify the classification of financial assets with variable returns and tied to environmental, social and corporate governance (ESG) targets and the criteria to be used for the SPPI test assessment;
 - determine that the date of settlement of liabilities through electronic payment systems is the date on which the liability is settled. However, an entity is permitted to adopt an accounting policy to allow a financial liability to be derecognised before delivering cash on the settlement date under certain specific conditions. The Group adopted this option.

With these amendments, the IASB has also introduced additional disclosure requirements for investments in equity instruments designated to FVOCI in particular.

The adoption of this amendment had no effects on the Group's consolidated financial statements.

- On December 18, 2024, the IASB published the amendment "Contracts Referencing Nature-dependent Electricity - Amendment to IFRS 9 and IFRS 7". The document aims to support entities in reporting the financial effects of renewable electricity purchase agreements (often structured as Power Purchase Agreements). Based on these contracts, the amount of electricity generated and purchased can vary based on uncontrollable factors such as weather conditions. The IASB has made targeted amendments to IFRS 9 and IFRS 7. The amendments include:
 - a clarification regarding the application of "own use" requirements to this type of contract;
 - the criteria for allowing such contracts to be accounted for as hedging instruments; and,
 - new disclosure requirements to allow financial statement users to understand the effect of these contracts on an entity's financial performance and cash flows.

The adoption of this amendment had no effects on the Group's consolidated financial statements.

- On July 18, 2024, the IASB published "Annual Improvements Volume 11". The document includes clarifications, simplifications, corrections and changes aimed at improving the consistency of several IFRS Accounting Standards. The amended standards are:
 - IFRS 1 First-time Adoption of International Financial Reporting Standards;
 - IFRS 7 Financial Instruments: Disclosures and related guidance on the implementation of IFRS 7;
 - IFRS 9 Financial Instruments;
 - IFRS 10 Consolidated Financial Statements; and

- IAS 7 Statement of Cash Flows.

The adoption of this amendment had no effects on the Group's consolidated financial statements.

4) IFRS accounting standards, amendments and interpretations endorsed by the European Union, not yet mandatorily applicable and not early adopted by the Group at June 30, 2026

At the date of this document, the competent bodies of the European Union have completed the endorsement process required for the adoption of the amendments and the standards described below, but these standards are not applicable on a compulsory basis and have not been adopted in advance by the Group at June 30, 2026:

- On April 9, 2024, the IASB published a new standard IFRS 18 Presentation and Disclosure in Financial Statements, which will supersede IAS 1 Presentation of Financial Statements. The new standard aims to improve the presentation of reporting formats, with particular reference to the income statement format. Specifically, the new standard requires the following:
 - to classify revenue and expense into three new categories (operating section, investment section, and financial section), in addition to the tax and discontinued operations categories already in the income statement;
 - To present two new sub-totals, operating profit/loss and profit/loss before interest and tax (i.e. EBIT).

The new standard also:

- requires more information on performance measures defined by management;
- introduces new criteria for information aggregation and disaggregation; and,
- introduces a number of changes to the format of the statement of cash flows, including a requirement to use operating profit/loss as the starting point for the presentation of the statement of cash flows prepared under the indirect method and the elimination of certain classification options for certain items that currently exist (such as interest paid, interest received, dividends paid and dividends received).

The new standard will take effect on January 1, 2027, but early application is permitted. The Directors are currently assessing the possible effects of the introduction of this new standard on the Group's consolidated financial statements.

5) IFRS accounting standards, amendments and interpretations not yet endorsed by the European Union

At the date of this document, the competent bodies of the European Union have not yet completed the endorsement process required for the adoption of the amendments and the standards described below.

- On November 13, 2025, the IASB published a document entitled "*Translation to a Hyperinflationary Presentation Currency - Amendment to IAS 21*", which clarifies the translation procedures for an entity whose presentation currency is that of a hyperinflationary economy. The entity applies the amendments if:
 - its functional currency is that of a non-hyperinflationary economy and it translates its operating results and financial position into the currency of a hyperinflationary economy; or,
 - converts into the currency of a hyperinflationary economy the operating results and financial position of a foreign operation whose functional currency is that of a non-hyperinflationary economy.

The amendments will apply from the financial statements of financial years beginning on or after January 1, 2027. The Directors do not expect any effect on the Group's consolidated financial statements from the adoption of this amendment.

- On May 27, 2026, the IASB published *IFRS 20 - Regulatory Assets and Regulatory Liabilities*. The new standard applies to all entities subject to a specific type of rate regulation, namely rate regulation that gives rise to timing differences.

The aim of the new standard is to require an entity to provide relevant information that reflects the impact of income and expense arising from regulated activities on the entity's profit or loss, as well as the impact of assets and liabilities arising from regulated activities on its statement of financial position. To achieve this, the new standard sets out the requirements for the recognition, measurement, presentation and disclosure of assets, liabilities, income and expense arising from regulated activities. Assets and liabilities arising from regulated activities constitute a subset of the rights and obligations created by a regulatory arrangement. Information regarding this subset of rights and obligations enables users of the financial statements to understand:

- a) the income and expense arising from an entity's regulated activities, which result from assets and liabilities arising from regulated activities. This understanding, together with the information required by other IFRS accounting standards, will provide information on the total allowed compensation for regulated goods or services supplied by the entity in a reporting period and, consequently, on the entity's financial performance and prospects for future cash flows.
- b) the assets and liabilities arising from an entity's regulated activities. This understanding will provide information on the entity's financial position at the end of a reporting period and on the amount, timing and uncertainty of its future cash flows.

IFRS 20 will replace IFRS 14 - *Regulatory Deferral Accounts*, and will be effective as of January 1, 2029, but early application is permitted.

The Directors do not expect a material effect on the Group's consolidated financial statements from the adoption of this standard.

- On June 27, 2026, the IASB published a document entitled "*Amendments to the Fair Value Option for Investments in Associates and Joint Ventures (Amendments to IAS 28)*", which clarifies which entities are eligible to measure investments in associates and joint ventures using the fair value option under IAS 28. The IASB decided to develop amendments to address:
 - the lack of clarity regarding the meaning of "similar entities, including investment-linked insurance funds" and whether this definition should be interpreted narrowly or broadly; and,
 - the differing interpretations of the relationship between the scope of the fair value option under IAS 28 and the IFRS 18 requirements relating to "specified main business activities".

The amendments will apply at the same time as IFRS 18 and therefore to financial years beginning on or after January 1, 2027. The Directors do not expect a material effect on the Group's consolidated financial statements from the adoption of these amendments.

6) Use of estimates and assumptions

The preparation of the Consolidated Half-Year Financial Report requires the Directors to apply accounting standards and methods that, in certain cases, are based on valuations and estimates based on historical experience and assumptions that are evaluated from time to time according to the specific cases. The application of these estimates and assumptions affects the amounts of revenue, expense, assets and liabilities and their disclosure, as well as the disclosure of contingent liabilities. The results of financial statement items for which the above estimates and

assumptions were used may differ from those shown owing to the uncertainty surrounding the assumptions and conditions on which the estimates are based.

7) Consolidation scope

This Consolidated Half-Year Financial Report at June 30, 2026 includes the income statement and balance sheet data of Datalogic S.p.A. and all the companies that it directly or indirectly controls.

The list of investments included in the consolidation area appears in Annex 2 of the Explanatory Notes, with an indication of the methodology used.

8) Translation criteria of foreign currency financial statements

The exchange rates used to determine the value in Euro of financial statements denominated in foreign currency of subsidiaries (currency for 1 Euro) are shown hereunder:

Currency (ISO Code)	Quantity of currency for 1 Euro			
	June 2026	June 2026	December 2025	June 2025
	Actual exchange rate	Average exchange rate for the period	Actual exchange rate	Average exchange rate for the period
US Dollar (USD)	1.14	1.17	1.18	1.09
British Pound Sterling (GBP)	0.86	0.87	0.87	0.84
Swedish Krona (SEK)	11.09	10.79	10.82	11.10
Singapore Dollar (SGD)	1.48	1.49	1.51	1.45
Japanese Yen (JPY)	185.08	184.46	184.09	162.12
Australian Dollar (AUD)	1.65	1.66	1.76	1.72
Hong Kong Dollar (HKD)	8.94	9.13	9.15	8.52
Chinese Renminbi (CNY)	7.73	8.01	8.23	7.92
Brazilian Real (BRL)	5.90	6.01	6.44	6.29
Mexican Peso (MXN)	19.90	20.38	21.12	21.80
Hungarian Forint (HUF)	356.30	372.26	385.15	404.57
Czech Crown (CZK)	24.26	24.31	24.24	25.00
Indian Rupee (INR)	107.86	108.59	105.60	94.07

SEGMENT DISCLOSURE

An operating segment is a component of an entity that undertakes revenue-generating business activities and costs, the operational results of which are reviewed periodically at the highest level of operational decision-making for the purpose of making decisions about resources to be allocated to the sector and evaluating results. A geographical segment pertains to a set of activities that offers products or services within a specific economic environment, which is subject to distinct risks and returns compared to segments operating in other economic environments. It should be noted

that at the date of this Consolidated Half-Year Financial Report, no operating segments have been identified as meeting all IFRS 8 requirements for separate disclosure.

In accordance with IFRS 8, information on geographical segments is shown below. Specifically:

- revenue from external customers allocated to geographical areas based on the Group company recognised for the sale;
- non-current assets other than financial instruments and deferred tax assets broken down using the same approach used for revenue.

The **income information** at June 30, 2026 and June 30, 2025 is the following:

	30.06.2026	%	30.06.2025 Restated	%	Change	% chg.
Italy	118,674	47.8%	119,136	49.7%	(462)	-0.4%
EMEA (excluding Italy)	41,897	16.9%	29,808	12.4%	12,089	40.6%
Total EMEA	160,570	64.6%	148,944	62.2%	11,626	7.8%
Americas	59,337	23.9%	67,460	28.2%	(8,123)	-12.0%
APAC	28,529	11.5%	23,216	9.7%	5,313	22.9%
Total revenue	248,436	100.0%	239,620	100.0%	8,816	3.7%

The **equity information related to the geographical segments** at June 30, 2026 and at December 31, 2025 is the following:

	30.06.2026	31.12.2025	Change
Italy	108,493	111,137	(2,644)
EMEA (excluding Italy)	72,380	71,384	996
Americas	171,883	166,944	4,939
APAC	18,217	15,456	2,761
Total non-current assets	370,973	364,920	6,053

INFORMATION ON THE CONSOLIDATED STATEMENT OF FINANCIAL POSITION

ASSETS

Note 1. Tangible fixed assets

Tangible fixed assets at June 30, 2026 amounted to €95,901 thousand. During the period, net expenditure of €9,627 thousand and depreciation of €4,850 thousand was recognised, while exchange rate effects closed at positive €1,644 thousand. The breakdown of the item at June 30, 2026 and at December 31, 2025 is shown below.

	30.06.2026	31.12.2025	Change
Land	14,004	13,827	177
Buildings	48,736	48,030	706
Other assets	23,841	23,143	698
Fixed assets under construction and advances	9,320	4,480	4,840
Total	95,901	89,480	6,421

Note 2. Intangible fixed assets

Intangible fixed assets at June 30, 2026 amounted to €263,413 thousand. During the period, net expenditure of €5,436 thousand and amortisation of €10,753 thousand was recognised, while exchange rate effects closed at positive €5,015 thousand. The breakdown of the item at June 30, 2026 and at December 31, 2025 is shown below:

	30.06.2026	31.12.2025	Change
Goodwill	188,547	183,600	4,947
Development costs	46,414	41,951	4,463
Other	23,149	25,528	(2,379)
Fixed assets under construction and advances	5,303	12,636	(7,333)
Total	263,413	263,715	(302)

Goodwill

“Goodwill” amounted to €188,547 thousand. The increase of €4,947 thousand was due to fluctuations in the US dollar/Euro exchange rate.

The estimated recoverable value of the Cash Generating Unit (CGU) Datalogic Business, which represents the net invested capital of the entire Group and, therefore, associated with the Group's goodwill being evaluated, is represented by the corresponding value in use, calculated by discounting at a rate equal to the weighted average cost of debt and equity (Weighted Average Cost of Capital or "WACC") the future operating cash flows expected to be generated by the CGU using the Discounted Cash Flow method.

At the date of this Report, the Directors considered the assumptions underlying the impairment test performed for the above CGU at December 31, 2025, and the related long-term plan, to remain valid and therefore did not prepare a new business plan or perform a new impairment test. In making this assessment, the Directors took account of the actual results at June 30, 2026 and expected for the full year 2026, which are basically in line with the amounts considered for the purpose of the impairment test prepared when preparing the consolidated financial statements at December 31,

2025. In making the above assessments, the Directors also considered the current uncertain macroeconomic scenario based on the information available at the time these notes were prepared.

Accordingly, as already noted in the financial statement notes at December 31, 2025, the Directors did not identify any indicators of impairment regarding the goodwill recorded.

Development costs, Other intangible fixed assets and Fixed assets under construction and advances

"Development costs", amounting to €46,414 thousand at June 30, 2026 (€41,951 thousand at December 31, 2025), consists of product development projects. The positive change comes mainly from project capitalisation, partly offset by amortisation for the period.

"Other", amounting to €23,149 thousand, consists primarily of intangible assets acquired through business combinations carried out by the Group, and software licences as detailed below:

	30.06.2026	31.12.2025	Change
Patents and licenses	126	231	(105)
Know-how	10,400	11,562	(1,163)
Customer portfolio	8,694	9,144	(450)
Software	3,929	4,591	(662)
Total	23,149	25,528	(2,380)

"Fixed assets under construction and advances", amounting to €5,303 thousand (€12,636 thousand at December 31, 2025), is attributable mainly to the capitalisation of costs for product development projects currently under way.

Note 3. Rights of use fixed assets

Net positive changes for €1,043 thousand and depreciation for €1,500 thousand were recognised during the period. The breakdown of the item at June 30, 2026 and at December 31, 2025 is shown below.

	30.06.2026	31.12.2025	Change
Land and Buildings	5,254	5,124	130
Vehicles	1,845	2,343	(498)
Office equipment	30	47	(17)
Total	7,129	7,514	(385)

Note 4. Investments in associates

Non-controlling investments held by the Group, details of which can be found in Annex 2, amounted to €882 thousand at June 30, 2026.

Note 5. Financial assets and liabilities by category

The table below provides a breakdown of "Financial assets and liabilities" under IFRS9.

Financial assets

	Financial assets at amortised cost	Financial assets at FV through profit and loss	Financial assets at FV through OCI	30.06.2026
Non-current financial assets	606	2,949	94	3,649
Non-current financial assets and investments	-	2,949	94	3,043
Other receivables	606	-	-	606
Current financial assets	193,161	-	-	193,161
Trade receivables	77,046	-	-	77,046
Other receivables	27,694	-	-	27,694
Current financial receivables	91	-	-	91
Cash and cash equivalents	88,330	-	-	88,330
Total	193,767	2,949	94	196,810

	Financial assets at amortised cost	Financial assets at FV through profit and loss	Financial assets at FV through OCI	31.12.2025
Non-current financial assets	514	2,784	85	3,383
Non-current financial assets and investments	-	2,784	85	2,869
Other receivables	514	-	-	514
Current financial assets	216,000	-	-	216,000
Trade receivables	81,259	-	-	81,259
Other receivables	27,321	-	-	27,321
Current financial receivables	25	-	-	25
Cash and cash equivalents	107,395	-	-	107,395
Total	216,514	2,784	85	219,383

"Cash and cash equivalents" amounted to €88,330 thousand. Details are found in the Net Financial Debt schedule in the Report on Operations.

Financial liabilities

	Derivatives	Financial liabilities at amortised cost	30.06.2026
Non-current financial liabilities	-	122,506	122,506
Financial payables	-	97,300	97,300
Other payables	-	25,206	25,206
Current financial liabilities	-	201,255	201,255
Trade payables	-	124,119	124,119
Other payables	-	60,175	60,175
Current financial payables	-	16,961	16,961
Total	-	323,761	323,761

	Derivatives	Financial liabilities at amortised cost	31.12.2025
Non-current financial liabilities	-	129,237	129,237

Financial payables	-	104,758	104,758
Other payables	-	24,479	24,479
Current financial liabilities	-	180,763	180,763
Trade payables	-	116,616	116,616
Other payables	-	46,631	46,631
Current financial payables	-	17,516	17,516
Total	-	310,000	310,000

The fair value of financial assets and financial liabilities is determined according to methods classifiable in the various levels of the fair value hierarchy as envisaged by IFRS 13. Specifically, the Group uses internal valuation models generally used in financial practice, based on prices provided by market participants or quotations recorded on active markets.

Fair value - hierarchy

All the financial instruments measured at fair value are classified in the three categories shown below:

Level 1: market prices;

Level 2: valuation techniques (based on observable market data);

Level 3: valuation techniques (not based on observable market data).

Assets measured at fair value	Level 1	Level 2	Level 3	30.06.2026
Non-current financial assets and investments	94	-	2,949	3,043
Total	94	-	2,949	3,043

Note 6. Financial assets and non-current financial receivables

Financial assets include the following:

	30.06.2026	31.12.2025	Change
Non-current financial assets	3,043	2,869	174
Current financial assets	91	25	66
Total	3,134	2,894	240

Non-current financial assets amounted to €3,043 thousand.

The change in “Non-current financial assets” is detailed below:

	2026	2025
At January 1	2,869	2,987
Acquisitions (Disposals)	14	97
Gains (Losses) recognised in OCI	9	-10
Gains/(Losses) recognised in the income statement	151	-111
At June 30	3,043	2,963

Note 7. Trade and other receivables

The breakdown of the item at June 30, 2026 and at December 31, 2025 is shown below:

	30.06.2026	31.12.2025	Change
Trade receivables	70,933	75,012	(4,078)

Contract assets - Invoices to be issued	6,383	6,061	322
Bad debt provisions	(1,471)	(1,266)	(205)
Net trade receivables	75,845	79,806	(3,961)
Receivables from associates	1,187	1,441	(254)
Receivables from related parties	14	12	2
Sub-total - Trade receivables	77,046	81,259	(4,213)
Other receivables - current accrued income and deferred expense	27,694	27,321	373
Other receivables - non-current accrued income and deferred expense	606	514	92
Sub-total - Other receivables - accrued income and deferred expense	28,300	27,835	465
Less: non-current portion	606	514	92
Trade and other receivables - current portion	104,740	108,580	(3,840)

Trade receivables

"Trade receivables" amounted to €77,046 thousand, down €4,213 thousand versus December 31, 2025. At June 30, 2026, trade receivables factored without recourse amounted to €29,907 thousand (€30,057 thousand at December 31, 2025). Trade receivables from associates arise from trade transactions carried out at normal market conditions.

Other receivables - accrued income and deferred expense

"Other receivables - accrued income and deferred expense" consists mainly of VAT receivables and amounts to €20,362 thousand.

Note 8. Inventory

At June 30, 2026, inventory amounted to €120,958 thousand, an increase of €23,725 thousand.

	30.06.2026	31.12.2025	Change
Raw and ancillary materials and consumables	54,817	41,951	12,866
Work in progress and semi-finished products	24,598	23,696	902
Finished products and goods	41,543	31,586	9,957
Total	120,958	97,233	23,725

Inventory is shown net of an obsolescence provision totalling €13,522 thousand at June 30, 2026 (€12,726 thousand at December 31, 2025).

Note 9. Tax receivables and payables

At June 30, 2026, the net balance of "Tax Receivables and Payables" came to positive €2,426 thousand versus negative 780 thousand at December 31, 2025, marking a positive change of €3,206 thousand.

	30.06.2026	31.12.2025	Change
Current tax receivables (payables)	2,426	(467)	2,893
Non-current tax receivables (payables)		(313)	313
Total	2,426	(780)	3,206

LIABILITIES AND EQUITY

Note 10. Equity

The composition of Equity at June 30, 2026 is shown below.

	30.06.2026	31.12.2025	Change
Share capital	30,392	30,392	-
Share premium reserve	111,779	111,779	-
Treasury shares held in portfolio	(46,715)	(46,715)	-
Share capital and reserves	95,456	95,456	-
Translation reserve	15,208	7,594	7,614
Other reserves	2,290	1,752	538
Retained earnings	282,063	280,332	1,731
Profit (loss) for the period	(3,363)	8,036	(11,399)
Total Group equity	391,654	393,170	(1,516)
Profit (loss) for the period attributable to non-controlling interests	21	(358)	379
Share capital attributable to non-controlling interests	2,706	2,903	(197)
Total equity attributable to non-controlling interests	2,727	2,545	182
Total consolidated equity	394,381	395,715	(1,334)

Share capital

At June 30, 2026, the share capital of €30,392 thousand represents the fully subscribed and paid-up share capital of the Parent Company Datalogic S.p.A.. It comprises ordinary shares for a total of 58,446,491, of which 5,888,058 held as treasury shares for a value of €46,715 thousand, therefore the outstanding shares at that date amounted to 52,558,433.

Reserves

At June 30, 2026, there was no change in the "Reserve for treasury shares held in portfolio".

The "Translation Reserve" shows an upward change of €7,614 thousand, due in particular to the effects of the performance of the U.S. dollar, the functional currency of a number of the Group's major investees.

At June 30, 2026, "Other reserves", including the "Share-based incentive plan reserve", amounted to €2,290 thousand (€1,752 thousand at December 31, 2025). The increase of €538 thousand is related mainly to the provision for the new 2025-2027 share-based incentive plan.

Note 11. Financial payables

"Financial payables" at June 30, 2026 amounted to €114,261 thousand, decreasing by €8,013 thousand as detailed below.

	30.06.2026	31.12.2025	Change
Bank loans	107,577	114,659	(7,082)
Financial payables from leases	6,435	6,856	(421)
Payables to factoring companies	28	265	(237)
Other financial payables	209	490	(280)
Bank overdrafts	12	5	7
Total	114,261	122,274	(8,013)

The change in "Bank loans" for the period is attributable to the repayment of existing medium- to long-term loan instalments totalling €7,036 thousand.

The breakdown of financial payables, divided into current and non-current portions, is shown below:

	30.06.2026	31.12.2025	Change
Non-current financial payables	97,300	104,758	(7,458)
Current financial payables	16,961	17,516	(555)
Total	114,261	122,274	(8,013)

At June 30, 2026, the Group had credit lines in place for a total of approximately €301 million, of which approximately €193.0 million undrawn, including €100.0 million long-term and €93.0 million short-term.

Covenants

Certain loan agreements require the Group to comply with financial covenants, measured on a half-year basis at June 30 and December 31, summarised in the following table:

Loan	Company	Covenants	Frequency	Reference financial statements
RCF	Datalogic S.p.A.	NFP/EBITDA 4.5x; 4.0x *	half-year	Consolidated
Roller Coaster	Datalogic S.p.A.	NFP/EBITDA 3.0x	half-year	Consolidated
Bilateral loans	Datalogic S.p.A.	NFP/EBITDA 6.0x	annual	Consolidated

* 4.5x at June and 4.0x at December

At June 30, 2026, all covenants were met.

Note 12. Net deferred tax

	30.06.2026	31.12.2025	Change
Deferred tax assets	65,525	63,849	1,676
Deferred tax liabilities	(24,412)	(23,938)	(474)
Total	41,113	39,911	1,202

Deferred tax assets amounted to €65,525 thousand and included foreign tax credits attributable mainly to the subsidiary Datalogic USA Inc. Deferred tax assets are deemed recoverable in light of the expected earnings prospects in the coming years.

The Provision for deferred tax liabilities amounted to €24,412 thousand and refers mainly to temporary differences related to asset depreciation/amortisation schedules, as well as tax adjustments resulting from the consolidation processes of acquisitions made by the Group.

Note 13. Provisions for post-employment and retirement benefits

The breakdown of changes in "Provisions for post-employment and retirement benefits" at June 30, 2026 and June 30, 2025 is shown below:

	2026	2025
At January 1	4,894	5,598
Amount allocated in the period	1,059	1,089
Utilisations	(411)	(1,892)
Receivable from INPS	(696)	464
Exchange rate adjustments	8	(35)
At June 30	4,854	5,224

Note 14. Provisions for risks and charges

"Provisions for risks and charges" at June 30, 2026, amounted to €5,636 thousand (€6,676 thousand at December 31, 2025), represented by the best estimate of the contingent liabilities to which the Group is exposed in relation to contractual obligations for product warranties and long-term incentive and retention plans for personnel (middle management and key people), as well as contingent liabilities of a tax, labour law and supplementary agents' indemnity nature, as shown below.

	31.12.2025	Increases	(Utilisations) (Releases)	Foreign exchange differences	30.06.2026
Product warranty provision	3,942	-	-	-	3,942
Provision for staff incentive and retention plans	2,251	463	(1,530)	14	1,198
Other provisions	483	13	-	-	496
Total	6,676	476	(1,530)	14	5,636

The "**Product warranty provision**" covers the estimated cost of repairing products sold up to June 30, 2026 and covered by a warranty period; said provision amounted to €3,942 thousand (of which €2,165 thousand long-term).

"**Provision for staff incentive and retention plans**" refers to the estimated bonuses to be paid to staff based on long-term incentive and retention plans accrued at June 30, 2026.

"**Other provisions**" at June 30, 2026 amounted to €496 thousand and consisted mainly of provisions for corporate reorganisation plans, supplementary agent's indemnity and for contingent liabilities of a fiscal and labour law nature.

The breakdown of provisions for risks, divided into current and non-current portions, is shown below:

	30.06.2026	31.12.2025	Change
Provisions for risks and charges, current portion	2,041	3,557	(1,516)
Provisions for risks and charges, non-current portion	3,595	3,119	476

Total	5,636	6,676	(1,040)
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Note 15. Trade and other payables, accrued expense and deferred income

	30.06.2026	31.12.2025	Change
Trade payables	120,281	113,094	7,187
Contractual liabilities - customer advances	3,652	3,298	354
Trade payables	123,933	116,393	7,540
Payables to associates	186	196	(10)
Payables to related parties	-	27	(27)
Total trade payables	124,119	116,616	7,503
Other current payables	39,631	28,690	10,941
Current accrued expense and deferred income	20,543	17,940	2,603
Other payables, non-current accrued expense and deferred income	25,206	24,479	727
Total Other payables - accrued expense and deferred income	85,380	71,109	14,271
Less: non-current portion	25,206	24,479	727
Current portion	184,293	163,246	21,047

Trade payables

"Trade payables" amounted to €124,119 thousand, up by €7,503 thousand versus the end of the prior year.

Other current payables

	30.06.2026	31.12.2025	Change
Payables to employees	20,787	18,673	2,114
Payables to welfare and social security entities	8,163	7,845	318
Sundry payables	7,676	1,443	6,233
VAT payables	3,005	729	2,276
Total	39,631	28,690	10,941

"Other current payables", amounting to €39,631 thousand at June 30, 2026, consists mainly of "Payables to employees" for the fixed and variable components of salaries and holiday entitlements, as well as the related "Payables to welfare and social security entities". The increase in "Sundry payables" refers to dividends payable to shareholders, approved but not yet paid at June 30, 2026, amounting to €6,307 thousand.

Accrued expense and deferred income

"Accrued expense and deferred income", amounting to €45,749 thousand at June 30, 2026 (€42,419 thousand at December 31, 2025), is composed mainly of deferred revenue related to the Ease of Care long-term maintenance contracts.

INFORMATION ON THE CONSOLIDATED INCOME STATEMENT

Note 16. Revenue

Revenue classified by type is shown in the following table:

	30.06.2026	30.06.2025 Restated	Change
Revenue from sale of products	229,898	219,704	10,195
Revenue from services	16,247	17,461	(1,214)
Revenue from software	2,291	2,455	(164)
Total revenue	248,436	239,620	8,816

The Group's revenue, classified by recognition method, is broken down as follows:

Revenue broken down by recognition method	30.06.2026	30.06.2025 Restated	Change
Revenue from sale of goods and services - point in time	206,998	203,617	3,382
Revenue from sale of goods and services - over time	41,438	36,003	5,435
Total	248,436	239,620	8,816

The Group recognises revenue for the sale of goods and services at a specific point in time when control of the assets has been transferred to the customer, usually at the same time as the delivery of the good or provision of the service. Instead, revenue recognition takes place over time, based on the status of performance of contractual obligations, when the performance does not create an asset that has an alternative use for the Group and the Group has the collectible right to payment for the completed performance up to the date considered.

Note 17. Cost of goods sold and operating costs

The following table shows the trends of cost of goods sold and operating costs at June 30, 2026, versus the prior year, before special items.

	30.06.2026	30.06.2025 Restated	Change
Cost of goods sold	140,762	138,266	2,496
Operating costs	111,040	104,619	6,421
Research and development expense	38,934	34,424	4,510
Distribution expense	49,030	45,570	3,460
Administrative and general expense	21,861	23,915	(2,054)
Other operating expense	1,215	710	505
Total	251,802	242,885	8,917

Costs by nature

The following table provides the details of total costs (cost of goods sold and total operating costs) by nature:

	30.06.2026	30.06.2025 Restated	Change
Purchases and change in inventory	96,463	91,687	4,775
Personnel expense	90,121	88,297	1,824
Amortisation, depreciation and write-downs	17,752	18,449	(697)
Goods receipt and shipment expense	11,363	10,802	560
Travel and meetings expense	4,715	4,322	392
EDP expense	4,307	3,958	349
Consumables and R&D material	2,960	2,983	(23)
Legal, tax and other consulting	2,584	2,559	25
R&D technical consultancies	2,495	3,064	(569)
Marketing expense	2,450	2,086	365
Building expense	2,156	1,694	462
Quality certification expense	1,938	707	1,231
Utilities	1,408	1,422	(15)
Non-warranty repairs	1,041	729	312
Directors' fees	974	935	39
Fees	868	696	172
Repairs and warranty provision accrual	865	585	280
Vehicle expense	722	651	72
Sundry service costs	654	648	6
Telephone expense	651	773	(121)
Expense for plant and machinery and other assets	648	710	(62)
Installations	584	521	63
Audit fees	527	467	60
Entertainment expense	453	412	41
Recruitment fees	353	420	(67)
Insurance	352	386	(33)
Subcontracted work	280	315	(35)
Royalties	100	1,214	(1,114)
Other	2,018	1,392	626
Total cost of goods sold and operating costs	251,802	242,885	8,917

Personnel expense of €90,121 thousand (€88,297 thousand at June 30, 2025) increased versus the comparison period.

The detailed breakdown of personnel expense is as follows:

	30.06.2026	30.06.2025	Change
Wages and salaries	67,291	64,274	3,017
Social security charges	15,653	14,995	658
Post-employment benefits	1,295	1,267	28
Retirement benefits and the like	1,032	949	83
Other personnel expense	4,850	6,812	(1,962)
Total	90,121	88,297	1,824

At June 30, 2026, the Group had a headcount of 2,872 employees, up versus 2,674 at June 30, 2025.

Note 18. Other revenue

At June 30, 2026, "Other revenue" amounted to €1,196 thousand, decreasing by 30.1% versus €916 thousand in first half 2025. Other revenue is broken down as follows:

	30.06.2026	30.06.2025	Change
Grants to Research and Development expense	61	175	(114)
Sundry income and revenue	736	513	223
Rents	74	91	(17)
Gains from disposal of fixed assets	113	106	7
Contingent assets	69	31	38
Other	143	-	143
Total	1,196	916	280

Note 19. Net financials

Details of net financials are shown in the table below:

	30.06.2026	30.06.2025	Change
Financial income/(expense)	(968)	(562)	(406)
Foreign exchange differences	(141)	2,727	(2,868)
Bank expense	(574)	(646)	72
Other	511	75	436
Total net financials	(1,172)	1,594	(2,766)

Note 20. Earnings/loss per share

As required by IAS 33, information on data used to calculate the earning/loss per share is provided below. Basic EPS is calculated by dividing the result for the period, profit and/or loss, attributable to Shareholders of the Parent Company by the weighted average number of shares outstanding during the reporting period. For the purpose of calculating diluted EPS, the weighted average number of shares outstanding is adjusted by assuming the conversion of all potential shares with dilutive effects (such as the share-based incentive plan), while the Group's net result is adjusted for the after-tax effects of conversion.

Earnings/loss per share

	30.06.2026	30.06.2025
Profit/(Loss) for the period attributable to the Shareholders of the Parent Company	(3,363)	(661)
Average number of shares (thousands)	53,362	53,646
Basic earnings/(loss) per share	(0.06)	(0.01)
Profit/(Loss) for the period attributable to the Shareholders of the Parent Company	(3,363)	(661)
Average number of shares (thousands) - Diluted effect	53,784	54,105
Diluted earnings/(loss) per share	(0.06)	(0.01)

TRANSACTIONS WITH SUBSIDIARIES THAT ARE NOT CONSOLIDATED LINE BY LINE, ASSOCIATES AND RELATED PARTIES

For the definition of "Related Parties", reference is made not only to IAS 24, but also to the Procedure for Related-Party Transactions approved by the Board of Directors on November 4, 2010 (last amended on June 23, 2021) available on the Company website www.datalogic.com. The parent company of Datalogic Group is Hydra S.p.A..

Intercompany transactions are carried out as part of the ordinary operations and at normal market conditions. Additionally, there are related-party transactions carried out again in the ordinary course of business and at normal market conditions, of an immaterial amount pursuant to and in accordance with the "RPT Procedure", attributable mainly to Hydra S.p.A. or to entities subject (with Datalogic S.p.A.) to common control or to persons exercising administrative and management functions at Datalogic S.p.A. (including entities controlled by them and close family members).

Related-party transactions refer mainly to trade and property transactions (instrumental and non-instrumental premises for the Group leased or rented out), consulting services, and participation in tax consolidation. None of them are of particular economic or strategic importance to the Group, since receivables, payables, revenue, and expense from related parties do not have a material percentage impact on the total amounts of the financial statements.

Pursuant to Article 5, paragraph 8, of the CONSOB Regulations, it should be noted that, over the period 01.01.2026 - 30.06.2026, the Company's Board of Directors did not approve any transaction of greater significance, as set out by Article 3, paragraph 1, letter b) of the CONSOB Regulations, or any related-party transactions of a lesser significance that had a material impact on the Group's equity position or results.

	Parent Compa ny	Compan y controlle d by Chairma n of B.o.D.	Companies not consolidat ed on a line-by- line basis	30.06.20 26
Investments	-	-	882	882
Trade receivables - other receivables accrued income and deferred expense	-	14	1,187	1,201
Trade payables - other payables accrued expense and deferred income	-	-	207	207
Trade and service costs	-	614	278	892
Trade revenue	-	-	3,316	3,316
Other revenue	-	-	-	-

The Chairman of the Board of Directors
(*Romano Volta*)

Annexes

ANNEXES

ANNEX 1

Certification of the Consolidated Half-Year Financial Report pursuant to Article 81-ter of CONSOB Regulation no. 11971 of May 14, 1999 as subsequently amended and supplemented

1. The undersigned Valentina Volta, as CEO, and Alessandro D'Aniello, as Manager responsible for the preparation of the financial reports of Datalogic S.p.A., certify, also taking account of the provisions of Article 154-bis, paragraphs 3 and 4, of Legislative Decree no. 58 of February 24, 1998:
 - the adequacy of the characteristics of the Company and
 - the effective application of the administration and accounting procedures for the preparation of the Consolidated Half-Year Financial Report in the first half of 2026.
2. The assessment of the adequacy of the administrative and accounting procedures for the preparation of the Consolidated Half-Year Financial Report at June 30, 2026 was based on a specific process defined by Datalogic S.p.A. consistent with the Internal Control – Integrated Framework model issued by the Committee of Sponsoring Organizations of the Treadway Commission, which groups together a set of general principles of reference generally accepted at the international level.
3. Moreover, the following is certified:
 - 3.1 The Consolidated Half-Year Financial Report:
 - a) was prepared in accordance with the International Financial Reporting Standards endorsed by the European Union pursuant to EC Regulation no. 1606/2002 of the European Parliament and Council of July 19, 2002;
 - b) corresponds to the books and accounting records;
 - c) provides a true and fair view of the financial position, the results of operations and the cash flows of the Issuer and of the companies included in the consolidation scope.
 - 3.2 The Consolidated Half-Year Financial Report contains a reliable analysis of all the significant events that took place in the first half of the year and their relevant effect, together with a description of the main risks and uncertainties for the second half of the year. The Consolidated Half-Year Financial Report also includes a reliable analysis of the significant transactions with related parties.

Lippo di Calderara di Reno, August 4, 2026

The Chief Executive Officer

Valentina Volta

The Manager responsible for the
preparation of the Company's
financial reports

Alessandro D'Aniello

ANNEXES

ANNEX 2

CONSOLIDATION SCOPE

The Consolidated Interim Report includes the annual interim statements of the Parent Company and of the companies in which it directly and/or indirectly has control or significant influence. The statements of the subsidiaries were duly adjusted, where necessary, to make them consistent with the Parent Company's Accounting Standards. The companies included in the consolidation scope at June 30, 2026, consolidated on a line-by-line basis, are shown hereunder:

Company name	Registered office	Share capital		Total equity (Euro/thousands)	Profit (loss) for the period (Euro/thousands)	% Ownership
Datalogic S.p.A.	Bologna – Italy	€	30,392,175	367,426	(1,419)	
Datalogic Real Estate France Sas	Courtabeuf Cedex – France	€	2,227,500	4,033	73	100%
Datalogic Real Estate UK Ltd.	Redbourn - United Kingdom of Great Britain	GBP	3,500,000	4,994	46	100%
Datalogic IP Tech S.r.l.	Bologna – Italy	€	500,000	63,560	(12,872)	100%
Datalogic (Shenzhen) Industrial Automation Co. Ltd.	Shenzhen - China	CNY	2,136,696	7,274	247	100%
Datalogic Hungary Kft	Balatonboglár - Hungary	HUF	3,000,000	11,123	411	100%
Datalogic S.r.l.	Bologna – Italy	€	10,000,000	232,296	(3,185)	100%
Datalogic Slovakia S.r.o.	Trnava - Slovakia	€	66,388	8,909	1,011	100%
Datalogic USA Inc.	Eugene OR - Usa	USD	100	297,577	2,230	100%
Datalogic do Brazil Ltda.	Sao Paulo - Brazil	BRL	19,424,446	1,006	(5)	100%
Datalogic Tecnologia de Mexico S. de R. L. de C.V.	Colonia Cuauhtemoc - Mexico	MXN	0	(582)	(77)	100%
Datalogic Scanning Eastern Europe GmbH	Langen - Germany	€	25,000	3,125	(38)	100%
Datalogic Australia Pty Ltd.	Mount Waverley (Melbourne) - Australia	AUD	3,188,120	1,796	77	100%
Datalogic Vietnam LLC	Vietnam	USD	3,000,000	38,380	1,371	100%
Datalogic Singapore Asia Pacific Pte Ltd.	Singapore	SGD	3	4,597	123	100%
Datasensing S.r.l.	Modena - Italy	€	2,500,000	13,305	821	100%
Datasensing Electronic Components (Tianjin) Ltd.	Tianjin - China	CNY	13,049,982	1,582	91	100%
Datasensing Ibérica, S.A.U.	Barcelona - Spain	€	120,000	1,274	27	100%
Datalogic Japan Co., Ltd.	Tokyo - Japan	JPY	9,913,000	281	(69)	100%
Suzhou Mobydata Smart System Co. Ltd.	Suzhou, JiangSu - China	CNY	161,224	5,458	42	51%
Datema Retail Solutions AB	Solna, Sweden	SEK	300,000	106	(23)	100%

Companies consolidated by the equity method at June 30, 2026 are as follows:

Company name	Registered office	Share capital		Total equity (Euro/thousands)	Profit (loss) for the year (Euro/thousands)	% Ownership
CAEN RFID S.r.l. (**)	Viareggio LU - Italy	€	310,000	975	4	20%
R4I S.r.l. (**)	Benevento - Italy	€	131,250	394	114	20%
DL Industrial Automation AB (*)	Malmö, Sweden	SEK	100,000	2,883	888	20%

(*) figures at June 30, 2025

(**) figures at December 31, 2025

ANNEXES

ANNEX 3

RECONCILIATION OF ALTERNATIVE PERFORMANCE MEASURES (NON-GAAP MEASURES)

Below is a reconciliation of EBIT and Adjusted EBIT at June 30, 2026 versus June 30, 2025:

	30.06.2026		30.06.2025	
Adjusted EBIT	625	0.3%	4,655	1.9%
Special Items - Other Expense and (Income)	(1,070)	-0.4%	(4,658)	-1.9%
Special Items - D&A from acquisitions	(1,725)	-0.7%	(2,346)	-1.0%
Total	(2,795)	-1.1%	(7,004)	-2.9%
EBIT	(2,170)	-0.9%	(2,349)	-1.0%

Below is a reconciliation of EBITDA and Adjusted EBITDA at June 30, 2026 versus June 30, 2025:

	30.06.2026		30.06.2025	
Adjusted EBITDA	16,652	6.7%	20,758	8.7%
Cost of goods sold	(60)	0.0%	(2,120)	-0.9%
Research and Development expense	(145)	-0.1%	(419)	-0.2%
Distribution expense	(182)	-0.1%	(922)	-0.4%
Administrative and General expense	(683)	-0.3%	(1,197)	-0.5%
Other (expense) income	-	0.0%	-	0.0%
Total	(1,070)	-0.4%	(4,658)	-1.9%
EBITDA	15,582	6.3%	16,100	6.7%

ANNEX 4

RESTATEMENT 2025

Comparative results at June 30, 2025, have been restated following reclassifications of certain items to ensure full comparability of 2025 results with 2026 results.

Restatement of Income Statement

(Euro/000)	30.06.2025	Restatement	30.06.2025 Restated
1) Revenue	241,080	(1,460)	239,620
2) Cost of goods sold	139,826	(1,560)	138,266
Gross Operating Margin (1-2)	101,254	100	101,354
3) Other revenue	916		916
4) Research and development expense	34,305	119	34,424
5) Distribution expense	44,807	763	45,570
6) Administrative and general expense	24,697	(782)	23,915
7) Other operating expense	710		710
Total operating costs	104,519	100	104,619
EBIT	(2,349)	-	(2,349)
8) Financial income	26,088		26,088
9) Financial expense	24,494		24,494
Financials (8-9)	1,594	-	1,594
Pre-tax profit/(loss)	(755)	-	(755)
Income tax	-		-
Net Profit/(Loss) for the period	(755)	-	(755)
<i>Attributable to:</i>			
<i>Shareholders of the Parent</i>	<i>(661)</i>		<i>(661)</i>
<i>Non-controlling interests</i>	<i>(94)</i>		<i>(94)</i>

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