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*Testo del comunicato*

Vedi allegato

WIIT THE PREMIUM CLOUD

# PRESS RELEASE

## Board of Directors of WIIT, the European Private Cloud Computing leader, approves the H1 2026 consolidated results: strong margin expansion and Adjusted EBITDA and Adjusted EBIT growth, net of one-time items

### The WIIT Group in H1 2026 reports[1]:

- **Adjusted Revenues of Euro 81.8 million, contracting 4.1% on H1 2025 (Euro 85.3 million) and 1.8% excluding a one-time positive item of Euro 2.0 million[2] recognized in H1 2025 (on a comparable basis Euro 83.3 million). Revenues from resales reduced further in the first half of the year to support margin growth**
- **Group Reported ARR revenues of Euro 68.8 million, +0.8% vs H1 2025 (Euro 68.2 million), 91.8% of total revenues[3], up on the same period of the previous year (87%) and on Q1 2026 (90.9%), confirming the solidity of the recurring model. ARR revenue continues to grow in Italy, up 6.8% in the first half of 2026 (91.2% of total revenue)**
- **Adjusted EBITDA of Euro 34.2 million, slightly reducing on Euro 34.8 million in H1 2025 (-1.55%), +4.5% excluding a one-time positive item of Euro 2.0 million recognized in H1 2025 (on a comparable basis Euro 32.8 million). Margin at 41.8% (+100 bps vs 40.8%, +250 bps vs 39.3% excluding the one-time item in H1 2025) thanks to the further strengthening of profitability in Italy to 54.8%, cost synergies from the integration of the acquired companies and the resulting improvement in profitability in Switzerland to 19.7% (13.3% in H1 2025), revenue streamlining and initiatives to reduce churn**
- **Adjusted EBIT of Euro 18.4 million, essentially in line with H1 2025 (Euro 18.5 million), +11.7% net of a positive one-time item of Euro 2.0 million recognized in H1 2025 (comparable basis Euro 16.5 million), margin at 22.5% (+90 bps vs 21.6%, +270 bps vs 19.8% net of the one-time item in H1 2025)**
- **Adjusted Net Profit of Euro 7.9 million, compared with Euro 10.0 million in the first half of 2025, essentially in line with the same period of the previous year, excluding the one-time positive item mentioned above (on a comparable basis Euro 8.0 million). The H1 2026 results were also impacted by higher financial expenses of Euro 2.4 million related to the new Euro 215 million bond issued in October 2025**

[1] For the definitions of the alternative performance measures (including EBITDA, Adjusted EBITDA, EBIT, Adjusted EBIT, Net Financial Position/Net Financial Debt and Adjusted Net Financial Debt, Adjusted Net Profit), reference should be made to the "Alternative performance measures" at the end of this Press Release.

2 The comparison with H1 2025 reflects the recognition in the comparative period of a one-time gain of approximately Euro 2 million, resulting from the absence of the obligation to pay a variable component of the additional consideration established in connection with a previous acquisition in Germany.

3 ARR reported: H1 2026 revenues from recurring services of the companies operating in the Cloud and Cyber Security market in Italy (WIIT S.p.A.), Germany (WIIT AG, exc. Gecko) and Switzerland (Econis AG), excluding the consulting company Gecko.

- **Adjusted Net Financial Position (debt) of Euro -173.6 million[4] (Euro -156.2 million at December 31, 2025, including treasury shares canceled in May 2026, representing 6% of the share capital). H1 2026 figure comparable to December 31, 2025 (Euro -115.7 million)**

- **Total CAPEX in the first half of the year to Euro 14.9 million, of which Cash Capex amounted to Euro 9.1 million, fell sharply compared to Euro 20.1 million and Euro 13.1 million respectively in H1 2025, confirming the scalability of the business model and the utilization of available data center capacity, which currently stands at approximately 50% of the total**

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**Milan, August 4, 2026** – The Board of Directors of WIIT S.p.A (“**WIIT**” or the “**company**”; ISIN IT0005440893; WIIT.MI), a leading European player in the Cloud Computing market of enterprises demanding uninterrupted Private and Hybrid Cloud services for critical applications, meeting today approved the consolidated results at June 30, 2026 of the Group headed by WIIT (the “**WIIT Group**” or the “**Group**”), drawn up as per IFRS.

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*"The first half of 2026 confirms the robustness of our model in the markets in which we operate: organic growth continues in Italy, while in Germany we are recovering the extraordinary churn, further consolidating our international positioning in mission-critical cloud services. Excluding the one-time Euro 2 million contribution benefitting the first half of 2025, the Group’s revenues remained essentially stable, while EBITDA and, in particular Adjusted EBIT, grew by 4.5% and 11.7% respectively. This result, combined with improved margins, demonstrates the scalability of our model and our ability to generate value through the operational efficiency and synergies derived from the scope***". Alessandro Cozzi, CEO of WIIT, states***: “Our sales pipeline in Italy is growing rapidly, while we expect to finalize additional contracts over the coming months, thanks in part to new partnerships and distribution channels. In Germany, we completed the migration of a large account - WIIT AG’s first successful project on a highly critical infrastructure - carried out by a fully integrated Italian-German team. In Switzerland, two years after entering the market, we have begun the rebranding to WIIT Schweiz, and we will open our headquarters in Zurich in September. Finally, regarding M&A’s, we are actively assessing two acquisitions in Switzerland to further consolidate our presence”.*

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## WIIT Group H1 2026 Operating Performance

| | |
|---|---|
| **Adjusted Revenues** | Euro 81.8 million (Euro 30.3 million in Italy, Euro 43.3 million in Germany and Euro 8.2 million in Switzerland) vs Euro 85.3 million in H1 2025, contracting 4.1% and 1.8% compared to Euro 83.3 million, on a comparable basis net of the one-time positive item of Euro 2.0 million recognized in H1 2025. |

[4] Excluding the IFRS16 effect of Euro 16.5 million (Euro 12.4 million in FY 2025) and including the valuation of treasury shares in portfolio quantified at approximately Euro 58.7 million at market value as of June 30, 2026 (market value as of December 31, 2025 of Euro 56.1 million).

Reported ARR revenue continued to grow by 0.8% compared to the first half of 2025, broken down as follows:

- Italy: Euro 29.0 million, accounting for 91.2% (90.3% in H1 2025) of total revenues, increasing 6.8%;
- Germany: Euro 33.2 million, accounting for 95.1% (91.8% in H1 2025) of total revenues excluding Gecko, contracting 3.4%;
- Switzerland: Euro 6.6 million, accounting for 80.4% (61.3% in the first half of 2025) of total revenue, a decrease of 1.8%.

The churn is mainly attributable to a strategic decision in Italy and Germany to focus the portfolio on higher value-added and higher-margin contracts, consistent with the premium positioning of the offering.

Most of the extraordinary churn in Germany, amounting to approximately 7 million and occurring in 2025, impacts on the 2026 financial results.

**Adjusted personnel costs**

approximately Euro 21.5 million, with a significant decrease of Euro 3.1 million compared to the same period of the previous year. This movement is consistent with the rationalization, efficiency and optimization initiatives undertaken by the Group in Italy, Germany and Switzerland as it continues its business development activities.

**Adjusted EBITDA**

**Euro 34.2 million,** down slightly on H1 2025 (Euro 34.8 million, -1.55%); **up 4.5%** on Euro 32.8 million, on a comparable basis net of a **one-time** positive item of Euro 2.0 million recognized in H1 2025. **Revenue margin at 41.8%** (40.8% in H1 2025, 39.3% excluding the **one-time** item in H1 2025), up significantly thanks to the focus on cloud services, the level of optimization achieved in the organization of processes and operational services, cost synergies and the continued improvement in the margins of the acquired companies, in addition the measures implemented to reduce churn and streamline revenue.

In H1 2026, **the WIIT Group's margin in Italy was 54.8%** (53.5% in H1 2025), in Germany 36.9% (39.3% in H1 2025, 36.5% net of the one-time item in H1 2025), in Switzerland 19.7% (13.3% in H1 2025). **WIIT AG's** margin (excluding Gecko) **is 39.2%** (42.1% in H1 2025, 38.8% net of the one-time item in H1 2025), thanks to the ever-greater focus on higher added-value services.

The adjustment to H1 2026 EBITDA concerns the effects of the scouting for M&As, amounting to Euro 0.4 million, the costs related to the financial instrument-based incentive plans of Euro 0.3 million, personnel reorganization costs of approximately Euro 0.2 million and other non-recurring costs of Euro 0.4 million.

**Adjusted EBIT (Net Operating Margin)**

**Euro 18.4 million,** essentially in line with H1 2025 (Euro 18.5 million), **up 11.7% from Euro 16.5 million**, on a comparable basis net of the aforementioned one-time item in H1 2025. Amortization, depreciation and write-downs amounted to approximately Euro 15.8 million, decreasing approximately Euro 0.5 million on the same period of the previous year, further highlighting the progressive streamlining of the cost structure and thanks to a gradual reduction in capex over the final quarters of 2025.

The adjustment to EBIT in H1 2026 concerns the aforementioned EBITDA adjustments and the value of amortization and depreciation concerning the PPA (Purchase Price Allocation) for acquisitions for Euro 2.5 million.

**Financial Income and Expenses**

net expenses of Euro -6.7 million, increasing Euro 2.4 million on the previous year. This mainly relates to interest on bonds of Euro 6.8 million, increasing on H1 2025 due to the issuance of a new bond in October 2025 for Euro 215 million, net of financial income of Euro 2.5 million. Financial expenses related to bank loans and other lenders of approximately Euro 2.4 million are also considered.

**Adjusted Net Profit**

**Euro 7.9 million** vs Euro 10.0 million in H1 2025, **essentially in line with the same period of the previous year (Euro 8.0 million**) on a comparable basis, net of the aforementioned one-time item in H1 2025, including the tax effect calculated on the adjustments to consolidated EBIT The increase in financial expenses of Euro 2.4 million offset the benefits of the growth in operating profitability.

## WIIT Group Equity and Financial Performance Analysis at June 30, 2026

**Net Financial Position (debt)**

**Euro -248.9 million as of June 30, 2026** (Euro -224.8 million as of December 31, 2025), taking into account the IFRS 16 impact of approximately Euro 16.5 million (Euro 12.4 million as of December 31, 2025) and excluding the valuation of treasury shares in portfolio (6.5% of the share capital) quantified as approximately Euro 58.7 million at the market value as of June 30, 2026 (market value as of December 31, 2025 equal to Euro 56.1 million, 9.9% of the share capital). It should be noted that the number of treasury shares used to calculate the value as of June 30, 2026 already reflects the cancellation of 6% of the share capital in May 2026: on a comparable basis not considering this cancellation, the adjusted net financial position as of June 30, 2026 would have been Euro -115.7 million.

This movement includes, in particular:

- the purchase/sale of treasury shares for Euro 16.6 million;

- dividends paid of Euro 7.4 million;
- investments (CAPEX) of approximately Euro 14.9 million (Euro 20.5 million in H1 2025), of which:
  - Euro 9.1 million cash capex (Euro 13.1 million in H1 2025); related to the maintenance of existing infrastructure and the purchase of IT infrastructure related to new contracts signed during the year both in Italy and overseas;
  - Euro 5.8 million, mainly related to lease, colocation and car rental charges;

**In H1 2026, cash flows were generated from operating activities of Euro 20.2 million (Euro 19.1 million in H1 2025).** Cash and cash equivalents at June 30, 2026 amounted to Euro 62.0 million, decreasing Euro 1.7 million on December 31, 2025.

**As of 30 June 2026, the Company held 1,701,325 treasury shares in portfolio, equal to 6.46% of the share capital.**

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Within the preparation of the consolidated financial statements as of June 30, 2026, it was noted that the Company, on a standalone basis, had shareholders' equity of approximately Euro 138 thousand, which was more than one-third less than the share capital (amounting to Euro 2,802,066.00), due to the accounting treatment of treasury shares held in the portfolio despite a profit for the period of Euro 6.5 million. The Board of Directors noted, however, that as of the date of approval of the consolidated half-year financial report, the Company's shareholders' equity exceeded its share capital, primarily due to the recognition of the effects of the allocation of treasury shares in connection with the exercise of options by the beneficiaries of the "2021–2026 Stock Option Plan". The Board of Directors also noted that, although the treasury shares fall within the limits of available reserves and distributable earnings as of July 31, 2026, such treasury shares exceed the available reserves and distributable profits as of December 31, 2025, pursuant to Article 2. 2357 of the Italian Civil Code. Therefore, the Company intends to proceed, in accordance with law, with the disposal of a limited number of treasury shares sufficient to ensure compliance with the aforementioned provision.

Please note that, as of 31 July 2026, the Company holds 1,436,967 treasury shares in portfolio, equal to 5.46% of the share capital, for a total value of Euro 40.235 million based on the market price as of 31 July 2026.

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## Significant events in the first half of 2026

**On February 5, WIIT** announced that it has been confirmed and selected as one of the few European partners to participate in the **Broadcom Advantage Partner Program**, a private program with invitation-only access, which allows WIIT to operate as an **Authorized VMware Cloud Service Provider (VCSP)**. This recognition can be attributed to the

Group's solid growth over the past five years and testifies to the effectiveness of the strategic investments made in data center infrastructure and the development of technological expertise. **VCSP partners** are known for their deep expertise in VMware solutions and for a solid track record of achieving high levels of customer satisfaction. These partners typically focus on specific geographic areas and have strong sales and service capabilities, as well as proven technical validations. They are therefore particularly qualified to effectively meet the managed service needs of customers in their respective regions. As part of the **Advantage Partner Program**, WIIT will be operational in all countries currently covered and in future entry markets through upcoming acquisition-led growth initiatives (M&A's), contributing to the consolidation and evolution of the Cloud4Europe project. Through its Secure Cloud approach, WIIT offers an integrated package of premium technologies and highly-qualified managed services for VMware Cloud Foundation (VCF), providing a sovereign cloud that ensures data residency, high compliance standards, and full compliance with jurisdictional controls. WIIT's proprietary cloud infrastructure spans 7 strategic regions across Europe, 3 of which are enabled as Premium Zones, with data centers certified as Tier IV by the Uptime Institute and with processes managed by highly-skilled staff. This allows VCF services to be offered with high reliability, business continuity, inherent safety and total regulatory compliance. Through this integration, WIIT is able to take advantage of the intrinsic capabilities of VMware software, such as load balancing, advanced resource orchestration and high-availability deployment across multiple data centers, ensuring uninterrupted performance, unlimited scalability and continuous technology renewal. The synergy between VMware's solutions and WIIT's proprietary infrastructure enables a flexible and customized response to the diverse needs of businesses, consolidating WIIT's role as a benchmark for innovation and data protection in the European cloud industry. WIIT, as a VCSP partner and European cloud service provider, will continue to offer its customers in Italy, Germany and Switzerland advanced virtual infrastructure and critical application management services based on VMware technologies. These services are part of an evolving ecosystem of solutions designed to support companies on their digital transformation journey and ensure ongoing innovation, reliability and security. **Finally, WIIT's broad cloud service offering and the benefits of license portability enable the company to assist cloud providers, now excluded from the Broadcom Advantage Partner Program, and their customers during this transition phase by providing an uninterrupted service.**

**On March 4** , **WIIT** announced the signing of a new five-year contract worth a total of Euro **2.8 million** for the advanced management of the information systems of a **major international Group operating in the advanced industrial sector** (the "Customer"). The Customer has embarked on a strategic review of its IT model to meet the **scalability, resilience and cost optimization** requirements of business growth. The company therefore identified WIIT as the technology partner that could lead an end-to-end transition to a more flexible, secure and sustainable IT model. The Customer's entire application stack, including SAP ERP systems and other core enterprise applications, such as PLM platforms and dedicated R&D applications, will be hosted and managed by the Private Cloud in the WIIT Italy North/West Region, one of WIIT's three Premium Zones based on Tier IV datacenters and designed according to security-by-design, maximum resilience and high availability criteria. Business continuity will be ensured by a Disaster Recovery site hosted in the WIIT Italy North/East Region, designed to ensure high availability and geographic separation from the primary environment. This is complemented by Cybersecurity services and perimeter security solutions managed by WIIT, which are integrated into the Customer's protection processes to ensure continuous and centralized control of the entire infrastructure. To support growth needs, the operating model will ensure high scalability on demand while maintaining an evolutionary capability consistent with the Customer's digital transformation roadmap and its long-term strategic goals.

**On April 16, 2026 WIIT** announced the renewal, for a duration of 5 years and a value of over Euro 2.6 million, of its contract with a leading retail customer for the provision of Secure Private Cloud services. The agreement covers the management on WIIT Private Cloud infrastructure of mission-critical application systems, including major enterprise platforms and SAP. The customer benefits from a highly resilient environment hosted in the WIIT Italy North-West Region Premium Zone, with high levels of stability, operational efficiency and service. Business continuity is ensured by a Disaster Recovery site in the WIIT Italy North/East Region, with adequate geographic separation from the primary environment.

**On April 29, 2026**, the annual Shareholders' Meeting of WIIT was held, which approved the financial statements for the year ended December 31, 2025, and also approved the distribution of a gross dividend of Euro 0.30 per share. At the same meeting, the Remuneration Policy and Report was also approved and the purchase and disposal of treasury shares was authorized.

The Shareholders' Meeting then resolved on the composition of the Board of Directors, confirming Director Stefano Pasotto, already in office following co-option, and proceeding with the appointment of Francesca Cocco as a Director following the withdrawal of a director.

**On June 10, 2026**, WIIT announced the signing of a loan agreement with ING Bank N.V., Milan Branch, for a total amount of Euro 40,000,000 (the "**Loan Agreement**"). The Loan Agreement consists of two credit facilities: (i) a medium to long-term credit facility (term loan) of Euro 20,000,000; and (ii) a short-term revolving credit facility of Euro 20,000,000. The Loan Agreement has an initial term of 4 years, expiring in 2030, with an extension option for an additional 12 months, at the Company's request, up to a maximum of 5 years from the date of execution. The extension is contingent upon the fulfillment of conditions related to the Company's debt at the time the extension is requested. The interest rate is in line with current market conditions for similar transactions, both for the term loan and the revolving credit facility.

**On June 30, 2026, WIIT** announced the renewal of a three-year contract, with a **total value of approximately Euro 2.2 million**, with a major international customer operating in the **travel retail** sector (the "Customer"). The contract renewal confirms the customer's trust in WIIT to manage its critical systems and solidifies a long-standing partnership, reinforcing the company's role as a strategic partner for the evolution and resilience of IT environments that support a highly distributed, 24/7 business, such as the retail sector, where service continuity and the performance of retail locations supporting systems are core elements. The new agreement is based on a **hybrid cloud** model designed to run each workload in the most suitable environment, based on performance, security and proximity to the business. In this context, the critical environments supporting key retail processes have been centralized at WIIT's Secure Cloud, located in the Premium Regions of Italy North-West and Italy North-East, with 24/7 continuous management, ensuring high levels of availability guaranteed by TIER IV data centers, operational resilience and full control over data within a European framework. The service model also natively integrates systems managed on public cloud platforms, specifically Google Cloud Platform and Microsoft Azure, and edge environments deployed at the customer's locations in Italy and across Europe, ensuring an optimal balance between centralization and operational proximity, while enabling the coordinated management of infrastructure and connectivity in the distributed environments typical of the retail sector. A particular focus is placed on data protection and the resilience of operations. The solution includes advanced backup services with data immutability, integrated into WIIT's European Cloud Vault offering and supported by a second, geographically distributed copy within the data centers of WIIT's European network, ensuring high standards of security, integrity and operational continuity. The agreement also provides for managed security services, integrated with the international policies and standards defined by the customer's parent company, as well as advanced solutions for the centralized management and control of privileged access, thereby strengthening the security of IT environments. Thanks to this architecture, WIIT enables an operating model that combines flexibility, control, and data sovereignty, elements that are increasingly critical for enterprises operating on an international scale and in complex, distributed environments.

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## Significant events subsequent to June 30, 2026

**On July 2, 2026**, WIIT announced its selection among the 100 companies listed on the Borsa Italiana that make up the Intermonte Valore Italia Index, which is dedicated to SME's with a market capitalization of less than one billion Euro that do not belong to the FTSE MIB. The Index was created to promote listed Italian SME's, establishing a meeting point between enterprise, the capital markets and the national economy. It represents a true cross-section of the best expertise in the Italian economy, helping to broaden and diversify investment opportunities compared to traditional indices for both domestic and international investors. The companies were selected based on rigorous technical and financial criteria designed to ensure adequate levels of liquidity, transparency, and investability, including: a minimum free float, sound governance standards, analyst coverage, financial sustainability and debt levels, as well as their representation within the Index itself. The Index is part of PMI2Change, Banca Generali's innovative project unveiled on July 1, 2026 at Borsa Italiana's Palazzo Mezzanotte, which seeks to support the growth and competitiveness of Italian businesses by fostering the development of domestically listed SME's. The project addresses the issue of the limited liquidity and undervaluation of publicly traded SME's, helping to create the best conditions for a more efficient match between capital and businesses. The initiative builds on the expertise of Intermonte, a leading Italian player in the sector with over thirty years of experience in the financial markets - particularly in SME research, sales & trading, market making, and investment banking - which has been an integral part of the Banca Generali Group since early 2025. Based on the Index, Banca Generali, together with Investlinx and Intermonte, has launched a new actively managed, PIR-compliant ETF that will invest primarily in the group of companies defined by the Index itself. Banca Generali has committed to supporting the launch of the instrument with an initial capital raise of Euro 100 million in the first few months, with a gradual increase in exposure to reach Euro 500 million over the medium term. It is therefore estimated that the initiative could help generate new investment proceeds of Euro 1–2 million per day, representing more than 5% of the index's free float.

No other significant events occurred subsequent to H1 2026 period-end.

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## Significant bonds maturing in the current year

In accordance with Article IA.2.6.3 of the Instructions to the Regulations of Markets Organized and Managed by Borsa Italiana S.p.A., notice is hereby given that the senior, non-convertible, non-subordinated and unsecured bond issue "Up to €150,000,000 Senior Unsecured Fixed Rate Notes due October 7, 2026", the residual nominal amount of which is Euro 150 million as of December 31, 2025 (the "**Bond**"), is scheduled to mature on October 7, 2026.

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## Outlook

The market continues to be driven by strong cloud services growth and the gradual adoption of SaaS, PaaS and IaaS solutions, in an environment in which the digital transformation remains a strategic driver for companies across all sectors. Against this backdrop, the ICT sector is evolving toward business models increasingly focused on technological specialization and operational agility, distinctive factors on which the WIIT Group continues to derive its competitive advantage.

At the same time, company governance models are evolving through the adoption of increasingly advanced tools for performance monitoring and real-time service control, fostering a data-driven management approach focused on value creation. Cybersecurity, infrastructure resilience and system scalability remain central and essential factors for supporting business growth, ensuring business continuity and delivering service levels that meet the expectations of an increasingly sophisticated enterprise customer base.

From an organizational standpoint, flexible and collaborative operating models, featuring a greater integration among the technical, commercial and delivery functions, continue to be consolidated. This approach enables the Group to respond more promptly and effectively to market needs, while at the same time leveraging its internal expertise and the synergies developed within the Group.

In line with that previously disclosed to the market, the activities focused on monetizing a number of company-owned data centers in Germany are also continuing, including through potential sale-and-lease-back transactions, with the goal of generating financial resources to fund M&A-led growth.  As part of the Group's development strategy, the scouting for M&A opportunities continues, with two preliminary due diligence processes having been initiated on targets deemed strategically significant, selected in accordance with the rigorous financial discipline that is at the heart of the Group's investment approach.

At June 30, 2026, the WIIT Group has marginal exposure (>0.01%) to the Russian, Ukrainian and Middle-East markets. The Directors do not consider that either direct or indirect risks may arise from such trade relations.

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## Statement pursuant to Article 154-*bis*, paragraph 2 of Legislative Decree No. 58/1998.

The Corporate Financial Reporting Manager, Mr. Stefano Pasotto, declares, pursuant to Article 154-bis, second paragraph of Legislative Decree No. 58/1998, that this press release corresponds to the underlying accounting documents, records and accounting entries.

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The consolidated financial statements of the WIIT Group at June 30, 2026 are attached. It should be noted that the data presented in this press release was neither audited nor examined by the Company's Board of Statutory Auditors. The consolidated financial report as of June 30, 2026, which will include the limited audit report of the independent audit firm, will be made available to the public in accordance with the applicable laws and regulations at the Company's registered office and on the Company's website (http://www.wiit.cloud/), in the "Investors – Reports and Presentations" section, in addition to the authorized storage mechanism "eMarket STORAGE" (www.emarketstorage.com).

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This announcement may contain forward-looking statements, estimates and forecasts reflecting management's current views with respect to future and uncertain events. Forward-looking statements, estimates and forecasts are generally identifiable by the use of the words "should," "expect," "estimate," "believe," "intend," "plan," "target" or the negative of these words or other variations on these words or comparable terminology. These forward-looking statements include, but are not limited to, all statements other than statements of historical facts, including, without limitation, those regarding the group's future financial position and results of operations, strategy, plans, objectives, goals and targets and future developments in the markets where the group participates. Due to such uncertainties and risks, readers are cautioned not to place undue reliance on such forward-looking statements as a prediction of actual results. The Company's ability to achieve its projected objectives or results is dependent on many factors which are outside management's control. Actual results may differ materially from (and be more negative than) those projected or implied in the forward-looking statements. Such forward-looking information involves risks and uncertainties that could significantly affect expected results and is based on certain key assumptions. It is based on information available to the Group as of today. The Group assumes no obligation to publicly update or revise forecasts and estimates as a result of the availability of new information, future events or otherwise, subject to compliance with applicable laws.

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***WIIT S.p.A.***

*WIIT S.p.A., a company listed on the Euronext Star Milan ("STAR") segment, is a Cloud Computing market leader. Through a pan-European footprint, it operates on key markets such as Italy, Germany and Switzerland, establishing itself as a leader in the delivery of innovative Private and Hybrid Cloud technology solutions. WIIT operates through managed processes, specialized resources and technological assets, including proprietary datacenters in seven Regions: four in Germany, one in Switzerland and two in Italy. Three of these are Premium Zone-enabled, i.e., featuring high-availability guarantees, the highest levels of resilience and security by design: of these, two host datacenters certified Tier 4 by the Uptime Institute. Since 2006, WIIT has been continuously certified as an SAP Operations Partner, demonstrating excellence in the comprehensive management of SAP Private Cloud services on the various SAP platforms. The end-to-end approach supports the delivery, to partner companies, of high value-added customized services, with very high standards of security and quality, for the management of critical application and business continuity, while also ensuring maximum reliability in the management of the main international application platforms (SAP, Oracle and Microsoft). In 2022, the WIIT Group joined the UN Global Compact of the United Nations. (www.wiit.cloud))*

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WIIT 30

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## Consolidated Balance Sheet

| CONSOLIDATED BALANCE SHEET | | |
|---|---|---|
| | **30.06.2026** | **31.12.2025** |
| **ASSETS** | | |
| Other intangible assets | 54.256.980 | 56.907.669 |
| Goodwill | 124.603.021 | 124.603.021 |
| Rights of use | 15.260.531 | 12.759.308 |
| Property, plant and equipment | 7.624.178 | 8.078.446 |
| Other tangible assets | 53.109.653 | 55.642.986 |
| Deferred tax assets | 1.882.553 | 1.903.249 |
| Equity investments | 5 | 5 |
| Other non-current assets | 1.234.986 | 1.278.656 |
| **NON-CURRENT ASSETS** | **257.971.906** | **261.173.341** |
| Inventories | 339.920 | 258.655 |
| Trade receivables | 33.987.463 | 31.025.123 |
| Trade receivables from associates | 438 | 0 |
| Current financial assets | 162.728.446 | 176.599.447 |
| Other receivables and other current assets | 11.410.202 | 10.873.675 |
| Cash and cash equivalents | 61.959.801 | 63.678.279 |
| **CURRENT ASSETS** | **270.426.270** | **282.435.179** |
| **TOTAL ASSETS** | **528.398.176** | **543.608.520** |

## Consolidated Balance Sheet

| CONSOLIDATED BALANCE SHEET | | |
|---|---|---|
| | **30.06.2026** | **31.12.2025** |
| **SHAREHOLDERS' EQUITY AND LIABILITIES** | | |
| Share Capital | 2.802.066 | 2.802.066 |
| Share premium reserve | 44.598.704 | 44.598.704 |
| Legal reserve | 560.413 | 560.413 |
| Other reserves | (30.146.695) | 1.916.869 |
| Treasury shares in portfolio reserve | (31.199.342) | (46.644.134) |
| Reserves and retained earnings (accumulated losses) | 10.987.491 | 7.559.807 |
| Translation reserve | 105.186 | 94.242 |
| Net profit for the period | 5.049.907 | 10.484.135 |
| **SHAREHOLDERS' EQUITY** | **2.757.730** | **21.372.101** |
| Payables to other lenders | 22.732.549 | 21.886.941 |
| Non-current indebtness related to bond | 212.793.655 | 212.618.541 |
| Bank payables | 46.662.004 | 49.741.305 |
| Other non-current financial liabilities | 3.278 | 43.016 |
| Employee benefits | 2.402.364 | 2.735.558 |
| Provision for risks and charges | 664.430 | 659.168 |
| Deferred tax liabilities | 12.378.789 | 12.712.224 |
| **NON-CURRENT LIABILITIES** | **297.637.068** | **300.396.753** |
| Payables to other lenders | 12.586.594 | 12.097.811 |
| Current indebtness related to bond | 159.093.158 | 152.436.229 |
| Short-term loans and borrowings | 19.699.175 | 16.254.192 |
| Current income tax liabilities | 9.967.201 | 7.925.910 |
| Trade payables | 12.700.056 | 16.296.283 |
| Payables to parent company | 641.627 | 301.732 |
| Current liabilities deriving from contracts | 5.624.057 | 7.128.712 |
| Other payables and current liabilities | 7.691.509 | 9.398.794 |
| **CURRENT LIABILITIES** | **228.003.377** | **221.839.665** |
| **TOTALE NON CURRENT & CURRENT LAIBILITIES** | **525.640.445** | **522.236.418** |
| **TOTAL LIABILITIES** | **528.398.176** | **543.608.520** |

## Consolidated Profit & Loss

| CONSOLIDATED PROFIT & LOSS | | | | |
|---|---|---|---|---|
| | 6M 2026 | 6M 2025 | Adjusted 6M 2026 | Adjusted 6M 2025 |
| **REVENUES AND OPERATING INCOME** | | | | |
| Revenues from sales and services | 80.940.124 | 82.587.837 | 80.940.124 | 82.587.837 |
| Other revenues and income | 892.265 | 2.727.247 | 892.265 | 2.727.247 |
| **Total revenues and operating income** | **81.832.389** | **85.315.083** | **81.832.389** | **85.315.083** |
| Purchases and services | (26.542.566) | (26.438.267) | (25.584.189) | (25.657.253) |
| Personnel costs | (21.836.293) | (25.521.046) | (21.492.230) | (24.590.530) |
| Amortisation, depreciation, and write-downs | (18.301.319) | (18.741.260) | (15.842.220) | (16.282.162) |
| Provisions | 0 | (30.000) | 0 | (30.000) |
| Other costs and operating charges | (601.706) | (509.367) | (601.706) | (509.367) |
| Change Inventories of raw mat., consumables and goods | 81.265 | 215.816 | 81.265 | 215.816 |
| **Total operating costs** | **(67.200.619)** | **(71.024.124)** | **(63.439.080)** | **(66.853.495)** |
| **EBIT** | **14.631.770** | **14.290.959** | **18.393.309** | **18.461.588** |
| Financial income | 2.456.381 | 50.592 | 2.456.381 | 50.592 |
| Financial expenses | (9.146.093) | (4.260.734) | (9.146.093) | (4.260.734) |
| Exchange gains/(losses) | (3.066) | (117.430) | (3.066) | (117.430) |
| **PROFIT BEFORE TAXES** | **7.938.992** | **9.963.387** | **11.700.531** | **14.134.016** |
| Income taxes | (2.889.085) | (2.849.557) | (3.843.900) | (4.106.639) |
| **NET PROFIT** | **5.049.907** | **7.113.830** | **7.856.630** | **10.027.377** |

## Consolidated Net Financial Position

| Consolidated Net Financial Position | 30.06.2026 | 31.12.2025 |
|---|---|---|
| A - Cash and cash equivalents | 61.959.801 | 63.678.279 |
| B - Securities held for tradingne | 0 | 0 |
| C - Current financial assets | 162.728.446 | 176.599.447 |
| **D - Liquidity (A + B + C)** | **224.688.247** | **240.277.726** |
| E - Current bank loans | (19.699.175) | (16.254.192) |
| F - Other current financial liabilities | (0) | (0) |
| G - Payables to other lenders | (12.586.594) | (12.097.811) |
| H - Current financial indebtedness related to Bond facilities | (159.093.158) | (152.436.229) |
| **I - Current financial debt (E + F + G + H)** | **(191.378.927)** | **(180.788.233)** |
| **J - Current net financial debt (I - D)** | **33.309.319** | **59.489.493** |
| K - Bank loans | (46.662.004) | (49.741.305) |
| L - Payables to other lenders | (22.732.549) | (21.886.941) |
| M - Non-current financial indebtedness related to Bond facilities | (212.793.655) | (212.618.541) |
| N - Other non-current financial liabilities | (3.278) | (43.016) |
| O - Trade payables and other non-current payables | 0 | 0 |
| **P. Non-current financial debt (K + L + M + N + O)** | **(282.191.486)** | **(284.289.804)** |
| **Q - Group net financial debt (J + P)** | **(248.882.167)** | **(224.800.311)** |
| - Payables for leases IFRS 16 (current) | 5.386.563 | 4.703.441 |
| - Payables for leases IFRS 16 (non current) | 11.157.651 | 7.737.152 |
| **R - Net financial debt excluding Group IFRS16 impact** | **(232.337.952)** | **(212.359.717)** |

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## Consolidated Cash Flow Statement

| CONSOLIDATED CASH FLOW STATEMENT | 6M 2026 | 6M 2025 |
|---|---|---|
| **Net profit from continuing operations** | **5.049.907** | **7.113.830** |
| Adjustments for non-cash items: | | |
| Amortisation, depreciation, revaluations and write-downs | 18.301.319 | 18.771.260 |
| Change in employee benefits | (333.194) | (61.086) |
| Increase (decrease) provisions for risks and charges | 0 | (30.000) |
| Financial income | (2.456.381) | (50.592) |
| Financial charges | 9.149.159 | 4.378.165 |
| Income taxes | 2.889.085 | 2.849.557 |
| Other non-cash changes | (376.036) | (1.896.959) |
| **Cash flow generated from operating activities before working capital changes** | **32.223.858** | **31.074.174** |
| Changes in current assets and liabilities: | | |
| Decrease (increase) in inventories | (81.265) | (215.816) |
| Decrease (increase) in trade receivables | (3.214.778) | 773.140 |
| Increase (decrease) in trade payables | (2.907.403) | (3.596.389) |
| Increase (decrease) in tax payables | 0 | (311.329) |
| Decrease (increase) other current assets | (188.648) | (1.222.258) |
| Increase (decrease) in current liabilities | (1.707.286) | (4.275.080) |
| Decrease (increase) in other non-current assets | 43.670 | (734.759) |
| Increase (decrease) in other non-current liabilities | 0 | 185 |
| Increase (decrease) in liabilities deriving from contracts | (1.504.655) | 481.941 |
| Income taxes paid | (829.422) | (562.792) |
| Interest paid/received | (1.663.465) | (2.310.984) |
| **Net cash flow generated from operating activities (a)** | **20.170.606** | **19.100.032** |
| Increase intangible assets | (2.209.830) | (4.439.420) |
| Increase tangible assets | (3.541.178) | (3.618.352) |
| Decrease (increase) other financial current assets | 15.325.851 | 0 |
| **Net cash flow used in investing activities (b)** | **9.574.844** | **(3.902.839)** |
| New financing | 8.000.000 | 9.000.000 |
| Repayment of loans | (7.634.319) | (7.286.705) |
| Reimbursement of bond loan | 0 | (2.642.238) |
| Lease payables | (7.797.518) | (7.483.808) |
| Payment of deferred fees for business combinations | 0 | (335.000) |
| Increase / (decrease) other financial payables | (39.736) | 35.784 |
| Distribution of dividends | (7.361.801) | (7.787.903) |
| (Purchase) Use of treasury shares | (16.630.555) | (1.931.950) |
| **Net cash flow from financing activities (c)** | **(31.463.928)** | **(18.431.821)** |
| **Net increase/(decrease) in cash and cash equivalents a+b+c** | **(1.718.478)** | **(3.234.628)** |
| Cash and cash equivalents at end of the period | 61.959.801 | 12.274.393 |
| Cash and cash equivalents at beginning of the period | 63.678.279 | 15.509.020 |
| **Net increase/(decrease) in cash and cash equivalents** | **(1.718.478)** | **(3.234.628)** |

(*) For 2026, these mainly relate to the recognition of the effects of stock options in accordance with IFRS 2, the accounting for employee benefits in accordance with IAS 19 and to the conversion of financial statement in foreign currency.
(**) It should be noted that the line item "(Purchase) Sale of treasury shares" is attributable to purchases of treasury shares for EUR 20,701 thousand, to sale of own share for Euro 5,070, of which Euro 540 related to the due to the stock options exercise.

| | |
|---|---|
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