Informazione Regolamentata n. 0923-56-2026	Data/Ora Inizio Diffusione 31 Luglio 2026 17:36:29	Euronext Milan

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Oggetto	:	Information to the market pursuant to art.114 paragraph 5 D.lgs 58-98

Testo del comunicato

Vedi allegato

MONTHLY INFORMATION PURSUANT TO ART. 114, PARAGRAPH 5, LEGISLATIVE DECREE NO. 58/98, updated June 30, 2026

San Giovanni in Marignano, July 31, 2026. Aeffe S.p.A. ("**Aeffe**" or the "**Company**" and, together with its subsidiaries, the "**Group**" or the "**Aeffe Group**") – a luxury company listed on the Euronext Milan market of the Italian Stock Exchange, which operates in the ready-to-wear, footwear, and leather goods sectors with international brands, including Alberta Ferretti, Moschino, and Pollini – in compliance with the request sent to the Company by the National Commission for Companies and the Stock Exchange (Consob) in a letter dated May 15, 2026, pursuant to Article 114 of Legislative Decree No. 58/98, discloses the following information as of June 30, 2026.

1. Net financial position of the Aeffe Group and the Company, with short-term components highlighted separately from medium-long term components as of June 30, 2026

Net debt is shown in tabular form according to the criteria set out in the "Guidelines on disclosure requirements pursuant to the Prospectus Regulation" (ESMA 32-382-1138 of 4.3.2021) which were subject of a specific Attention Notice by CONSOB (CONSOB – RA 5/21 of 29.4.2021).

<u>The consolidated net financial position of the Aeffe Group as of June 30, 2026, is equal to Euro 112,374 thousand, of which Euro 29,057 thousand in medium-long term debt, Euro 96,073 thousand in short-term debt and Euro 12,756 thousand in liquid assets.</u>

(Values in thousands of EUR)	At June 30, 2026	At May 31, 2026
A - Cash	12,756	10,873
B - Cash equivalents	-	-
C - Other current financial assets	-	-
D - Liquidity (A + B + C)	**12,756**	**10,873**
E - Current financial debt	62,473	63,350
F - Current portion of non-current financial debt	33,600	30,734
G - Current financial indebtedness (E + F)	**96,073**	**94,084**
H - Net current financial indebtedness (G - D)	**83,317**	**83,211**
I - Non-current financial debt (excluding current portion and debt instrument	29,057	32,234
J - Debt instruments	-	-
K - Non-current trade and other payables	-	-
L - Non-current financial indebtedness (I + J + K)	**29,057**	**32,234**
M - Total financial indebtedness (H + L)	**112,374**	**115,445**

(*) Indebtedness includes interest debt;

(**) Indebtedness does not include debt arising from the application of IFRS16;

The net financial position of Aeffe S.p.A. as of June 30, 2026, is equal to Euro 90,334 thousand, of which Euro 19,613 thousand in medium-long term debt, Euro 76,502 thousand in short-term debt and Euro 5,781 thousand in liquid assets.

(Values in thousands of EUR)	At June 30, 2026	At May 31, 2026
A - Cash	5,781	4,962
B - Cash equivalents	-	-
C - Other current financial assets	-	-
D - Liquidity (A + B + C)	**5,781**	**4,962**
E - Current financial debt	48,813	49,005
F - Current portion of non-current financial debt	27,689	25,064
G - Current financial indebtedness (E + F)	**76,502**	**74,069**
H - Net current financial indebtedness (G - D)	**70,721**	**69,107**
I - Non-current financial debt (excluding current portion and debt instrument	19,613	22,234
J - Debt instruments	-	-
K - Non-current trade and other payables	-	-
L - Non-current financial indebtedness (I + J + K)	**19,613**	**22,234**
M - Total financial indebtedness (H + L)	**90,334**	**91,341**

(*) Indebtedness includes interest debt;

(**) Indebtedness does not include debt arising from the application of IFRS16;

2. Overdue debt positions of Aeffe Group and the Company, broken down by nature (financial, commercial, tax, social security and towards employees) and creditor reaction initiatives (reminders, injunctions, suspensions of supplies, etc.) as of June 30, 2026

Overdue debt positions of the Group

Aeffe Group's overdue debt positions towards third parties as of June 30, 2026, amount to a total of Euro 110,923 thousand (101,799 as of May 31), broken down as follows:

- Overdue commercial debts for Euro 40,155 thousand (35,307 as of May 31), value which does not include debts with related parties equal to Euro 1,500 thousand.

- The Group's gross financial position amounts to Euro 125,130 thousand (126,318 as of May 31), of which Euro 70,492 thousand in overdue debts (66,492 as of May 31) and Euro 54,638 thousand in non-overdue debts. It should be noted that, due to the failure to pay some installments, credit institutions may require immediate repayment of installments not yet due. However, they have not exercised this right in the context of ongoing discussions within the negotiated resolution of the corporate crisis pursuant to Articles 12 et seq. of Legislative Decree 14/2019 (CCII), initiated on October 2, 2025.

- Overdue social security debts amounting to Euro 276 thousand are currently being negotiated with INPS for installment payments. There are no overdue debts to employees or tax authorities.

Regarding the actions taken, as of June 30, 2026, the Group has received notification of 24 injunctions (of which 21 against Aeffe S.p.A. and 3 against Pollini S.p.A.), for a total principal amount of Euro 1,035 thousand. Please note that, as of the date of this press release, the decision on the application filed by Aeffe S.p.A. and Pollini S.p.A. before the Court of Bologna for the granting of selective precautionary measures pursuant to Article 19 of the Civil Code, aimed at preventing the initiation of enforcement or precautionary proceedings against Aeffe and Pollini, is sub iudice (with the hearing postponed to September 9, 2026, following the hearing held on July 15, 2026).

Overdue debt positions of Aeffe S.p.A.

Aeffe S.p.A.'s overdue debt positions towards third parties as of June 30, 2026, amount to a total of Euro 83,491 thousand (78,558 as of May 31), broken down as follows:

- Overdue commercial debts for Euro 26,746 thousand (25,432 as of May 31), value which does not include overdue intercompany debts equal to Euro 7,570 thousand and debts with related parties equal to Euro 1,500 thousand.

- The Company's gross financial position amounts to Euro 96,115 thousand (96,303 as of May 31), of which Euro 56,469 thousand in overdue debts (53,126 as of May 31) and Euro 39,646 thousand in non-overdue debts. It should be noted that, due to the failure to pay some installments, credit institutions may require immediate repayment of installments not yet due. However, they have not exercised this right in the context of ongoing discussions within the negotiated resolution of the corporate crisis pursuant to Articles 12 et seq. of Legislative Decree 14/2019 (CCII), initiated on October 2, 2025.

- Overdue social security debts amounting to Euro 276 thousand are currently being negotiated with INPS for installment payments. There are no overdue debts to employees or tax authorities.

Regarding the actions taken, as of June 30, 2026, Aeffe S.p.A. has received notification of 21 injunctions for a total principal amount of Euro 906 thousand. Please note that, as of the date of this press release, the decision on the application filed by Aeffe S.p.A. before the Court of Bologna for the granting of selective precautionary measures pursuant to Article 19 of the Civil Code, aimed at preventing the initiation of enforcement or precautionary proceedings against Aeffe, is sub iudice (with the hearing postponed to September 9, 2026, following the hearing held on July 15, 2026).

3. Main changes in the Company's and its Group's related-party transactions since the last annual or half-yearly financial report approved pursuant to Article 154-ter of the TUF.

The following details Aeffe Group's related-party transactions as of June 30 and May 31, 2026:

(Values in thousands of EUR)	At June 30, 2026	At May 31, 2026	Nature of the transactions
Commerciale Valconca S.r.l. with Aeffe S.p.a.			
Commercial	14	14	Revenue
Property rental	25	21	Cost
Commercial	17	17	Receivable
Commercial	48	23	Payable
Colloportus S.r.l. with Aeffe S.p.a.			
Property rental	65	49	Cost
Commercial	113	113	Receivable
Commercial	371	370	Payable
Fquattro S.r.l. with Aeffe S.p.a.			
Property rental	379	312	Cost
Commercial	113	113	Receivable
Commercial	1,081	1,081	Payable

Colloportus S.r.l. and FQuattro S.r.l. each hold 33,173,845 Aeffe ordinary shares (equal to 30.899% of the Company's share capital), and thus a total of 66,347,690 ordinary shares representing 61.797% of the Company's share capital. A shareholders' agreement exists between them, which includes, among other things, a consultation agreement and a commitment to exercise joint voting rights at Aeffe meetings. The share capital of Colloportus S.r.l. is entirely owned by Alberta Ferretti, and the share capital of FQuattro S.r.l. is entirely owned

by Massimo Ferretti. Therefore, Alberta and Massimo Ferretti, through the aforementioned companies, jointly exercise indirect control over Aeffe pursuant to Article 93 of the TUF and Article 2359, paragraph 1, no. 1 and 2 of the Civil Code.
Mr. Massimo Ferretti is Executive Chairman of Aeffe and Chairman of the BOD of FQuattro S.r.l., Mrs. Alberta Ferretti is Executive Vice Chairman of Aeffe and Chairman of the BOD of Colloportus S.r.l., and Dr. Simone Badioli is Managing Director of Colloportus and CEO of Aeffe.

"Il dirigente preposto alla redazione dei documenti contabili societari Marco Piazzi dichiara che, ai sensi del comma 2 articolo 154 bis del Testo Unico della Finanza, l'informativa contabile contenuta nel presente comunicato corrisponde alle risultanze documentali, ai libri ed alle scritture contabili".

Contatti:

Investor Relations
AEFFE Spa
Simone Badioli
Investor.relations@aeffe.com
+39 0541 965211

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