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Testo del comunicato

Vedi allegato

Press release pursuant to CONSOB Regulation No. 11971/99

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ESPRINET: THE "EURO COMMERCIAL PAPER" PROGRAMME HAS BEEN RENEWED FOR A MAXIMUM AMOUNT OF €300 MILLION

Vimercate (MB), 30 July 2026 – Today, the Board of Directors of Esprinet (the "**Company**") resolved to renew the *Euro Commercial Paper* programme (the "**ECP Programme**") first launched on 5 July 2023 for the issuance of one or more series of *euro commercial paper notes* (the "**Notes**").

In line with the programme launched in 2023, the ECP Programme will be placed with qualified investors and will be unrated. The ECP Programme will have a term of 3 years, with a maximum total amount of Euro 300,000,000, as reinstated from time to time following the repayment of the *Euro Commercial Papers*.

The Notes will not be listed on any regulated market or multilateral trading facility. The ECP Programme was submitted to the STEP (Short-Term European Paper) Secretariat in order to obtain the so-called STEP label, namely the eligibility under the STEP Market Convention.

The Company's Board of Directors has granted the Chief Executive Officer the power to resolve on the issuance of one or more *Euro Commercial Papers* during the ECP Programme period of validity, as well as to define and determine their terms and conditions, within the limits resolved by the Board of Directors.

The dealers of the ECP Programme renewed today are Banca Akros S.p.A., BNP Paribas, BRED Banque Populaire, Intesa Sanpaolo (IMI CIB Division), TP ICAP (Europe) S.A. and PKF Attest Capital Markets S.V., also acting as arranger.

Further information on the ECP Programme, as renewed as of the date hereof, can be found in the "Information Memorandum" which will be available on the Company's website at the page "https://www.esprinet.com/en/investors/euro-commercial-papers/".

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No public offering is made in the United States of America or in any other jurisdiction where such an offering is subject to restrictions or forbidden or where such an offering would be contrary to law. Any public offering of securities in the United States of America will be made by means of a prospectus that can be obtained from the issuer and that will contain detailed information regarding the company, its organisation and management, as well as its financial and budgetary data. The distribution of this press release may be limited by legal and regulatory provisions. Persons located in jurisdictions where this release is distributed, published or circulated must inform themselves of and comply with such restrictions. This release does not constitute an invitation nor is it intended to be an inducement to engage in investment activities for the purposes of Section 21 of the Financial Services and Markets Act 2000. In the United Kingdom (the "United Kingdom"), this release is intended solely for persons who are "qualified investors" within the meaning of paragraph 15 of Schedule 1 of the UK Public Offers and Admissions to Trading Regulations 2024 (the "UK POATRs"). In addition, this release is also addressed exclusively to (i) those persons who are located outside the United Kingdom, (ii) those persons who fall within the definition of professional investors pursuant to Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "Order"), or (iii) those high net worth persons and other persons to whom it may legitimately be communicated, who fall within Article 49(2) of the Order (all such persons are collectively referred to as "Relevant Persons"). Any investment activity to which this announcement refers shall be available only to, and shall be undertaken only with, Relevant Persons. Anyone who is not a Relevant Person should not act on or rely on this announcement. The financial instruments referred to in this announcement are not offered to the public in the United Kingdom. Each recipient further represents and agrees that it has complied with and will comply with all applicable provisions of the Financial Services and Markets Act 2000, as amended, in relation to any activity it carries out with respect to the financial instruments referred to in this announcement in, from or otherwise concerning the United Kingdom. This release is not intended for retail investors in the United Kingdom. For these purposes, a retail investor means a person who is neither (i) a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014, as part of domestic law by virtue of the EUWA, nor (ii) a qualified investor within the meaning of paragraph 15 of Annex 1 to the UK POATRs. Accordingly, no disclosure document required by the FCA Product Disclosure Sourcebook ("DISC") has been prepared for the offer, sale or distribution of the securities, or to otherwise make them available to retail investors in the United Kingdom, and therefore the offer, sale or distribution of the securities, or otherwise making them available to any retail investor in the United Kingdom, could be unlawful under the DISC and the Consumer Composite Investments (Designated Activities) Regulations 2024. In the Member States of the European Economic Area (the "EEA"), this announcement is intended exclusively for persons who qualify as "qualified investors" pursuant to Regulation (EU) 2017/1129 (the "EU Prospectus Regulation"). No person other than a qualified investor may act on the basis of or rely on this *announcement in any EEA Member State. Any investment or investment activity to which this notice refers is available exclusively to qualified investors in any EEA Member State. This release is not addressed to retail investors in the Member States of the European Economic Area. The term "retail investor" means: (i) a retail client as defined in point 11 of Article 4(1) of Directive 2014/65/EU ("MiFID II"); (ii) a client within the meaning of Directive (EU) 2016/97, where such client does not qualify as a professional client as defined in point 10 of Article 4(1) of MiFID II; or (iii) a person who is not a qualified investor as defined in the EU Prospectus Regulation. Accordingly, no document containing the key information required by Regulation (EU) No 1286/2014 (as amended, the 'EU PRIIPs Regulation') has been prepared for the offer or sale of the financial instruments, or for making them otherwise available to retail investors in the EEA, and therefore the offer or sale of the financial instruments, or making them otherwise available to any retail investor in the EEA, could be unlawful under the EU PRIIPs Regulation. The documentation relating to the issue of the securities is not or will not be approved by the National Commission for Companies and the Stock Exchange ("CONSOB") in accordance with current legislation. Therefore, the securities may not be offered, sold or distributed to the public in the Italian Republic except to qualified investors, as defined in Article 2(e) of the EU Prospectus Regulation and by any applicable legal or regulatory provision or in other circumstances that are exempt from the public offering rules, pursuant to Article 1 of the EU Prospectus Regulation, Article 34-ter of Consob Regulation No. 11971 of 14 May 1999 as periodically revised and applicable Italian legislation.*

Esprinet Group, a leader in southern Europe in the distribution of high-tech products and in the provision of applications and services for digital transformation and green transition, is a group of companies acting under the direction of the holding company Esprinet S.p.A. With over 1,800 employees and a turnover of Euro 4.3 billion in 2025, the Group companies operate through three main brands: Esprinet, V-Valley and Zeliatech. Since 2025, the Group has also been present in the Benelux and Ireland, as well as in Italy, Spain, Portugal and Morocco.
The parent company (PRT:IM - ISIN IT0003850929) is listed on the Italian Stock Exchange in the Euronext STAR Milan segment and participates in UN Global Compact, adhering to its approach based on the principles of responsible business.

Press release available on www.esprinet.com and www.emarketstorage.com.

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