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| Informazione<br>Regolamentata n.<br>1616-96-2026 | Data/Ora Inizio Diffusione<br>30 Luglio 2026 17:54:54 | Euronext Milan |
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Societa' : FINCANTIERI

Utenza - referente : FINCANTIERIN12 - Dado Giuseppe

Tipologia : 3.1

Data/Ora Ricezione : 30 Luglio 2026 17:54:54

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Oggetto : FINCANTIERI Merger Plan – notice pursuant to Article 84 of the Issuers’

*Testo del comunicato*

Vedi allegato

# NOTICE PURSUANT TO ARTICLE 84 OF THE ISSUERS' REGULATION (CONSOB Resolution No. 11971/1999, as amended and supplemented)

**FINCANTIERI S.p.A.** (“Fincantieri” or the “Company”), following the press release of 29 July 2026, informs its Shareholders that, on the date hereof, the project concerning the merger by incorporation of Bacini di Palermo S.p.A. into Fincantieri, approved by the Company’s Board of Directors on 29 July 2026, has been filed pursuant to Article 2501-ter, paragraph 3, of the Italian Civil Code with the Companies’ Register of Trieste and the Companies’ Register of Palermo and Enna. The merger plan has also been made available to the public at the Company’s registered office and through publication on the Company’s website ([www.fincantieri.com](http://www.fincantieri.com)) and on the authorised storage mechanism eMarket STORAGE, in accordance with the terms and procedures set forth under Articles 2501-ter, paragraphs 3 and 4, 2501-septies and 2505 of the Italian Civil Code, as well as Article 70 of CONSOB Regulation No. 11971 of 15 May 1999, as subsequently amended and supplemented.

With reference to Fincantieri, the transaction will be submitted for approval to the Board of Directors pursuant to Article 2505, paragraph 2, of the Italian Civil Code and Article 25.3 of the Company’s By-laws, without prejudice to the right granted under Article 2505, paragraph 3, of the Italian Civil Code to shareholders representing at least 5% of the share capital to request, within eight days from the date hereof, that the resolution be adopted by the Company’s Extraordinary Shareholders’ Meeting. Such request shall be sent to the certified email address [fincantieri@pec.fincantieri.it](mailto:fincantieri@pec.fincantieri.it), together with documentation certifying ownership of the shares.

Please note that, with regard to Bacini di Palermo S.p.A., Fincantieri, as sole shareholder, has waived the preparation and filing of the statement of financial position pursuant to Article 2501-quater, paragraph 3, of the Italian Civil Code.

The remaining documentation relating to the aforementioned merger transaction will be made available to the public within the time limits and in the manner required by the applicable laws and regulations.

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*Fincantieri is one of the world's largest shipbuilding groups, the only player active in all high complexity marine industry sectors. The Group is a leader in the construction of cruise ships, naval and offshore vessels, and stands out for its extensive experience in the development of underwater solutions, thanks to its integrated industrial structure capable of managing and coordinating all activities related to the commercial, defense, and dual-use sectors. It holds a strong presence in key markets also thanks to the internalization of high value-added, distinctive technologies; it is also a leader in sustainable innovation and in the digital transformation of the shipbuilding sector. The company is active in the field of mechatronics,*

electronics, and digital naval systems, as well as in cybersecurity, artificial intelligence, and marine interiors solutions. It also offers a wide range of after-sales services, including logistic support and fleet assistance. With over 230 years of history and more than 7,000 ships built, Fincantieri is a global player with a production network of 18 shipyards worldwide and over 24,000 employees; It maintains its know-how, expertise and management centers in Italy, where it directly employs approximately 13,000 workers and creates around 90,000 indirect jobs.

[www.fincantieri.com](http://www.fincantieri.com)

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