Informazione Regolamentata n. 0265-120-2026	Data/Ora Inizio Diffusione 30 Luglio 2026 11:57:02	Euronext Milan

Societa'	:	UNIPOL
Utenza - referente	:	UNIPOLN13 - Nerdi Alessandro
Tipologia	:	3.1
Data/Ora Ricezione	:	30 Luglio 2026 11:57:02
Data/Ora Inizio Diffusione	:	30 Luglio 2026 11:57:02
Oggetto	:	Press release Unipol – Extraordinary Shareholders' Meeting

Testo del comunicato

Vedi allegato

Teleborsa: distribution and commercial use strictly prohibited

emarket sdir storage CERTIFIED

EXTRAORDINARY SHAREHOLDERS' MEETING OF THE COMPANY'S SHAREHOLDERS

APPROVAL OF THE PROPOSAL TO GRANT TO THE BOARD OF DIRECTORS, PURSUANT TO ARTICLE 2443 OF THE ITALIAN CIVIL CODE, THE AUTHORIZATION TO INCREASE THE SHARE CAPITAL FOR A MAXIMUM AGGREGATE AMOUNT OF EURO 2,500,000,000 THROUGH THE ISSUANCE OF ORDINARY SHARES, TO BE OFFERED IN OPTION TO THE ENTITLED SHAREHOLDERS

Milan, 30 July 2026

Unipol Assicurazioni S.p.A. announces that, on today's date, the Shareholders' Meeting approved (i) the proposal to grant to the Board of Directors, pursuant to Article 2443 of the Italian Civil Code, the authorization, to be exercised by 31 December 2027, to increase the share capital in one or more tranches, in divisible form, against payment, for a maximum aggregate amount of Euro 2,500,000,000.00, inclusive of any share premium, through the issuance of ordinary shares, with no par value, with regular entitlement, to be offered in option to the entitled shareholders pursuant to Article 2441, paragraph 1, of the Italian Civil Code, and (ii) the consequent amendments to Article 5 of the By-Laws.

The effectiveness of the resolution is subject to approval by IVASS pursuant to Legislative Decree No. 209/2005 and Articles 4 et seq. of ISVAP Regulation No. 14/2008.

Unipol Group
The Unipol Group is one of the leading insurance groups in Europe as well as being leader in Italy in the non-life insurance business (especially MV and health), with total premiums of €17.4bn that include €9.6bn in non-life income and €7.8bn in life income (2025 figures). Its approach is to offer an integrated range of insurance products and services mainly through the parent company Unipol Assicurazioni, UniSalute (the leading health insurer in Italy), Linear (direct MV insurance), Arca Vita and Arca Assicurazioni (life and non-life bancassurance through the branches of BPER), SIAT (transport insurance) and DDOR (insurance company operating in Serbia). It also operates in the real estate, hotel (UNA Italian Hospitality), medical-healthcare (Santagostino) and viticultural (Tenute del Cerro) sectors. The ordinary shares of Unipol Assicurazioni S.p.A. have been listed on the Italian Stock Exchange since 1990, and are also on the FTSE MIB® and MIB® ESG indexes.

** * **

Disclaimer

*This press release does not constitute or form part of an offer or solicitation to purchase or subscribe for, or otherwise invest in, securities in the United States of America, Australia, Canada or Japan, nor in any other country where such offer or solicitation would be subject to authorization by local authorities or otherwise prohibited by law (the "**Other Countries**"). The securities mentioned herein have not been and will not be registered under the United States Securities Act of 1933, as subsequently amended (the "**Securities Act**") nor under the applicable laws of the Other Countries and the Company does not intend to register any offering of securities in the United States of America. There will be no public offer of securities in the United States.*

Teleborsa: distribution and commercial use strictly prohibited

Any public offering will be conducted in Italy on the basis of a prospectus approved by CONSOB, in accordance with applicable laws and regulations. This press release, in whole or in part, does not constitute and may not be used as the basis for, nor may it be relied upon in connection with, any contract or investment decision.

*This press release does not constitute a public offering of securities in the United Kingdom. No prospectus relating to such securities has been or will be approved in the United Kingdom. In the United Kingdom, this press release is directed only at "qualified investors" (as defined under paragraph 15, Schedule 1 of the Public Offer and Admission to Trading Regulations 2024), including, among others, (i) persons having professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "**Order**") or (ii) high net worth entities and other persons to whom it may lawfully be communicated, in accordance with Article 49(2)(a) to (d) of the Order (all such persons together being referred to as "**Relevant Persons**"). Any investment activity to which this press release relates will be available only to Relevant Persons and will be engaged in only with Relevant Persons. Persons who are not Relevant Persons must not act or rely on this document or any of its contents.*

*This press release has been prepared on the assumption that any offer of securities referred to herein in any member state of the European Economic Area ("**EEA**") in which the Prospectus Regulation applies (each, a "**Relevant Member State**") will be made on the basis of a prospectus approved by the competent authorities and published in accordance with the Prospectus Regulation and/or pursuant to an exemption from the obligation to publish a prospectus for offers of securities under the Prospectus Regulation (a "**Permitted Public Offering**"). Accordingly, any person making or intending to make an offer of securities in a Relevant Member State other than a Permitted Public Offering may do so only in circumstances in which there is no obligation for the Company or any of its consolidated subsidiaries or any financial intermediary acting on behalf of the Company to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or a supplement to a prospectus pursuant to Article 23 of the Prospectus Regulation in connection with such offer.*

The Lead Global Coordinator and its directors, officers, employees, advisers and representatives assume no responsibility and make no representation or warranty, express or implied, as to the truthfulness, accuracy or completeness of the information contained in this press release regarding the Company, its subsidiaries or affiliates, nor for any loss arising from or in connection with the use of this press release or its contents. Such parties will not regard any person as their client in relation to the Rights Issue referred to herein and will not be responsible to any person other than the Company for the protections normally afforded to their clients, nor for providing advice in relation to the Rights Issue, the contents of this press release or any other matter or arrangement referred to herein.

*The term "**Prospectus Regulation**" refers to Regulation (EU) 2017/1129, as subsequently amended, together with any delegated acts and implementing measures. This press release does not constitute a prospectus within the meaning of the Prospectus Regulation.*

Unipol Group

Media Relations
Fernando Vacarini
pressoffice@unipol.it

Investor Relations
Alberto Zoia
investor.relations@unipol.it

Barabino & Partners

Massimiliano Parboni
T. +39 335 8304078
m.parboni@barabino.it

Giovanni Vantaggi
T. +39 328 8317379
g.vantaggi@barabino.it

www.unipol.com Follow us on Gruppo Unipol @Unipol_PR http://changes.unipol.it

Fine Comunicato n.0265-120-2026	Numero di Pagine: 4