Informazione Regolamentata n. 1039-13-2026	Data/Ora Inizio Diffusione 29 Luglio 2026 18:50:48	Euronext Milan

Societa'	:	ENERVIT
Utenza - referente	:	ENERVITN03 - Raciti Giuseppe
Tipologia	:	1.2
Data/Ora Ricezione	:	29 Luglio 2026 18:50:48
Data/Ora Inizio Diffusione	:	29 Luglio 2026 18:50:48
Oggetto	:	Press Release - First Half 2026: Revenue and EBITDA in line with 2025

Testo del comunicato

Vedi allegato

PRESS RELEASE

Enervit – First Half 2026: Revenue and EBITDA in Line with 2025

E-commerce and International Business Continue to Grow

Milan, July 29, 2026 – Today's meeting of the Board of Directors of Enervit S.p.A. approved the Half-Year Financial Report as at June 30, 2026, prepared in accordance with IAS/IFRS International Financial Reporting Standards.

Key Consolidated Results as at June 30, 2026

As at June 30, 2026, the Enervit Group reported revenues of €53.2 million, representing an increase of €0.2 million compared with the first half of 2025.

In particular, the Italian Business Unit, which accounts for more than 69.0% of total revenues, recorded a decrease of €3.6 million (-8.9%) compared with June 30, 2025.

The International channel, representing approximately 16.2% of total revenues, recorded growth of €1.9 million (+27.6%) compared with the same period in 2025, confirming the positive trend already highlighted in the first quarter of the year.

The Third-Party Manufacturing channel, accounting for approximately 2.5% of total revenues, achieved an increase of €0.2 million (+21.5%) compared with June 30, 2025, driven by the intensification of production activities requested by its main customer.

The Direct Channel, supported by online sales, recorded growth of €1.7 million (+34.8%) compared with June 30, 2025.

As at June 30, 2026, EBITDA was positive at €6.1 million, in line with the figure recorded in the first half of 2025, when EBITDA was also positive at €6.1 million.

EBIT as at June 30, 2026 amounted to €4.1 million, compared with €4.2 million as at June 30, 2025, representing a 2.0% decrease. The result is reported net of depreciation and amortization expenses of €1.9 million, unchanged from June 30, 2025.

As at June 30, 2026, the Enervit Group reported positive Net Profit of €2.9 million, compared with €3.0 million at June 30, 2025.

Net Financial Position as at June 30, 2026 was negative €6.2 million, improving compared with negative €7.1 million as at June 30, 2025.

The Board of Directors also granted powers to Chairman Alberto Sorbini to establish a new company headquartered in the United States to support the development of the U.S. market.

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The Executive Responsible for the preparation of the Company's financial reports, Dr. Giuseppe Raciti, hereby declares, pursuant to Article 154-bis, paragraph 2 of Legislative Decree No. 58/1998, that the accounting information contained in this press release corresponds to the documented results, books and accounting records of the Company.

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The Half-Year Financial Report as at June 30, 2026 of Enervit S.p.A. will be made available to anyone upon request at the Company's registered office and on the Company's website, www.enervit.it, in the "Investor Relations" section, as well as through the authorised storage mechanism "NISStorage" (www.emarketstorage.com), within the time limits required by law.

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Enervit S.p.A.

Enervit – The Positive Nutrition Company operates in the sports nutrition and functional nutrition market through the research, development, production and marketing of foods and food supplements for athletes, health-conscious consumers and anyone seeking to maintain wellness and fitness. Enervit promotes the culture of positive nutrition combined with the value of regular physical activity and is committed to acting responsibly towards the environment, people and communities, contributing credibly to a sustainable transition. The entire production process, from concept and testing to development and manufacturing, is managed at the Company's facilities in Zelbio (Como) and Erba (Como), ensuring the highest quality standards. The Company is certified according to UNI EN ISO 9001, UNI EN ISO 14001, UNI EN ISO 45001 and BRC standards. As of December 31, 2025, the Group employed 254 people and generated revenues of €103.2 million through four sales channels: Italy, International, Third-Party Manufacturing and Direct Channel.

For further information:

Enervit S.p.A. – Media Relations
Matilde Pozzi
Tel. +39 02 48563 (1)
Email: m.pozzi@enervit.com – ufficiostampa@enervit.com

The reclassified statements of financial position, income statement, statement of cash flows and sources and uses of funds of the Enervit Group as at June 30, 2026 are reported below.

ENERVIT The Positive Nutrition Company

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

As at June 30, 2026 and December 31, 2025 – values expressed in Euro

Assets	June 30, 2026	December 31, 2025
ASSETS		
Non-current assets		
Property, plant and equipment		
Land	207.243	207.243
Buildings	2.732.102	2.835.774
Plant and machinery	5.000.487	5.130.420
Industrial and commercial equipment	442.470	437.060
Right-of-use assets - property, plant and equipment IFRS 16	2.566.593	2.843.516
Other assets	232.359	261.963
Property, plant and equipment under construction and advances	824.142	574.246
Total property, plant and equipment	**12.005.396**	**12.290.223**
Intangible assets		
Development costs	521.802	446.210
Patent rights and use of intellectual property	537.547	547.317
Concessions, licences and trademarks	2.144.324	2.228.518
Goodwill	5.848.557	5.848.557
Intangible assets under development and advances	610.300	596.220
Other intangible assets	2.942	3.949
Total intangible assets	**9.665.472**	**9.670.771**
Deferred tax assets	358.477	373.109
other long-term financial credits	440.969	454.107
Total non-current assets	**22.470.314**	**22.788.211**
Current assets		
Inventories	15.759.922	11.277.716
Trade receivables and other current assets	28.704.101	22.607.485
Current tax assets	1.026.249	1.608.717
Cash and cash equivalents	7.705.750	11.807.515
Total current assets	**53.196.022**	**47.301.433**
TOTAL ASSETS	**75.666.336**	**70.089.644**

ENERVIT The Positive Nutrition Company

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

As at June 30, 2026 and December 31, 2025 – values expressed in Euro

Equity and liabilities	June 30, 2026	December 31, 2025
Equity		
Issued capital	4.628.000	4.628.000
Share premium reserve	6.527.962	6.527.962
Shareholders' capital contribution reserve	46.481	46.481
Legal reserve	2.229.593	2.012.883
Extraordinary reserve	14.001.375	13.710.894
Reserve for valuation of derivative instruments	5.596	20.683
FTA reserve	2.394.751	2.394.751
Consolidation reserves	-177.788	-141.620
Profit/(loss) carried forward	248.560	273.183
Reserve for actuarial valuation of employee severance indemnity	64.091	59.531
Profit/(loss) for the year	2.935.204	4.254.579
Total Group equity	**32.903.824**	**33.787.325**
TOTAL EQUITY	**32.903.824**	**33.787.325**
Non-current liabilities		
Long-term borrowings	6.023.168	6.005.574
of which lease liabilities	1.426.489	1.837.228
Long-term derivative financial instruments	3.607	2.145
Deferred tax liabilities	58.926	38.407
Post-employment benefits	407.212	405.350
Other long-term liabilities	590.265	581.917
Total non-current liabilities	**7.083.179**	**7.033.394**
Current liabilities		
Trade payables and other current liabilities	27.991.023	25.120.796
of which lease liabilities	1.526.094	1.366.022
Current tax liabilities	1.349.618	2.111.679
Short-term borrowings	6.338.693	2.036.449
Total current liabilities	**35.679.333**	**29.268.925**
TOTAL LIABILITIES	**75.666.336**	**70.089.644**

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

For the periods ended June 30, 2026 and June 30, 2025 – values expressed in Euro

Item	June 30, 2026	June 30, 2025
Revenue	53.176.709	52.958.169
Other income and revenue	404.942	321.535
Changes in inventories of finished goods and work in progress	2.831.179	2.820.518
Raw materials, packaging materials and consumables	-20.928.298	-18.673.955
Changes in inventories of raw materials, packaging materials and consumables	1.821.767	-1.105.828
Personnel costs	-8.530.114	-8.512.106
Other operating costs	-22.705.641	-21.727.160
EBITDA - Gross operating margin	**6.070.545**	**6.081.174**
Depreciation and amortisation	-1.874.192	-1.851.119
Accantonamenti e svalutazioni	-85.797	-37.502
EBIT - Operating profit	**4.110.556**	**4.192.554**
Financial income	49.997	40.271
Financial charges	-304.321	-238.136
Profit (loss) from foreign currency transitions	16.299	4.423
Result before taxes	**3.872.531**	**3.999.112**
Taxes on income for the year, deferred and advanced	-937.327	-995.651
NET OPERATING RESULT OF THE GROUP	**2.935.204**	**3.003.461**
Other components of the comprehensive income statement	-11.621	-40.873
Actuarial profit (loss) of defined benefit plans	4.560	1.863
Change in hedging reserve derived instruments	-15.087	-55.644
Taxes on other components of comprehensive income	-1.094	12.907
TOTAL COMPREHENSIVE INCOME FOR THE YEAR OF THE GROUP	**2.923.583**	**2.962.588**
Information by shares: Diluted net result per share	0,165	0,169

GROUP STATEMENT OF CASH FLOWS

For the periods ended June 30, 2026 and June 30, 2025 – values expressed in Euro

Item	Jan. 1 – Jun. 30, 2026	Jan. 1 – Jun. 30, 2025
Profit before tax	3.872.531	3.999.112
Depreciation and amortisation	1.874.192	1.851.119
Finance costs for leased assets	213.508	192.947
Changes in employee severance indemnity and IAS 19 adjustment	1.862	-15.497
Cash flows generated by operating profitability	**5.962.093**	**6.027.681**
(Increase) decrease in receivables	-5.499.516	-9.419.633
(Increase) decrease in inventories	-4.482.206	-1.714.690
Increase (decrease) in payables	2.718.504	1.918.895
Increase (decrease) in tax payables	-741.543	18.340
Income taxes	-937.327	-995.651
Cash flows generated by operating activities	**-2.979.994**	**-4.165.058**
Net investments in property, plant and equipment	-1.264.173	-725.593
of which IFRS 16 right-of-use property, plant and equipment	-106.941	-227.190
Investments in intangible assets	-319.894	-174.644
(Increase) decrease in financial assets	13.138	49.487
Cash flows generated by investing activities	**-1.570.929**	**-850.750**
Change in borrowings	4.837.517	2.400.325
Repayment of lease liabilities	-571.116	-488.439
Changes deriving from consolidation scope/translation and IAS 8	23.382	-3.195
Change in financial receivables/payables	-13.625	-35.417
Dividends paid	-3.827.000	-2.848.000
Cash flows generated by financing activities	**449.158**	**-974.726**
Net cash flow generated by operations	-4.101.765	-5.990.535
Net cash and cash equivalents at beginning of period	11.807.515	10.050.751
Net cash and cash equivalents at end of period	**7.705.750**	**4.060.216**

Fine Comunicato n.1039-13-2026	Numero di Pagine: 8