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Testo del comunicato

Vedi allegato

doValue

PRESS RELEASE

DOVALUE SUCCESSFULLY ENHANCES ITS CAPITAL STRUCTURE WITH NEW €330 MILLION TERM LOAN AND RCF FACILITIES

MATURITIES EXTENDED TO 2031 AT A SIGNIFICANTLY LOWER COST OF DEBT

Rome, July 29th, 2026 - doValue S.p.A. ("doValue" or the "Company"), leading integrated financial services provider in Europe, announces that it has successfully replaced its existing Term Loan and Revolving Credit Facility ("RCF") with new facilities of €330 million, comprising a €250 million Term Loan and an €80 million RCF.

The transaction represents the final step of a broader liability management strategy launched by doValue to reduce its financial costs. It follows the €60 million tap issuance of the Group's 5.375% Senior Secured Notes due 2031, completed in July 2026, the proceeds of which were used to prepay €50 million of the Term Loan.

The refinancing delivers a significant reduction in the Group's cost of debt bringing doValue's bank funding cost broadly in line with the levels at which the Company's outstanding Senior Secured Notes due 2031 have been trading in the secondary market, reflecting the improving market perception of the Group's credit profile. The transaction is expected to generate estimated annual interest cost savings of approximately €4 million.

The transaction also materially strengthens the Group's liquidity profile. The maturity of both the Term Loan and the RCF has been extended to approximately five years from closing (to July 2031), from October 2029 and October 2027 respectively. In addition, the new facilities provide the Group with greater covenant flexibility, granting further strategic headroom in support of doValue's growth initiatives.

The transaction confirms the strong support of doValue's core relationship banks and underscores the depth of the Group's commercial banking partnerships and its ability to secure committed liquidity on improved terms.

Together, the two transactions reflect doValue's ongoing strategy to diversify its sources of funding across a balanced combination of bank financing and debt capital markets instruments, further optimising the Group's overall capital structure.

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doValue Group is a European financial services provider offering innovative products along the entire credit lifecycle, from origination to recovery and alternative asset management. With more than 25 years of experience and €136 billion gross assets under management (Gross Book Value) as of 31 December 2025, it operates in 14 European countries, including Italy, Germany, Greece and Spain.

doValue Group contributes to economic growth by fostering sustainable development of the financial system and offers an integrated range of credit management services: servicing of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, Performing Loans, Master Legal, Due Diligence, financial data processing, Master Servicing activities and asset management specialised in investment solutions, dedicated to institutional investors and focused on the sector of impaired and illiquid credits.

doValue's shares are listed on Euronext STAR Milan (EXM). In 2025, the Group reported Gross Revenue of €580 million and EBITDA excluding non-recurring items of €217 million, and had approximately 3,000 employees.

Contacts

BC Communication
Media Relations
Beatrice Cagnoni (+39 335 5635111)
Giorgia Cococcioni (+39 366 2363331)
Fabio Valle (+39 366 427 4623)
dovalue@bc-communication.it

doValue
Investor Relations
Daniele Della Seta
investorrelations@dovalue.it

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This press release may include forward-looking statements within the meaning of the securities laws of certain applicable jurisdictions. These forward-looking statements include, but are not limited to, all statements other than statements of historical facts, including, without limitation, those regarding the Issuer's group future financial position and results of operations, strategies, plans, objectives, goals and targets, future developments in the markets in which the group participates or is seeking to participate or anticipated regulatory changes in the markets in which the group operates or intends to operate. In some cases, you can identify forward-looking statements by terminology such as "aim", "anticipate", "believe", "continue", "could", "estimate", "expect", "forecast", "guidance", "intend", "may", "plan", "potential", "predict", "projected", "should" or "will" or the negative of such terms or other comparable terminology.

By their nature, forward-looking statements involve known and unknown risks, uncertainties and other factors because they relate to events and depend on circumstances that may or may not occur in the future. We caution you that forward-looking statements are not guarantees of future performance and are based on numerous assumptions. Our actual results of operations, including our financial condition and liquidity and the development of the industries in which we operate, may differ materially from (and be more negative than) those made in, or suggested by, the forward-looking statements contained in this press release. In addition, even if our results of operations, including our financial condition and liquidity and the development of the industries in which we operate, are consistent with the forward-looking statements contained in this press release, those results or developments may not be indicative of results or developments in subsequent periods.

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