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Oggetto	:	FINCANTIERI ENTERS INTO AGREEMENT WITH NEXTGEO’S REINVESTING SHAREHOLDERS

Testo del comunicato

Vedi allegato

FINCANTIERI ENTERS INTO AGREEMENT WITH NEXTGEO'S REINVESTING SHAREHOLDERS

Following the acquisition of **NextGeo Solutions Europe S.p.A.**, previously announced on July 6, Fincantieri has entered into the envisaged agreement with the shareholders representing NextGeo's Senior Management (the "Reinvesting Shareholders").

Under the agreement, the Reinvesting Shareholders, who will reinvest more than 70% of their current holdings, will transfer to Fincantieri, upon closing, shareholdings representing an aggregate 4.13% stake in NextGeo. The parties have also agreed on a mechanism allowing these shareholders to gradually exit the company's share capital following the approval of the financial statements for fiscal years 2027, 2028 and 2029, through a series of put and call options.

Pierroberto Folgiero, Chief Executive Officer and Managing Director of Fincantieri, stated: "*We are building the first European platform capable of operating, connecting, protecting and governing the underwater domain through services, drones, sensors, communications, defense systems and strategic platforms.*"

The transaction is part of Fincantieri's broader strategy to create a **global underwater champion**, leveraging the integration of distinctive capabilities, technologies and services across the entire underwater value chain.

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Fincantieri is one of the world's largest shipbuilding groups, the only player active in all high complexity marine industry sectors. The Group is a leader in the construction of cruise ships, naval and offshore vessels, and stands out for its extensive experience in the development of underwater solutions, thanks to its integrated industrial structure capable of managing and coordinating all activities related to the commercial, defense, and dual-use sectors. It holds a strong presence in key markets also thanks to the internalization of high value-added, distinctive technologies; it is also a leader in sustainable innovation and in the digital transformation of the shipbuilding sector. The company is active in the field of mechatronics, electronics, and digital naval systems, as well as in cybersecurity, artificial intelligence, and marine interiors solutions. It also offers a wide range of after-sales services, including logistic support and fleet assistance.

With over 230 years of history and more than 7,000 ships built, Fincantieri is a global player with a production network of 18 shipyards worldwide and over 24,000 employees; It maintains its know-how, expertise and management centers in Italy, where it directly employs approximately 13,000 workers and creates around 90,000 indirect jobs.

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