

Informazione Regolamentata n. 2251-59-2026	Data/Ora Inizio Diffusione 14 Luglio 2026 16:13:38	Euronext Milan
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Societa' : GVS

Utenza - referente : GVSNO3 - Bala Rozemaria

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Oggetto : GVS: Final results of the Offer

Testo del comunicato

Vedi allegato



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**Voluntary partial public tender offer
for treasury shares launched by GVS S.p.A.**

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Press Release

Final results of the Offer

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Zola Predosa, 14 July 2026 – Further to the press release issued on 10 July 2026, with reference to the voluntary partial public tender offer (the “**Offer**”) launched by GVS S.p.A. (the “**Offeror**” or “**GVS**”) pursuant to and for the purposes of Articles 102 et seq. of Legislative Decree No. 58 of 24 February 1998, as subsequently amended and integrated (the “**TUF**”) and Article 37 of the implementing regulation of the TUF, concerning the regulation of issuers, approved by CONSOB with Resolution No. 11971 of 14 May 1999, as subsequently amended and integrated (the “**Issuers’ Regulation**”), relating to a maximum of 23,255,813 of the Offeror’s own shares, as referred to in the press release issued on 13 April 2026 (the “**Announcement Date**”), the Offeror hereby announces the final results of the Offer.

Terms used with a capital letter in this press release, unless otherwise defined, have the meanings attributed to them in the offer document approved by CONSOB with Resolution no. 24006 of 28 May 2026, pursuant to and for the purposes of Article 102, paragraph 4, of the TUF, and published on 29 May 2026 (the “**Offer Document**”).

Final results of the Offer

Based on the final results of the Offer communicated by Banca Akros – Banco BPM Group, in its capacity as the Appointed Intermediary of Coordinating the Collection of Acceptances, (which confirm the provisional results of the Offer already announced on 10 July 2026), at the end of the Acceptance Period, no. 4,352,863 Shares, representing 2.30% of GVS’s share capital and equal to 18.72% of the Shares Subject to the Offer, for a total consideration (calculated on the basis of the Consideration) of Euro 18,717,310.90.

Therefore, taking into account (i) the no. 1,717,199 Treasury Shares already held by the Offeror, representing 0.91% of GVS’s share capital; and (ii) the no. 4,352,863 Shares, representing 2.30% of GVS’s share capital, tendered in response to the Offer during the Acceptance Period, on the Payment Date the Offeror will hold a total of no. 6,070,062 Shares, equal to 3.21% of GVS’s share capital.

Allotment

As the total number of Shares tendered is less than the number of Shares Subject to the Offer, the Offeror will acquire, on the Payment Date, all the Shares tendered and no Allotment will take place.

Fulfilment of the Offer Conditions

GVS S.p.A.

Sede Legale - Corporate:
Via Roma 50, 40069, Zola Predosa (BO), Italy
Tel. +39 051 6176311 - info@gvs.it - gvs.com

Cap. Soc. € 1.891.776,93 int. vers.
Tax Code: 03636630372 - VAT Code: 00644831208
R.E.A. 0305386/BO - Reg. Imprese 45539/BO - Mecc. BO 012048

Divisione Italia - Stabilimenti produttivi:

Via Roma 48/50, 40069, Zola Predosa (BO) - Tel. +39 051 6176311
Via Guido Rossa 30, 40069, Zola Predosa (BO) - Tel. +39 051 6176311
Via Carreri 16, 41037, Mirandola (MO) - Tel. +39 0535 619611
Via Roncada 83/e, 46021, Borgocarbonara (MN) - Tel. +39 0386 807124
Via Tavernole 8, 83030, Manocalzati (AV) - Tel. +39 0825 676611



In accordance with the Offer Document, the validity of the Offer is not conditional upon the attainment of a minimum number of acceptances.

It should be noted that on 13 July 2026, the Offeror announced that the Offer Conditions had been satisfied.

The Offer is therefore fully effective.

Date of Payment of the Consideration

Please note that the cash Consideration for each Share Subject to the Offer tendered in acceptance of the Offer, amounting to Euro 4.30, will be paid to each participant in the Offer, in exchange for the simultaneous transfer of ownership of the Shares tendered in acceptance of the Offer to the Offeror, on 17 July 2026, corresponding to the fifth Trading Day following the end of the Acceptance Period.

Payment of the Consideration will be made in cash. The Consideration will be paid by the Offeror into the account specified by the Appointed Intermediary of Coordinating the Collection of Acceptances and transferred by the latter to the appointed intermediaries, who will transfer the funds to the custodian Intermediaries for crediting to the accounts of their respective clients, in accordance with the instructions provided by the participants to the Offer on the Acceptance Form.

From the Payment Date, participants in the Offer will no longer be able to exercise the property and administrative rights relating to the Shares tendered under the Offer.

For further information regarding the Offer, please refer to the Offer Document, available on the Offeror's website at www.gvs.com/en/investor-relations in the "Voluntary partial public tender offer" section, as well as on the authorised storage mechanism eMarket STORAGE at www.emarketstorage.it.

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This announcement does not constitute, nor is it intended to constitute, an offer, invitation or solicitation to buy or otherwise acquire, subscribe for, sell or otherwise dispose of financial instruments, and no sale, issue or transfer of financial instruments of GVS S.p.A. will be effected in any Country in breach of the applicable regulations therein. The Offer will be made by way of the publication of the relevant offer document. The offer document will contain a full description of the terms and conditions of the Offer, including the procedures for acceptance.

The publication or distribution of this notice in Countries other than Italy may be subject to restrictions under applicable law; therefore, any person subject to the laws of any Country other than Italy is required to independently ascertain any restrictions imposed by applicable laws and regulations and to ensure compliance therewith. Any failure to comply with such restrictions may constitute a breach of the applicable laws of the relevant Country. To the fullest extent permitted by applicable law, the parties involved in the Offer shall be deemed exempt from any liability or adverse consequences that may arise from the breach of the aforementioned restrictions by the relevant persons. This notice has been prepared in accordance with Italian law, and the information disclosed herein may differ from that which would have been disclosed had the notice been prepared in accordance with the laws of Countries other than Italy.

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No copy of this notice or any other documents relating to the Offer shall be, nor may be, sent by post or otherwise transmitted or distributed in or from any Country where the provisions of local law may give rise to civil, criminal or regulatory risks should information concerning the Offer be transmitted or made available to shareholders of GVS S.p.A. in that Country or other Countries where such conduct would constitute a breach of the laws and regulations of that Country, and any person receiving such documents (including custodians, fiduciaries or trustees) is required not to post or otherwise transmit or distribute them to or from any such Country.

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