

Informazione Regolamentata n. 2251-57-2026	Data/Ora Inizio Diffusione 13 Luglio 2026 18:58:09	Euronext Milan
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Societa' : GVS

Utenza - referente : GVSNO3 - Bala Rozemaria

Tipologia : REGEM

Data/Ora Ricezione : 13 Luglio 2026 18:58:09

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Oggetto : GVS: Fulfilment of the Offer Conditions

Testo del comunicato

Vedi allegato



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**Voluntary partial public tender offer
for treasury shares launched by GVS S.p.A.**

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Press Release

Fulfilment of the Offer Conditions

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Zola Predosa, 13 July 2026 – With reference to the voluntary partial public tender offer (the “**Offer**”) launched by GVS S.p.A. (the “**Offeror**” or “**GVS**”) pursuant to and for the purposes of Articles 102 et seq. of Legislative Decree No. 58 of 24 February 1998, as subsequently amended and integrated (the “**TUF**”) and Article 37 of the implementing regulation of the TUF, concerning the regulation of issuers, approved by CONSOB with Resolution No. 11971 of 14 May 1999, as subsequently amended and integrated (the “**Issuers’ Regulation**”), relating to a maximum of 23,255,813 of the Offeror’s own shares, as referred to in the press release issued on 13 April 2026 (the “**Announcement Date**”), the Offeror hereby announces that the Offer Conditions set out in Section A, Paragraph A.1 of the offer document approved by CONSOB with Resolution no. 24006 of 28 May 2026, pursuant to and for the purposes of Article 102, paragraph 4, of the TUF, and published on 29 May 2026 (the “**Offer Document**”), are to be deemed to have been satisfied.

Please note that the final results of the Offer will be announced by the Offeror by 7.29 am on 16 July 2026, by means of a specific press release issued in accordance with Article 41, paragraph 6, of the Issuers’ Regulations.

For further information regarding the Offer, please refer to the Offer Document, available on the Offeror’s website at www.gvs.com/en/investor-relations in the “Voluntary partial public tender offer” section, as well as on the authorised storage mechanism eMarket STORAGE at www.emarketstorage.it.

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This announcement does not constitute, nor is it intended to constitute, an offer, invitation or solicitation to buy or otherwise acquire, subscribe for, sell or otherwise dispose of financial instruments, and no sale, issue or transfer of financial instruments of GVS S.p.A. will be effected in any Country in breach of the applicable regulations therein. The Offer will be made by way of the publication of the relevant offer document. The offer document will contain a full description of the terms and conditions of the Offer, including the procedures for acceptance.

The publication or distribution of this notice in Countries other than Italy may be subject to restrictions under applicable law; therefore, any person subject to the laws of any Country other than Italy is required to independently ascertain any restrictions imposed by applicable laws and regulations and to ensure compliance therewith. Any failure to comply with such restrictions may constitute a breach

GVS S.p.A.

Sede Legale - Corporate:
Via Roma 50, 40069, Zola Predosa (BO), Italy
Tel. +39 051 6176311 - info@gvs.it - gvs.com

Cap. Soc. € 1.891.776,93 int. vers.
Tax Code: 03636630372 - VAT Code: 00644831208
R.E.A. 0305386/BO - Reg. Imprese 45539/BO - Mecc. BO 012048

Divisione Italia - Stabilimenti produttivi:

Via Roma 48/50, 40069, Zola Predosa (BO) - Tel. +39 051 6176311
Via Guido Rossa 30, 40069, Zola Predosa (BO) - Tel. +39 051 6176311
Via Carreri 16, 41037, Mirandola (MO) - Tel. +39 0535 619611
Via Roncada 83/e, 46021, Borgocarbonara (MN) - Tel. +39 0386 807124
Via Tavernole 8, 83030, Manocalzati (AV) - Tel. +39 0825 676611



of the applicable laws of the relevant Country. To the fullest extent permitted by applicable law, the parties involved in the Offer shall be deemed exempt from any liability or adverse consequences that may arise from the breach of the aforementioned restrictions by the relevant persons. This notice has been prepared in accordance with Italian law, and the information disclosed herein may differ from that which would have been disclosed had the notice been prepared in accordance with the laws of Countries other than Italy.

No copy of this notice or any other documents relating to the Offer shall be, nor may be, sent by post or otherwise transmitted or distributed in or from any Country where the provisions of local law may give rise to civil, criminal or regulatory risks should information concerning the Offer be transmitted or made available to shareholders of GVS S.p.A. in that Country or other Countries where such conduct would constitute a breach of the laws and regulations of that Country, and any person receiving such documents (including custodians, fiduciaries or trustees) is required not to post or otherwise transmit or distribute them to or from any such Country.

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