

<p>Informazione Regolamentata n. 0262-65-2026</p>	<p>Data/Ora Inizio Diffusione 8 Luglio 2026 18:04:54</p>	<p>Euronext Milan</p>
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Societa' : TREVI FINANZIARIA INDUSTRIALE

Utenza - referente : TREVIN04 - Auciello Vincenzo

Tipologia : REGEM

Data/Ora Ricezione : 8 Luglio 2026 18:04:54

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Oggetto : SUCCESSFUL COMPLETION OF THE
FINANCING PACKAGE

Testo del comunicato

Vedi allegato



SUCCESSFUL COMPLETION OF THE FINANCING PACKAGE

EUR 180 MILLION TERM LOAN FACILITY FUNDED

EXISTING INDEBTEDNESS UNDER THE RESTRUCTURING AGREEMENT FULLY REPAID

Cesena, 8 July 2026 – Trevi - Finanziaria Industriale S.p.A. (“**Trevifin**” or the “**Company**”) announces that the EUR 180 million medium-to-long term bank financing facility, entered into on May 28, 2026 with a pool of leading financial institutions, has been successfully funded. Concurrently, the Company has fully repaid the indebtedness that had been rescheduled pursuant to the Restructuring Agreement dated November 22, 2022, as subsequently amended.

The funding of the new financing facility follows the successful completion of the rights issue, which was fully subscribed for a total consideration of approximately EUR 100 million.

The Company also announces that it has secured commitments from leading financial institutions relating to short-term operating credit facilities for more than EUR 70 million, as well as commitments relating to guarantee facilities for a total amount exceeding EUR 170 million.

With the completion of all the above-mentioned elements, the Trevi Group successfully completed the financing package announced to the market on March 30, 2026 and, together with it, its path towards full financial recovery and stabilization.

The new financial structure enables the Trevi Group to reduce its overall leverage and further strengthen its financial flexibility, laying the foundations for a more effective execution of the 2026–2029 Business Plan, while preserving the Group’s ability to evaluate selective external growth opportunities through acquisitions consistent with its business portfolio.

*“With the successful completion of this financial transaction, the Trevi Group concludes its turnaround and financial recovery journey and enters a new phase of development. We now benefit from a stronger and more balanced financial structure, fully aligned with the objectives of the 2026–2029 Business Plan, enabling us to support growth, strengthen our international competitiveness and continue creating value for all our stakeholders.”*Vincenzo Auciello, Trevi Group CFO.

About the Trevi Group:

The Trevi Group is a global leader in 360-degree subsurface engineering (special foundations, soil consolidation, and contaminated site remediation), as well as in the design and marketing of specialized technologies for the sector.

Founded in Cesena in 1957, the Group comprises approximately 60 companies and, through its dealers and distributors, operates in 90 countries. Among the reasons for the Trevi Group’s success are its international reach, integration, and the continuous exchange between its two divisions: Trevi, which carries out special foundation and soil consolidation works for major infrastructure projects (subways, dams, ports and docks, bridges, rail and highway lines, and industrial and civil buildings), and Soilmec, which designs, manufactures, and markets machinery, equipment, and services for subsurface engineering.

The parent company, Trevi Finanziaria Industriale S.p.A., has been listed on the Milan Stock Exchange since July 1999. TreviFin is listed on Euronext Milan under the ticker: TFIN.



For more information:

Investor Relations: Vincenzo Auciello - investorrelations@trevifin.com

Press Office: Aures – Strategie e politiche di comunicazione

Federico Unnia - T. +39 3357032646 – federico.unnia@auresconsulting.it

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