

<p>Informazione Regolamentata n. 20348-16-2026</p>	<p>Data/Ora Inizio Diffusione 6 Luglio 2026 16:13:32</p>	<p>Euronext Growth Milan</p>
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Societa' : MARKBASS

Utenza - referente : MARKBASSESTN01 - Marco De Virgilis

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Oggetto : MARKBASS S.P.A.: CHANGE IN SHARE
CAPITAL AND NOTICE OF SUBSTANTIAL
CHANGE IN SIGNIFICANT SHAREHOLDINGS
PURSUANT TO ARTICLE 17 OF THE EGM
REGULATION

Testo del comunicato

Vedi allegato



MARKBASS S.P.A.: CHANGE IN SHARE CAPITAL AND NOTICE OF SUBSTANTIAL CHANGE IN SIGNIFICANT SHAREHOLDINGS PURSUANT TO ARTICLE 17 OF THE EURONEXT GROWTH MILAN REGULATION

San Giovanni Teatino (Chieti, Italy), 6 July 2026 - **Markbass S.p.A.**, a leading company in the design, production and distribution of bass and guitar amplifiers, audio systems, musical instruments and instrument strings, listed on the Euronext Growth Milan market (ISIN code IT0005670960, Ticker: MARK), announces that, on today's date, the statement certifying the execution of the share capital increase serving the exercise of the "Markbass Warrants 2025-2027" was filed with the Companies Register of Chieti Pescara, pursuant to Article 2444 of the Italian Civil Code.

As disclosed to the market on 1 July 2026, during the First Exercise Period of the "Markbass Warrants 2025-2027", running from 1 June 2026 to 30 June 2026, **no. 562,800 Warrants were exercised and, consequently, no. 562,800 newly issued Markbass ordinary shares**, with no nominal value, were subscribed for at a price of Euro 2.00 per share, for a total consideration of Euro 1,125,600.00. As a result of the above, **the share capital of Markbass S.p.A. now amounts to Euro 2,122,316.00, divided into no. 9,302,800 ordinary shares** with no nominal value.

The Company also announces, pursuant to Article 17 of the Euronext Growth Milan Issuers' Regulation, that on 2 July 2026 it received from Invitalia - National Agency for the Implementation of Investments and Business Development S.p.A. a notice of substantial change in significant shareholdings and voting rights.

In particular, Invitalia announced the exercise of the "Markbass Warrants 2025-2027", carried out on 30 June 2026, for a number of shares resulting in the crossing of the 15% threshold of the Company's share capital. Following this transaction, the shareholding held by Invitalia amounts to no. 1,500,800 ordinary shares, corresponding to 16.13% of the Company's share capital and voting rights.

Based on the notice received and the information currently available to the Company, also taking into account the share capital increase resulting from the exercise of the "Markbass Warrants 2025-2027", the shareholders holding an interest equal to or greater than 5% of the Company's share capital, so-called "significant shareholders", are as follows:

Shareholder	Number of Shares	% of share capital	% of voting rights
Marco De Virgiliis	5,000,000	53.75%	53.75%
Invitalia – Agenzia nazionale per l'attuazione degli investimenti e lo sviluppo d'impresa S.p.A.	1,500,800	16.13%	16.13%
Eiffel Investment Group	781,000	8.40%	8.40%



PRESS RELEASE

Market	2,021,000	21.72%	21.72%
Total	9,302,800	100%	100%

The names of the significant shareholders are also available on the Company's website at: <https://investors.markbass.it/en/shareholder-information/>

The updated Articles of Association will be made available to the public within the terms and according to the procedures set out by applicable regulations.

This press release is available on the Company's website at <https://www.markbass.it/>, in the "Investors/Press releases" section, as well as at www.emarketstorage.com.

Markbass is synonymous with Italian passion, innovation, and love for music. For over twenty years, the company has designed and crafted bass amplifiers that have redefined industry standards, conquering stages worldwide with a distinctive sound. Thanks to a pioneering vision and cutting-edge technologies, Markbass has established itself as a leading reference in bass amplification. In recent years, the brand has expanded its horizons with the same spirit and meticulous care that have always distinguished it: from guitar amplifiers and a line of entry-level bass amplifiers to electric basses for every level - from beginner instruments for those taking their first steps to high-end instruments made with the finest Italian woods - without forgetting the string lines, designed to ensure expressiveness and reliability in every musical context. From young talents to established artists, the world's top musicians - including legends like Marcus Miller, Richard Bona and Mark King - choose Markbass. Behind every product lies a clear mission: to deliver an authentic sound, inspire creativity, and transform every performance into a unique experience.

Contacts

Investor Relations:

Markbass S.p.A.

Marco De Virgiliis – Investor Relations Manager

Via Po, 25

66020 – San Giovanni Teatino (CH)

Tel. +39 085 4465705

investorrelations@markbass.it

Euronext Growth Advisor and Specialist:

Banca Profilo S.p.A.

Via Cerva, 28

20122 – Milano

Financial Media Relation: My Twin Communication S.r.l.



markbass@mytwincommunication.com

Marzia Coppola | +39 375 6115009

Elena Soffientini | +39 375 6

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