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Oggetto : ASTM renews the EMTN programme and publishes its first Green Finance Framework

*Testo del comunicato*

Vedi allegato

## ASTM RENEWS THE EMTN PROGRAMME AND PUBLISHES ITS FIRST GREEN FINANCE FRAMEWORK

Tortona, 6<sup>th</sup> July 2026. ASTM, one of the world's leading infrastructure players in the management of motorway networks under concession, the planning and construction of EPC projects and technology applied to infrastructure, has today completed the annual renewal of its **€5,000,000,000 "Euro Medium-Term Note"** (EMTN) bond issue programme, established in 2010. For the first time, the prospectus for the EMTN Programme has been approved by Consob. Moreover, ASTM has obtained a decision from Borsa Italiana on eligibility for listing on the MOT, the national regulated bond market.

Along with the annual renewal of the EMTN Programme, ASTM has published its first **Green Finance Framework (GFF)**.

By doing so, ASTM has further strengthened the integration of sustainability principles into its financial strategy by defining a Green Finance Framework aligned with the **Green Bond Principles 2025** of the International Capital Market Association (ICMA), the **Green Loan Principles 2025** of the Loan Market Association (LMA) and the requirements of the **EU Taxonomy Regulation**.

The Framework will allow the Group to make use of green financing instruments, such as **Green Bonds and Green Loans**, to finance or refinance projects capable of generating clear and measurable environmental benefits, with a particular focus on activities aligned with the criteria of the European Taxonomy.

Through the new GFF, ASTM intends to support projects geared towards **climate change adaptation and mitigation**, the **circular economy** and the **strengthening of the Group's long-term vision** in terms of **sustainability, resilience and technological development**.

Moody's Ratings has released a **Second-Party Opinion**, assigning a **Sustainability Quality Score of SQS2 (Very Good)** to ASTM's Green Finance Framework, based on the level of alignment with the Green Bond Principles 2025 of ICMA and the Green Loan Principles 2025 of LMA, as well as the Group's overall contribution to sustainability targets.

The Green Finance Framework and related Second-Party Opinion are available on the company's website: <https://www.astm.it/en/sustainable-finance/>.

**Mediobanca** and **UniCredit** acted as **Joint Arrangers** of the EMTN Programme. UniCredit supported ASTM in the role of **Sole ESG Advisor** in defining the Framework and obtaining the Second-Party Opinion.

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*ASTM Group is one of the world's leading infrastructure players in the management of motorway networks under concession, the planning and construction of EPC projects, and technology applied to infrastructure. With operations in 15 countries and around 17,000 employees, the Group adopts a "One Company" business model incorporating integrated skills that cover the entire value chain of the infrastructure sector. The Group is the second largest operator in the world in the management of motorway infrastructure with a network of approximately 6,200 km, with over 1,100 km in Italy and more than 5,000 km in Brazil through the company EcoRodovias.*

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