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Oggetto : doValue S.p.A. announces the private placement of €60.0 million senior secured notes due 2031

*Testo del comunicato*

Vedi allegato



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## PRESS RELEASE

### DOVALUE S.P.A. ANNOUNCES THE PRIVATE PLACEMENT OF €60.0 MILLION SENIOR SECURED NOTES DUE 2031

#### LIABILITY MANAGEMENT TRANSACTION AIMED AT REDUCING INTEREST COSTS THROUGH THE PARTIAL REPAYMENT OF THE HIGHER-COST 2024 TERM LOAN

**Rome, July 2<sup>nd</sup>, 2026** - doValue S.p.A. ("doValue" or the "Company"), leading integrated financial services provider in Europe, has successfully priced €60.0 million of Senior Secured Notes due 2031 (the "New Notes"), in a tap issuance of the bond issued on November 12, 2025 (the "Tap Issuance"). The issuance and settlement of the New Notes is expected to occur on July 16, 2026, subject to customary closing conditions.

The New Notes will be fungible with and have the same terms and conditions as the Issuer's 5.375% senior secured notes due 2031, issued on November 12, 2025. Upon issuance, the New Notes are expected to be listed on the Official List of the Luxembourg Stock Exchange and admitted to trading on the Euro MTF market thereof.

The Tap Issuance is part of doValue's active liability management strategy and is primarily aimed at optimizing the Group's debt structure, lengthening its duration, and reducing future interest costs, with no impact on the Group's leverage. The Company expects to use a substantial majority of the proceeds to partially repay amounts outstanding under the term loan entered into in October 2024 including the semi-annual instalment of June 30<sup>th</sup>, 2026, which was put in place in the context of the Gardant acquisition.

The remaining proceeds (€10.0 million) will be used for general corporate purposes and to pay fees and expenses incurred in connection with the Tap Issuance.

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doValue Group is a European financial services provider offering innovative products along the entire credit lifecycle, from origination to recovery and alternative asset management. With more than 25 years of experience and €136 billion gross assets under management (Gross Book Value) as of 31 December 2025, it operates in 14 European countries, including Italy, Germany, Greece and Spain.

doValue Group contributes to economic growth by fostering sustainable development of the financial system and offers an integrated range of credit management services: servicing of Non-Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, Performing Loans, Master Legal, Due Diligence, financial data processing, Master Servicing activities and asset management specialised in investment solutions, dedicated to institutional investors and focused on the sector of impaired and illiquid credits.

doValue's shares are listed on Euronext STAR Milan (EXM). In 2025, the Group reported Gross Revenue of €580 million and EBITDA excluding non-recurring items of €217 million, and had approximately 3,000 employees.

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# doValue

*There can be no assurance that the Tap Issuance will be completed or, if completed, as to the terms on which it will be completed.*

*This press release is for information purposes only and does not constitute any offer to sell or the solicitation of an offer to buy any security in the United States or in any other jurisdiction. The Notes have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”), or applicable state or foreign securities laws and may not be offered or sold in the United States without registration under federal or applicable state securities laws or an applicable exemption from such registration requirements.*

*The Notes will be offered exclusively outside the United States in offshore transactions in accordance with Regulation S under the Securities Act.*

*This press release does not constitute an offer to the public in Italy of financial products, as defined under Article 1, paragraph 1, letter (t) of legislative decree of February 24, 1998, no. 58, as amended (the “Italian Financial Act”). The Notes cannot be offered, sold or delivered, directly or indirectly, in Italy either on the primary or on the secondary market to any natural persons nor to entities other than qualified investors (investitori qualificati) as referred to in Article 2, paragraph (e), of the Prospectus Regulation or unless in any circumstances which are exempt from the rules on public offerings pursuant to Article 1 of the Prospectus Regulation and the implementing regulations issued by the Commissione Nazionale per le Società e la Borsa, the Italian securities and financial markets regulator (“CONSOB”), including CONSOB Regulation No. 20307 of February 15, 2018, as amended, Article 34-ter, paragraph 1, letter (b) of CONSOB Regulation no. 11971 of May 14, 1999, as amended (the “Issuers’ Regulation”) implementing Article 100 of the Italian Financial Act, and the applicable Italian laws and regulations.*

*This press release is for informational purposes only and does not constitute and shall not, in any circumstances, constitute a public offering or an invitation to the public in connection with any offer within the meaning of the Regulation 2017/1129/EU and amendments thereto (the “Prospectus Regulation”). The TAP Issuance will be made pursuant to an exemption under the UK Prospectus Regulation and the Prospectus Regulation, as implemented in Member States of the European Economic Area, from the requirement to produce a prospectus for offers of securities.*

*This press release is only being distributed to, and is only directed at, persons in the United Kingdom who are not “retail investors” and who are also persons (i) who have professional experience in matters relating to investments and who fall within the definition of “investment professionals” in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “Order”), (ii) who fall within Article 49(2)(a) to (d) of the Order, (iii) are outside the United Kingdom, or (iv) are persons to whom an invitation or inducement to engage in investment activity within the meaning of Section 21 of the Financial Services and Markets Act 2000, as amended, in connection with the issue or sale of any securities may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as “Relevant Persons”). This press release is directed only at Relevant Persons and must not be acted on or relied upon by persons who are not Relevant Persons. Any investment or investment activity to which this document relates is available only to Relevant Persons and will be engaged in only with Relevant Persons.*

*No offering memorandum will be prepared in connection with the Tap Issuance.*

# doValue

*Manufacturer target market (MIFID II product governance; UK MiFIR product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs or UK PRIIPs key information document (KID) has been prepared as not available to retail investors in EEA or the United Kingdom, respectively.*

*This press release may include forward-looking statements within the meaning of the securities laws of certain applicable jurisdictions. These forward-looking statements include, but are not limited to, all statements other than statements of historical facts, including, without limitation, those regarding the Issuer's group future financial position and results of operations, strategies, plans, objectives, goals and targets, future developments in the markets in which the group participates or is seeking to participate or anticipated regulatory changes in the markets in which the group operates or intends to operate. In some cases, you can identify forward-looking statements by terminology such as "aim", "anticipate", "believe", "continue", "could", "estimate", "expect", "forecast", "guidance", "intend", "may", "plan", "potential", "predict", "projected", "should" or "will" or the negative of such terms or other comparable terminology.*

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