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Oggetto	:	doValue S.p.A. annuncia il collocamento privato di €60,0 milioni di obbligazioni senior garantite con scadenza 2031

Testo del comunicato

Vedi allegato

COMUNICATO STAMPA

DOVALUE S.P.A. ANNUNCIA IL COLLOCAMENTO PRIVATO DI €60,0 MILIONI DI OBBLIGAZIONI SENIOR GARANTITE CON SCADENZA 2031

OPERAZIONE DI LIABILITY MANAGEMENT FINALIZZATA ALLA RIDUZIONE DEGLI ONERI FINANZIARI ATTRAVERSO IL RIMBORSO PARZIALE DEL TERM LOAN 2024 A MAGGIOR COSTO

Roma, 2 luglio 2026 – doValue S.p.A. ("doValue" o la "Società"), uno dei principali provider in Europa di servizi finanziari integrati, ha effettuato con successo il *pricing* di €60,0 milioni di obbligazioni *senior* garantite con scadenza 2031 (le "Nuove Obbligazioni"), nell'ambito di un'emissione *tap* del prestito obbligazionario emesso il 12 novembre 2025 (l'"Emissione Tap"). L'emissione e il regolamento delle Nuove Obbligazioni sono previsti per il 16 luglio 2026, subordinatamente all'avveramento delle consuete condizioni di closing.

Le Nuove Obbligazioni saranno fungibili con e avranno i medesimi termini e condizioni delle obbligazioni *senior* garantite della Società con cedola pari al 5,375% e scadenza 2031, emesse il 12 novembre 2025. Alla data di emissione, si prevede che le Nuove Obbligazioni siano quotate sul Listino Ufficiale della Borsa del Lussemburgo e ammesse alla negoziazione sul relativo mercato Euro MTF.

L'Emissione Tap rientra nella strategia attiva di *liability management* di doValue ed è principalmente finalizzata all'ottimizzazione della struttura del debito del Gruppo, all'allungamento della relativa durata, e alla riduzione dei futuri oneri finanziari, senza alcun impatto sulla leva finanziaria del Gruppo. La Società prevede di utilizzare una parte sostanziale dei proventi per rimborsare parzialmente gli importi in essere ai sensi del term loan sottoscritto nell'ottobre 2024, inclusa la rata semestrale del 30 giugno 2026, stipulato nell'ambito dell'acquisizione di Gardant.

La parte residua dei proventi (€10,0 milioni) sarà utilizzata per finalità generali d'impresa e per il pagamento delle commissioni e delle spese sostenute in relazione all'Emissione Tap.

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Il Gruppo doValue è un operatore europeo di servizi finanziari che offre soluzioni innovative lungo l'intero ciclo di vita del credito, dall'origination al recupero e all'asset management alternativo. Con più di 25 anni di esperienza e circa €136 miliardi di asset lordi in gestione (Gross Book Value) al 31 dicembre 2025, è presente in 14 paesi europei tra cui Italia, Germania, Grecia e Spagna.

Il Gruppo doValue contribuisce alla crescita economica favorendo uno sviluppo sostenibile del sistema finanziario ed offre una gamma integrata di servizi per la gestione del credito: servicing di Non Performing Loans (NPL), Unlikely To Pay (UTP), Early Arrears, Performing Loans, Master Legal, Due Diligence, elaborazione di dati finanziari, attività di Master Servicing e asset management specializzato in soluzioni di investimento, dedicato a investitori istituzionali e focalizzato sul segmento dei crediti deteriorati e illiquidi.

Le azioni di doValue sono quotate all'Euronext STAR Milan (EXM). Nel 2025, il Gruppo ha registrato Ricavi Lordi pari ad €580 milioni, EBITDA esclusi gli elementi non ricorrenti pari ad €217 milioni, e conta c. 3.000 dipendenti.

Contatti

BC Communication
Media Relations
Beatrice Cagnoni (+39 335 5635111)
Giorgia Cococcioni (+39 366 2363331)
Fabio Valle (+39 366 427 4623)
dovalue@bc-communication.it

doValue
Investor Relations
Daniele Della Seta
investorrelations@dovalue.it

There can be no assurance that the Tap Issuance will be completed or, if completed, as to the terms on which it will be completed.

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