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Oggetto : PIU' MEDICAL: CLOSING OF THE
ACQUISITION OF FARMACIA FORMAGGIA
COMPLETED

Testo del comunicato

Vedi allegato

PIU' MEDICAL: CLOSING OF THE ACQUISITION OF FARMACIA FORMAGGIA COMPLETED

Castronno (VA), July 2, 2026 – Further to the press release issued on May 5, 2026, Più Medical S.p.A. (“**Più Medical**” or the “**Company**”), company listed on Euronext Growth Milan that develops and manages pharmacies and integrated healthcare services, announces that, as of today, the *closing* of the transaction to acquire 100% of the share capital of Farmacia Formaggia (the “**Transaction**”) has been completed.

The Transaction represents the **first acquisition completed by the Company since its initial public offering in November 2025** and constitutes a concrete step in the implementation of the external growth strategy announced to the market.

Farmacia Formaggia, a *premium*-positioned pharmacy located on Corso Buenos Aires in Milan, reported revenues of approximately €7.7 million and EBITDA of approximately €1.2 million for fiscal year 2025, corresponding to an EBITDA margin of approximately 15%¹.

As of today, in accordance with the binding agreement, Più Medical has paid the sellers an amount of approximately €8.1 million, in addition to the advance payment of €1.0 million already made upon signing the agreement. A deferred balance of approximately €1.7 million is also provided for, subject to a price adjustment mechanism to be determined by the end of fiscal year 2026. A potential *earn-out* is also provided for, to be calculated based on the performance of revenues attributable to certain services offered by Farmacia Formaggia in the 12 months following the *closing* of the Transaction.

Based on Farmacia Formaggia’s preliminary revenue for the fiscal year ended December 31, 2025 (amounting to approximately €7.7 million), it is estimated that the amount, including any *earn-out*², corresponds to a multiple of approximately 1.675x the preliminary 2025 revenue.

For further information regarding the Transaction, the determination of the consideration, and the other terms of the Transaction, please refer to the press release dated May 5, 2026.

Finally, please note that the Transaction qualifies as a significant transaction pursuant to Article 12 of the Euronext Growth Milan Issuers’ Regulations.

This press release is available in the Investor Relations section of the website <https://piumedical.com/> and on www.emarketstorage.it.

¹ Farmacia Formaggia’s 2025 financial statements have been prepared in accordance with Italian accounting standards (OIC).

² The estimate of the *earn-out* amount was calculated on the assumption that revenues from the services subject to price adjustments would continue.



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CONTACTS

Investor Relator

Fabio Luigi Giordano
Viale Lombardia 62, 21040 Castronno (VA)
+39 0332 896059
investor@piumedical.com

Euronext Growth Advisor & Specialist

Banca Investis S.p.A.
Via Broletto, 5, 20121 Milano
+ 39 0299968127
marco.pelosi@bancainvestis.com

Media Relations

Twister Communications Group
Via Valparaiso, 3 - 20144 Milano
Tel. +39 02438114200
piumedical@twistergroup.it

The Company

Più Medical is a consolidation platform with a *buy-fix-scale* model, established in 2025 and focused on the *retail* pharmacy sector in Northern Italy. The Group currently manages a network of 16 pharmacies. The Group's activity focuses on the management and enhancement of local pharmacies through a centralized operating model that integrates industrial, managerial, and commercial expertise. Più Medical is characterized by an approach geared towards efficiency and profitability, based on structured processes, economies of scale, and a governance model capable of supporting future growth.



Più Medical S.p.A.
Viale Lombardia 62 – 21040 Castronno (VA)
Tel. +39 0332.896050
P. Iva e C.F. 04088410123

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