

<p>Informazione Regolamentata n. 0262-60-2026</p>	<p>Data/Ora Inizio Diffusione 1 Luglio 2026 16:44:43</p>	<p>Euronext Milan</p>
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Societa' : TREVI FINANZIARIA INDUSTRIALE

Utenza - referente : TREVIN04 - Auciello Vincenzo

Tipologia : REGEM

Data/Ora Ricezione : 1 Luglio 2026 16:44:43

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Oggetto : VOLUNTARY PUBLIC EXCHANGE OFFER –
UNSOLICITED, NOT PREVIOUSLY
DISCUSSED AND NOT AGREED –
PROMOTED BY I.CO.P. S.P.A. SOCIETÀ
BENEFIT ON ALL OUTSTANDING SHARES
OF TREVI FINANZIARIA INDUSTRIALE S.P.A.

Testo del comunicato

Vedi allegato

TREVI Group

VOLUNTARY PUBLIC EXCHANGE OFFER – UNSOLICITED, NOT PREVIOUSLY DISCUSSED AND NOT AGREED – PROMOTED BY I.CO.P. S.P.A. SOCIETÀ BENEFIT ON ALL OUTSTANDING SHARES OF TREVI FINANZIARIA INDUSTRIALE S.P.A.

Cesena, July 1, 2026 – The Board of Directors of Trevi Finanziaria Industriale S.p.A. (“**Trevifin**” or the “**Company**”), which met today, has initiated the activities falling within its remit in relation to the notice pursuant to Article 102 of the Consolidated Financial Act (TUF) promoted by I.CO.P. S.p.A. Società Benefit (the “**Offeror**” or “**ICOP**”) on June 28, 2026 concerning a voluntary public exchange offer on all outstanding Trevifin’s shares (the “**Offer**”).

The Board of Directors clarifies that the Offer was in no way solicited, nor was it previously discussed or agreed with the Offeror.

Without prejudice to the fact that Trevifin will express its position on the Offer within the timeframe and according to the procedures provided for by law, the Board of Directors - acting unanimously - already notes that the Offer does not reflect either the value creation path undertaken by the Company or its future prospects, as outlined in the 2026–2029 Business Plan.

Trevifin is assisted by Mediobanca – Banca di Credito Finanziario S.p.A. as financial advisor and by Legance – Avvocati Associati as legal advisor.

About the Trevi Group:

The Trevi Group is a global leader in 360-degree subsurface engineering (special foundations, soil consolidation, and contaminated site remediation), as well as in the design and marketing of specialized technologies for the sector.

Founded in Cesena in 1957, the Group comprises approximately 60 companies and, through its dealers and distributors, operates in 90 countries. Among the reasons for the Trevi Group’s success are its international reach, integration, and the continuous exchange between its two divisions: Trevi, which carries out special foundation and soil consolidation works for major infrastructure projects (subways, dams, ports and docks, bridges, rail and highway lines, and industrial and civil buildings), and Soilmec, which designs, manufactures, and markets machinery, equipment, and services for subsurface engineering.

The parent company, Trevi Finanziaria Industriale S.p.A., has been listed on the Milan Stock Exchange since July 1999. TreviFin is listed on Euronext Milan under the ticker: TFIN.

For more information:

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