Informazione Regolamentata n. 1565-50-2026	Data/Ora Inizio Diffusione 30 Giugno 2026 20:06:04	Euronext Star Milan

Societa'	:	FILA
Utenza - referente	:	FILASPAESTN05 - Nicoletti Cristian
Tipologia	:	REGEM
Data/Ora Ricezione	:	30 Giugno 2026 20:06:04
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Oggetto	:	F.I.L.A. S.P.A.: Closing of the refinancing transaction

Testo del comunicato

Vedi allegato

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PRESS RELEASE

F.I.L.A. S.P.A.: CLOSING OF THE REFINANCING TRANSACTION

Pero, 30 June 2026 – Fabbrica Italiana Lapis e Affini – F.I.L.A. S.p.A. ("**F.I.L.A.**" or the "**Company**"), further to the press release dated 25 June 2026, announces that the closing of the refinancing transaction relating to part of the Company's financial indebtedness (the "**Transaction**") was completed today, pursuant to which medium- to long-term facilities in an aggregate amount of Euro 200 million and USD 25 million have been made available. In addition, a revolving credit facility ("**RCF**") in the amount of Euro 40 million has been made available to the Company and the F.I.L.A. group (the "**Group**").

As a result of the completion of the Transaction, the Company's previous financial indebtedness, amounting to approximately Euro 212 million, has been fully repaid. The Transaction will enable the Group to streamline its debt structure, resulting in an overall reduction in financial charges over the entire term of the loan and extending the final maturity date for the repayment of the financial debt to 2031, whilst benefiting from economic and contractual terms that are, on the whole, more favourable than those previously in place.

For a complete description of the Transaction, including details of the lending bank pool, please refer to the press release dated 25 June 2026.

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F.I.L.A. (Fabbrica Italiana Lapis ed Affini), *founded in Florence in 1920 and managed since 1956 by the Candela family, is a highly consolidated, dynamic and innovative Italian industrial enterprise and continues to grow market share. F.I.L.A. has been listed on EXM – Euronext STAR segment of the Italian Stock Exchange since November 2015. The company, with revenues of Euro 572.2 million in 2025, has grown significantly over the last twenty years and has achieved a series of strategic acquisitions, including the Italian Adica Pongo, the US Dixon Ticonderoga Company and Pacon Group, the German LYRA, the Mexican Lapiceria Mexicana, the English Daler-Rowney Lukas and the French Canson, founded by the Montgolfier family in 1557. F.I.L.A. is an icon of Italian creativity globally through its colouring, drawing, modelling, writing and painting tools, thanks to brands such as Giotto, Tratto, Das, Didò, Pongo, Lyra, Doms, Maimeri, Daler-Rowney, Canson, Princeton, Strathmore and Arches. Since its foundation, F.I.L.A. has chosen to focus on growth through continuous innovation, both in technological and product terms, in order to enable individuals to express their ideas and talent through tools of exceptional quality. In addition, F.I.L.A. and the Group companies work together with the Institutions to support educational and cultural projects which promote creativity and expression among individuals and make culture accessible to all. F.I.L.A. currently operates through 19 production facilities across the globe and employs over 2,700.*

Investor Relations F.I.L.A.

Cristian Nicoletti – CFO, Investor Relations Officer

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F.I.L.A. Fabbrica Italiana Lapis ed Affini

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