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Societa' : BANCO BPM

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Oggetto : BANCO BPM HAS SUCCESSFULLY
LAUNCHED ITS €500 MILLION GREEN TIER
2 TO INSTITUTIONAL INVESTORS ONLY

Testo del comunicato

Banco BPM S.p.A. announces that it has successfully launched the issue of a new Subordinated Tier 2, with an eleven and a half years maturity (January 2038), callable in January 2033, with a total principal amount of euro 500 million. This represents the first Green Tier 2 Bond issued by an Italian bank.



PRESS RELEASE

BANCO BPM HAS SUCCESSFULLY LAUNCHED ITS €500 MILLION GREEN TIER 2 TO INSTITUTIONAL INVESTORS ONLY

THE FIRST GREEN TIER 2 BOND ISSUED BY AN ITALIAN BANK

Milan, 30 June 2026 – Banco BPM S.p.A. announces that it has successfully launched the issue of a new Subordinated Tier 2, with an eleven and a half years maturity (January 2038), callable in January 2033, with a total principal amount of euro 500 million. This represents the first Green Tier 2 Bond issued by an Italian bank.

The issuance, under Banco BPM's Euro Medium-Term Note Programme, is reserved to institutional investors.

The bond was issued at a price of 99.59, with an annual fixed-rate coupon of 4.125% until January 2033. If not called, the new coupon will be determined by adding the lowest credit spread ever for a Banco BPM Tier 2, equal to 143 bps to the 5-year mid swap rate in euro recorded on the reset date.

The bond, issued under Banco BPM's Green, Social and Sustainability Bonds Framework, brings the Bank's total ESG issuance to Eur 8.5 billion. The proceeds will be allocated to the financing/refinancing of Eligible Green Loans, as defined in the Bank's GSS Bonds Framework published on 7 November 2023.

The Green, Social and Sustainability Bonds Framework represents a key pillar of Banco BPM's ESG strategy, translating its environmental and social priorities into tangible actions across the Bank's business activities.

The investors who have participated in the deal are mainly Fund Managers (85% of the total), while the geographical distribution sees the presence predominantly of international investors (of which: France at 27% and United Kingdom and Ireland at 26%), together with Italian investors (17%).

Approximately 75% of the allocated orders came from investors with ESG commitment.

Banca Akros (issuer's related parties¹), Citi, Crédit Agricole CIB (issuer's related parties¹), Goldman Sachs International, HSBC, Natixis, Santander e Société Générale acted as Joint Bookrunners.

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¹ The transaction in question is configured as a related party transaction pursuant to Consob Regulation no. 17221 of 12 March 2010 and subsequent amendments (the "Consob RPT Regulation") and the related corporate regulations adopted by the Bank (the "Banco BPM Procedure", available on the website www.gruppo.bancobpm.it, Corporate Governance section, Company documents) and it qualifies in particular as a "minor amount" transaction, thus benefiting from the exemptions provided for in the Consob RPT Regulation and the Banco BPM procedure.

Fine Comunicato n.1928-90-2026

Numero di Pagine: 3