

<p>Informazione Regolamentata n. 0923-50-2026</p>	<p>Data/Ora Inizio Diffusione 30 Giugno 2026 18:33:01</p>	<p>Euronext Milan</p>
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Societa' : AEF FE

Utenza - referente : AEF FEN02 - Degano Giulia

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Oggetto : Information to the market pursuant to art.114
paragraph 5 D.lgs 58-98

Testo del comunicato

Vedi allegato

Aeffe

ALBERTA FERRETTI

MOSCHINO

POLLINI

MONTHLY INFORMATION PURSUANT TO ART. 114, PARAGRAPH 5, LEGISLATIVE DECREE NO. 58/98, updated May 31, 2026

San Giovanni in Marignano, June 30, 2026. Aeffe S.p.A. (“**Aeffe**” or the “**Company**” and, together with its subsidiaries, the “**Group**” or the “**Aeffe Group**”) – a luxury company listed on the Euronext Milan market of the Italian Stock Exchange, which operates in the ready-to-wear, footwear, and leather goods sectors with international brands, including Alberta Ferretti, Moschino, and Pollini – in compliance with the request sent to the Company by the National Commission for Companies and the Stock Exchange (Consob) in a letter dated May 15, 2026, pursuant to Article 114 of Legislative Decree No. 58/98, discloses the following information as of May 31, 2026.

1. Net financial position of the Aeffe Group and the Company, with short-term components highlighted separately from medium-long term components as of May 31, 2026

Net debt is shown in tabular form according to the criteria set out in the “Guidelines on disclosure requirements pursuant to the Prospectus Regulation” (ESMA 32-382-1138 of 4.3.2021) which were subject of a specific Attention Notice by CONSOB (CONSOB – RA 5/21 of 29.4.2021).

The consolidated net financial position of the Aeffe Group as of May 31, 2026, is equal to Euro 115,445 thousand, of which Euro 32,234 thousand in medium-long term debt, Euro 94,084 thousand in short-term debt and Euro 10,873 thousand in liquid assets.

(Values in thousands of EUR)	At May 31, 2026	At April 30, 2026
A - Cash	10,873	10,240
B - Cash equivalents	-	-
C - Other current financial assets	-	-
D - Liquidity (A + B + C)	10,873	10,240
E - Current financial debt	63,350	62,316
F - Current portion of non-current financial debt	30,734	30,744
G - Current financial indebtedness (E + F)	94,084	93,060
H - Net current financial indebtedness (G - D)	83,211	82,820
I - Non-current financial debt (excluding current portion and debt instrument)	32,234	32,230
J - Debt instruments	-	-
K - Non-current trade and other payables	-	-
L - Non-current financial indebtedness (I + J + K)	32,234	32,230
M - Total financial indebtedness (H + L)	115,445	115,050

(*) Indebtedness includes interest debt;

(**) Indebtedness does not include debt arising from the application of IFRS16;

The net financial position of Aeffe S.p.A. as of May 31, 2026, is equal to Euro 91,341 thousand, of which Euro 22,234 thousand in medium-long term debt, Euro 74,069 thousand in short-term debt and Euro 4,962 thousand in liquid assets.

(Values in thousands of EUR)	At May 31, 2026	At April 30, 2026
A - Cash	4,962	4,439
B - Cash equivalents	-	-
C - Other current financial assets	-	-
D - Liquidity (A + B + C)	4,962	4,439
E - Current financial debt	49,005	48,751
F - Current portion of non-current financial debt	25,064	25,064
G - Current financial indebtedness (E + F)	74,069	73,815
H - Net current financial indebtedness (G - D)	69,107	69,376
I - Non-current financial debt (excluding current portion and debt instrument)	22,234	22,230
J - Debt instruments	-	-
K - Non-current trade and other payables	-	-
L - Non-current financial indebtedness (I + J + K)	22,234	22,230
M - Total financial indebtedness (H + L)	91,341	91,606

(*) Indebtedness includes interest debt;

(**) Indebtedness does not include debt arising from the application of IFRS16;

2. Overdue debt positions of Aeffe Group and the Company, broken down by nature (financial, commercial, tax, social security and towards employees) and creditor reaction initiatives (reminders, injunctions, suspensions of supplies, etc.) as of May 31, 2026

Overdue debt positions of the Group

Aeffe Group's overdue debt positions towards third parties as of May 31, 2026, amount to a total of Euro 101,799 thousand (97,710 as of April 30), broken down as follows:

- Overdue commercial debts for Euro 35,307 thousand (32,364 as of April 30), value which does not include debts with related parties equal to Euro 1,474 thousand.
- The Group's gross financial position amounts to Euro 126,318 thousand (125,290 as of April 30), of which Euro 66,492 thousand in overdue debts (65,345 as of April 30) and Euro 59,826 thousand in non-overdue debts. It should be noted that, due to the failure to pay some installments, credit institutions may require immediate repayment of installments not yet due. However, they have not exercised this right in the context of ongoing discussions within the negotiated resolution of the corporate crisis pursuant to Articles 12 et seq. of Legislative Decree 14/2019 (CCII), initiated on October 2, 2025.
- There are no overdue debts of a social security nature towards employees or tax authorities.

Regarding the actions taken, as of May 31, 2026, the Group has received notification of 24 injunctions (of which 21 against Aeffe S.p.A. and 3 against Pollini S.p.A.), for a total principal amount of Euro 1,035 thousand. Please note that, as of the date of this press release, the decision on the application filed by Aeffe S.p.A. and Pollini S.p.A. before the Court of Bologna for the granting of selective precautionary measures pursuant to Article 19 of the Civil Code, with a hearing scheduled for July 15, 2026, aimed at preventing the initiation of enforcement or precautionary proceedings against Aeffe and Pollini, is sub judice.

Overdue debt positions of Aeffe S.p.A.

Aeffe S.p.A.'s overdue debt positions towards third parties as of May 31, 2026, amount to a total of Euro 78,558 thousand (76,017 as of April 30), broken down as follows:

- Overdue commercial debts for Euro 25.432 thousand (23.934 as of April 30), value which does not include overdue intercompany debts equal to Euro 6.238 thousand and debts with related parties equal to Euro 1,474 thousand.
- The Company's gross financial position amounts to Euro 96,303 thousand (96,045 as of April 30), of which Euro 53,126 thousand in overdue debts (52,083 as of April 30) and Euro 43,177 thousand in non-overdue debts. It should be noted that, due to the failure to pay some installments, credit institutions may require immediate repayment of installments not yet due. However, they have not exercised this right in the context of ongoing discussions within the negotiated resolution of the corporate crisis pursuant to Articles 12 et seq. of Legislative Decree 14/2019 (CCII), initiated on October 2, 2025.
- There are no overdue debts of a social security nature towards employees or tax authorities.

Regarding the actions taken, as of May 31, 2026, Aeffe S.p.A. has received notification of 21 injunctions for a total principal amount of Euro 906 thousand. Please note that, as of the date of this press release, the decision on the application filed by Aeffe S.p.A. before the Court of Bologna for the granting of selective precautionary measures pursuant to Article 19 of the Civil Code, with a hearing scheduled for July 15, 2026, aimed at preventing the initiation of enforcement or precautionary proceedings against Aeffe, is sub judice.

3. Main changes in the Company's and its Group's related-party transactions since the last annual or half-yearly financial report approved pursuant to Article 154-ter of the TUF.

The following details Aeffe Group's related-party transactions as of May 31 and April 30, 2026:

(Values in thousands of EUR)	At May 31, 2026	At April 30, 2026	Nature of the transactions
Commerciale Valconca S.r.l. with Aeffe S.p.a.			
Commercial	14	14	Revenue
Property rental	21	17	Cost
Commercial	17	17	Receivable
Commercial	23	23	Payable
Colloportus S.r.l. with Aeffe S.p.a.			
Property rental	49	45	Cost
Commercial	113	113	Receivable
Commercial	370	380	Payable
Fquattro S.r.l. with Aeffe S.p.a.			
Property rental	312	250	Cost
Commercial	113	113	Receivable
Commercial	1,081	1,081	Payable

Colloportus S.r.l. and FQuattro S.r.l. each hold 33,173,845 Aeffe ordinary shares (equal to 30.899% of the Company's share capital), and thus a total of 66,347,690 ordinary shares representing 61.797% of the Company's share capital. A shareholders' agreement exists between them, which includes, among other things, a consultation agreement and a commitment to exercise joint voting rights at Aeffe meetings. The share capital of Colloportus S.r.l. is entirely owned by Alberta Ferretti, and the share capital of FQuattro S.r.l. is entirely owned by Massimo Ferretti. Therefore, Alberta and Massimo Ferretti, through the aforementioned companies, jointly

exercise indirect control over Aeffe pursuant to Article 93 of the TUF and Article 2359, paragraph 1, no. 1 and 2 of the Civil Code.

Mr. Massimo Ferretti is Executive Chairman of Aeffe and Chairman of the BOD of FQuattro S.r.l., Ms. Alberta Ferretti is Executive Vice Chairman of Aeffe and Chairman of the BOD of Colloportus S.r.l., and Dr. Simone Badioli is Managing Director of Colloportus and CEO of Aeffe.

"Il dirigente preposto alla redazione dei documenti contabili societari Marco Piazzi dichiara che, ai sensi del comma 2 articolo 154 bis del Testo Unico della Finanza, l'informativa contabile contenuta nel presente comunicato corrisponde alle risultanze documentali, ai libri ed alle scritture contabili".

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