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*Testo del comunicato*

Vedi allegato

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## PUBLICATION OF SHAREHOLDERS' MEETING DOCUMENTATION

### INVESTORS' BINDING AND IRREVOCABLE COMMITMENTS IN RELATION TO THE RIGHTS ISSUE BY CERTAIN SHAREHOLDERS

Bologna, 29 June 2026

With regard to the extraordinary shareholders' meeting of Unipol Assicurazioni S.p.A. (the "**Company**" or "**Unipol**") called for 30 July next, the explanatory report of the Board of directors – prepared pursuant to Article 125-ter of Legislative Decree No. 58 of 24 February 1998, as well as Article 72 and Annex 3A of the Regulation adopted by Consob with resolution No. 11971 of 14 May 1999, as subsequently amended and supplemented, about the proposal to grant to the Board of Directors, pursuant to Article 2443 of the Italian Civil Code, the authorization, to be exercised by 31 December 2027, to increase the share capital in one or more tranches, in divisible form, against payment, for a maximum aggregate amount of Euro 2,500,000,000.00, inclusive of any share premium, through the issuance of ordinary shares with no par value and regular entitlement, to be offered in option to the entitled shareholders pursuant to Article 2441, paragraph 1, of the Italian Civil Code (the "**Rights Issue**") - is available to the public at the registered office, on the authorised storage mechanism *eMarket Storage* ([www.emarketstorage.it](http://www.emarketstorage.it)) and on the Company website [www.unipol.com](http://www.unipol.com) (*Governance/Shareholders' Meeting/Extraordinary Shareholders' Meeting – 30 July 2026* section).

In order to ensure the success of the Rights Issue, the main shareholders party to the existing shareholders' agreement relating to the Company, as well as other shareholders of the Company, who together hold 50.267% of the share capital, have already entered into a binding and irrevocable undertaking to subscribe, either directly or through associated entities, for all newly issued Unipol shares to which they are proportionally entitled in the context of exercising the pre-emption right relating to the Unipol shares held by them.

**Unipol Group**

The Unipol Group is one of the leading insurance groups in Europe as well as being leader in Italy in the non-life insurance business (especially MV and health), with total premiums of €17.4bn that include €9.6bn in non-life income and €7.8bn in life income (2025 figures). Its approach is to offer an integrated range of insurance products and services mainly through the parent company Unipol Assicurazioni, UniSalute (the leading health insurer in Italy), Linear (direct MV insurance), Arca Vita and Arca Assicurazioni (life and non-life bancassurance through the branches of BPER), SIAT (transport insurance) and DDOR (insurance company operating in Serbia). It also operates in the real estate, hotel (UNA Italian Hospitality), medical-healthcare (Santagostino) and viticultural (Tenute del Cerro) sectors. The ordinary shares of Unipol Assicurazioni S.p.A. have been listed on the Italian Stock Exchange since 1990, and are also on the FTSE MIB® and MIB® ESG indexes.

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*This press release has been prepared on the assumption that any offer of securities referred to herein in any member state of the European Economic Area (“EEA”) in which the Prospectus Regulation applies (each, a “Relevant Member State”) will be made on the basis of a prospectus approved by the competent authorities and published in accordance with the Prospectus Regulation and/or pursuant to an exemption from the obligation to publish a prospectus for offers of securities under the Prospectus Regulation (a “Permitted Public Offering”). Accordingly, any person making or intending to make an offer of securities in a Relevant Member State other than a Permitted Public Offering may do so only in circumstances in which there is no obligation for the Company or any of its consolidated*

*subsidiaries or any financial intermediary acting on behalf of the Company to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or a supplement to a prospectus pursuant to Article 23 of the Prospectus Regulation in connection with such offer.*

*The term “Prospectus Regulation” refers to Regulation (EU) 2017/1129, as subsequently amended, together with any delegated acts and implementing measures. This document is a press release and does not constitute a prospectus within the meaning of the Prospectus Regulation.*

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