

| | | |
|---|---|----------------------------|
| <p>Informazione Regolamentata n. 3030-72-2026</p> | <p>Data/Ora Inizio Diffusione 29 Giugno 2026 18:00:19</p> | <p>Euronext Star Milan</p> |
|---|---|----------------------------|

Societa' : SYS-DAT

Utenza - referente : SYS-DATN01 - BALDINI ANDREA MATTEO

Tipologia : 3.1

Data/Ora Ricezione : 29 Giugno 2026 18:00:19

Data/Ora Inizio Diffusione : 29 Giugno 2026 18:00:19

Oggetto : Publication of the notarial deed on the merger by incorporation of BTW Informatica S.r.l. into SYS-DAT S.p.A.

Testo del comunicato

Vedi allegato



PRESS RELEASE

**PUBLICATION OF THE NOTARIAL DEED ON
THE MERGER BY INCORPORATION OF
BTW INFORMATICA S.R.L. INTO SYS-DAT S.P.A.**

Milan, 29 June 2026 - SYS-DAT S.p.A., a company listed on Euronext Milan, STAR segment ("**SYS-DAT**" or the "**Company**") (**SYS.MI**), a leading Italian ICT company that develops and provides innovative software solutions for key industrial sectors and the service market, announces that, today, the notarial deed on the merger by incorporation of the company BTW Informatica S.r.l. ("**BTW Informatica**") into SYS-DAT held on June 22, 2026 and registered by the Companies Register of Milano Monza Brianza Lodi on June 23, 2026, has been made available to the public at the Company's registered office, on the Company's website (www.sys-datgroup.com) in the "Investors/Extraordinary Operations" section, and on the authorized storage mechanism "E-MARKET STORAGE" (www.emarketstorage.it).

This press release is available in the "Investors" section of the website www.sys-datgroup.com.

For dissemination and storage of Regulated Information, the Company uses the "EMARKET STORAGE" system available at www.emarketstorage.it.

SYS-DAT Group

SYS-DAT Group is one of the main Italian groups specialized in ICT. It has always been a highly innovative company and oriented to offer its customers, throughout the national and foreign territory, complete and integrated IT solutions for different market sectors. The services offered cover all mission critical business processes, starting from the ERP management area and then extending to different application areas including CRM, SCM, PDM, BI, GDPR and Retail & Distribution developed on-premise or cloud. All this thanks to various advanced technologies, including Cyber Security and Artificial Intelligence solutions. www.sys-datgroup.com

SYS-DAT S.p.A.

Via Muzio Attendolo detto Sforza, 7/9 - 20141 Milano (Italia)
Tel. +39 02 507 241 info@sys-datgroup.com • www.sys-datgroup.com
Capitale Sociale: € 1.564.244,00 i.v.
P. IVA - Codice Fiscale: 03699600155 • REA: MI-963005



Investor Relation – SYS-DAT S.p.A.

investor@sys-datgroup.com

Investor Relation – CDR Communication

Marta Alocci | marta.alocci@cdr-communication.it

Silvia Di Rosa | silvia.dirosa@cdr-communication.it

Media Relations – CDR Communication

Martina Zuccherini | martina.zuccherini@cdr-communication.it

Maddalena Prestipino | maddalena.prestipino@cdr-communication.it

Angelo Brunello | angelo.brunello@cdr-communication.it

SYS-DAT S.p.A.

Via Muzio Attendolo detto Sforza, 7/9 - 20141 Milano (Italia)
Tel. +39 02 507 241 info@sys-datgroup.com • www.sys-datgroup.com
Capitale Sociale: € 1.564.244,00 i.v.
P. IVA - Codice Fiscale: 03699600155 • REA: MI-963005

Fine Comunicato n.3030-72-2026

Numero di Pagine: 4