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Societa' : I.CO.P

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Oggetto : EUR 106 Million refinancing finalized

Testo del comunicato

Vedi allegato



ICOP: EUR 106 MILLION REFINANCING FINALIZED WITH INTESA SANPAOLO, UNICREDIT AND BANCO BPM TO OPTIMIZE AND INTEGRATE THE GROUP'S FINANCIAL STRUCTURE

An operation that reduces the cost of debt, extending the Parent Company's favorable credit standing to its US subsidiary, ICOP, Inc.

Basiliano (Udine), June 25, 2026 – **ICOP S.p.A. Società Benefit**, an underground engineering company and one of the leading European operators in the field of special foundations and microtunnelling, announces that today it has finalized a refinancing transaction governed by three medium- to long-term bilateral loan agreements with Intesa Sanpaolo, UniCredit and Banco BPM, **for a total amount of €106 million**. The operation reduces the overall cost of debt of the Group and strengthens its financial structure in a phase of rapid growth.

The operation allows to refinance under improved conditions a large part of the existing debt, both at the Parent Company level and at the US subsidiary ICOP, Inc.: the extension of the credit standing of the listed Parent Company also to the US component generates further synergies on the cost of debt. The loans, granted on an unsecured basis and under conditions aligned with the best market standards reserved for issuers of primary credit standing, reflect the financial solidity of the Group.

The margin is also linked to the evolution of financial leverage, reducing as the ratio between debt and EBITDA decreases.

The total amount of Euro 106 million is divided into three bilateral loan agreements, with final maturity on December 31, 2031 and repayment through quarterly amortization installments.

Piero Petrucco, Chief Executive Officer of ICOP, commented: *"This operation is a strategic step in the financial integration of our Group. I wish to thank Intesa Sanpaolo, UniCredit and Banco BPM: their support, expression of a long-standing relationship, confirms the trust of the banking system in our path and accompanies the Company in the next phases of development. With a backlog at historic highs and a more efficient financial structure, we face the next goals from a solid position."*

The lending banks were assisted by the Chiomenti law firm.

This press release is available on the Company's website <https://www.icop.it/en/> in the Investor Relations - Press Releases section and at <https://www.emarketstorage.it/it>.

ICOP

Founded in 1920 by the Petrucco family, ICOP is an underground engineering company active nationally and internationally in the sectors of special foundations, microtunneling, and maritime works. The first Benefit

Corporation in the sector, ICOP operates in the United States and in the main European markets supporting private and public actors – with a focus on consolidated relationships – in projects with high engineering content related to the development of critical infrastructures (Paris, Copenhagen metros, etc.) and in the strengthening of energy and water transport networks (gas pipelines, aqueducts). The Group has its headquarters in Basiliano (UD) and employs over 1,100 people worldwide.

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