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Societa' : DATALOGIC

Utenza - referente : DATALOGICN01 - Colucci Vincenza

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Oggetto : Approval of the Issuer's communication in relation to the voluntary public tender offer launched by Hydra Investimenti S.p.A. on the ordinary shares of Datalogic S.p.A.

Testo del comunicato

Vedi allegato

PRESS RELEASE

DATALOGIC (Star: DAL)

APPROVAL OF THE ISSUER'S COMMUNICATION IN RELATION TO THE VOLUNTARY PUBLIC TENDER OFFER LAUNCHED BY HYDRA INVESTIMENTI S.P.A. ON THE ORDINARY SHARES OF DATALOGIC S.P.A.

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Bologna, 26 June 2026 – With reference to the voluntary public tender offer (the “**Offer**”) launched by Hydra Investimenti S.p.A. (the “**Offeror**”), a company wholly owned by Hydra S.p.A., majority shareholder of Datalogic S.p.A. (“**Datalogic**” or the “**Company**”) on the ordinary shares of Datalogic, it is hereby announced that the Board of Directors of the Company, which met today, has approved the communication (the “**Issuer’s Communication**”), prepared pursuant to Article 103, paragraph 3, of Legislative Decree No. 58 of 24 February 1998, as subsequently amended and integrated (the “**TUF**”) and Article 39 of the Regulation issued by CONSOB with Resolution No. 11971 of 14 May 1999, as subsequently amended and integrated (the “**Issuers’ Regulation**”); the Issuer’s Communication contains, *inter alia*, the reasoned opinion of the Board of Directors on the Offer and on the fairness of the relevant consideration.

For the purposes of the approval of the Issuer’s Communication, the Board of Directors has, *inter alia*, taken into account: (i) the opinion of the independent directors of the Company issued on 26 June 2026 pursuant to Article 39-*bis* of the Issuers’ Regulation (the “**Opinion of the Independent Directors**”), (ii) the fairness opinion on the adequacy, from a financial point of view, of the consideration offered by the Offeror in the context of the Offer, issued by Nomura Financial Products Europe GmbH, Italian Branch, acting as independent expert appointed by the independent directors of the Company (the “**Opinion of the Independent Directors’ Independent Expert**”), and (iii) the fairness opinion on the adequacy, from a financial point of view, of the consideration offered by the Offeror in the context of the Offer, issued by Equita SIM S.p.A., acting as independent expert appointed by the Board of Directors (the “**Opinion of the Board of Directors’ Independent Expert**”).

The Board of Directors of the Company, also on the basis of the content of the Opinion of the Independent Directors, the Opinion of the Independent Directors’ Independent Expert and the Opinion of the Board of Directors’ Independent Expert, has resolved to consider, from a financial point of view, the consideration envisaged in the context of the Offer to be fair.

The Issuer’s Communication will be annexed to the offer document relating to the Offer, which will be published by the Offeror within the timeframes and in the manner required by applicable law, together with the Opinion of the Independent Directors, the Opinion of the Independent Directors’ Independent Expert and the Opinion of the Board of Directors’ Independent Expert.

Datalogic Group

The Datalogic Group has been a global technology leader in the automatic data capture and industrial automation markets since 1972, specialised in the design and production of barcode readers, mobile computers, detection, measurement and safety sensors, machine vision and laser marking systems. Datalogic solutions help increase the efficiency and quality of processes in the Retail, Manufacturing, Transportation & Logistics, and Healthcare industries along the entire value chain.

The main global players in the four target industries use Datalogic products, confident of the customer attention and quality the Group has guaranteed for over 50 years now.

Today the Datalogic Group, headquartered in Lippo di Calderara di Reno (Bologna), employs approximately 2,700 people spread over 30 countries, with 9 manufacturing and repair centres located in the United States, Hungary, Slovakia, Italy, China and Vietnam. The company also operates 9 R&D centres, of which 4 DL Labs in Italy, the United States, and the Czech Republic, with a portfolio of approximately 1,200 patents.

In 2025, it recorded sales of €500 million and invested approximately €65 million in R&D.

Datalogic S.p.A. has been listed in the Euronext STAR Milan segment of the Italian Stock Exchange since 2001 as DAL.MI. Learn more about Datalogic at www.datalogic.com.

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