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Societa' : FILA

Utenza - referente : FILASPAESTN05 - Nicoletti Cristian

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Oggetto : F.I.L.A. S.P.A.: Refinancing of existing debt completed

Testo del comunicato

Vedi allegato



PRESS RELEASE

F.I.L.A. S.p.A.: REFINANCING OF EXISTING DEBT COMPLETED

EXTENSION OF MATURITIES AND REDUCTION IN FINANCIAL CHARGES OVER THE TERM OF THE LOAN EXPECTED

Pero, 25 June 2026 – Fabbrica Italiana Lapis e Affini – F.I.L.A. S.p.A. (“**F.I.L.A.**” or the “**Company**”) announces that, today, following approval by the Board of Directors, the Company has entered into contractual agreements relating to a medium- to long-term refinancing transaction (the “**Transaction**”) for a total amount of €200 million and US\$25 million, in addition to a revolving credit facility (“**RCF**”) of €40 million, to replace existing structured debt amounting to approximately €212 million. The Transaction will enable F.I.L.A. group (“**Group**”) to streamline its debt structure, resulting in an overall reduction in financial expenses over the entire term of the facility.

This initiative forms part of the Group’s efforts to optimise its financial structure and is aimed at the early refinancing of existing medium- to long-term debt ahead of its current contractual maturities, with the aim of extending the overall duration of the debt and further strengthening the Group’s financial flexibility. In particular, the Transaction will improve the financial terms applied to the existing debt and redefine its repayment profile more efficiently, enabling the Group to have a financial structure more consistent with its strategic development and growth objectives in the medium to long term.

More specifically, the Transaction will extend the final maturity date for the repayment of the existing financial debt to 2031, whilst benefiting from financial and contractual terms that are, on the whole, more favourable than those currently in place.

The Transaction is expected to close by the end of June 2026.

The financing will be provided to the Company and its subsidiary Dixon Ticonderoga Company by a pool of leading Italian and international banks and will consist of three term credit facilities, as well as a revolving credit facility (RCF), all maturing in 2031.

The pool of lenders involved in the Transaction comprises:

- Banco BPM S.p.A., Banca Nazionale del Lavoro S.p.A., Intesa Sanpaolo S.p.A., Mediobanca Banca di Credito Finanziario S.p.A., Mediobanca International (Luxembourg) S.A., JPMorgan Chase Bank N.A., London Branch and Cassa Depositi e Prestiti S.p.A., as original lenders;
- Banca Nazionale del Lavoro S.p.A. and Banco BPM S.p.A., acting as global coordinators and sustainability coordinators;
- Banco BPM S.p.A., Banca Nazionale del Lavoro S.p.A., Intesa Sanpaolo S.p.A., Mediobanca Banca di Credito Finanziario S.p.A., Mediobanca International (Luxembourg) S.A. and Cassa Depositi e Prestiti S.p.A., acting as bookrunners;

F.I.L.A. Fabbrica Italiana Lapis ed Affini





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- the same institutions, together with J.P. Morgan Securities plc, are also participating in the Transaction as mandated lead arrangers, and Banca Nazionale del Lavoro S.p.A. is also acting as agent.

The Company will also have the option to make the loan sustainability-linked and therefore tied to the achievement of specific sustainability targets.

F.I.L.A. (Fabbrica Italiana Lapis ed Affini), founded in Florence in 1920 and managed since 1956 by the Candela family, is a highly consolidated, dynamic and innovative Italian industrial enterprise and continues to grow market share. F.I.L.A. has been listed on EXM – Euronext STAR segment of the Italian Stock Exchange since November 2015. The company, with revenues of Euro 572.2 million in 2025, has grown significantly over the last twenty years and has achieved a series of strategic acquisitions, including the Italian Adica Pongo, the US Dixon Ticonderoga Company and Pacon Group, the German LYRA, the Mexican Lapiceria Mexicana, the English Daler-Rowney Lukas and the French Canson, founded by the Montgolfier family in 1557. F.I.L.A. is an icon of Italian creativity globally through its colouring, drawing, modelling, writing and painting tools, thanks to brands such as Giotto, Tratto, Das, Didò, Pongo, Lyra, Doms, Maimeri, Daler-Rowney, Canson, Princeton, Strathmore and Arches. Since its foundation, F.I.L.A. has chosen to focus on growth through continuous innovation, both in technological and product terms, in order to enable individuals to express their ideas and talent through tools of exceptional quality. In addition, F.I.L.A. and the Group companies work together with the Institutions to support educational and cultural projects which promote creativity and expression among individuals and make culture accessible to all. F.I.L.A. currently operates through 19 production facilities across the globe and employs over 2,700.

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