

## CROSS-BORDER MERGER BY ABSORPTION OF UNICREDIT SA/NV INTO UNICREDIT S.P.A.

UniCredit S.p.A. announces that, following the authorisation granted by the European Central Bank pursuant to the applicable laws and regulations, on 23 June 2026 the common cross-border merger plan relating to the absorption of UniCredit SA/NV (formerly Aion Bank SA/NV) (“UCBe”) into UniCredit S.p.A. (“UniCredit”) (the “Cross-border Merger”) has been filed with the Companies Register of Milan, Monza Brianza and Lodi in accordance with Article 2501-ter of the Italian Civil Code.

### Approval of the merger

Pursuant to Article 2505, paragraph 2, of the Italian Civil Code and Article 23 of the Articles of Association, the resolution concerning the Cross-border Merger will be adopted by the Board of Directors of UniCredit through a public deed.

In any case, pursuant to Article 2505, paragraph 3, of the Italian Civil Code, UniCredit shareholders representing at least 5% of the share capital are entitled to request – within eight days from the filing of the merger plan with the Companies Register – that the resolution approving the merger be adopted by the shareholders’ meeting.

### Exercise of shareholders’ rights

Such request must be sent to UniCredit by certified email at the following address:

[corporate.law@pec.unicredit.eu](mailto:corporate.law@pec.unicredit.eu)

and must be accompanied by appropriate documentation certifying ownership of the shares.

### Documentation

The documentation relating to the Cross-border Merger is available to the public:

- at the registered office of UniCredit S.p.A.;
- on the website of UniCredit S.p.A., in the section [Governance/Corporate transactions](#);
- on the authorised storage mechanism “eMarket STORAGE” managed by Teleborsa S.r.l. ([www.emarketstorage.it/en](http://www.emarketstorage.it/en)).

#### UniCredit S.p.A.

Registered Office and  
Head Office

Piazza Gae Aulenti 3  
Tower A  
20154 Milan

Share capital Euro €21.509.089.303 fully paid in -  
Registered in the Register of Banking Groups and Parent  
Company of the UniCredit Banking Group, with cod.  
02008.1 - Cod. ABI 02008.1 - Fiscal Code, VAT number  
and Registration number with the Company Register of  
Milan-Monza-Brianza-Lodi: 00348170101 - Member of  
the National Interbank Deposit Guarantee Fund and of  
the National Compensation Fund - Stamp duty paid  
virtually, if due - Auth. Agenzia delle Entrate, Ufficio di  
Roma 1 no. 143106/07 of 21.12.2007.