

<p>Informazione Regolamentata n. 3030-67-2026</p>	<p>Data/Ora Inizio Diffusione 22 Giugno 2026 18:00:04</p>	<p>Euronext Star Milan</p>
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Societa' : SYS-DAT

Utenza - referente : SYS-DATN01 - BALDINI ANDREA MATTEO

Tipologia : 3.1

Data/Ora Ricezione : 22 Giugno 2026 18:00:04

Data/Ora Inizio Diffusione : 22 Giugno 2026 18:00:04

Oggetto : SYS-DAT - Signed the deed on the merger by incorporation of BTW Informatica S.r.l. into SYS-DAT S.p.A.

*Testo del comunicato*

Vedi allegato



PRESS RELEASE

**SIGNED THE DEED ON THE MERGER BY INCORPORATION OF  
BTW INFORMATICA S.R.L. INTO SYS-DAT S.P.A.**

*Milan, 22 June 2026* - SYS-DAT S.p.A., a company listed on Euronext Milan, STAR segment ("**SYS-DAT**" or the "**Company**") (**SYS.MI**), a leading Italian ICT company that develops and provides innovative IT solutions for major industrial sectors and the service market, announces that on today's date the notarial deed on the merger by incorporation of the wholly-owned company BTW Informatica S.r.l. ("**BTW Informatica**") into SYS-DAT was executed and filed with the Companies Register of Milan Monza Brianza Lodi.

The merger will be effective as of 1 July 2026. The accounting and fiscal effects of the merger will be from 1 January 2026.

For a more detailed description of the merger by incorporation of the wholly-owned subsidiary BTW Informatica, please refer to the press releases already made available and in particular to the press release dated March 12, 2026 (see [https://www.emarketstorage.it/sites/default/files/comunicati/2026-03/20260312\\_178670.pdf](https://www.emarketstorage.it/sites/default/files/comunicati/2026-03/20260312_178670.pdf)) and to the other documents filed and made public on the Company's website at <https://www.sys-datgroup.com/en/investors/extraordinary-operations/>.

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This press release is available in the "Investors" section of the website [www.sys-datgroup.com](http://www.sys-datgroup.com).

For dissemination and storage of Regulated Information, the Company uses the "EMARKET STORAGE" system available at [www.emarketstorage.com](http://www.emarketstorage.com)

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**SYS-DAT S.p.A.**

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## **SYS-DAT Group**

*SYS-DAT Group is one of the main Italian groups specialized in ICT. It has always been a highly innovative company and oriented to offer its customers, throughout the national and foreign territory, complete and integrated IT solutions for different market sectors. The services offered cover all mission critical business processes, starting from the ERP management area and then extending to different application areas including CRM, SCM, PDM, BI, GDPR and Retail & Distribution developed on-premise or cloud. All this thanks to various advanced technologies, including Cyber Security and Artificial Intelligence solutions. [www.sys-datgroup.com](http://www.sys-datgroup.com)*

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