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Oggetto : Successful completion of the ABB for a 7.00% stake in DOMS

Testo del comunicato

Vedi allegato

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PRESS RELEASE

Successful completion of the accelerated bookbuilding offering launched by F.I.L.A. S.p.A. regarding the Indian listed company DOMS

The proceeds amount to approximately INR 934.74 crore (corresponding to approximately €85.26 million), deriving from the sale of 4,248,184 equity shares of DOMS, at a price of INR 2,200.34 per share.

Pero, June 17, 2026 – Further to the press release published on June 16, 2026, F.I.L.A. – Fabbrica Italiana Lapis ed Affini S.p.A. (“**F.I.L.A.**” or the “**Selling Shareholder**”), announces the successful completion of the accelerated bookbuilding offering (the “**Placement**”) of equity shares of the Indian company DOMS Industries Limited (“**DOMS**” or the “**Company**”) listed on BSE Limited (“**BSE**”) and National Stock Exchange of India Limited (“**NSE**”).

The Selling Shareholder announces the placement of 4,248,184 equity shares of the Company, equal to 7.00% of the Company’s outstanding equity share capital as of the date of this press release, at a price of INR 2,200.34 per share, corresponding to approximately €20.07* per share (compared to a unit book value recorded in F.I.L.A.’s consolidated financial statements as of 31 December 2025, of approximately €9.03 per share**, corresponding to INR 953.80 per share).

Gross proceeds of the Placement amount to approximately INR 934.74 crore (corresponding to approximately €85.26 million*). The settlement of the Placement will take place on June 18, 2026.

The net proceeds of the Placement will primarily be allocated to further optimize its capital structure, deleverage and satisfy shareholders’ priorities, as well as to pursue F.I.L.A.’s strategic objectives including potential future M&A.

Upon completion of the Placement, F.I.L.A will reduce its stake to approximately 19% of the Company’s equity share capital. The Company continues and will continue to represent a key industrial partner for F.I.L.A.. As the Company’s single largest shareholder upon completion of the Placement, F.I.L.A. will maintain its “promoter” status.

BNP PARIBAS and J.P. Morgan have acted as Joint Bookrunners in connection with the Placement.

In connection with the Placement, the Selling Shareholder has agreed to a 90-day lock-up period for its remaining shares in DOMS.

**At the exchange rate of INR 109.6335/EUR*

*** The book value of DOMS’s stake was determined based on the unit placement price of DOMS’ shares on 31 December 2025 (INR 953.80, corresponding to €9.03, converted at the exchange rate of 105.5965).*

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*This announcement is not for publication, distribution or release, directly or indirectly, in whole or in part, to any United States person (as defined in Regulation S under the U.S. Securities Act of 1933, as amended (the “**U.S. Securities Act**”)) (a “**U.S. Person**”) or in or into the United States of America (including its territories and possessions, any state of the United States and the District of Columbia), Canada, South Africa, Australia or Japan or any other jurisdiction where such an announcement would be unlawful. The distribution of this announcement may be restricted by law in certain jurisdictions and persons into whose possession this document or other information referred to herein comes should inform themselves about and observe any such restriction. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction.*

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*The Placement is being carried out in accordance with the relevant circulars issued by the Securities and Exchange Board of India (the “**SEBI**”) and the BSE Limited and the National Stock Exchange of India Limited (together, the “**Indian Stock Exchanges**”), and other applicable laws. The Placement is not a public offer of the equity shares in India under the Companies Act, 2013 (the “**Companies Act**”) or under applicable law. Therefore, no documents in relation to the sale of equity shares have been or will be prepared, filed or submitted for approval as a “prospectus” or an offer document or an offering memorandum or an advertisement with any registrar of companies in India under the Companies Act and/or SEBI under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, (the “**SEBI ICDR Regulations**”) or the provisions of applicable law or to the Indian Stock Exchanges or any other regulatory or listing authority in India or any other jurisdiction, and no such document will be circulated or distributed to any person in India or any other jurisdiction as a prospectus, offer document, or a private placement offer cum application letter.*

*This announcement has been prepared on the basis that any offer of securities in any Member State of the EEA will be made pursuant to an exemption under Regulation (EU) 2017/1129 (as amended, the “**Prospectus Regulation**”) from the requirement to produce a prospectus for offers of securities. Accordingly any person making or intending to make an offer in that Member State of securities which are the subject of an offering contemplated in this announcement may only do so in circumstances in which no obligation arises for the Selling Shareholder, the Company or the Joint Bookrunners to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer. Neither the Selling Shareholder, the Company nor the Joint Bookrunners have authorised, nor do the Selling Shareholder, the Company or the Joint Bookrunners authorise, the making of any offer of the securities in circumstances in which an obligation arises for the Selling Shareholder, the Company or the Joint Bookrunners to publish a prospectus for such offer. Neither the Selling Shareholder, the Company or the Joint Bookrunners have authorised, nor do they authorise, the making of any offer of securities through any financial intermediary, other than offers made by the underwriters, which constitute the final placement of the securities contemplated in this announcement.*

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In the United Kingdom this announcement is for distribution only to, and is only directed at persons who are “qualified investors” (as defined in paragraph 15 of Schedule 1 of the POATRs) who are (i) investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended, the “Order”), (ii) high net worth entities or other persons referred to in Article 49(2) (a) to (d) of the Order and (iii) other persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the Financial Services and Markets Act 2000 (as amended, the “FSMA) in connection with this announcement may otherwise be lawfully communicated or caused to be communicated (all such persons together being referred to as “relevant persons”). This announcement is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity in connection with this announcement will be available only to relevant persons and will be engaged in only with relevant persons. Any person who is not a relevant person should not act or rely on this announcement or any of its contents.

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The information in this announcement have not been independently verified by the Joint Bookrunners or any of their affiliates. The Joint Bookrunners and their affiliates make no representation or warranty (express or implied) of any nature, nor do they accept any responsibility or liability of any kind for the accuracy or sufficiency of any information in this announcement.

This press release and related discussions include forward-looking statements made under the “safe harbor” provisions of the U.S. Private Securities Litigation Reform Act of 1995. Forward-looking statements do not reflect historical facts and may be identified by words such as “anticipate”, “believe”, “continue”, “estimate”, “expect”, “intends”, “may”, “should”, “will”, “ensure”, “likely”, “aim”, “plan”, “guidance” and similar expressions. Such forward-looking statements are subject to risks, uncertainties, contingencies and other factors that could cause actual events to differ materially from the expectations expressed or implied by the forward-looking statements included herein. These forward-looking statements are made only as of the date of this release. We do not undertake to update or revise the forward-looking statements, whether as a result of new information, future events or otherwise.

F.I.L.A. (Fabbrica Italiana Lapis ed Affini), founded in Florence in 1920 and managed since 1956 by the Candela family, is a highly consolidated, dynamic and innovative Italian industrial enterprise and

continues to grow market share. F.I.L.A. has been listed on EXM – Euronext STAR segment of the Italian Stock Exchange since November 2015. The company, with revenues of Euro 572.2 million in 2025, has grown significantly over the last twenty years and has achieved a series of strategic acquisitions, including the Italian Adica Pongo, the US Dixon Ticonderoga Company and Pacon Group, the German LYRA, the Mexican Lapiceria Mexicana, the English Daler-Rowney Lukas and the French Canson, founded by the Montgolfier family in 1557. F.I.L.A. is an icon of Italian creativity globally through its colouring, drawing, modelling, writing and painting tools, thanks to brands such as Giotto, Tratto, Das, Didò, Pongo, Lyra, Doms, Maimeri, Daler-Rowney, Canson, Princeton, Strathmore and Arches. Since its foundation, F.I.L.A. has chosen to focus on growth through continuous innovation, both in technological and product terms, in order to enable individuals to express their ideas and talent through tools of exceptional quality. In addition, F.I.L.A. and the Group companies work together with the Institutions to support educational and cultural projects which promote creativity and expression among individuals and make culture accessible to all. F.I.L.A. currently operates through 19 production facilities across the globe and employs over 2,700.

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