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Oggetto : F.I.L.A. S.p.A. - launches the placement of up to approximately 7% stake of DOMS

Testo del comunicato

Vedi allegato

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PRESS RELEASE

F.I.L.A. S.p.A. launches the placement of up to 4,248,184 equity shares of the Indian listed company DOMS, representing approximately 7% of DOMS' outstanding equity share capital

Pero, June 16, 2026 – F.I.L.A. – Fabbrica Italiana Lapis ed Affini S.p.A. (“**F.I.L.A.**” or the “**Selling Shareholder**”), announces today the launch of a placement of up to **4,248,184** equity shares of the Indian company DOMS Industries Limited (“**DOMS**” or the “**Company**”) listed on BSE Limited (“**BSE**”) and National Stock Exchange of India Limited (“**NSE**”), representing up to approximately 7% of the Company’s equity share capital as of the date of this press release (the “**Placement**”).

The Placement will be made by way of an accelerated bookbuilding process on the floor of the stock exchange(s).

The bookbuilding process will commence immediately. The Selling Shareholder reserves the right to change the terms or timing of the Placement at any time. The Selling Shareholder will announce the outcome of the transaction upon its completion.

F.I.L.A. intends to use the net proceeds from the Placement to further optimize its capital structure, deleverage and satisfy shareholders’ priorities, as well as to pursue F.I.L.A.’s strategic objectives including potential future M&A. Upon completion of the Placement, F.I.L.A., which as of the date of this announcement holds approximately 26% of the Company’s equity share capital, will reduce its stake up to a percentage not below 19%. The Company continues and will continue to represent a key industrial partner for F.I.L.A.. As the Company’s single largest shareholder upon completion of the Placement, F.I.L.A. will maintain its “promoter” status.

BNP PARIBAS and J.P. Morgan have been appointed to act as Joint Bookrunners in connection with the Placement.

In connection with the Placement, the Selling Shareholder has agreed to a 90-day lock-up period with respect to any remaining equity shares of the Company it will hold following the Placement.

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Neither this document nor the information contained herein constitutes or forms part of an offer to sell, or the solicitation of an offer to buy or subscribe securities to, from or for the account of any U.S. Person or in or into the United States, nor will there be any sale of the securities in any jurisdiction in which, or to any persons to whom, such offer, solicitation or sale would be unlawful. The securities referred to herein have not been and will not be registered under the U.S. Securities Act of 1933, as amended, or with any securities regulatory authority of any state or other jurisdiction of the United States and may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements thereof and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. No public offering of securities is being made in the United States or in any other jurisdiction.

The Placement is being carried out in accordance with the relevant circulars issued by the Securities and Exchange Board of India (the “**SEBI**”) and the BSE Limited and the National Stock Exchange of India Limited (together, the “**Indian Stock Exchanges**”), and other applicable laws. The Placement is not a public offer of the equity shares in India under the Companies Act, 2013 (the “**Companies Act**”) or under applicable law. Therefore, no documents in relation to the sale of equity shares have been or will be prepared, filed or submitted for approval as a “prospectus” or an offer document or an offering memorandum or an advertisement with any registrar of companies in India under the Companies Act and/or SEBI under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, (the “**SEBI ICDR Regulations**”) or the provisions of applicable law or to the Indian Stock Exchanges or any other regulatory or listing authority in India or any other jurisdiction, and no such document will be circulated or distributed to any person in India or any other jurisdiction as a prospectus, offer document, or a private placement offer cum application letter.

This announcement has been prepared on the basis that any offer of securities in any Member State of the EEA will be made pursuant to an exemption under Regulation (EU) 2017/1129 (as amended, the “**Prospectus Regulation**”) from the requirement to produce a prospectus for offers of securities. Accordingly any person making or intending to make an offer in that Member State of securities which are the subject of an offering contemplated in this announcement may only do so in circumstances in which no obligation arises for the Selling Shareholder, the Company or the Joint Bookrunners to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or supplement a prospectus pursuant to Article 23 of the Prospectus Regulation, in each case, in relation to such offer. Neither the Selling Shareholder, the Company nor the Joint Bookrunners have authorised, nor do the Selling Shareholder, the Company or the Joint Bookrunners authorise, the making of any offer of the securities in circumstances in which an obligation arises for the Selling Shareholder, the Company or the Joint Bookrunners to publish a prospectus for such offer. Neither the Selling Shareholder, the Company or the Joint Bookrunners have authorised, nor do they authorise, the making of any offer of securities through any financial intermediary, other than offers made by the underwriters, which constitute the final placement of the securities contemplated in this announcement.

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In the United Kingdom this announcement is for distribution only to, and is only directed at persons who are “qualified investors” (as defined in paragraph 15 of Schedule 1 of the POATRs) who are (i) investment professionals falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended, the “**Order**”), (ii) high net worth entities or other persons referred to in Article 49(2) (a) to (d) of the Order and (iii) other persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the Financial Services and Markets Act 2000 (as amended, the “**FSMA**”) in connection with this announcement may otherwise be lawfully communicated or caused to be communicated (all such persons together being referred to as “**relevant persons**”). This announcement is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity in connection with this announcement will be available only to relevant persons and will be engaged in only with relevant persons. Any person who is not a relevant person should not act or rely on this announcement or any of its contents.

This announcement is not an offer of securities or investments for sale nor a solicitation of an offer to buy securities or investments in any jurisdiction where such offer or solicitation would be unlawful. No action has been taken that would permit an offering of the securities or possession or distribution of this announcement in any jurisdiction where action for that purpose is required. Persons into whose possession this announcement comes are required to inform themselves about and to observe any such restrictions. This announcement is only for information, and nothing contained herein should form the basis of any investment decision, contract or commitment whatsoever. Recipients of this announcement are not to construe the contents of this communication as legal, tax, strategic or investment advice and recipients should consult their own advisor.

The information in this announcement have not been independently verified by the Joint Bookrunners or any of their affiliates. The Joint Bookrunners and their affiliates make no representation or warranty (express or implied) of any nature, nor do they accept any responsibility or liability of any kind for the accuracy or sufficiency of any information in this announcement.

This press release and related discussions include forward-looking statements made under the "safe harbor" provisions of the U.S. Private Securities Litigation Reform Act of 1995. Forward-looking statements do not reflect historical facts and may be identified by words such as "anticipate", "believe", "continue", "estimate", "expect", "intends", "may", "should", "will", "ensure", "likely", "aim", "plan", "guidance" and similar expressions. Such forward-looking statements are subject to risks, uncertainties, contingencies and other factors that could cause actual events to differ materially from the expectations expressed or implied by the forward-looking statements included herein. These forward-looking statements are made only as of the date of this release. We do not undertake to update or revise the forward-looking statements, whether as a result of new information, future events or otherwise.

F.I.L.A. (Fabbrica Italiana Lapis ed Affini), founded in Florence in 1920 and managed since 1956 by the Candela family, is a highly consolidated, dynamic and innovative Italian industrial enterprise and continues to grow market share. F.I.L.A. has been listed on EXM – Euronext STAR segment of the Italian Stock Exchange since November 2015. The company, with revenues of Euro 779.2 million in 2023, has grown significantly over the last twenty years and has achieved a series of strategic acquisitions, including the Italian Adica Pongo, the US Dixon Ticonderoga Company and Pacon Group, the German LYRA, the Mexican Lapiceria Mexicana, the English Daler-Rowney Lukas and the French Canson, founded by the Montgolfier family in 1557. F.I.L.A. is an icon of Italian creativity globally through its colouring, drawing, modelling, writing and painting tools, thanks to brands such as Giotto, Tratto, Das, Didò, Pongo, Lyra, Doms, Maimeri, Daler-Rowney, Canson, Princeton, Strathmore and Arches. Since its foundation, F.I.L.A. has chosen to focus on growth through continuous innovation, both in technological and product terms, in order to enable individuals to express their ideas and talent through tools of exceptional quality. In addition, F.I.L.A. and the Group companies work together with the Institutions to support educational and cultural projects which promote creativity and expression among individuals and make culture accessible to all. F.I.L.A. currently operates through 19 production facilities across the globe and employs over 2,700.

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