

<p>Informazione Regolamentata n. 20053-90-2026</p>	<p>Data/Ora Inizio Diffusione 15 Giugno 2026 19:11:35</p>	<p>Euronext Star Milan</p>
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Societa' : TINEXTA

Utenza - referente : TINEXTANSS01 - MASTRAGOSTINO JOSEF

Tipologia : 3.1

Data/Ora Ricezione : 15 Giugno 2026 19:11:35

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Oggetto : Appointed the financial advisors in the context of the voluntary total tender offer on the shares of Tinexta S.p.A. launched by Zinc Bidco S.p.A. - Update on the merger of Tinexta into Zinc Bidco S.p.A.

Testo del comunicato

Vedi allegato



PRESS RELEASE

APPOINTED THE FINANCIAL ADVISORS IN THE CONTEXT OF THE VOLUNTARY TOTAL TENDER OFFER ON THE SHARES OF TINEXTA S.P.A. LAUNCHED BY ZINC BIDCO S.P.A.

UPDATE ON THE MERGER OF TINEXTA INTO ZINC BIDCO S.P.A.

Rome, June 15th, 2026 – On the date hereof the Board of Directors of Tinexta S.p.A. (“**Tinexta**” or the “**Company**”) met and appointed Intermonte SIM S.p.A. as independent financial advisor, in support of the assessments and activities that the Company’s Board of Directors is required to carry out in relation to the voluntary total tender offer launched by Zinc BidCo S.p.A., pursuant to article 102 of the Legislative Decree no. 58/1998 on the ordinary shares of Tinexta (the “**Offer**”).

The independent directors designated Vitale&Co S.p.A. as independent advisor appointed to support them for the purposes of issuing the opinion containing, pursuant to article 39-bis of the regulation adopted by Consob Resolution no. 11971/1999, their assessments of the Offer and of the fairness of the consideration of the Offer.

In light of the launch of the Offer, the Board of Directors has confirmed it appropriate to postpone the adoption of the executive resolutions regarding the proposed merger of Tinexta into Zinc BidCo, as already anticipated in the press release of 14 May last.

This press release is available on the Company’s website www.tinexta.com in the “Media/Press Releases” section, as well as on the authorized storage mechanism “eMarket STORAGE” (www.emarketstorage.com).

TINEXTA SpA

Tinexta is an industrial group that offers innovative solutions for the digital transformation and growth of businesses, professionals, and institutions. Listed on Euronext STAR Milan (MIC: MTAA), it is included in the European Tech Leader index as a high-growth tech company. Based in Italy and present in 12 countries across Europe and Latin America with over 3,000 employees, Tinexta is active in the strategic sectors of Digital Trust, Cybersecurity, and Business Innovation. As of December 31, 2025, the Group reported consolidated revenues of €457 million, adjusted EBITDA of €103 million, and net profit of €35 million.

tinexta.com | Stock ticker: TNXT, ISIN Code IT0005037210

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