

<p>Informazione Regolamentata n. 20053-88-2026</p>	<p>Data/Ora Inizio Diffusione 15 Giugno 2026 13:34:11</p>	<p>Euronext Star Milan</p>
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Societa' : TINEXTA

Utenza - referente : TINEXTANSS01 - MASTRAGOSTINO JOSEF

Tipologia : 3.1

Data/Ora Ricezione : 15 Giugno 2026 13:34:11

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Oggetto : Notice of Change to Essential Information

Testo del comunicato

NOTICE RELEASED TO THE MARKET BY TINEXTA S.P.A. ON BEHALF OF ZINC BIDCO S. P.A.

**COMMUNICATION RELEASED BY TINEXTA S.P.A. ON BEHALF OF AND AT THE
REQUEST OF ZINC BIDCO S.P.A. AND TECNO HOLDING S.P.A.**

Essential information relating to the shareholders' agreements concerning Tinexta S.p.A.

15 June 2026 – With reference to the essential information prepared pursuant to Articles 122 of Legislative Decree No. 58 of February 24, 1998 and 130 of the Regulation adopted by CONSOB Resolution No. 11971 of May 14, 1999, relating to the share purchase agreement and the shareholders' agreement containing provisions (the **"Shareholders' Provisions"**) concerning Tinexta S.p.A. (**"Tinexta"**), entered into on 4 August 2025, by Tecno Holding S.p.A. (**"TH"**) and Zinc TopCo S.p.A. (**"TopCo"**) and, following designation by TopCo, Zinc BidCo S.p.A. (**"BidCo"**) (the **"Essential Information"**), it is hereby announced that, as of today, an updated version of the Essential Information has been published in order to reflect the changes and adjustments made by TH, TopCo, and BidCo to the Shareholders' Provisions in order to enable BidCo, in concert with TH, to launch a voluntary public tender offer on the shares of Tinexta, pursuant to Article 102 of Legislative Decree No. 58 of February 24, 1998.

The Essential Information is published on the website of Tinexta S.p.A. (Section **"Governance / Shareholders' Agreements"**), as well as on the authorized storage mechanism eMarket, together with a copy of the extract relating to the Shareholders' Provisions, which will also be published on 15 June 2026 in the daily newspaper **"Italia Oggi"**.

Fine Comunicato n.20053-88-2026

Numero di Pagine: 3