

<p>Informazione Regolamentata n. 0508-34-2026</p>	<p>Data/Ora Inizio Diffusione 9 Giugno 2026 20:19:41</p>	<p>Euronext Star Milan</p>
---	--	----------------------------

Societa' : DATALOGIC

Utenza - referente : DATALOGICN04 - Colucci Vincenza

Tipologia : 3.1

Data/Ora Ricezione : 9 Giugno 2026 20:19:41

Data/Ora Inizio Diffusione : 9 Giugno 2026 20:19:41

Oggetto : On behalf of Hydra Investimenti S.p.A. - Press release relating to the filing of the Offer Document with Consob

Testo del comunicato

Vedi allegato

Communication issued by Datalogic S.p.A. on behalf of Hydra Investimenti S.p.A.

NOT FOR PUBLICATION, DISTRIBUTION OR RELEASE, DIRECTLY OR INDIRECTLY, IN THE UNITED STATES OF AMERICA, CANADA, JAPAN, AUSTRALIA OR ANY OTHER COUNTRY WHERE SUCH ACTION IS NOT LEGALLY PERMITTED

VOLUNTARY PUBLIC TENDER OFFER LAUNCHED BY HYDRA INVESTIMENTI S.P.A. ON ALL THE ORDINARY SHARES OF DATALOGIC S.P.A.

PRESS RELEASE

pursuant to Art. 102, paragraph 3, of Legislative Decree No. 58 of 24 February 1998, as subsequently amended and integrated (the “TUF”) and Art. 37-ter of the Regulation issued by CONSOB with Resolution No. 11971 of 14 May 1999, as subsequently amended and integrated (“Issuers’ Regulation”).

* * * * *

FILING WITH CONSOB OF THE OFFER DOCUMENT

Bologna, 9 June 2026 – Pursuant to, and for the purposes of, Article 102, paragraph 3, of the TUF and Article 37-ter of the Issuers’ Regulation, Hydra Investimenti S.p.A. (the “**Offeror**”), a company wholly owned by Hydra S.p.A., with this press release, announces that on the date hereof it has filed with the *Commissione Nazionale per le Società e la Borsa* (“**CONSOB**”) the offer document (the “**Offer Document**”), intended for publication, related to the voluntary public tender offer pursuant to Articles 102 *et seq.* of the TUF (the “**Offer**”) on the ordinary shares (the “**Shares**”) of Datalogic S.p.A. (the “**Issuer**” or “**Datalogic**”), a company with shares listed on Euronext STAR Milan, a regulated market organised and managed by Borsa Italiana S.p.A.

The Offer Document will be published upon conclusion of CONSOB’s review carried out pursuant to Art. 102, paragraph 4, of the TUF.

Pending publication the Offer Document, unless otherwise specifically stated, please refer to the Offeror’s communication issued pursuant to Art. 102, paragraph 1, of the TUF and Art. 37 of the Issuers’ Regulation and published on the Issuer’s website www.datalogic.com, as well as on the Global Information Agent’s website transactions.sodali.com, which indicates the legal basis, terms and key elements of the Offer.

Communication issued by Datalogic S.p.A. on behalf of Hydra Investimenti S.p.A.

NOT FOR PUBLICATION, DISTRIBUTION OR RELEASE, DIRECTLY OR INDIRECTLY, IN THE UNITED STATES OF AMERICA, CANADA, JAPAN, AUSTRALIA OR ANY OTHER COUNTRY WHERE SUCH ACTION IS NOT LEGALLY PERMITTED

* * * * *

DISCLAIMER

The offer described in this notice (the “Offer”) will be promoted by Hydra Investimenti S.p.A. (“Hydra Investimenti”) on the ordinary shares of Datalogic S.p.A. (“Datalogic”). This notice does not constitute an offer to purchase nor a solicitation to sell Datalogic shares.

Prior to the commencement of the acceptance period of the Offer, as required by applicable regulations, the Offeror will publish the Offer Document, which Datalogic shareholders should examine carefully.

The Offer is addressed, on equal terms, to all holders of Datalogic shares and will be promoted in Italy as the shares are listed on Euronext STAR Milan, a regulated market organised and managed by Borsa Italiana S.p.A., and, save as indicated below, are subject to the disclosure obligations and procedural requirements provided for under Italian law.

As at the date of this notice, the Offer has not been and will not be promoted or disseminated in the United States of America, Canada, Japan and Australia, nor in any other country where such an Offer is prohibited in the absence of authorisation from the competent authorities or other compliance by the Offeror (such countries, including the United States of America, Canada, Japan and Australia, collectively, the “Other Countries”), nor by using national or international communication or commercial channels in the Other Countries (including, by way of example, the postal network, fax, email, telephone and the Internet), nor through any structure of any of the financial intermediaries in the Other Countries, nor in any other manner.

This announcement does not constitute an offer or a solicitation of an offer of securities in the United States of America or in the Other Countries. No securities of Datalogic or the Offeror have been registered under the Securities Act of 1933, as amended, and neither Datalogic nor the Offeror intends to register such securities in the United States of America or to conduct a public tender offer of the securities in the United States of America. There will be no public tender offer of the securities in the United States of America or in the Other Countries. Any public tender offer of securities to be made in the United States or in the Other Countries will be made by means of an offering memorandum, which may be obtained from the relevant issuer and which will contain detailed information on the issuer and its management, as well as the relevant financial statements.

No instrument may be offered or traded in the Other Countries without specific authorisation in accordance with the applicable provisions of the local law of such countries or an exemption from such provisions. Participation in the Offer by persons resident in countries other than Italy may be subject to specific obligations or restrictions under statutory or regulatory provisions. It is the sole responsibility of persons intending to participate in the Offer to comply with such rules and, therefore, before participating in the Offer, such persons shall be required to verify their existence and applicability by consulting their own advisers.

Fine Comunicato n.0508-34-2026

Numero di Pagine: 4