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Societa' : TERNA

Utenza - referente : TERNAN10 - Carria Daniela

Tipologia : REGEM

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Oggetto : TERNA-PR: UPDATE OF THE EMTN  
PROGRAMME AND INCREASE OF THE  
MAXIMUM AMOUNT FROM 4 TO 6 EURO  
BILLION

*Testo del comunicato*

Vedi allegato

## **TERNA: UPDATE OF THE EMTN PROGRAMME AND INCREASE OF THE MAXIMUM AMOUNT FROM 4 TO 6 EURO BILLION**

**Rome, 4 June 2026** - Terna S.p.A. has today updated its “Euro Medium Term Note Programme” (EMTN) approved by CONSOB and listed on the Mercato Telematico delle Obbligazioni (MOT) of the Italian Stock Exchange (Borsa Italiana). The maximum total amount was increased from 4 to 6 Euro billion.

The Programme has been rated “A-/A-2” by S&P and “(P)Baa1/(P)P-2” by Moody’s.

Intesa Sanpaolo and UniCredit acted as the Joint Arrangers of the EMTN Programme.

Fine Comunicato n.0720-52-2026

Numero di Pagine: 3