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Societa' : UNICREDIT

Utenza - referente : UNICREDITN03 - Velo Michele

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Oggetto : Documentation about merger of UniCredit SA /NV into UniCredit S.p.A.

Testo del comunicato

Vedi allegato



PRESS RELEASE

Documentation about merger of UniCredit SA/NV into UniCredit S.p.A.

With regard to the common draft terms relating to the cross-border merger by absorption (the “**Cross-Border Merger**”) of UniCredit SA/NV (formerly Aion Bank SA/NV) (“**UCBe**”) into UniCredit S.p.A. (“**UniCredit**”) as approved by the Board of Directors of the latter on 23 February 2026, please be informed that as of today the following documents have been made available to the public at the registered office of UniCredit, pursuant to Article 70, paragraph 7, letter a) of CONSOB Regulation No. 11971/99 (the “Issuers’ Regulation”) and Article 23 of Legislative Decree No. 19/2023:

1. the common draft terms of the Cross-Border Merger approved by the Board of Directors of UniCredit on 23 February 2026 and by the Board of Directors of UCBe on 26 February 2026;
2. the explanatory report of the board of Directors of UniCredit concerning the Cross-Border Merger addressed to the employees (the “**Explanatory Report**”).

In accordance with the provisions of Article 23 of Legislative Decree No. 19/2023, the Explanatory Report has been duly transmitted to the employees’ representatives by means of specific communication.

The same documents have also been published on UniCredit’s corporate website (Governance / Corporate Transactions section), as well as on the authorized storage mechanism “eMarket STORAGE” managed by Teleborsa S.r.l. (www.emarketstorage.it/en).

The completion of the transaction is subject to obtaining the necessary approvals, including from the European Central Bank (ECB).

Milan, 4 June 2026

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