

<p>Informazione Regolamentata n. 0262-46-2026</p>	<p>Data/Ora Inizio Diffusione 3 Giugno 2026 18:32:29</p>	<p>Euronext Milan</p>
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Societa' : TREVI FINANZIARIA INDUSTRIALE

Utenza - referente : TREVIN04 - Auciello Vincenzo

Tipologia : REGEM

Data/Ora Ricezione : 3 Giugno 2026 18:32:29

Data/Ora Inizio Diffusione : 3 Giugno 2026 18:32:29

Oggetto : TREVIFIN - OFFER CALENDAR FOR THE RIGHTS ISSUE DEFINED

Testo del comunicato

Vedi allegato

TREVI Group

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OFFER CALENDAR FOR THE RIGHTS ISSUE DEFINED

Cesena, June 3, 2026 – Trevi – Finanziaria Industriale S.p.A. (“**Trevifin**” or the “**Company**”) announces that has been defined the timetable relating to the offer to the Company’s shareholders of newly issued ordinary shares of Trevi – Finanziaria Industriale S.p.A. (the “**New Shares**”), deriving from a Rights Issue pursuant to Article 2441 of the Italian Civil Code, resolved by the Company’s Board of Directors on 22 May 2026 in execution of the delegation granted by the Extraordinary Shareholders’ Meeting held on 13 May 2026 (the “**Rights Issue**”). The launch of the Rights Issue and its terms remain subject to the CONSOB approval of a prospectus relating to the public offering and admission to trading of the New Shares (the “**Prospectus**”).

Based on such timetable, subject to the CONSOB approval of the Prospectus, it is expected that:

- the option rights for the subscription of the New Shares, ISIN code IT0005712580 (the “**Option Rights**”), will be exercisable, under penalty of lapse, from June 8, 2026 to June 25, 2026 (inclusive) (the “**Subscription Period**”); and
- the Option Rights will be tradable on Euronext Milan from June 8, 2026 to June 19, 2026 (inclusive).

Option Rights not exercised by the end of the Subscription Period will be offered by the Company on Euronext Milan within the month following the end of the Subscription Period, for at least two trading days, pursuant to Article 2441, paragraph 3, of the Italian Civil Code, unless such Option Rights have already been fully sold (the “**Offer on the Stock Exchange**”). The start and end dates of the Offer on the Stock Exchange will be disclosed to the public in accordance with applicable laws and regulations by means of a specific notice, which will also indicate the number of Option Rights not exercised to be offered on Euronext Milan. Such notice will be published in at least one nationally circulated newspaper and on the Company’s website www.trevifin.com.

Once approved, the Prospectus will be made available in accordance with applicable laws and regulations at Trevifin’s registered office, in Via Larga di Sant’Andrea No. 201, Cesena (FC), as well as on the Company’s website (www.trevifin.com).

It is expected that the Board of Directors of the Company will meet on June 4, 2026 to determine the final terms and conditions of the Rights Issue, including the price at which the New Shares will be offered, which will be promptly disclosed to the market.

In particular, the Offer Price, together with the maximum number of New Shares to be offered in the context of the Rights Issue, the maximum total amount of the Rights Issue, the rights ratio, the number of shares outstanding following the Offer and the issuance of the New Shares in case of full subscription of the Rights Issue, and the dilution resulting from the Offer for shareholders who do not exercise their Option Rights, will be disclosed by means of a press release and a specific notice to be filed with CONSOB and made available to the public on the Company’s website (www.trevifin.com), pursuant to Articles 17(2) and 21(2) of the Prospectus Regulation.

Notice of the publication of such notice will be given in accordance with the procedures set out in Part III, Title II, Chapter I of the Issuers' Regulation prior to the start of trading on the business day preceding the beginning of the Subscription Period. The Rights Issue is not expected to qualify as a highly dilutive Rights Issue pursuant to CONSOB Communication No. 88305 of October 5, 2016 and the rules of Borsa Italiana.

DISCLAIMER

This press release is not for publication, distribution or release, directly or indirectly, in whole or in part, in the United States of America, Canada, Japan, Australia or any other jurisdiction where such publication, distribution or release would be unlawful (the "Other Countries"). The information contained herein does not constitute or form part of an offer to sell securities or a solicitation of an offer to purchase securities in the United States of America, Australia, Canada or Japan, nor in any other country where such offer or solicitation would be subject to authorization by local authorities or otherwise prohibited by law. Any public offering will be conducted in Italy on the basis of a prospectus approved by CONSOB, in accordance with applicable laws and regulations. This press release, in whole or in part, does not constitute and may not be used as the basis for, nor may it be relied upon in connection with, any contract or investment decision.

*This press release does not constitute an offer to sell or a solicitation of an offer to purchase or subscribe for securities in the United States of America. The securities of Trevi – Finanziaria Industriale S.p.A. (the "**Company**") have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), nor under the applicable laws of the Other Countries, and the Company does not intend to register any offering of securities in the United States of America under Regulation S of the Securities Act, nor to conduct a public offering of securities in the United States of America. Accordingly, unless an exemption under applicable law applies, the securities may not be offered, sold, resold, delivered or distributed, directly or indirectly, in any jurisdiction where doing so would constitute a violation of applicable law or require registration in such jurisdiction.*

*This press release does not constitute a public offering of securities in the United Kingdom. No prospectus relating to such securities has been or will be approved in the United Kingdom. In the United Kingdom, this press release is directed only at "qualified investors" (as defined under paragraph 15, Schedule 1 of the Public Offer and Admission to Trading Regulations 2024), including, among others, (i) persons having professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "**Order**") or (ii) high net worth entities and other persons to whom it may lawfully be communicated in accordance with Article 49(2)(a)-(d) of the Order (all such persons together being referred to as "Relevant Persons"). Any investment activity to which this press release relates will be available only to Relevant Persons and will be engaged in only with Relevant Persons. Persons who are not Relevant Persons must not act upon or rely on this document or any of its contents.*

*This press release has been prepared on the assumption that any offer of securities referred to herein in any member state of the European Economic Area ("**EEA**") in which the Prospectus Regulation applies (each, a "**Relevant Member State**") will be made on the basis of a prospectus approved by the competent authorities and published in accordance with the Prospectus Regulation and/or pursuant to an exemption from the obligation to publish a prospectus for offers of securities under the Prospectus Regulation (a "**Permitted Public Offering**"). Accordingly, any person making or intending to make an offer of securities in a Relevant Member State other than a Permitted Public Offering may do so only in circumstances in which there is no obligation for the Company or any of its consolidated subsidiaries or any financial intermediary acting on behalf of the Company to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or a supplement to a prospectus pursuant to Article 23 of the Prospectus Regulation in connection with such offer.*

The members of the underwriting syndicate and their respective directors, officers, employees, advisers and representatives assume no responsibility and make no representation or warranty, express or implied, as to the truthfulness, accuracy or completeness of the information contained in this press release regarding the Company, its subsidiaries or affiliates, nor for any loss arising from or in connection with the use of this press release or its contents. Such parties will not regard any person as their client in relation to the Rights Issue referred to herein and will not be responsible to any person other than the Company for the protections normally afforded to their

clients, nor for providing advice in relation to the Rights Issue, the contents of this press release or any other matter or arrangement referred to herein. For the purposes hereof, “**Prospectus Regulation**” means Regulation (EU) 2017/1129, as subsequently amended, together with any delegated acts and implementing measures. This document is a press release and does not constitute a prospectus within the meaning of the Prospectus Regulation.

About the Trevi Group:

The Trevi Group is a global leader in 360-degree subsurface engineering (special foundations, soil consolidation, and contaminated site remediation), as well as in the design and marketing of specialized technologies for the sector.

Founded in Cesena in 1957, the Group comprises approximately 60 companies and, through its dealers and distributors, operates in 90 countries. Among the reasons for the Trevi Group’s success are its international reach, integration, and the continuous exchange between its two divisions: Trevi, which carries out special foundation and soil consolidation works for major infrastructure projects (subways, dams, ports and docks, bridges, rail and highway lines, and industrial and civil buildings), and Soilmec, which designs, manufactures, and markets machinery, equipment, and services for subsurface engineering.

The parent company, Trevi Finanziaria Industriale S.p.A., has been listed on the Milan Stock Exchange since July 1999. TreviFin is listed on Euronext Milan under the ticker: TFIN.

For more information:

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Fine Comunicato n.0262-46-2026

Numero di Pagine: 5