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Societa' : TREVI FINANZIARIA INDUSTRIALE

Utenza - referente : TREVIN04 - Auciello Vincenzo

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Oggetto : POLARIS CAPITAL MANAGEMENT'S
IRREVOCABLE SUBSCRIPTION
COMMITMENT IN RELATION TO THE
RIGHTS ISSUE

Testo del comunicato

Vedi allegato

TREVI Group

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POLARIS CAPITAL MANAGEMENT’S IRREVOCABLE SUBSCRIPTION COMMITMENT IN RELATION TO THE RIGHTS ISSUE

Cesena, May 29, 2026 – Trevi - Finanziaria Industriale S.p.A. (“**Trevifin**” or the “**Company**”) announces that, as of today, an irrevocable subscription commitment (the “**Commitment**”) has been signed by Polaris Capital Management LLC (“**Polaris**”), which holds, on behalf of its clients, a stake of approximately 6.60% of the Company’s share capital, in relation to Trevifin’s rights issue for a maximum aggregate amount of €100 million, including any share premium, resolved by the Company’s Board of Directors on May 22, 2026, pursuant to the delegation granted by the Extraordinary Shareholders’ Meeting held on May 13, 2026 under Article 2443 of the Italian Civil Code (the “**Rights Issue**”).

Pursuant to the Commitment, Polaris has irrevocably undertaken to subscribe and fully pay in, at the relevant subscription price, the newly issued ordinary shares of Trevifin arising from the Rights Issue, for its entire pro rata entitlement, in proportion to its existing shareholding.

The effectiveness of the Commitment is subject to the occurrence of certain conditions precedent, in line with market practice for similar transactions.

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This press release does not constitute an offer to sell or a solicitation of an offer to purchase or subscribe for securities in the United States of America. The securities of Trevi – Finanziaria Industriale S.p.A. (the “Company”) have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”), nor under the applicable laws of the Other Countries, and the Company does not intend to register any offering of securities in the United States of America under Regulation S of the Securities Act, nor to conduct a public offering of securities in the United States of America. Accordingly, unless an exemption under applicable law applies, the securities may not be offered, sold, resold, delivered or distributed, directly or indirectly, in any jurisdiction where doing so would constitute a violation of applicable law or require registration in such jurisdiction.

This press release does not constitute a public offering of securities in the United Kingdom. No prospectus relating

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This press release has been prepared on the assumption that any offer of securities referred to herein in any member state of the European Economic Area (“EEA”) in which the Prospectus Regulation applies (each, a “Relevant Member State”) will be made on the basis of a prospectus approved by the competent authorities and published in accordance with the Prospectus Regulation and/or pursuant to an exemption from the obligation to publish a prospectus for offers of securities under the Prospectus Regulation (a “Permitted Public Offering”). Accordingly, any person making or intending to make an offer of securities in a Relevant Member State other than a Permitted Public Offering may do so only in circumstances in which there is no obligation for the Company or any of its consolidated subsidiaries or any financial intermediary acting on behalf of the Company to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or a supplement to a prospectus pursuant to Article 23 of the Prospectus Regulation in connection with such offer.

The members of the syndicate and its respective directors, officers, employees, advisers and representatives assume no responsibility and make no representation or warranty, express or implied, as to the truthfulness, accuracy or completeness of the information contained in this press release regarding the Company, its subsidiaries or affiliates, nor for any loss arising from or in connection with the use of this press release or its contents. Such parties will not regard any person as their client in relation to the Rights Issue referred to herein and will not be responsible to any person other than the Company for the protections normally afforded to their clients, nor for providing advice in relation to the Rights Issue, the contents of this press release or any other matter or arrangement referred to herein.

The term “**Prospectus Regulation**” refers to Regulation (EU) 2017/1129, as subsequently amended, together with any delegated acts and implementing measures. This document is a press release and does not constitute a prospectus within the meaning of the Prospectus Regulation.

About the Trevi Group:

The Trevi Group is a global leader in 360-degree subsurface engineering (special foundations, soil consolidation, and contaminated site remediation), as well as in the design and marketing of specialized technologies for the sector.

Founded in Cesena in 1957, the Group comprises approximately 60 companies and, through its dealers and distributors, operates in 90 countries. Among the reasons for the Trevi Group’s success are its international reach, integration, and the continuous exchange between its two divisions: Trevi, which carries out special foundation and soil consolidation works for major infrastructure projects (subways, dams, ports and docks, bridges, rail and highway lines, and industrial and civil buildings), and Soilmec, which designs, manufactures, and markets machinery, equipment, and services for subsurface engineering.

The parent company, Trevi Finanziaria Industriale S.p.A., has been listed on the Milan Stock Exchange since July 1999. TreviFin is listed on Euronext Milan under the ticker: TFIN.

For more information:

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