

<p>Informazione Regolamentata n. 2092-25-2026</p>	<p>Data/Ora Inizio Diffusione 29 Maggio 2026 15:01:20</p>	<p>Euronext Star Milan</p>
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Societa' : CAREL INDUSTRIES

Utenza - referente : CARELINDUSN03 - Grosso Giampiero

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Oggetto : CAREL - Notice of filing of the updates of essential information of Shareholders' agreements

Testo del comunicato

Vedi allegato



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Cap. Soc. € 11.249.920,50 i.v.
C.C.I.A.A. Padova Reg. Imp n. 04359090281
Part. IVA e Cod. Fisc. 04359090281

N. Reg. Prod. Pile: IT09060P00000903
N. Reg. Prod. AEE: IT16030000009265



Press Release

Updates of essential information relating to the Shareholders Agreement between Luigi Rossi Luciani S.a.p.a. and Athena FH S.p.A. have been published

Brugine (PD), 29 May 2026 – CAREL Industries S.p.A. (“**Carel**” or the “**Issuer**”) announces that the updates of the essential information relating to the Shareholders’ Agreement between Luigi Rossi Luciani S.a.p.a. and Athena FH S.p.A. have been published on the corporate website www.carel.com, Investor&Governance/Corporate Governance/Shareholders’ Agreements section as well as on the authorized storage mechanism “eMarket Storage” (www.emarketstorage.com).

The update became necessary following the disposal by the shareholder Athena FH S.p.A. of 5,600,000 ordinary shares held in Carel (and the resulting loss of the enhanced voting rights attached to 5,579,000 shares), upon completion of the accelerated bookbuilding transaction referred to in the press releases dated 20 and 21 May 2026.

For further information

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CAREL

The CAREL Group is a global leader in the design, production and marketing of technologically-advanced components and solutions for excellent energy efficiency in the control of heating, ventilation and air conditioning (“HVAC”) and refrigeration equipment and systems. CAREL is focused on several vertical niche markets with extremely specific needs, catered for with dedicated solutions developed comprehensively for these requirements, as opposed to mass markets.

The Group designs, produces and markets hardware, software and algorithm solutions aimed at both improving the performance of the units and systems they are intended for and for energy saving, with a globally-recognised brand in the HVAC and refrigeration markets (collectively, “HVAC/R”) in which it operates and, in the opinion of the Company’s management, with a distinctive position in the relevant niches in those markets.

HVAC is the Group’s main market, representing 72% of the Group’s revenues in the financial year to 31 December 2025, while the refrigeration market accounted for 28% of the Group’s revenues.

The Group commits significant resources to research and development, an area which plays a strategic role in helping it maintain its position of leadership in the reference HVAC/R market niches, with special attention focused on energy efficiency, the reduction of



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environmental impact, trends relating to the use of natural refrigerant gases, automation and remote connectivity (the Internet of Things), and the development of data-driven solutions and services.

As of 31 December 2025 the Group operates through 47 branches including 15 production areas located in various countries, approximately 80% of the Group's revenues was generated outside of Italy and more than 30% outside of EMEA (Europe, Middle East, Africa).

Original Equipment Manufacturers or OEMs – suppliers of complete units for applications in HVAC/R markets – make up the Company's main category of customers, which the Group focuses on to build long-term relationships.

Fine Comunicato n.2092-25-2026

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