

<p>Informazione Regolamentata n. 2251-47-2026</p>	<p>Data/Ora Inizio Diffusione 29 Maggio 2026 10:54:52</p>	<p>Euronext Milan</p>
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Societa' : GVS

Utenza - referente : GVSN03 - Bala Rozemaria

Tipologia : REGEM

Data/Ora Ricezione : 29 Maggio 2026 10:54:52

Data/Ora Inizio Diffusione : 29 Maggio 2026 10:54:52

Oggetto : GVS: Approval of the Offer Document

Testo del comunicato

Vedi allegato



THIS DOCUMENT MUST NOT BE DISCLOSED, PUBLISHED OR
DISTRIBUTED IN ANY COUNTRY WHERE ITS DISCLOSURE, PUBLICATION OR
DISTRIBUTION WOULD CONSTITUTE A BREACH OF THE LAWS OR
REGULATIONS APPLICABLE IN THAT COUNTRY

**Voluntary partial public tender offer
for treasury shares launched by GVS S.p.A.**

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Press Release

Approval of the Offer Document

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Zola Predosa, 29 May 2026 – With reference to the offer document filed with CONSOB on 29 April 2026 (the “**Offer Document**”), concerning the voluntary partial public tender offer (the “**Offer**”) launched by GVS S.p.A. (the “**Offeror**”), pursuant to Articles 102 et seq. of Legislative Decree No. 58 of 24 February 1998, as subsequently amended and integrated (the “**TUF**”), and Article 37 of the implementing regulation of the TUF, concerning the regulation of issuers, approved by CONSOB by Resolution No. 11971 of 14 May 1999, as subsequently amended and integrated (the “**Issuers’ Regulation**”), concerning a maximum of no. 23,255,813 of the Offeror’s own shares, listed on Euronext Milan, following the press releases concerning the suspension and resumption of the investigation period, issued, pursuant to Article 38, paragraph 1, of the Issuers’ Regulation, on 5 and 20 May 2026 respectively, the Offeror announces that, on 28 May 2026, CONSOB, by way of Resolution No. 24006 (communicated to the Offeror on today’s date by means of communication prot. No. 0057015/26), has approved, pursuant to Article 102(4) of the TUF, the Offer Document.

Acceptance period

Pursuant to Article 40, paragraph 2, letter b), of the Issuers’ Regulation, the acceptance period for the Offer (the “**Acceptance Period**”), as agreed with Borsa Italiana S.p.A., will commence, following the publication of the Offer Document, at 8.30 am (Italian time) on 8 June 2026 and will end at 5.30 pm (Italian time) on 10 July 2026 (both dates inclusive), unless the Acceptance Period is extended in accordance with applicable laws and regulations. 10 July 2026 (unless the Acceptance Period is extended) will therefore be the last day to accept the Offer.

Consideration

The Offeror shall pay to each accepting party a cash consideration equal to Euro 4.30 for each share tendered to the Offer and not returned to the accepting party pursuant to any allotment coefficient (as indicated in the Offer Document), which will be paid to the aforementioned accepting parties on the fifth trading day following the end of the Acceptance Period, namely on 17 July 2026 (unless the Acceptance Period is extended in accordance with applicable laws and regulations), in exchange for the simultaneous transfer of ownership of the shares tendered in acceptance of the Offer, and not returned to the accepting party pursuant to any allotment coefficient, to the Offeror.

The Offer Document containing a detailed description of the terms and conditions of the Offer, as well as the procedures for accepting it, will be published in accordance with applicable law on the Offeror’s website at

GVS S.p.A.

Sede Legale - Corporate:
Via Roma 50, 40069, Zola Predosa (BO), Italy
Tel. +39 051 6176311 - info@gvs.it - gvs.com

Cap. Soc. € 1.891.776,93 int. vers.
Tax Code: 03636630372 - VAT Code: 00644831208
R.E.A. 0305386/BO - Reg. Imprese 45539/BO - Mecc. BO 012048

Divisione Italia - Stabilimenti produttivi:

Via Roma 48/50, 40069, Zola Predosa (BO) - Tel. +39 051 6176311
Via Guido Rossa 30, 40069, Zola Predosa (BO) - Tel. +39 051 6176311
Via Carreri 16, 41037, Mirandola (MO) - Tel. +39 0535 619611
Via Roncada 83/e, 46021, Borgocarbonara (MN) - Tel. +39 0386 807124
Via Tavernole 8, 83030, Manocalzati (AV) - Tel. +39 0825 676611



www.gvs.com/it/investor-relations in the “Voluntary partial public tender offer” section, as well as on the authorised storage mechanism eMarket STORAGE at www.emarketstorage.it.

The Offeror will announce the publication and public availability of the Offer Document by means of a specific press release.

Pending the publication of the Offer Document, reference is made to the announcement pursuant to Article 102, paragraph 1, of the TUF and Article 37 of the Issuers’ Regulation, published on 13 April 2026 on the Offeror’s website at www.gvs.com/it/investor-relations in the “Voluntary partial public tender offer” section, as well as on the authorised storage mechanism eMarket STORAGE at www.emarketstorage.it, which sets out the legal basis, terms and essential elements of the Offer.

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This announcement does not constitute, nor is it intended to constitute, an offer, invitation or solicitation to buy or otherwise acquire, subscribe for, sell or otherwise dispose of financial instruments, and no sale, issue or transfer of financial instruments of GVS S.p.A. will be effected in any Country in breach of the applicable regulations therein. The Offer will be made by way of the publication of the relevant offer document. The offer document will contain a full description of the terms and conditions of the Offer, including the procedures for acceptance.

The publication or distribution of this notice in Countries other than Italy may be subject to restrictions under applicable law; therefore, any person subject to the laws of any Country other than Italy is required to independently ascertain any restrictions imposed by applicable laws and regulations and to ensure compliance therewith. Any failure to comply with such restrictions may constitute a breach of the applicable laws of the relevant Country. To the fullest extent permitted by applicable law, the parties involved in the Offer shall be deemed exempt from any liability or adverse consequences that may arise from the breach of the aforementioned restrictions by the relevant persons. This notice has been prepared in accordance with Italian law, and the information disclosed herein may differ from that which would have been disclosed had the notice been prepared in accordance with the laws of Countries other than Italy.

No copy of this notice or any other documents relating to the Offer shall be, nor may be, sent by post or otherwise transmitted or distributed in or from any Country where the provisions of local law may give rise to civil, criminal or regulatory risks should information concerning the Offer be transmitted or made available to shareholders of GVS S.p.A. in that Country or other Countries where such conduct would constitute a breach of the laws and regulations of that Country, and any person receiving such documents (including custodians, fiduciaries or trustees) is required not to post or otherwise transmit or distribute them to or from any such Country.

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Fine Comunicato n.2251-47-2026

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