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Oggetto : SIGNED THE EUR 180 MILLION FACILITY AGREEMENT AS PART OF THE FINANCING PACKAGE

Testo del comunicato

Vedi allegato

TREVI Group

SIGNED THE EUR 180 MILLION FACILITY AGREEMENT AS PART OF THE FINANCING PACKAGE

Cesena, May 28, 2026 – Trevi – Finanziaria Industriale S.p.A. (“**Trevifin**” or the “**Company**”), announces that today has signed a medium-long term bank financing agreement (the “**Facility Agreement**”) with a pool of leading financial institutions, for a total amount of EUR 180 million.

The Facility Agreement provides for an amortising loan with a five-year term (with final maturity in 2031).

The Facility Agreement provides for economic terms in line with market practice for similar transactions and will enable the Company to refinance part of its existing financial indebtedness, with a consequent extension of the average debt maturity.

The Facility Agreement is part of the financing package whose main guidelines were approved by the Board of Directors on March 29, 2026.

In particular, the Facility Agreement, together with part of the net proceeds from the rights issue by way of a rights issue pursuant to Article 2441 of the Italian Civil Code, resolved by the Board of Directors of the Company on May 22, 2026, pursuant to the delegation to increase the share capital granted under Article 2443 of the Italian Civil Code by the Extraordinary Shareholders’ Meeting held on May 13, 2026 (the “**Rights Issue**”), is aimed at refinancing part of the Group’s existing financial indebtedness, including, *inter alia*, the debt subject to the restructuring agreement dated November 30, 2022 (as subsequently amended) and the bond “Trevi – Finanziaria Industriale S.p.A. 5.25% 2014–2026”, with a consequent reduction of financial indebtedness and strengthening of the Group’s financial structure. The remaining portion of the net proceeds from the Rights Issue will be used to support the implementation of the Business Plan.

The disbursement of funds under the Facility Agreement is subject to the satisfaction of certain conditions precedent, including, in particular, the full subscription and payment of the Rights Issue.

The Company was assisted by Mediobanca as financial advisor in the negotiation and execution of the contractual documentation relating to the Facility Agreement and the financing package.

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The information contained in this press release does not constitute or form part of an offer to sell securities or a solicitation of an offer to purchase securities in the United States of America, Australia, Canada or Japan, nor in any other country where such offer or solicitation would be subject to authorization by local authorities or otherwise prohibited by law. Any public offering will be conducted in Italy on the basis of a prospectus approved by Consob, in accordance with applicable laws and regulations. This press release, in whole or in part, does not constitute and may not be used as the basis for, nor may it be relied upon in connection with, any contract or investment decision. This press release does not constitute an offer to sell or a solicitation of an offer to purchase or subscribe for securities in the United States of America. The securities of TREVI – Finanziaria Industriale S.p.A. (the “Company”) have not been and will not be registered under the U.S. Securities Act of 1933, as

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About the Trevi Group:

The Trevi Group is a global leader in 360-degree subsurface engineering (special foundations, soil consolidation, and contaminated site remediation), as well as in the design and marketing of specialized technologies for the sector. Founded in Cesena in 1957, the Group comprises approximately 60 companies and, through its dealers and distributors, operates in 90 countries. Among the reasons for the Trevi Group’s success are its international reach, integration, and the continuous exchange between its two divisions: Trevi, which carries out special foundation and soil consolidation works for major infrastructure projects (subways, dams, ports and docks, bridges, rail and highway lines, and industrial and civil buildings), and Soilmec, which designs, manufactures, and markets machinery, equipment, and services for subsurface engineering.

The parent company, Trevi Finanziaria Industriale S.p.A., has been listed on the Milan Stock Exchange since July 1999. TreviFin is listed on Euronext Milan under the ticker: TFIN.

For more information:

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