

<p>Informazione Regolamentata n. 2092-23-2026</p>	<p>Data/Ora Inizio Diffusione 28 Maggio 2026 11:22:55</p>	<p>Euronext Star Milan</p>
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Societa' : CAREL INDUSTRIES

Utenza - referente : CARELINDUSN03 - Grosso Giampiero

Tipologia : REGEM; 2.5

Data/Ora Ricezione : 28 Maggio 2026 11:22:55

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Oggetto : CAREL - Communication of the aggregate amount of voting rights

Testo del comunicato

Vedi allegato



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Cap. Soc. € 11.249.920,50 i.v.
C.C.I.A.A. Padova Reg. Imp n. 04359090281
Part. IVA e Cod. Fisc. 04359090281

N. Reg. Prod. Pile: IT09060P00000903
N. Reg. Prod. AEE: IT1603000009265



COMMUNICATION OF THE AGGREGATE AMOUNT OF VOTING RIGHTS

(pursuant to art. 85-bis, par. 4-bis of the Issuers' Regulation, to art. 2.6.2, par. 1, lett. a) of the Borsa Italiana S.p.A. Regulation and to art. IA 2.3.4 of the Instructions relating to the Borsa Italiana S.p.A. Regulation)

Brugine (PD), 28 May 2026 – CAREL Industries S.p.A. (the “**Issuer**”) announces the change in the total amount of voting rights due to the decrease, on 21 May 2026 (settlement date 25 May 2026), of loyalty shares relating to a total of no. 5,579,000 shares of CAREL Industries owned by Athena FH S.p.A., following the completion of the accelerated book-building transaction mentioned in the press releases dated 20 and 21 May 2026.

It should be noted that the Issuer's share capital is equal to Euro 11,249,920.5 and consists of no. 112,499,205 ordinary shares with no indication of par value.

The following table shows the data relating to the shares representing the Issuer's share capital and the number of voting rights exercisable at Shareholders' meeting starting from 21 May 2026, compared with the previous situation.

	Current situation		Previous situation	
	Number of shares that make up the Share Capital	Number of voting rights	Number of shares that make up the Share Capital	Number of voting rights
Total, of which:	112,499,205	166,212,644	112,499,205	171,791,644
Ordinary shares without increased voting right (ISIN: IT0005331019)	58,785,766	58,785,766	53,206,766	53,206,766
Ordinary shares with increased voting right (ISIN: IT0005331886)	53,713,439	107,426,878	59,292,439	118,584,878

All the shares have regular dividend entitlement and current coupon number 9

For further information

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CAREL

The CAREL Group is a global leader in the design, production and marketing of technologically-advanced components and solutions for excellent energy efficiency in the control of heating, ventilation and air conditioning (“HVAC”) and refrigeration equipment and systems. CAREL is focused on several vertical niche markets with extremely specific needs, catered for with dedicated solutions developed comprehensively for these requirements, as opposed to mass markets.

The Group designs, produces and markets hardware, software and algorithm solutions aimed at both improving the performance of the units and systems they are intended for and for energy saving, with a globally-recognised brand in the HVAC and refrigeration markets (collectively, “HVAC/R”) in which it operates and, in the opinion of the Company’s management, with a distinctive position in the relevant niches in those markets.

HVAC is the Group’s main market, representing 72% of the Group’s revenues in the financial year to 31 December 2025, while the refrigeration market accounted for 28% of the Group’s revenues.

The Group commits significant resources to research and development, an area which plays a strategic role in helping it maintain its position of leadership in the reference HVAC/R market niches, with special attention focused on energy efficiency, the reduction of environmental impact, trends relating to the use of natural refrigerant gases, automation and remote connectivity (the Internet of Things), and the development of data-driven solutions and services.

As of 31 December 2025 the Group operates through 47 branches including 15 production areas located in various countries, approximately 80% of the Group’s revenues was generated outside of Italy and more than 30% outside of EMEA (Europe, Middle East, Africa).

Original Equipment Manufacturers or OEMs – suppliers of complete units for applications in HVAC/R markets – make up the Company’s main category of customers, which the Group focuses on to build long-term relationships.

Fine Comunicato n.2092-23-2026

Numero di Pagine: 4