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Societa' : MARKBASS

Utenza - referente : MARKBASSESTN01 - DE VIRGILIIS

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Oggetto : MARKBASS S.P.A.: "MARKBASS WARRANTS 2025-2027", OPENING OF THE FIRST EXERCISE PERIOD (1-30 JUNE 2026)

Testo del comunicato

Vedi allegato



MARKBASS S.P.A.: “MARKBASS WARRANTS 2025-2027”, OPENING OF THE FIRST EXERCISE PERIOD (1-30 JUNE 2026)

San Giovanni Teatino (Chieti, Italy), 27 May 2026 – **Markbass S.p.A.**, a leading company in the design, production and distribution of bass and guitar amplifiers, audio systems, musical instruments and instrument strings, listed on the Euronext Growth Milan market (ISIN code IT0005670960, Ticker: MARK), announces that the holders of the “**Markbass Warrants 2025-2027**”, ISIN code **IT0005670929**, may request their exercise starting from **1 June 2026** until **30 June 2026**, inclusive.

During this period, Warrant holders have the right to subscribe for newly issued Markbass ordinary shares in the ratio of **1 Conversion Share for every 1 Warrant exercised**, at the First Exercise Period Price, as defined in the **Warrant Regulation**, i.e., equal to **Euro 2.00** for each Conversion Share.

The First Exercise Period Price, equal to Euro 2.00 for each Conversion Share, must be paid in full upon submission of the subscription request, without any commissions or expenses charged to the applicants.

Please note that the Warrants currently outstanding amount to **4,744,000**.

Subscription requests may be made on any banking business day during the First Exercise Period, subject to the provisions of Article 5 of the Warrant Regulation regarding the suspension of the exercise and must be submitted to the intermediary adhering to **Monte Titoli S.p.A.** with whom the Warrants are deposited.

In consideration of the dividend distribution resolved by the Shareholders' Meeting of 29 April 2026, equal to **Euro 0.024 per ordinary share**, with ex-dividend date on **15 June 2026**, record date on **16 June 2026** and payment date on **17 June 2026**, the provisions of Article 5 of the Warrant Regulation regarding the suspension of the exercise shall apply. Therefore, the exercise of the Warrants will be suspended until the day preceding the ex-dividend date and, i.e., up to and including 14 June 2026. Exercise requests submitted during the suspension period will remain valid and will take effect from 15 June 2026, the first business day following the suspension.

The issuance and making available for trading, through Monte Titoli S.p.A., of the Conversion Shares subscribed by the Warrant holders during the First Exercise Period will take place on the settlement day following the end of the last day of the First Exercise Period.

The Conversion Shares subscribed upon exercise of the Warrants will have the same entitlement as the Markbass ordinary shares traded on Euronext Growth Milan on the issue date of the Conversion Shares.



PRESS RELEASE

It is understood that, if the Warrant holders do not request to subscribe for the Conversion Shares by the final deadline of the First Exercise Period, they will lose the relevant right for the First Exercise Period, without prejudice to the right to exercise the Warrants in the subsequent exercise period scheduled between 1 June 2027 and 30 June 2027, inclusive.

For further information, please refer to the Warrant Regulation, available on the Company's website at: <http://investors.markbass.it/warrant/>

This press release is available on the Company's website at <https://www.markbass.it/>, in the "Investors/Press releases" section, as well as at www.emarketstorage.com.

Markbass is synonymous with Italian passion, innovation, and love for music. For over twenty years, the company has designed and crafted bass amplifiers that have redefined industry standards, conquering stages worldwide with a distinctive sound. Thanks to a pioneering vision and cutting-edge technologies, Markbass has established itself as a leading reference in bass amplification. In recent years, the brand has expanded its horizons with the same spirit and meticulous care that have always distinguished it: from guitar amplifiers and a line of entry-level bass amplifiers to electric basses for every level - from beginner instruments for those taking their first steps to high-end instruments made with the finest Italian woods - without forgetting the string lines, designed to ensure expressiveness and reliability in every musical context. From young talents to established artists, the world's top musicians - including legends like Marcus Miller, Richard Bona and Mark King - choose Markbass. Behind every product lies a clear mission: to deliver an authentic sound, inspire creativity, and transform every performance into a unique experience.

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