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Oggetto : TREVIFIN BOARD OF DIRECTORS  
EXERCISES THE DELEGATION TO  
INCREASE THE SHARE CAPITAL UP TO  
EURO 100 MILLION

*Testo del comunicato*

Vedi allegato

# TREVI Group

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## **PRESS RELEASE**

### **TREVIFIN BOARD OF DIRECTORS EXERCISES THE DELEGATION TO INCREASE THE SHARE CAPITAL UP TO EURO 100 MILLION**

**Cesena, May 22, 2026** – The Board of Directors of Trevi - Finanziaria Industriale S.p.A. (“**Trevifin**” or the “**Company**”), which met today, resolved to exercise the delegation granted by the extraordinary Shareholders’ Meeting of May 13, 2026, resolving the increase of the share capital, against payment and in a divisible manner, for a maximum total amount of Euro 100,000,000.00, including any share premium, through the issuance of ordinary shares, without par value, with regular dividend rights and the same characteristics as the ordinary shares in circulation on the issue date, to be admitted to trading on the Euronext Milan regulated market organised and managed by Borsa Italiana S.p.A. and to be offered on a pre-emptive basis to shareholders pursuant to Article 2441, paragraph 1, of the Italian Civil Code (the “**Rights Issue**”).

The subscription price of the new shares (including the allocation between share capital and share premium) and the further terms of the Rights Issue will be determined by the Board of Directors in a subsequent meeting, close to the launch of the transaction.

Subject to the publication of a prospectus, the Company expects that the Rights Issue may be launched by the end of the first half of 2026.

As previously disclosed on March 30, 2026, the Rights Issue is supported by:

- the commitment of CDP Equity S.p.A., holding a stake equal to approximately 21.3% of the share capital, to fully subscribe for its pro-rata entitlement in order to maintain its shareholding unchanged;
- a pre-underwriting agreement entered into with Mediobanca, which will act as Sole Global Coordinator in connection with the Rights Issue, pursuant to which Mediobanca has undertaken, subject to the occurrence of the conditions set out therein and on terms in line with market practice for similar transactions, to enter into an underwriting agreement for the subscription of any new shares that may remain unsubscribed at the end of the stock exchange auction of unexercised rights, for a maximum amount equal to the total Rights Issue, net of the value of the subscription commitment undertaken by CDP Equity S.p.A.

The Company further announces that Banca Akros S.p.A. – Gruppo Banco BPM - and Equita SIM S.p.A. have joined the underwriting syndicate for the Rights Issue as Joint Bookrunners, committing on terms and conditions in line with the pre-underwriting agreement already entered into by Mediobanca.

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*This press release does not constitute an offer to sell or a solicitation of an offer to purchase or subscribe for securities in the United States of America. The securities of TREVI – Finanziaria Industriale S.p.A. (the “**Company**”) have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), nor under the applicable laws of the Other Countries, and the Company does not intend to register any offering of securities in the United States of America under Regulation S of the Securities Act, nor to conduct a public offering of securities in the United States of America. Accordingly, unless an exemption under applicable law applies, the securities may not be offered, sold, resold, delivered or distributed, directly or indirectly, in any jurisdiction where doing so would constitute a violation of applicable law or require registration in such jurisdiction.*

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**About the Trevi Group:**

*The Trevi Group is a global leader in 360-degree subsurface engineering (special foundations, soil consolidation, and contaminated site remediation), as well as in the design and marketing of specialized technologies for the sector.*

*Founded in Cesena in 1957, the Group comprises approximately 60 companies and, through its dealers and distributors, operates in 90 countries. Among the reasons for the Trevi Group's success are its international reach, integration, and the continuous exchange between its two divisions: Trevi, which carries out special foundation and soil consolidation works for major infrastructure projects (subways, dams, ports and docks, bridges, rail and highway lines, and industrial and civil buildings), and Soilmec, which designs, manufactures, and markets machinery, equipment, and services for subsurface engineering.*

*The parent company, Trevi Finanziaria Industriale S.p.A., has been listed on the Milan Stock Exchange since July 1999. TreviFin is listed on Euronext Milan under the ticker: TFIN.*

**For more informations:**

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