

<p>Informazione Regolamentata n. 1693-47-2026</p>	<p>Data/Ora Inizio Diffusione 22 Maggio 2026 13:13:25</p>	<p>Euronext Star Milan</p>
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Societa' : GENERALFINANCE S.p.A.

Utenza - referente : GENERALFINANCEN01 - Saviolo Stefano

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Oggetto : Generalfinance | Early redemption of the Euro 5 million subordinated Tier 2 bond.

Testo del comunicato

Vedi allegato



Press Release

Generalfinance

Early redemption of the Euro 5 million subordinated Tier 2 bond “Generalfinance S.p.A. Subordinated Tier II Callable 10% Fixed Rate 30 September 2021 – 30 September 2027” (ISIN IT0005459844)

Milan, 22 May 2026. Generalfinance S.p.A. (“**Generalfinance**” or the “**Company**”) announces that it has received a positive response from the Bank of Italy regarding its request for the early redemption of the subordinated bond “*Generalfinance S.p.A. Subordinated Tier II Callable 10% Fixed Rate 30 September 2021 – 30 September 2027*” (ISIN IT0005459844), with a total nominal amount of Euro 5 million, submitted pursuant to Article 78(1), first subparagraph, of Regulation (EU) No. 575/2013 and Title IV, Chapter 3, Section III of the Supervisory Provisions for Financial Intermediaries (Circular No. 288/2015).

Accordingly, the Company will proceed with the early redemption of the bond starting from 1 October 2026. The bond, issued in 2021 and fully subscribed by institutional investors, includes an early redemption option exercisable from the fifth anniversary of the issuance date. The bond is currently partially recognized in regulatory capital in accordance with the applicable regulatory amortization rules.

This transaction is part of the Company’s broader strategy aimed at optimizing its funding structure and the composition of its own funds, following the issuance in 2025 of a Euro 30 million Tier 2 subordinated instrument, also intended to refinance maturing subordinated liabilities.

GENERALFINANCE

Founded in 1982 and led for over 35 years by Massimo Gianolli, Generalfinance is a supervised financial intermediary, specialized in factoring, able to guarantee rapid and customized interventions based on the different needs of customers. Operating at the offices in Milan, Biella, Rome and Madrid with a team of over 90 professionals, Generalfinance is a leader in the factoring segment for companies in "Special Situation".

Generalfinance S.p.A.

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Fine Comunicato n.1693-47-2026

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